

Revenue Cycle Management Market by Type (Standalone, Integrated), Component Type (Software, Services), Deployment (Cloud, On-premise), End-user (Hospitals, Physicians, Diagnostic & ambulatory care centers) - Global Opportunity Analysis and Industry Forecast, 2017-2023

<https://marketpublishers.com/r/RC0397BEDF9EN.html>

Date: April 2017

Pages: 150

Price: US\$ 4,999.00 (Single User License)

ID: RC0397BEDF9EN

Abstracts

Revenue Cycle Management can be defined as the management of all administrative and clinical functions that directly or indirectly contribute to the revenues through patient service to optimize overall profits. Revenue cycle management undergoes various processes such as patient registration, eligibility, and verification for insurance, medical coding, claims processing, and payments & AR management. The process of RCM enables healthcare facilities to optimize revenues through claims processing. Primarily, there are four prominent elements of RCM that includes patients, healthcare provider, billing company, and insurance payers. The global revenue cycle management market was valued at \$35,419 million in 2016, and is projected to reach \$85,008 million by 2023, growing at a CAGR of 13.7% from 2017 to 2023.

The growth of the RCM market is majorly driven by supportive growth through regulatory compliance, increasing healthcare spending, growing demand for cloud-based solutions, and increasing market for outsourced RCM solutions. In addition, growth in healthcare expenditure in emerging nations and technological advancements for workflow optimization fuel the demand for advanced healthcare systems, thereby driving the RCM market growth. However, factors such as high costs associated with RCM deployment and scarcity of trained professionals are expected to be the restraining factors for the RCM market growth during the forecast period.

The global revenue cycle management market is segmented based on type, component type, deployment mode, end user, and region. Based on type, the market is categorized

into integrated and standalone RCM. Software and services are categorized into component types of revenue cycle management. The end user segment includes hospitals, physicians, and diagnostic & ambulatory care centers. The deployment mode segment is sub-segmented into cloud-based and on-premise deployment.

Geographically, the market is segmented into North America, Europe, Asia-Pacific, and LAMEA.

Key market players that operate in the market are Cerner Corporation, Eclinicalworks, LLC, Epic Systems Corporation, Gebbs Healthcare Solutions, GE Healthcare, Experian PLC, Mckesson Corporation, Quest Diagnostics Incorporated, Athenahealth, Inc., and Allscripts Healthcare Solutions, Inc.

Key Benefits

This report provides an overview of the trends, structure, drivers, challenges, and opportunities in the global revenue cycle management market.

Porters Five Forces analysis highlights the potential of buyers & suppliers, and provides insights on the competitive structure of the revenue cycle management market to determine the investment pockets of the market.

Current and future trends adopted by the key market players are highlighted to determine overall competitiveness of the market.

The quantitative analysis of the revenue cycle management market growth from 2016 to 2023 is provided to elaborate the market potential.

Revenue Cycle Management Market Key Segments:

By Type

Standalone

Integrated

By Component Type

Software

Services

By Deployment

Cloud

On-premise

By End-user

Hospitals

Physicians

Diagnostic & ambulatory care centers

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

France

Germany

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Players Profiled in the Report

Corporation

Eclinicalworks, LLC

Epic Systems Corporation

Gebbs Healthcare Solutions

GE Healthcare

Experian PLC

Mckesson Corporation

Quest Diagnostics Incorporated

Athenahealth, Inc.

Allscripts Health

Contents

CHAPTER 1 INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS
- 1.3. KEY MARKET SEGMENTS
- 1.4. KEY MARKET SEGMENTATION
- 1.5. RESEARCH METHODOLOGY
 - 1.5.1. Secondary research
 - 1.5.2. Primary research
 - 1.5.3. Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. CXO PERSPECTIVE

CHAPTER 3 MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
 - 3.2.3. Top winning strategies
- 3.3. PORTERS FIVE FORCES ANALYSIS
 - 3.3.1. Moderate-to-low bargaining power of suppliers
 - 3.3.2. Moderate-to-low bargaining power of buyers
 - 3.3.3. Moderate-to-high threat of substitutes
 - 3.3.4. High threat of new entrants
 - 3.3.5. Moderate-to-high competitive rivalry
- 3.4. KEY PLAYER POSITIONING, 2016 (%)
- 3.5. MARKET DYNAMICS
 - 3.5.1. Drivers
 - 3.5.1.1. Supportive growth through regulatory compliance
 - 3.5.1.2. Increasing healthcare spending
 - 3.5.1.3. Growing demand for cloud-based solutions
 - 3.5.2. Restraints
 - 3.5.2.1. High costs associated with RCM deployment
 - 3.5.2.2. Scarcity of trained professionals

