

Rapid Acting Insulin Market by Product Type (Insulin Lispro, Insulin Aspart, and Insulin Glulisine), Indication (Type 1 Diabetes and Type 2 Diabetes), and Distribution Channel (Hospital Pharmacies, Drug Stores & Retail Pharmacies, and Online Providers): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global rapid acting insulin market was valued at \$7,100 million in 2019, and is projected to reach \$8,925 million by 2027 at a CAGR of 4.1% from 2020 to 2027.

Rapid acting insulin are insulin analogs that have the fastest onset of action than other analogues of insulin. These types of insulin analogs enter into the bloodstream within few minutes; hence, it is necessary to inject it after before 5 to 10 minutes of food intake. In addition, rapid acting insulin act very quickly, they can lead to an increased chance of hypoglycemia. Some of the rapid acting insulin available in the market include Fiasp, Humalog, NovoRapid, Apidra and others.

The growth of the global rapid acting insulin market is majorly driven by the surge in prevalence of diabetes worldwide, increase in investment in research and development (R&D) for human recombinant insulin is expected to drive the need for insulin used in management of diabetes thereby boosting the growth of the market. Furthermore, sedentary & unhealthy lifestyles increase all causes of mortality, double the risk of diabetes, because of overweight or obesity, an unhealthy diet and physical inactivity, which account for about 80% of the increase in prevalence of diabetes. However, the reluctance in adoption of rapid acting insulin due to the side effect, such as hypoglycemia, may hinder the growth of the industry. Conversely, untapped market and

undiagnosed population in developing regions are expected to provide lucrative growth opportunities for the market growth.

The global rapid acting insulin market is segmented on the basis of product type, indication, distribution channel, and region. By product type, the market is segregated into insulin lispro, insulin aspart and insulin glulisine. Depending on indication, it is fragmented into type 1 diabetes and type 2 diabetes. Furthermore, the market is divided on the basis of distribution channel into hospital pharmacies, drug stores & retail pharmacies, and online providers. Region-wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global rapid acting insulin market along with the current trends and future estimations to explain the imminent investment pockets.

The report provides a quantitative analysis for the period of 2019–2027 to enable stakeholders to capitalize on the prevailing market opportunities.

Extensive analysis of the market by components helps to understand various types of instruments used across regions.

Comprehensive analysis of all regions is provided to determine the prevailing opportunities in these regions.

Key market players have been profiled in the report and their strategies have been analyzed thoroughly to understand the competitive outlook of the global market.

Extensive analysis of the market is conducted by closely following key product positioning and monitoring the top contenders within the market framework.

KEY MARKET SEGMENTS

By Product Type

Insulin Lispro

Insulin Aspart

Insulin Glulisine

By Indication

Type 1 Diabetes

Type 2 Diabetes

By Distribution Channel

Hospital Pharmacies

Drug Stores & Retail Pharmacies

Online Providers

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Australia

Japan

India

China

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East & Africa

KEY MARKET PLAYERS

ADOCIA SAS

Biocon Limited

Eli Lilly and Company

Gan & Lee Pharmaceuticals

Geropharm LLC

Mannkind Corporation

Novo Nordisk A/S

Sanofi S.A.

Wockhadt Ltd.

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FIGURE 33.INDIA RAPID ACTING INSULIN MARKET, 2019–2027 (\$MILLION)

FIGURE 34.REST OF ASIA-PACIFIC RAPID ACTING INSULIN MARKET, 2019–2027 (\$MILLION)

FIGURE 35.LATIN AMERICA RAPID ACTING INSULIN MARKET, 2019–2027 (\$MILLION)

FIGURE 36.MIDDLE EAST & AFRICA RAPID ACTING INSULIN MARKET, 2019–2027 (\$MILLION)

FIGURE 01.ADOCIA: REVENUE, 2017–2019 (\$MILLION)

FIGURE 02.BIOCON: REVENUE, 2018–2020 (\$MILLION)

FIGURE 03.BIOCON: REVENUE SHARE BY SEGMENT, 2020 (%)

FIGURE 04.BIOCON: REVENUE SHARE BY REGION, 2020 (%)

FIGURE 05.ELI LILLY: REVENUE, 2018–2019 (\$MILLION)

FIGURE 06.ELI LILLY: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 07.ELI LILLY: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 08.MANNKIND: REVENUE, 2019–2020 (\$MILLION)

FIGURE 09.NOVO NORDISK: REVENUE, 2018–2020 (\$MILLION)

FIGURE 10.NOVO NORDISK: REVENUE SHARE BY SEGMENT, 2020 (%)

FIGURE 11.NOVO NORDISK: REVENUE SHARE BY REGION, 2020 (%)

FIGURE 12.SANOFI: REVENUE, 2017–2019 (\$MILLION)

FIGURE 13.SANOFI: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 14.SANOFI: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 15.WOCKHARDT: REVENUE SHARE BY SEGMENT, 2020 (%)

FIGURE 16.WOCKHARDT: REVENUE SHARE BY REGION, 2019 (%)

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