

# Robotic Drilling Equipment Market by Application (Land and Water), Installation (New Installation and Modernize), and End-user Industry (Oil and Gas): Global Opportunity Analysis and Industry Forecast, 2020–2027

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## Abstracts

The robotic drilling equipment market was valued at \$804.0 million in 2019, and is expected to reach \$1,017.4 million by 2027, registering a CAGR of 8.4% from 2020 to 2027. Robotic drilling is specially developed for automatic drilling operations in the oil & gas industry. These drilling machines are also known as automatic drilling machines. Robotic drilling offers better solution for the oil & gas industry due to atomization such as less drilling times, better data collection, multi-sensor measurements, safer operations, and mass production. Robotic drilling companies manufacture robotic hardware as well as software to program and control the robots working on oil & gas rigs. These robotic drilling machines are used for building new rigs for extraction of oil & gas in onshore and offshore. They are also used for retrofit purpose on old rigs during their maintenance as well as while replacing the old parts of the system. There are mainly two types of robotic drills, onshore, which consists of robotic drilling machines on dry land; and offshore, which comprises robotic drilling on ocean floors or sea beds.

The robotic drilling equipment market is mainly driven by continuous increase in adoption of automation in the oil & gas industry. Automation gives better data collection, faster operation time, precise & accurate operations, and worker safety. In addition, minimum human intervention leads to minimum probability of human errors. Therefore, it increases the efficiency of operations carried out on onshore and offshore through robotic drilling machines. However, the ability of computer systems and software to exchange and make use of information fed to the control system of the robotic drilling machines compromises with the data privacy and cyber security risk of the data and

operations of robotic drilling machines.

On the contrary, increase in awareness toward the safety of workers working on oil & gas rigs on onshore and offshore has opened up new opportunities for use of automation in the robotic drilling equipment market. Additionally, increase in exploration activities in ultra-deepwater in the Arctic region for extraction of oil & gas is anticipated to drive the robotic drilling equipment market growth during the forecast period.

The robotic drilling equipment market is segmented into application, installation, end-user industry, and region. On the basis of application, the market is divided into land and water. Depending on installation, it is classified into new installation and modernize. By end-user industry, it is bifurcated into oil and gas. By region, it is analyzed across North America (the U.S., Canada, and Mexico), Europe (the UK, Russia, Norway, and the rest of Europe), Asia-Pacific (China, Malaysia, Australia, and the rest of Asia-Pacific), and LAMEA (Latin America, Middle East, and Africa).

### Competition analysis

The major players profiled in the robotic drilling equipment market include Automated Rig Technologies Ltd., Drillform Technical Services Ltd., Drillmec Inc., Epiroc AB, Herrenknecht Group, Huisman Equipment B.V., KCA Deutag Alpha Limited, Loadmaster Universal Rigs, Inc., Nabors Industries Ltd., and National Oilwell Varco, Inc. Major companies in the market have adopted strategies, such as business expansion, partnership, acquisition, and product launch, to offer better products and services to customers in the robotic drilling equipment market.

### KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging robotic drilling equipment market trends and dynamics.

In-depth robotic drilling equipment market analysis is conducted by estimations for the key segments between 2020 and 2027.

Extensive analysis of the robotic drilling equipment market is conducted by following key product positioning and monitoring of top competitors within the market framework.

A comprehensive analysis of four major regions is provided to

determine the prevailing opportunities.

The robotic drilling equipment market forecast analysis from 2020 to 2027 is included in the report.

The key market players operating in the market and their strategies are analyzed thoroughly, which help understand the competitive outlook of the industry.

## KEY MARKET SEGMENTS

### By Application

Land

Water

### By Installation

New Installation

Modernize

### By End-user Industry

Oil

Gas

### By Region

North America

U.S.

Canada

Mexico

Europe

UK

Russia

Norway

Rest of Europe

Asia-Pacific

China

Malaysia

Australia

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Players

Automated Rig Technologies Ltd.

Drillform Technical Services Ltd.

Drillmec Inc.

