

Referral Management Market By Type (Inbound, Outbound) , By Deployment Mode (Cloud & Web-based, On-premise) By End User (Providers, Payers, Patients, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

<https://marketpublishers.com/r/RE1EC29C5A8BEN.html>

Date: July 2024

Pages: 325

Price: US\$ 2,790.00 (Single User License)

ID: RE1EC29C5A8BEN

Abstracts

Referral Management Market Expected to Garner \$42.8 Billion by 2033, Growing at a CAGR of 17.4%

Abstract: The global referral management market is expected to grow primarily due to the growing focus on preventive care & early intervention. The North America region is predicted to witness profitable growth by 2033.

As per the report published by Research Dive, the global referral management market was valued at \$8.6 billion in 2023 and is expected to register a revenue of \$42.8 billion by 2033 at a CAGR of 17.4% during the forecast period 2024-2033.

Dynamics of the Market

The growing focus on patient-centric care models, increasing emphasis on data analytics & predictive modelling in healthcare, and the rising focus on preventive care & early intervention are expected to make the referral management market a highly profitable one in the forecast period. Besides, referral management allows patients to complete documentation at home, reducing in-office wait times and improving organizational efficiency.

However, according to market analysts, complexity of software and risk of errors & inaccuracies in automated referral processes might restrain the growth of the market.

Integration of AI & machine learning in healthcare processes and the rising need for solutions addressing referral leakage & network optimization present significant opportunities for referral management market growth. Moreover, effective communication about eConsults and automated referral processes can build trust, improve patient engagement, and increase satisfaction.

Key Players of the Market

The major players of the referral management market include GetWellNetwork, CarePort Health, Epic Systems Corporation, Allscripts Healthcare Solutions, Inc., Cerner Corporation, Athena Health, Eceptionist, Inc., and eHealth Technologies, Inc.

What the Report Covers

In addition to the details highlighted in this description, the comprehensive final report delves into essential market aspects. These encompass a market overview, SWOT analysis, market dynamics, Porter's five forces analysis, segmentation (key trends, regional analysis, and forecast analysis), and company profiles (including company overview, product portfolio, operating segments, strategic initiatives, and financial performance).

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Consumer Buying Behavior Analysis

End user preferences and pain points

Investment Opportunities

Upcoming/New Entrant by Regions

Technology Trend Analysis

Consumer Preference and Product Specifications

Global Market Strategy

Market share analysis of players by products/segments

New Product Development/ Product Matrix of Key Players

Pain Point Analysis

Regulatory Guidelines

Strategic Recommendations

Additional company profiles with specific client's interest

Additional country or region analysis- market size and forecast

Criss-cross segment analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Market share analysis of players at global/region/country level

SWOT Analysis

Key Market Segments

By Type

Inbound

Outbound

By Deployment Mode

Cloud Web-based

On-premise

By End User

Providers

Payers

Patients

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

Italy

Spain

UK

France

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

UAE

South Africa

Rest of LAMEA

Key Market Players

GetWellNetwork

EPIC Systems Corporation

Careport Health

Allscripts Healthcare Solutions, Inc.,

Athena Health

Cerner Corporation

Eceptionist, Inc.

eHealth Technologies, Inc.

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