

PVC Pipe Market by Type (Chlorinated, Plasticized, and Unplasticized), by Material (PVC Resin, Stabilizers, Plasticizers, Lubricant, Pigment Base, and Others), and by Application (Irrigation, Water Supply, Sewerage, Plumbing, Oil & Gas, HVAC, and Others) - Global Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

Polyvinyl chloride (PVC) pipes are plastic products that successfully replace metal pipes in several applications. These pipes are widely used globally due to their advantages such as lightweight, non-corrosiveness, high tensile strength under high pressure, easy installation, low frictional loss, less maintenance cost, resistance to most of the chemicals, and excellent electrical & heat insulation. They are applicable in city/town/rural water supply schemes, spray irrigation, deep tube-well schemes, land drainage schemes, and others.

The global PVC pipe market is in its growth stage. Asia-Pacific and LAMEA are the largest flourishing markets for PVC pipes owing to the growth in construction and infrastructure industry. Other major factors that drive the demand for PVC pipes include growth in disposable income in developing countries, requirement for oil & gas transportation, rise in demand from industrial sectors, and increase in penetration in irrigation projects. However, the comparatively higher cost than other plastic pipes and harmful environmental impacts are may impede the market growth.

The report segments the PVC pipes market on the basis of type, material, application, and geography. On the basis of type, it is divided into chlorinated PVC pipe, unplasticized PVC pipe (uPVC), and plasticized PVC pipe. Further, by material, it is categorized into PVC resin, stabilizers, plasticizers, lubricant, pigment base, and others.

Based on application, it is divided into irrigation; water supply; sewerage, plumbing; oil & gas; heating, ventilation, and air conditioning (HVAC); and others. Geographically, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA. Recent advancements in the market include establishment of a PVC pipe manufacturing unit at Hyderabad by Skipper Company to produce 6,000 tons per annum of both plumbing and agricultural pipes in July 2016. At the same time, Finolex Industries, Mumbai planned to invest \$15,000,000 in adding 100,000 tons capacity for pipe manufacturing in next three years.

Comprehensive competitive analysis and profiles of the major market players include:

Advanced Drainage Systems, Inc.

China Lesso Group Holdings Ltd.

Egeplast a.s.

Finolex Industries Ltd

IPEX Inc

JM Eagle Company, Inc.

North American Pipe Corporation

Pipelife International GmbH

Plastika AS

Polypipe Plc

Royal Building Products

Sekisui Chemical Company Ltd

Tessengerlo Group

Tigre SA

Formosa Plastics Group

KEY MARKET BENEFITS:

This report provides an extensive analysis of the current and emerging market trends and dynamics in the global PVC pipes market, in terms of revenue and volume.

In-depth analysis is done by constructing market estimations for the key segments between 2014 and 2022, which assists identify the prevailing market opportunities.

Comprehensive analysis of all regions are provided that determines the prevailing opportunities in these geographies.

This study evaluates competitive landscape and value chain to understand the competitive environment across the geographies.

Extensive analysis of the market is conducted by following key product positioning and monitoring the top competitors within the market framework.

KEY MARKET SEGMENT:

By Type

Chlorinated PVC Pipe

Unplasticized PVC Pipe

Plasticized PVC Pipe

By Material

PVC Resin

Stabilizers

Plasticizers

Lubricant

Pigment Base

Others

By Application

Irrigation

Water Supply

Sewerage

Plumbing

Oil & Gas

Heating, Ventilation & Air Conditioning

Others

By Geography

North America

Europe

Asia-Pacific

LAMEA

Other major players in the industry include:

Mexichem

Radius Systems Ltd.

National Pipes & Plastics

Georg Fischer Ltd.

REHAU

Uponor

Astral Pipes

Yonggao Co., Ltd.

Vinidex Pty Ltd

COEMAC

Adequa Water Solutions, S.A.

The above list of companies is not profiled in the report, and can be added based on client interest.

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Other players in the value chain include

Mexichem

Radius Systems Ltd.

National Pipes & Plastics

Georg Fischer Ltd.

REHAU

Uponor

Astral Pipes

Yonggao Co., Ltd.

Vinidex Pty Ltd

COEMAC

Adequa Water Solutions, S.A.

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