Epiroc AB

Herrenknecht AG

Huisman Equipment B.V.

KCA Deutag Alpha Limited

Loadmaster Universal Rigs, Inc.

Nabors Industries Ltd.

National Oilwell Varco, Inc.

## Contents

### CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Research methodology
  - 1.2.1.Primary research
  - 1.2.2.Secondary research
  - 1.2.3.Analyst tools and models

### CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.CXO perspective

### CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key forces shaping robotic drilling industry
- 3.3.Key findings
  - 3.3.1.Top investment pockets
- 3.4.Market dynamics
  - 3.4.1.Drivers
    - 3.4.1.1.Increasing adoption of automation in oil & gas industry.
    - 3.4.1.2.Improved operational efficiency.
  - 3.4.2.Restraints
    - 3.4.2.1.Risk of data privacy and cyber security owing to interoperability.
  - 3.4.3.Opportunity
    - 3.4.3.1.Increased exploration activities in ultra-deepwater and Arctic region
- 3.5.COVID-19 impact analysis

### CHAPTER 4:ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION

- 4.1.Market overview
  - 4.1.1.Market size and forecast, by application
- 4.2.Land
  - 4.2.1.Key market trends, growth factors, and opportunities
  - 4.2.2.Market size and forecast, by region
  - 4.2.3.Market analysis, by country
- 4.3.Water

- 4.3.1.Key market trends, growth factors, and opportunities
- 4.3.2.Market size and forecast, by region
- 4.3.3.Market analysis, by country

## **CHAPTER 5:ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION**

- 5.1.Market overview
  - 5.1.1.Market size and forecast, by installation
- 5.2.New installation
  - 5.2.1.Key market trends, growth factors, and opportunities
  - 5.2.2.Market size and forecast, by region
  - 5.2.3.Market analysis, by country
- 5.3.Modernize
  - 5.3.1.Key market trends, growth factors, and opportunities
  - 5.3.2.Market size and forecast, by region
  - 5.3.3.Market analysis, by country

## **CHAPTER 6:ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY**

- 6.1.Market overview
  - 6.1.1.Market size and forecast, by end-user industry
- 6.2.Oil
  - 6.2.1.Key market trends, growth factors, and opportunities
  - 6.2.2.Market size and forecast, by region
  - 6.2.3.Market analysis, by country
- 6.3.Gas
  - 6.3.1.Key market trends, growth factors, and opportunities
  - 6.3.2.Market size and forecast, by region
  - 6.3.3.Market analysis, by country

## **CHAPTER 7:ROBOTIC DRILLING EQUIPMENT MARKET, BY REGION**

- 7.1.Market overview
  - 7.1.1.Market size and forecast, by region
- 7.2.North America
  - 7.2.1.Key market trends, growth factors, and opportunities
  - 7.2.2.North America market size and forecast, by application
  - 7.2.3.North America market size and forecast, by installation

