

Protective Clothing Market by Type (Aramid & Blends, Polyolefin & Blends, Polybenzimidazole (PBI), Cotton Fibers, Laminated Polyesters, and Others), Material Type (Thermal, Mechanical, Chemical, Biological/Radiation, and Others), and End-Use Industry (Oil & Gas, Construction & Manufacturing, Pharmaceuticals/Medical, Military & Defense, Firefighting, and Others), Global Opportunity Analysis and Industry Forecast, 2020-2027

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Abstracts

The global protective clothing market was valued at \$8.7 billion in 2019, and is projected to reach \$12.0 billion by 2027, growing at a CAGR of 6.0% from 2020 to 2027.

Protective clothing is designed to prevent the employee or worker in harmful or adverse working condition. Depending upon the need of industry, protective clothing can be customized as fire resistant, chemical resistant, cold resistant and others.

The world protective clothing market is expected to register substantial growth during the forecast period owing to increase in concerns toward worker's safety. Stringent U.S. governmental regulations regarding the safety of workers such as Occupational Safety and Health Act (OSHA) and Flammable Fabrics Act under the Consumer Product Safety Commission also drive this market, boosting the demand for protective fabrics from several end-user industries such as building & construction and healthcare.

The report segments the protective clothing market on the basis of material type, application, end-user industry, and region. On the basis of material, the market is

divided into aramid & blends, polyolefin & blends, polybenzimidazole (PBI), cotton fibers, laminated polyesters, and others. According to application, it is categorized into thermal, mechanical, chemical, biological/radiation, and others. On the basis of end user industry, it is segmented into oil & gas, construction & manufacturing, pharmaceutical/medical, law enforcement & military, firefighting, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

North America holds the largest market share due to stringent safety regulations in the U.S. Comprehensive competitive analysis and profiles of major market players such as E. I. du Pont de Nemours and Company, Lakeland Industries, Inc., Ballyclare Limited, 3M Company, Koninklijke Ten Cate NV, Teijin Limited, Workrite Uniform Company, Inc., Cetriko S.L., W.L. Gore & Associates, Inc., and Glen Raven Inc.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive qualitative and quantitative analysis of the current trends and future estimations of the market from 2020 to 2027 determine the prevailing opportunities

A comprehensive analysis of the factors that drive and restrict the growth of the market is provided

The market size is provided in terms of revenue

Porter's five forces analysis helps to analyze the potential of buyers & suppliers and the competitive scenario of the industry for strategy building

Profiles of leading players operating in the market are provided to understand the competitive scenario

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable growth

KEY MARKET SEGMENTS-

By Material Type

Aramid & Blends

Polyolefin & Blends

Polybenzimidazole (PBI)

Cotton Fibers

Laminated Polyesters

Others

By Application

Thermal

Mechanical

Chemical

Biological/Radiation

Others

By End-Use Industry

Oil & Gas

Construction and Manufacturing

Pharmaceuticals/Medical

Military and Defense

Firefighting

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

KEY MARKET PLAYERS

DuPont

Lakeland Industries, Inc.

Ballyclare Limited

3M Company

Koninklijke Ten Cate NV

Teijin Limited

VF CORPORATION

Cetriko S.L.

W.L. Gore & Associates, Inc.

Glen Raven Inc.

The other players in the value chain include Lion Apparel Inc., Globe Manufacturing Co. LLC, PBI Performance Product Inc., Workrite Uniform Company Inc., Logistik Unicorp Inc, VF Imagewear, Inc., Globus Ltd., Kermel Industries, Newtex Industries, Inc., Hydrowear B.V., Protective Industrial Products, Inc., Alpha Pro Tech, Ltd., Radians, Inc., National Safety Apparel, and others.

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COMPANIES MENTIONED

DuPont, Lakeland Industries, Inc., Ballyclare Limited, 3M Company, Koninklijke Ten Cate NV, Teijin Limited, VF Corporation, Cetriko S.L., W.L. Gore & Associates, Inc., and Glen Raven Inc.

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