

Public Safety LTE Market By Type (Infrastructure and Services), Infrastructure (Evolved UMTS Terrestrial Radio Access Network (E-UTRAN), Evolved Packet Core (EPC), and End-use Devices), Service (Consulting Services, Integration Services, Maintenance Services, and Other Services), Deployment Model (Private LTE, Commercial LTE, and Hybrid LTE), and Application (Law Enforcement & Border Control, Firefighting Services, Emergency Medical Services, Disaster Management) and End User (Public Safety Agencies, Industrial, Transport, and Utilities): Global Opportunity Analysis and Industry Forecast, 2021-2028

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Abstracts

Public safety long-term evolution (LTE) networks are playing a vital part to combat the COVID-19 outbreak. In the U.S., for instance, FirstNet communication is being widely used to offer location services, video, data, and voice for medical personnel and first responders.

Mobile broadband networks built with fourth-generation LTE technology are being introduced globally.

The growth of the global public safety LTE market is driven by increase in investments to improve network connectivity and rise in network dependency for crucial public

welfare and economical activities. However, higher implementation and maintenance costs and limited spectrum availability hamper the market growth. Conversely, rapid digitalization and advancements in the field of LTE network technology are anticipated to offer potential growth opportunities for the market during the forecast period.

The public safety LTE market is segmented into type, infrastructure, services, deployment model, application, end user, and region. Depending on type, the market is bifurcated into infrastructure and services. By infrastructure, it is categorized into evolved UMTS terrestrial radio access network (E-UTRAN), evolved packet core (EPC) and end-use devices. On the basis of service, it is segregated into consulting services, integration services, maintenance services, and other services. As per deployment model, it is fragmented into private LTE, commercial LTE, and hybrid LTE. The applications covered in the study include law enforcement & border control, firefighting services, emergency medical services, and disaster management. According to end user, the market is differentiated into public safety agencies, industrial, transport, and utilities. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Some of the key companies mentioned within the report are General Dynamics Corporation, Airbus SE, Motorola Solutions, Inc, Nokia Corporation, Harris Corporation, Huawei Technologies Co., Ltd, Bittium Corporation, AT&T Inc., Hytera, and Cobham Wireless.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the public safety LTE market along with current trends and future estimations to elucidate imminent investment pockets.

Information about key drivers, restraints, and opportunities and their impact analysis on the market size is provided in the report.

Porter's five forces analysis illustrates the potency of buyers and suppliers operating in the industry.

The quantitative analysis of public safety LTE market for the period 2020–2027 is provided to determine the market potential.

KEY MARKET SEGMENTS

By Type

Infrastructure

Services

By Infrastructure

Evolved UMTS Terrestrial Radio Access Network (E-UTRAN)

Evolved Packet Core (EPC)

End-use Devices

By Service

Consulting Services

Integration Services

Maintenance Services

Other Services

By Deployment Model

Private LTE

Commercial LTE

Hybrid LTE

Others

By Applications

Law Enforcement & Border Control

Firefighting Services

Emergency Medical Services

Disaster Management

By End User

Public Safety Agencies

Industrial

Transport

Utilities

BY REGION

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Russia

Rest of Europe

Asia-Pacific

China

India

Japan

India

Australia

South Korea

Southeast Asia

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY MARKET PLAYERS

GENERAL DYNAMICS

AIRBUS

MOTOROLA SOLUTIONS

NOKIA

HARRIS

HUAWEI

BITTIUM

AT&T

HYTERA

COBHAM WIRELESS

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