

Respiratory Care Devices Market by Product [Therapeutic (PAP Devices, Inhalers, Ventilators, Mask, & Nebulizers), Monitoring (Pulse Oximeters), Diagnostics (Spirometers, PSG Devices, and Peak Flow Meters), and Consumables & Accessories (Disposable Resuscitators, Tracheostomy Tubes, Nasal Cannulas, & Disposable Masks)], By End User (Hospitals and Homecare Settings) - Global Opportunities and Forecasts, 2014-2022

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Abstracts

Respiratory care is a healthcare specialty that focuses on improving cardiopulmonary function and promoting health and wellness. Respiratory care devices are majorly categorized into therapeutic, diagnostic, & monitoring devices; and consumables & accessories. These devices are majorly used to in the treatment of medical conditions such as asthma, COPD, and other acute & chronic respiratory diseases. Respiratory care devices are used in hospital and homecare settings. The respiratory care devices market has experienced a paradigm shift from stationary to portable devices. Increased adoption of portable devices is a significant trend in the industry.

The global market is driven by factors such as increase in prevalence rate of respiratory diseases, rapid urbanization, increase in pollution level, growth in geriatric population, and increase in tobacco consumption worldwide. In addition, factors such as proactive governmental support have fueled the market growth. Moreover, high demand for therapeutic devices in homecare settings and increased healthcare spending are expected to provide lucrative opportunities for market players. However, large pool of undiagnosed population and risks associated with certain therapeutic devices for neonates hamper the growth of the respiratory care devices market.

The report segments the global respiratory care devices market on the basis of product, end user, and geography. Based on the type of product, the market is categorized into therapeutic devices, monitoring devices, diagnostic devices, and consumables & accessories. Therapeutic respiratory care devices are subsegmented into positive airway pressure (PAP) devices, which include continuous positive airway pressure (CPAP) devices, automatic positive airway pressure (APAP) devices, and bi-level positive airway pressure (BPAP) devices; masks, which include nasal mask, full-face mask, nasal pillow mask, and oral masks; ventilators; nebulizers; humidifiers; oxygen concentrators, which include fixed and portable oxygen concentrators; inhalers, which comprise dry powder inhalers and metered dose inhalers; reusable resuscitators, which include adult and neonatal resuscitators; nitric oxides delivery units; capnographs, gas analyzers, and oxygen hoods. Respiratory care monitoring devices include pulse oximeters, which is further segmented into pediatric pulse oximeters, wrist-worn pulse oximeters, handheld oximeter, fingertip pulse oximeter, and table-top/bedside pulse oximeters. The diagnostic respiratory care devices market is segmented into spirometers, polysomnography (PSG) devices, and peak flow meters. The respiratory care consumables and accessories devices market is categorized into disposable resuscitators, tracheostomy tubes, nasal cannulas, disposable masks, and other consumables & accessories. The end users of the industry are homecare settings and hospitals. The global market is segmented based on four regions, which include North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with current trends and future estimations to elucidate the imminent investment pockets.

The report provides a quantitative analysis of the industry for the period of 2014–2022 to enable the stakeholders to capitalize on the prevailing market opportunities.

Extensive analysis of the market helps in understanding the trending respiratory care products used for therapeutic, monitoring, and diagnostic applications.

Competitive intelligence of the industry highlights the business practices followed by leading players across various regions.

Comprehensive analyses of the market at the regional and country levels are

provided to determine the prevailing opportunities across these geographies.

KEY MARKET SEGMENTS

BY PRODUCT

Therapeutic devices

Positive Airway Pressure (PAP) Devices

Continuous Positive Airway Pressure (CPAP) Devices

Automatic Positive Airway Pressure (APAP) Devices

Bi-Level Positive Airway Pressure (BPAP) Devices

Masks

Nasal Masks

Full-face Masks

Nasal Pillow Masks

Oral Masks

Ventilators

Nebulizers

Humidifiers

Oxygen Concentrators

Fixed Oxygen Concentrators

Portable Oxygen Concentrators

Inhalers

Dry Powder Inhalers

Metered Dose Inhalers

Reusable Resuscitators

Adult Resuscitators

Infant/Neonatal Resuscitators

Nitric Oxide Delivery Units

Capnographs

Gas Analyzers

Oxygen Hoods

Monitoring Devices

Pulse Oximeters

Pediatric Pulse Oximeters

Wrist-worn Pulse Oximeters

Handheld Oximeter

Fingertip Pulse Oximeter

Table-top/bedside Pulse Oximeters

Diagnostic Devices

Spirometers

Polysomnography (PSG) Devices

Peak Flow Meters

Consumables and Accessories

Disposable Resuscitators

Tracheostomy Tubes

Nasal Cannulas

Disposable Masks

Other Consumables and Accessories

By End User

Hospitals

Homecare Settings

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

Malaysia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Egypt

Rest of LAMEA

Key Players

Koninklijke Philips N.V.

Hamilton Medical AG

Fisher & Paykel Healthcare Limited

ResMed, Inc.

Invacare Corporation

Chart Industries Inc.

Dräger Safety AG & Co. KGaA

Becton, Dickinson and Company

Masimo Corporation

Medtronic plc

Other players operating in the industry (profiles not included in the report)

3B Medical, Inc.

Medline Industries Inc.

Acare Technology Co., Ltd.

Allied Healthcare Inc.

Hill-Rom Holdings Inc.

Rotech Healthcare Inc.

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FIGURE 62. AUSTRALIA RESPIRATORY CARE DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 63. INDIA RESPIRATORY CARE DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 64. SOUTH KOREA RESPIRATORY CARE DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 65. REST OF ASIA-PACIFIC RESPIRATORY CARE DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 66. BRAZIL RESPIRATORY CARE DEVICES MARKET, 2014-2022 (\$MILLION)

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FIGURE 68. SOUTH AFRICA RESPIRATORY CARE DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 69. REST OF LAMEA RESPIRATORY CARE DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 70. BD: FINANCIALS, 2013-2015

FIGURE 71. CHART INDUSTRIES: FINANCIALS, 2013-2015

FIGURE 72. DRAGER: FINANCIALS, 2013-2015

FIGURE 73. FISHER & PAYKEL: FINANCIALS, 2013-2015

FIGURE 74. HAMILTON: STRATEGY SHARE, 2012-2016 (%)

FIGURE 75. INVACARE: FINANCIALS, 2013-2015

FIGURE 76. PHILIPS: FINANCIALS, 2013-2015

FIGURE 77. PHILIPS: STRATEGY SHARE, 2014-2016 (%)

FIGURE 78. MASIMO: FINANCIALS

FIGURE 79. MASIMO: STRATEGY SHARE, 2014-2016 (%)

FIGURE 80. MEDTRONIC: FINANCIALS

FIGURE 81. MEDTRONIC: STRATEGY SHARE, 2013-2015 (%)

FIGURE 82. RESMED: NET SALES, 2013-2015 (\$MILLION)

FIGURE 83. RESMED: NET SALES BY GEOGRAPHY (%), 2015

FIGURE 84. RESMED: STRATEGY SHARE, 2014-2016 (%)

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