- 7.2.4. North America market size and forecast, by end-user industry
- 7.2.5. North America market size and forecast, by country
  - 7.2.5.1. U.S.
    - 7.2.5.1.1. U.S. market size and forecast, by application
    - 7.2.5.1.2. U.S. market size and forecast, by installation
    - 7.2.5.1.3. U.S. market size and forecast, by end-user industry
  - 7.2.5.2. Canada
    - 7.2.5.2.1. Canada market size and forecast, by application
    - 7.2.5.2.2. Canada market size and forecast, by installation
    - 7.2.5.2.3. Canada market size and forecast, by end-user industry
  - 7.2.5.3. Mexico
    - 7.2.5.3.1. Mexico market size and forecast, by application
    - 7.2.5.3.2. Mexico market size and forecast, by installation
    - 7.2.5.3.3. Mexico market size and forecast, by end-user industry
- 7.3. Europe
  - 7.3.1. Key market trends, growth factors, and opportunities
  - 7.3.2. Europe market size and forecast, by application
  - 7.3.3. Europe market size and forecast, by installation
  - 7.3.4. Europe market size and forecast, by end-user industry
  - 7.3.5. Europe market size and forecast, by country
    - 7.3.5.1. UK
      - 7.3.5.1.1. UK market size and forecast, by application
      - 7.3.5.1.2. UK market size and forecast, by installation
      - 7.3.5.1.3. UK market size and forecast, by end-user industry
    - 7.3.5.2. Russia
      - 7.3.5.2.1. Russia market size and forecast, by application
      - 7.3.5.2.2. Russia market size and forecast, by installation
      - 7.3.5.2.3. Russia market size and forecast, by end-user industry
    - 7.3.5.3. Norway
      - 7.3.5.3.1. Norway market size and forecast, by application
      - 7.3.5.3.2. Norway market size and forecast, by installation
      - 7.3.5.3.3. Norway market size and forecast, by end-user industry
    - 7.3.5.4. Rest of Europe
      - 7.3.5.4.1. Rest of Europe market size and forecast, by application
      - 7.3.5.4.2. Rest of Europe market size and forecast, by installation
      - 7.3.5.4.3. Rest of Europe market size and forecast, by end-user industry
- 7.4. Asia-Pacific
  - 7.4.1. Key market trends, growth factors, and opportunities
  - 7.4.2. Asia-Pacific market size and forecast, by application



