

Renewable Methanol Market by Feedstock (Agricultural Waste, Forestry Residues, Municipal Solid Waste, Co2 Emissions, and Others), Application (Formaldehyde, Dimethyl Ether & Methyl Tert-Butyl Ether (MTBE), Gasoline, Solvents, and Others), and End-User Industry (Chemicals, Transportation, Power Generation, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027.

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Abstracts

The global renewable methanol market was valued at \$3.3 billion in 2019, and is projected to reach \$5.3 billion by 2027, registering a CAGR of 5.8%. Renewable methanol is a second-generation methanol derived from renewable energy sources, mainly from biomass and industrial wastage. Stringent environmental regulations to reduce the impact of carbon dioxide fuels the demand for renewable methanol in the transportation and industrial sectors.

Furthermore, increasing use of high-octane fuel ethers such as Methyl-tert-butyl-ether (MTBE) in the production of biodiesel are likely to witness growth. This factor is also increasing use of renewable methanol. Moreover, growth in demand for production of formaldehyde from methanol is expected to drive the renewable methanol market with major applications in paints & coatings and construction. However, lack of infrastructural setups is expected to hinder the market growth. On the contrary, conversion of agricultural and industrial wastages into renewable methanol is expected to create potential growth opportunities for the market in the coming years.

The global renewable methanol market is segmented on the basis of feedstock,

application, end-user industry, and region. Based on feedstock, the market is segmented into agricultural waste, forestry residues, municipal solid waste, Co2 emissions, and others. On the basis of application, the market is fragmented into formaldehyde, dimethyl ether (DME, also known as methoxymethane) and methyl tert-Butyl Ether (MTBE), gasoline, solvents, and others. Based on end-user industry the market is bifurcated into chemicals, transportation, power generation, and others. Region wise, the market is analyzed across North America, Asia-Pacific, Europe, and LAMEA.

The top market players analyzed in the global renewable methanol market include Advanced Chemical Technologies, BASF SE, Carbon Recycling International (CRI), Enkema, Fraunhofer, Innogy, Nordic Green, OCI N.V., Serenergy A/S, and Soda.

Key benefits for stakeholders

The report provides extensive qualitative and quantitative analyses of the current renewable methanol market trends and future estimations of the market size from 2019 to 2027 to determine the prevailing opportunities.

Comprehensive analysis of factors that drive and restrict the growth of the market is provided.

Estimations and forecast are based on factors impacting the market growth, in terms of both value and volume.

Profiles of leading players operating in the renewable methanol market has been provided, and this helps in understanding the competitive scenario.

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable market growth.

The renewable methanol market forecast is done from 2020-2027.

KEY MARKET SEGMENTS

By Feedstock

Agricultural Waste

Forestry Residues

Municipal Solid Waste

Co2 Emissions

Others

By Application

Formaldehyde

Dimethyl Ether (DME, also known as Methoxymethane) and Methyl tert-Butyl Ether (MTBE)

Gasoline

Solvents

Others

By End-User Industry

Chemicals

Transportation

Power Generation

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Denmark

Spain

Sweden

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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