

# **Respiratory Disposables Market by Product (Laryngoscope, Tubes, Breathing Bag, Masks, Resuscitator, and Others), Patient Group (Neonatal & Pediatric, Adult, and Geriatric), and End User (Hospitals, Nursing Homes, & Clinics; Trauma Centers; and Homecare): Global Opportunity Analysis and Industry Forecast, 2021–2030**

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## **Abstracts**

The global respiratory disposables market was valued at \$1,285.4 million in 2020, and is projected to reach \$3,340.7 million by 2030, registering a CAGR of 9.5% from 2021 to 2030

Respiratory disposables are consumables that are used to interface respiratory devices with patients, such as nebulizers; ventilators; oxygen therapy devices; and disposable masks, resuscitators, & tubes. These disposables can be cast-off after their use in commenced period.

The risk of cross-contamination of infectious diseases, especially communicable lung disease, acts as a key driving force of the global respiratory disposables market. In addition, increase in prevalence of respiratory diseases worldwide coupled with steep rise in smoking by individuals are anticipated to help the market gain significant share in the coming years. Moreover, rise in exposure to toxic materials such as pollutants and harmful particulate matters is expected to propel the growth of the industry in the next few years. Furthermore, adverse climate conditions and air pollution are the major causes that increase the prevalence rate of respiratory diseases such as chronic obstructive pulmonary disease (COPD), asthma, lung cancer, and obstructive sleep apnea (OSA), which, in turn, boost the demand for respiratory disposables, thereby

augmenting the market growth. According to the statistics given by the American Society of Clinical Oncology Journal in 2020, incidence of patients with cancer is higher among females which is about 712,758 than in males, which is about 679,421 for the year 2020. The projected national cancer incidence burden in 2020 will be 98.7 per 100,000 population that is approximately 1,392,179 patients as a conservative estimate.

The global respiratory disposables market is segmented into product, patient group, end user and region. On the basis of product, the market is categorized into laryngoscope, tubes, breathing bag, masks, resuscitator, and others. The patient group segment is divided into neonatal & pediatric, adult, and geriatric. Depending on end user, the market is segregated into hospitals, nursing homes, & clinics; trauma centers; and homecare. The hospitals, nursing homes, & clinics is subdivided into neonatal & pediatric, adult, and geriatric. The trauma center is further segregated into neonatal & pediatric, adult, and geriatric. The homecare segment is subcategorized into neonatal & pediatric, adult, and geriatric. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It covers a quantitative analysis from 2020 to 2030, which is expected to enable the stakeholders to capitalize on the prevailing market opportunities.

A comprehensive analysis of factors that drive and restrain the growth of the market is provided.

The profiles and growth strategies of the key players are thoroughly analyzed to understand the competitive outlook of the market.

## KEY MARKET SEGMENTS

## By Product

Laryngoscope

Tubes

Breathing Bag

Masks

Resuscitator

Others

## By Patient Group

Neonatal & Pediatric

Adult

Geriatric

## By End Users

Hospitals, Nursing Homes, & Clinics

Neonatal & Pediatric

Adult

Geriatric

Trauma Centers

Neonatal & Pediatric

Adult

Geriatric

Homecare

Neonatal & Pediatric

Adult

Geriatric

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

Australia

India

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## LIST OF KEY PLAYERS PROFILED IN THE REPORT

Medtronic Plc.

Masimo Corporation

Fisher & Paykel Healthcare Corporation Limited

Chart Industries Inc.

Air Liquide S.A.

Invacare Corporation

Drägerwerk AG & Co. KGaA

Getinge AB

Hamilton Medical AG

Smiths Group Plc. (Smith Medical Inc.)

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