7.4.3.Asia-Pacific market size and forecast, by installation

7.4.4.Asia-Pacific market size and forecast, by end-user industry

7.4.5.Asia-Pacific market size and forecast, by country

7.4.5.1.China

7.4.5.1.1.China market size and forecast, by application

7.4.5.1.2.China market size and forecast, by installation

7.4.5.1.3.China market size and forecast, by end-user industry

7.4.5.2.Malaysia

7.4.5.2.1.Malaysia market size and forecast, by application

7.4.5.2.2.Malaysia market size and forecast, by installation

7.4.5.2.3.Malaysia market size and forecast, by end-user industry

7.4.5.3.Australia

7.4.5.3.1.Australia market size and forecast, by application

7.4.5.3.2.Australia market size and forecast, by installation

7.4.5.3.3.Australia market size and forecast, by end-user industry

7.4.5.4.Rest of Asia-Pacific

7.4.5.4.1.Rest of Asia-Pacific market size and forecast, by application

7.4.5.4.2.Rest of Asia-Pacific market size and forecast, by installation

7.4.5.4.3.Rest of Asia-Pacific market size and forecast, by end-user industry

7.5.LAMEA

7.5.1.Key market trends, growth factors, and opportunities

7.5.2.LAMEA market size and forecast, by application

7.5.3.LAMEA market size and forecast, by installation

7.5.4.LAMEA market size and forecast, by end-user industry

7.5.5.LAMEA market size and forecast, by country

7.5.5.1.Latin America

7.5.5.1.1.Latin America market size and forecast, by application

7.5.5.1.2.Latin America market size and forecast, by installation

7.5.5.1.3.Latin America market size and forecast, by end-user industry

7.5.5.2.Middle East

7.5.5.2.1.Middle East market size and forecast, by application

7.5.5.2.2.Middle East market size and forecast, by installation

7.5.5.2.3.Middle East market size and forecast, by end-user industry

7.5.5.3.Africa

7.5.5.3.1.Africa market size and forecast, by application

7.5.5.3.2.Africa market size and forecast, by installation

7.5.5.3.3.Africa market size and forecast, by end-user industry

## **CHAPTER 8:COMPETITIVE LANDSCAPE**

## 8.1.Introduction

8.1.1.Market player positioning, 2019

## 8.2.Top winning strategies

8.2.1.Top winning strategies, by year

8.2.2.Top winning strategies, by development

8.2.3.Top winning strategies, by company

## **CHAPTER 9:COMPANY PROFILES**

### 9.1.Automated Rig Technologies Ltd.

9.1.1.Company overview

9.1.2.Key executive

9.1.3.Company snapshot

9.1.4.Product portfolio

### 9.2.Drillform Technical Services Ltd.

9.2.1.Company overview

9.2.2.Key executives

9.2.3.Company snapshot

9.2.4.Product portfolio

9.2.5.Key strategic moves and developments

### 9.3.Drillmec Inc.

9.3.1.Company overview

9.3.2.Key executives

9.3.3.Company snapshot

9.3.4.Product portfolio

### 9.4.Epiroc AB

9.4.1.Company overview

9.4.2.Key executives

9.4.3.Company snapshot

9.4.4.Operating business segments

9.4.5.Product portfolio

9.4.6.R&D Expenditure

9.4.7.Business performance

9.4.8.Key strategic moves and developments

### 9.5.Herrenknecht AG

9.5.1.Company overview

9.5.2.Key executives

9.5.3.Company snapshot

- 9.5.4.Operating business categories
- 9.5.5.Product portfolio
- 9.6.Huisman Equipment B.V.
  - 9.6.1.Company overview
  - 9.6.2.Key executives
  - 9.6.3.Company snapshot
  - 9.6.4.Product portfolio
  - 9.6.5.Key strategic moves and developments
- 9.7.KCA Deutag Alpha Limited
  - 9.7.1.Company overview
  - 9.7.2.Key executives
  - 9.7.3.Company snapshot
  - 9.7.4.Operating business segments
  - 9.7.5.Product portfolio
  - 9.7.6.Business performance
  - 9.7.7.Key strategic moves and developments
- 9.8.Loadmaster Universal Rigs, Inc.
  - 9.8.1.Company overview
  - 9.8.2.Key executives
  - 9.8.3.Company snapshot
  - 9.8.4.Operating business categories
  - 9.8.5.Product portfolio
- 9.9.Nabors Industries Ltd.
  - 9.9.1.Company overview
  - 9.9.2.Key executives
  - 9.9.3.Company snapshot
  - 9.9.4.Operating business segments
  - 9.9.5.Product portfolio
  - 9.9.6.R&D Expenditure
  - 9.9.7.Business performance
- 9.10.National Oilwell Varco, Inc.
  - 9.10.1.Company overview
  - 9.10.2.Key executives
  - 9.10.3.Company snapshot
  - 9.10.4.Operating business segments
  - 9.10.5.Product portfolio
  - 9.10.6.Business performance
  - 9.10.7.Key strategic moves and developments

## List Of Tables

### LIST OF TABLES

TABLE 01.ROBOTIC DRILLING EQUIPMENT MARKET REVENUE, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 02.ROBOTIC DRILLING EQUIPMENT MARKET REVENUE FOR LAND, BY REGION, 2019–2027 (\$MILLION)

TABLE 03.ROBOTIC DRILLING EQUIPMENT MARKET REVENUE FOR WATER, BY REGION, 2019–2027 (\$MILLION)

TABLE 04.ROBOTIC DRILLING EQUIPMENT MARKET REVENUE, BY BUSINESS TYPE, 2019–2027 (\$MILLION)

TABLE 05.ROBOTIC DRILLING EQUIPMENT MARKET REVENUE FOR NEW INSTALLATION, BY REGION, 2019–2027 (\$MILLION)

TABLE 06.ROBOTIC DRILLING EQUIPMENT MARKET REVENUE FOR MODERNIZE, BY REGION, 2019–2027 (\$MILLION)

TABLE 07.ROBOTIC DRILLING EQUIPMENT MARKET REVENUE, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 08.ROBOTIC DRILLING EQUIPMENT MARKET REVENUE FOR OIL, BY REGION, 2019–2027 (\$MILLION)

TABLE 09.ROBOTIC DRILLING EQUIPMENT MARKET REVENUE FOR GAS, BY REGION, 2019–2027 (\$MILLION)

TABLE 10.ROBOTIC DRILLING EQUIPMENT MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 11.NORTH AMERICA ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 12.NORTH AMERICA ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 13.NORTH AMERICA ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 14.NORTH AMERICA ROBOTIC DRILLING EQUIPMENT MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 15.U.S. ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 16.U.S. ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 17.U.S. ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 18.CANADA. ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION,

