

# Rebar Robotics Market By Type (Onsite, Offsite), By Technology Type (Ground-based, Ariel) By Application (Residential, Non-Residential): Global Opportunity Analysis and Industry Forecast, 2024-2033

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# **Abstracts**

Rebar Robotics Market

The rebar robotics market was valued at \$76.4 billion in 2023 and is projected t%li%reach \$116.4 billion by 2033, growing at a CAGR of 4.3% from 2024 t%li%2033.

Rebar robotics is a technology implied in the construction industry t%li%automate the processing and positioning of rebar. Rebar or reinforcing bar is a steel bar integrated int%li%the buildings t%li%enhance their tensile strength. Robotics facilitates the cutting, bending, and assembling of rebars with high precision and speed. The key benefits of using rebar robotics includes enhanced work productivity and reduced risk on labor as the handling of heavy rebars is a hazardous task.

With increasing demand for speed and efficiency in construction projects, rebar robotic technology is witnessing a notable surge in demand. This leads t%li%a reduction in construction timelines, hence driving the growth of the market. In addition, the implementation of stringent regulation pertaining t%li%labor rights and safety, the adoption of rebar robotics at construction sites is witnessing an upsurge. Currently, the trend of assimilating rebar robotics with other technologies such as additive manufacturing or formwork systems is acquiring traction. Such assimilations are anticipated t%li%enhance the capabilities of robots and amplify productivity at construction sites.



However, the acquisition and operation of rebar robotics is a highly expensive process, which restricts the small-scale firms and budget-sensitive construction projects from its adoption. This hampers the growth of the rebar robotics market. Furthermore, in case of contact with unsuitable construction materials such as chemicals or water, the chances of errors or damage in rebar robotics remain significantly high. This limits the usage of rebar robotics and restrains the growth of the market. Contrarily, manufacturers are striving t%li%develop rebar robots with the ability t%li%function in unfavorable conditions of construction sites, which is expected t%li%present new avenues for the development of the market. For instance, Advanced Construction Robotics—a U.S.-based provider of robotic equipment—launched "IronBOT." It is a rebar installing robot that does not require pre-programming or calibration and works efficiently even in rain.

### Segment Review

The rebar robotics market is segmented int%li%type, technology type, application, and region. On the basis of type, the market is bifurcated int%li%onsite and offsite. As per technology type, it is divided int%li%ground-based and ariel. Depending on application, it is categorized int%li%residential and non-residential. Region wise, it is analyzed across North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa.

### Key Findings

On the basis of type, the onsite segment accounted for a high market share in 2023.

As per technology type, the ground-based segment dominated the market in 2023.

Depending on application, the non-residential segment held a high share of the market in 2023.

Region wise, Asia-Pacific is projected t%li%be the highest revenue generator by 2033.

### Competition Analysis

The significant players of the global rebar robotics market include Turner Construction Company, Boston Dynamics, ABB Ltd., KUKA AG, Rebartek, Skanska AB, Doka Group, Schuff Steel Company, Peri Group, LLC, and Trimble Inc. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships, t%li%strengthen their foothold in the competitive market.



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Capital Investment breakdown

Market share analysis of players by products/segments

Additional company profiles with specific t%li%client's interest

Additional country or region analysis- market size and forecast



Average Selling Price Analysis / Price Point Analysis **Brands Share Analysis** Criss-cross segment analysis- market size and forecast **Expanded list for Company Profiles** Historic market data Import Export Analysis/Data Key player details (including location, contact details, supplier/vendor network etc. in excel format) List of customers/consumers/raw material suppliers- value chain analysis Market share analysis of players at global/region/country level **SWOT Analysis** Volume Market Size and Forecast **Key Market Segments** By Type Onsite Offsite By Technology Type Ground-based Ariel



Ву Ар	By Application	
	Residential	
	Non-Residential	
By Re	gion	
	North America	
	U.S.	
	Canada	
	Mexico	
	Europe	
	France	
	Germany	
	Italy	
	UK	
	Rest of Europe	
	Asia-Pacific	
	China	
	Japan	
	India	



South Korea
Rest of Asia-Pacific
Latin America
Brazil
Argentina
Colombia
Rest of Latin America
Middle East Africa
South Africa
UAE
Saudi Arabia
Rest of Middle East Africa
Key Market Players
turner construction company
Boston Dynamics
ABB Ltd.
kuka robotics
Rebartek
Skanska AB

Doka Group



Schuff Steel Company	Schuff	Steel	Com	pany	V
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Peri Group, LLC

Trimble Inc.



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