3.5.3. Opportunity

3.5.3.1. Increasing market for outsourced RCM Solutions

CHAPTER 4 REVENUE CYCLE MANAGEMENT MARKET BY TYPE

4.1. OVERVIEW

4.2. STANDALONE

4.2.1. Key Market Trends

4.2.2. Key growth factors and opportunities

4.2.3. Market size and forecast (\$Million)

4.3. INTEGRATED

4.3.1. Key Market Trends

4.3.2. Key growth factors and opportunities

4.3.3. Market size and forecast (\$Million)

CHAPTER 5 REVENUE CYCLE MANAGEMENT MARKET BY COMPONENT TYPE

5.1. OVERVIEW

5.2. SOFTWARE

5.2.1. Key Market Trends

5.2.2. Key growth factors and opportunities

5.2.3. Market size and forecast (\$Million)

5.3. SERVICES

5.3.1. Key Market Trends

5.3.2. Key growth factors and opportunities

5.3.3. Market size and forecast (\$Million)

CHAPTER 6 REVENUE CYCLE MANAGEMENT MARKET BY DEPLOYMENT

6.1. OVERVIEW

6.2. CLOUD

6.2.1. Key market trends

6.2.2. Key growth factors and opportunities

6.2.3. Market size and forecast (\$Million)

6.3. ON-PREMISE

6.3.1. Key market trends

6.3.2. Key growth factors and opportunities

6.3.3. Market size and forecast (\$Million)

CHAPTER 7 REVENUE CYCLE MANAGEMENT MARKET BY END USER

7.1. OVERVIEW

7.2. HOSPITALS

- 7.2.1. Key market trends
- 7.2.2. Key growth factors and opportunities
- 7.2.3. Market size and forecast (\$Million)

7.3. PHYSICIANS

- 7.3.1. Key market trends
- 7.3.2. Key growth factors and opportunities
- 7.3.3. Market size and forecast (\$Million)

7.4. DIAGNOSTIC & AMBULATORY CARE CENTERS

- 7.4.1. Key market trends
- 7.4.2. Key growth factors and opportunities
- 7.4.3. Market size and forecast (\$Million)

CHAPTER 8 REVENUE CYCLE MANAGEMENT MARKET BY REGION

8.1. OVERVIEW

8.2. NORTH AMERICA

- 8.2.1. Key market trends
- 8.2.2. Key growth factors and opportunities
- 8.2.3. Market size and forecast (\$Million)
 - 8.2.3.1. U.S.
 - 8.2.3.2. Canada
 - 8.2.3.3. Mexico

8.3. EUROPE

- 8.3.1. Key market trends
- 8.3.2. Key growth factors and opportunities
- 8.3.3. Market size and forecast (\$Million)
 - 8.3.3.1. UK
 - 8.3.3.2. Germany
 - 8.3.3.3. France
 - 8.3.3.4. Rest of Europe

8.4. ASIA-PACIFIC

- 8.4.1. Key market trends
- 8.4.2. Key growth factors and opportunities
- 8.4.3. Market size and forecast (\$Million)
 - 8.4.3.1. China

- 8.4.3.2. India
- 8.4.3.3. Japan
- 8.4.3.4. South Korea
- 8.4.3.5. Rest of Asia-Pacific

8.5. LATIN AMERICA, THE MIDDLE EAST, AND AFRICA (LAMEA)

- 8.5.1. Key market trends
- 8.5.2. Key growth factors and opportunities
- 8.5.3. Market size and forecast (\$Million)
 - 8.5.3.1. Latin America
 - 8.5.3.2. Middle East
 - 8.5.3.3. Africa

CHAPTER 9 COMPANY PROFILES

9.1. CERNER CORPORATION

- 9.1.1. Company Overview
- 9.1.2. Financial performance
- 9.1.3. Key strategies & developments

9.2. ECLINICALWORKS, LLC

- 9.2.1. Company Overview
- 9.2.2. Financial performance
- 9.2.3. Key strategies & developments

9.3. EPIC SYSTEMS CORPORATION

- 9.3.1. Company Overview
- 9.3.2. Financial performance
- 9.3.3. Key strategies & developments

9.4. GEBBS HEALTHCARE SOLUTIONS, INC.

- 9.4.1. Company Overview
- 9.4.2. Financial performance
- 9.4.3. Key strategies & developments

9.5. GE HEALTHCARE

- 9.5.1. Company Overview
- 9.5.2. Financial performance
- 9.5.3. Key strategies & developments

9.6. EXPERIAN PLC

- 9.6.1. Company Overview
- 9.6.2. Financial performance
- 9.6.3. Key strategies & developments