2019–2027 (\$MILLION)

TABLE 19.U.S. ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 20.CANADA ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 21.MEXICO ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 22.MEXICO ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 23.MEXICO ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 24.EUROPE ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 25.EUROPE ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 26.EUROPE ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 27.EUROPE ROBOTIC DRILLING EQUIPMENT MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 28.UK ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 29.UK ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 30.UK ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 31.RUSSIA ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 32.RUSSIA ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 33.RUSSIA ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 34.NORWAY ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 35.NORWAY ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 36.NORWAY ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 37.REST OF EUROPE ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 38.REST OF EUROPE ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 39.REST OF EUROPE ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 40.ASIA-PACIFIC ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 41.ASIA-PACIFIC ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 42.ASIA-PACIFIC ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 43.ASIA-PACIFIC ROBOTIC DRILLING EQUIPMENT MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 44.CHINA ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 45.CHINA ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 46.CHINA ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 47.MALAYSIA ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 48.MALAYSIA ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 49.MALAYSIA ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 50.AUSTRALIA ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 51.AUSTRALIA ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 52.AUSTRALIA ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 53.REST OF ASIA-PACIFIC ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 54.REST OF ASIA-PACIFIC ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 55.REST OF ASIA-PACIFIC ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 56.LAMEA ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 57.LAMEA ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION,

2019–2027 (\$MILLION)

TABLE 58.LAMEA ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 59.LAMEA ROBOTIC DRILLING EQUIPMENT MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 60.LATIN AMERICA ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 61.LATIN AMERICA ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 62.LATIN AMERICA ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 63.MIDDLE EAST ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 64.MIDDLE EAST ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 65.MIDDLE EAST ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 66.AFRICA ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 67.AFRICA ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027 (\$MILLION)

TABLE 68.AFRICA ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027 (\$MILLION)

TABLE 69.AUTOMATED RIG TECHNOLOGIES LTD.: KEY EXECUTIVE

TABLE 70.AUTOMATED RIG TECHNOLOGIES LTD.: COMPANY SNAPSHOT

TABLE 71.AUTOMATED RIG TECHNOLOGIES LTD.: PRODUCT PORTFOLIO

TABLE 72.DRILLFORM TECHNICAL SERVICES LTD.: KEY EXECUTIVES

TABLE 73.DRILLFORM TECHNICAL SERVICES LTD.: COMPANY SNAPSHOT

TABLE 74.DRILLFORM TECHNICAL SERVICES LTD.: PRODUCT PORTFOLIO

TABLE 75.DRILLMEC INC.: KEY EXECUTIVES

TABLE 76.DRILLMEC INC.: COMPANY SNAPSHOT

TABLE 77.DRILLMEC INC.: PRODUCT PORTFOLIO

TABLE 78.EPIROC AB: KEY EXECUTIVES

TABLE 79.EPIROC AB: COMPANY SNAPSHOT

TABLE 80.EPIROC AB: OPERATING SEGMENTS

TABLE 81.EPIROC AB: PRODUCT PORTFOLIO

TABLE 82.HERRENKNECHT AG: KEY EXECUTIVES

TABLE 83.HERRENKNECHT AG: COMPANY SNAPSHOT

TABLE 84.HERRENKNECHT AG: OPERATING CATEGORIES

TABLE 85.HERRENKNECHT AG: PRODUCT PORTFOLIO

TABLE 86.HUISMAN EQUIPMENT B.V.: KEY EXECUTIVES

TABLE 87.HUISMAN EQUIPMENT B.V.: COMPANY SNAPSHOT

TABLE 88.HUISMAN EQUIPMENT B.V.: PRODUCT PORTFOLIO

TABLE 89.KCA DEUTAG ALPHA LIMITED: KEY EXECUTIVES

TABLE 90.KCA DEUTAG ALPHA LIMITED: COMPANY SNAPSHOT

TABLE 91.KCA DEUTAG ALPHA LIMITED: OPERATING SEGMENTS

TABLE 92.KCA DEUTAG ALPHA LIMITED: PRODUCT PORTFOLIO

TABLE 93.LOADMASTER UNIVERSAL RIGS, INC.: KEY EXECUTIVES

TABLE 94.LOADMASTER UNIVERSAL RIGS, INC.: COMPANY SNAPSHOT

TABLE 95.LOADMASTER UNIVERSAL RIGS, INC.: OPERATING CATEGORIES

TABLE 96.LOADMASTER UNIVERSAL RIGS, INC.: PRODUCT PORTFOLIO

TABLE 97.NABORS INDUSTRIES LTD.: KEY EXECUTIVES

TABLE 98.NABORS INDUSTRIES LTD.: COMPANY SNAPSHOT

TABLE 99.NABORS INDUSTRIES LTD.: OPERATING SEGMENTS

TABLE 100.NABORS INDUSTRIES LTD.: PRODUCT PORTFOLIO

TABLE 101.NATIONAL OILWELL VARCO, INC.: KEY EXECUTIVES

TABLE 102.NATIONAL OILWELL VARCO, INC.: COMPANY SNAPSHOT

TABLE 103.NATIONAL OILWELL VARCO, INC.: OPERATING SEGMENTS

TABLE 104.NATIONAL OILWELL VARCO, INC.: PRODUCT PORTFOLIO



## List Of Figures

### LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS

FIGURE 02.GLOBAL ROBOTIC DRILLING EQUIPMENT MARKET, 2019–2027

FIGURE 03.GLOBAL ROBOTIC DRILLING EQUIPMENT MARKET, BY COUNTRY, 2019–2027

FIGURE 04.GLOBAL ROBOTIC DRILLING EQUIPMENT MARKET: KEY PLAYERS

FIGURE 05.MODERATE-TO-HIGH BARGAINING POWER OF SUPPLIERS

FIGURE 06.MODERATE-TO-HIGH THREAT OF NEW ENTRANTS

FIGURE 07.LOW-TO-MODERATE THREAT OF SUBSTITUTES

FIGURE 08.LOW-TO-HIGH BARGAINING POWER OF BUYERS

FIGURE 09.MODERATE-TO-HIGH INTENSITY OF RIVALRY

FIGURE 10.TOP INVESTMENT POCKETS

FIGURE 11.MARKET DYNAMICS

FIGURE 12.GLOBAL ROBOTIC DRILLING EQUIPMENT MARKET, BY APPLICATION, 2019–2027

FIGURE 13.COMPARATIVE SHARE ANALYSIS OF ROBOTIC DRILLING EQUIPMENT MARKET FOR LAND, BY COUNTRY, 2019 & 2027 (%)

FIGURE 14.COMPARATIVE SHARE ANALYSIS OF ROBOTIC DRILLING EQUIPMENT MARKET FOR WATER, BY COUNTRY, 2019 & 2027 (%)

FIGURE 15.GLOBAL ROBOTIC DRILLING EQUIPMENT MARKET, BY INSTALLATION, 2019–2027

FIGURE 16.COMPARATIVE SHARE ANALYSIS OF ROBOTIC DRILLING EQUIPMENT MARKET FOR NEW INSTALLATION, BY COUNTRY, 2019 & 2027 (%)

FIGURE 17.COMPARATIVE SHARE ANALYSIS OF ROBOTIC DRILLING EQUIPMENT MARKET FOR MODERNIZE, BY COUNTRY, 2019 & 2027 (%)

FIGURE 18.GLOBAL ROBOTIC DRILLING EQUIPMENT MARKET, BY END-USER INDUSTRY, 2019–2027

FIGURE 19.COMPARATIVE SHARE ANALYSIS OF ROBOTIC DRILLING EQUIPMENT MARKET FOR OIL, BY COUNTRY, 2019 & 2027 (%)

FIGURE 20.COMPARATIVE SHARE ANALYSIS OF ROBOTIC DRILLING EQUIPMENT MARKET FOR GAS, BY COUNTRY, 2019 & 2027 (%)