9.7. MCKESSON CORPORATION

- 9.7.1. Company Overview
- 9.7.2. Financial performance
- 9.7.3. Key strategies & developments
- 9.8. QUEST DIAGNOSTICS INCORPORATED
 - 9.8.1. Company Overview
 - 9.8.2. Financial performance
 - 9.8.3. Key strategies & developments
- 9.9. ATHENAHEALTH, INC.
 - 9.9.1. Company Overview
 - 9.9.2. Financial performance
 - 9.9.3. Key strategies & developments
- 9.10. ALLSCRIPTS HEALTHCARE SOLUTIONS, INC.
 - 9.10.1. Company Overview
 - 9.10.2. Financial performance
 - 9.10.3. Key strategies & developments

List Of Tables

LIST OF TABLES

TABLE 1. REVENUE CYCLE MANAGEMENT MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 2. GLOBAL REVENUE CYCLE MANAGERMENTS MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 3. STANDALONE REVENUE CYCLE MANAGEMENT MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 4. INTEGRATED REVENUE CYCLE MANAGEMENT MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 5. GLOBAL REVENUE CYCLE MANAGERMENTS MARKET REVENUE, BY COMPONENT TYPE, 2016-2023 (\$MILLION)

TABLE 6. SOFTWARE MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 7. SERVICES MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 8. GLOBAL REVENUE CYCLE MANAGEMENT MARKET REVENUE, BY DEPLOYMENT, 2016-2023 (\$MILLION)

TABLE 9. CLOUD BASED REVENUE CYCLE MANAGEMENT MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 10. ON-PREMISE REVENUE CYCLE MANAGEMENT MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 11. GLOBAL REVENUE CYCLE MANAGEMENT MARKET REVENUE, BY END USER, 2016-2023 (\$MILLION)

TABLE 12. REVENUE CYCLE MANAGEMENT MARKET REVENUE FOR HOSPITAL, BY REGION, 2016-2023 (\$MILLION)

TABLE 13. REVENUE CYCLE MANAGEMENT MARKET REVENUE FOR PHYSICIAN, BY REGION, 2016-2023 (\$MILLION)

TABLE 14. REVENUE CYCLE MANAGEMENT MARKET REVENUE FOR DIAGNOSTIC AND AMBULATORY CARE CENTERS, BY REGION, 2016-2023 (\$MILLION)

TABLE 15. GLOBAL REVENUE CYCLE MANAGEMENT MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 16. NORTH AMERICAN REVENUE CYCLE MANAGEMENT MARKET REVENUE, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 17. EUROPE REVENUE CYCLE MANAGEMENT MARKET REVENUE, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 18. ASIA-PACIFIC REVENUE CYCLE MANAGEMENT MARKET REVENUE, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 19. LAMEA REVENUE CYCLE MANAGEMENT MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 20. COMPANY SNAPSHOT: CERNER CORPORATION

TABLE 21. COMPANY SNAPSHOT: ECLINICALWORKS, LLC

TABLE 22. COMPANY SNAPSHOT: EPIC SYSTEMS CORPORATION

TABLE 23. COMPANY SNAPSHOT: GEBBS HEALTHCARE SOLUTIONS, INC.

TABLE 24. COMPANY SNAPSHOT: GE HEALTHCARE

TABLE 25. COMPANY SNAPSHOT: EXPERIAN PLC

TABLE 26. COMPANY SNAPSHOT: MCKESSON CORPORATION

TABLE 27. COMPANY SNAPSHOT: QUEST DIAGNOSTICS INCORPORATED

TABLE 28. COMPANY SNAPSHOT: ATHENAHEALTH, INC.

TABLE 29. COMPANY SNAPSHOT: ALLSCRIPTS HEALTHCARE SOLUTIONS, INC.

List Of Figures

LIST OF FIGURES

FIGURE 1. KEY MARKET SEGMENTATION

FIGURE 2. OVERVIEW OF THE OPPORTUNITIES IN THE GLOBAL REVENUE CYCLE MANAGEMENT INDUSTRY

FIGURE 3. TOP IMPACTING FACTORS

FIGURE 4. TOP INVESTMENT POCKETS IN THE GLOBAL REVENUE CYCLE MANAGEMENT MARKET

FIGURE 5. TOP WINNING STRATEGIES

FIGURE 6. TOP WINNING STRATEGY

FIGURE 7. BARGAINING POWER OF SUPPLIERS

FIGURE 8. BARGAINING POWER OF BUYERS

FIGURE 9. THREAT OF SUBSTITUTES

FIGURE 10. THREAT OF NEW ENTRANTS

FIGURE 11. COMPETITIVE RIVALRY

FIGURE 12. KEY PLAYER POSITIONING OF GLOBAL REVENUE CYCLE MANAGEMENT MARKET, 2016 (%)