FIGURE 21.ROBOTIC DRILLING EQUIPMENT MARKET, BY REGION, 2019–2027

FIGURE 22.U.S. ROBOTIC DRILLING EQUIPMENT MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 23.CANADA ROBOTIC DRILLING EQUIPMENT MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 24.MEXICO ROBOTIC DRILLING EQUIPMENT MARKET REVENUE,  
2019-2027 (\$MILLION)

FIGURE 25.UK ROBOTIC DRILLING EQUIPMENT MARKET REVENUE, 2019-2027  
(\$MILLION)

FIGURE 26.RUSSIA ROBOTIC DRILLING EQUIPMENT MARKET REVENUE,  
2019-2027 (\$MILLION)

FIGURE 27.NORWAY ROBOTIC DRILLING EQUIPMENT MARKET REVENUE,  
2019-2027 (\$MILLION)

FIGURE 28.REST OF EUROPE ROBOTIC DRILLING EQUIPMENT MARKET  
REVENUE, 2019-2027 (\$MILLION)

FIGURE 29.CHINA ROBOTIC DRILLING EQUIPMENT MARKET REVENUE,  
2019-2027 (\$MILLION)

FIGURE 30.MALAYSIA ROBOTIC DRILLING EQUIPMENT MARKET REVENUE,  
2019-2027 (\$MILLION)

FIGURE 31.AUSTRALIA ROBOTIC DRILLING EQUIPMENT MARKET REVENUE,  
2019-2027 (\$MILLION)

FIGURE 32.REST OF ASIA-PACIFIC ROBOTIC DRILLING EQUIPMENT MARKET  
REVENUE, 2019-2027 (\$MILLION)

FIGURE 33.LATIN AMERICA ROBOTIC DRILLING EQUIPMENT MARKET REVENUE,  
2019-2027 (\$MILLION)

FIGURE 34.MIDDLE EAST ROBOTIC DRILLING EQUIPMENT MARKET REVENUE,  
2019-2027 (\$MILLION)

FIGURE 35.AFRICA ROBOTIC DRILLING EQUIPMENT MARKET REVENUE,  
2019-2027 (\$MILLION)

FIGURE 36.MARKET PLAYER POSITIONING, 2020

FIGURE 37.TOP WINNING STRATEGIES, BY YEAR, 2018–2020

FIGURE 38.TOP WINNING STRATEGIES, BY DEVELOPMENT, 2018–2020 (%)

FIGURE 39.TOP WINNING STRATEGIES, BY COMPANY, 2018–2020

FIGURE 40.COMPANY SNAPSHOT

FIGURE 41.EPIROC AB: R&D EXPENDITURE, 2017–2019 (\$MILLIONS)

FIGURE 42.EPIROC AB: NET SALES, 2017–2019 (\$MILLION)

FIGURE 43.EPIROC AB: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 44.EPIROC AB: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 45.KCA DEUTAG ALPHA LIMITED: NET SALES, 2017–2019 (\$MILLION)

FIGURE 46.KCA DEUTAG ALPHA LIMITED: REVENUE SHARE BY SEGMENT, 2019  
(%)

FIGURE 47.KCA DEUTAG ALPHA LIMITED: REVENUE SHARE BY REGION, 2019  
(%)

FIGURE 48.NABORS INDUSTRIES LTD.: R&D EXPENDITURE, 2017–2019

(\$MILLIONS)

FIGURE 49.NABORS INDUSTRIES LTD.: NET SALES, 2017–2019 (\$MILLION)

FIGURE 50.NABORS INDUSTRIES LTD.: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 51.NABORS INDUSTRIES LTD.: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 52.NATIONAL OILWELL VARCO, INC.: NET SALES, 2017–2019 (\$MILLION)

FIGURE 53.NATIONAL OILWELL VARCO, INC.: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 54.NATIONAL OILWELL VARCO, INC.: REVENUE SHARE BY REGION, 2019 (%)

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