FIGURE 13. MARKET DYNAMICS

FIGURE 14. GLOBAL REVENUE CYCLE MANAGEMENT MARKET, BY TYPE

FIGURE 15. GLOBAL REVENUE CYCLE MANAGEMENT MARKET, BY TYPE, 2016-2023

FIGURE 16. GLOBAL REVENUE CYCLE MANagements MARKET, BY COMPONENT TYPE

FIGURE 17. GLOBAL REVENUE CYCLE MANagements MARKET, BY COMPONENT TYPE, 2016-2023

FIGURE 18. GLOBAL REVENUE CYCLE MANAGEMENT MARKET, BY DEPLOYMENT

FIGURE 19. GLOBAL REVENUE CYCLE MANAGEMENT MARKET, BY DEPLOYMENT, 2016-2023

FIGURE 20. GLOBAL REVENUE CYCLE MANAGEMENT MARKET, BY END USER

FIGURE 21. GLOBAL REVENUE CYCLE MANAGEMENT MARKET, BY END USER, 2016-2023

FIGURE 22. GLOBAL REVENUE CYCLE MANAGEMENT MARKET, BY REGION

FIGURE 23. NORTH AMERICAN REVENUE CYCLE MANAGEMENT MARKET

FIGURE 24. U.S. REVENUE CYCLE MANAGEMENT MARKET, 2016-2023 (\$MILLION)

FIGURE 25. CANADA REVENUE CYCLE MANAGEMENT MARKET, 2016-2023

(\$MILLION)

FIGURE 26. MEXICO REVENUE CYCLE MANAGEMENT MARKET,
2016-2023(\$MILLION)

FIGURE 27. EUROPE REVENUE CYCLE MANAGEMENT MARKET

FIGURE 28. UK REVENUE CYCLE MANAGEMENT MARKET, 2016-2023 (\$MILLION)

FIGURE 29. GERMANY REVENUE CYCLE MANAGEMENT MARKET, 2016-2023
(\$MILLION)

FIGURE 30. FRANCE REVENUE CYCLE MANAGEMENT MARKET, 2016-2023
(\$MILLION)

FIGURE 31. REST OF EUROPE REVENUE CYCLE MANAGEMENT MARKET,
2016-2023 (\$MILLION)

FIGURE 32. ASIA-PACIFIC REVENUE CYCLE MANAGEMENT MARKET

FIGURE 33. CHINA REVENUE CYCLE MANAGEMENT MARKET, 2016-2023
(\$MILLION)

FIGURE 34. INDIA REVENUE CYCLE MANAGEMENT MARKET, 2016-2023
(\$MILLION)

FIGURE 35. JAPAN REVENUE CYCLE MANAGEMENT MARKET, 2016-2023
(\$MILLION)

FIGURE 36. SOUTH KOREA REVENUE CYCLE MANAGEMENT MARKET, 2016-2023
(\$MILLION)

FIGURE 37. REST OF ASIA-PACIFIC REVENUE CYCLE MANAGEMENT MARKET,
2016-2023 (\$MILLION)

FIGURE 38. LAMEA REVENUE CYCLE MANAGEMENT MARKET

FIGURE 39. LATIN AMERICA REVENUE CYCLE MANAGEMENT MARKET,
2016-2023 (\$MILLION)

FIGURE 40. MIDDLE EAST REVENUE CYCLE MANAGEMENT MARKET, 2016-2023
(\$MILLION)

FIGURE 41. AFRICA REVENUE CYCLE MANAGEMENT MARKET, 2016-2023
(\$MILLION)

FIGURE 42. FINANCIAL PERFORMANCE: CERNER CORPORATION

FIGURE 43. FINANCIAL PERFORMANCE: ECLINICALWORKS, LLC

FIGURE 44. FINANCIAL PERFORMANCE: EPIC SYSTEMS CORPORATION

FIGURE 45. FINANCIAL PERFORMANCE: GEBBS HEALTHCARE SOLUTIONS, INC.

FIGURE 46. FINANCIAL PERFORMANCE: GE HEALTHCARE

FIGURE 47. FINANCIAL PERFORMANCE: EXPERIAN PLC

FIGURE 48. FINANCIAL PERFORMANCE: MCKESSON CORPORATION

FIGURE 49. FINANCIAL PERFORMANCE: QUEST DIAGNOSTICS INCORPORATED

FIGURE 50. FINANCIAL PERFORMANCE: ATHENAHEALTH, INC.

FIGURE 51. FINANCIAL PERFORMANCE: ALLSCRIPTS HEALTHCARE

SOLUTIONS, INC.

I would like to order

Product name: Revenue Cycle Management Market by Type (Standalone, Integrated), Component Type (Software, Services), Deployment (Cloud, On-premise), End-user (Hospitals, Physicians, Diagnostic & ambulatory care centers) - Global Opportunity Analysis and Industry Forecast, 2017-2023

Product link: <https://marketpublishers.com/r/RC0397BEDF9EN.html>

Price: US\$ 4,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RC0397BEDF9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970