

# Prosthetic Heart Valve Market by Product (Mechanical Heart Valve, Tissue Heart Valve (Stented Tissue Heart Valve, and Stentless Tissue Heart Valve), and Transcatheter Heart Valve) - Global Opportunity Analysis and Industry Forecast, 2017-2023

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## Abstracts

Prosthetic heart valve is a device that acts as an artificial heart valve for treatment of patients suffering from valvular heart diseases. Valvular heart diseases result in malfunction of valves of the human heart.

The global prosthetic heart valve market was valued at \$3,874 million in 2016, and is expected to reach at \$8,392 million by 2023, growing at a CAGR of 11.4%. The market is driven by the growth in incidences of cardiac disorders, increase in geriatric population, rise in patient awareness, demand for minimally invasive cardiovascular surgeries, technological advancements in heart repair & replacement devices, and surge in number of transcatheter heart valve surgery centers. However, high cost of devices and risks associated with prosthetic valve implantation procedure and stringent approval process for prosthetic valves hamper the market growth. Conversely, use of transcatheter heart valves for new indications and growth opportunities in emerging economies of Asia-Pacific and LAMEA are expected to provide several opportunities for market growth during the forecast period.

The report segments the market based on product and region. Based on product, it is divided into mechanical heart valve, tissue heart valve, and transcatheter heart valve. Based on region, it is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, Italy, UK, Spain, The Netherlands, Turkey, Belgium, Switzerland, Russia, Denmark, Austria, Norway, Poland, Sweden, and rest of Europe), Asia-Pacific (China, Japan, Australia, India, Malaysia, Republic of Korea, New Zealand, Singapore, Thailand, Vietnam, Taiwan, Indonesia, and rest of Asia-Pacific), and LAMEA

(Brazil, South Africa, Saudi Arabia, United Arab Emirates (UAE), Libya, Algeria, Kenya, Kuwait, Jordan, Sudan, Morocco, Israel, Zimbabwe, Mauritius, Oman, Argentina, Iran, Iraq, and rest of LAMEA).

## **KEY BENEFITS FOR STAKEHOLDERS**

The study provides an in-depth analysis of the market with current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis and comprehensive analysis of all geographical regions from 2016 to 2023, enable the stakeholders to capitalize on the prevailing market opportunities.

Extensive analysis by product helps understand the various types of devices used for treatment and to monitor the cardiac patients.

Key players are profiled and their strategies are analyzed thoroughly to understand competitive outlook of the global market.

## **KEY MARKET SEGMENTS**

### **BY PRODUCT**

Mechanical Heart Valve

Tissue Heart Valve

Stented Tissue Heart Valve

Stentless Tissue Heart Valve

Transcatheter Heart Valve

### **BY REGION**

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

The Netherlands

Turkey

Belgium

Switzerland

Russia

Denmark

Austria

Norway

Poland

Sweden

Rest of Europe

## Asia-Pacific

Japan

China

India

Australia

Malaysia

Republic of Korea

New Zealand

Singapore

Thailand

Vietnam

Taiwan

Indonesia

Rest of Asia-Pacific

## LAMEA

Brazil

South Africa

Saudi Arabia

United Arab Emirates (UAE)

Libya

Algeria

Kenya

Kuwait

Jordan

Sudan

Morocco

Israel

Zimbabwe

Mauritius

Oman

Argentina

Iran

Iraq

Rest of LAMEA

## LIST OF KEY PLAYERS PROFILED IN THE REPORT

Abbott Laboratories

Medtronic plc.

Medical Technology Est.

Boston Scientific Corporation

Micro Interventional Devices, Inc.

Direct Flow medical, Inc.

Edwards Lifesciences Corporation

LivaNova PLC

JenaValve Technology, Inc.

Cryolife, Inc.

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request)

Corvia Medical, Inc.

CardioKinetix, Inc.

Biomerics, LLC.

Lepu Medical Technology (Beijing) Co., Ltd.

XELTIS BV

Comed B.V.

HLT, Inc.

Meril Life Sciences Pvt. Ltd.

SYMETIS SA

Transcatheter Technologies GmbH

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FIGURE 100. SINGAPORE PROSTHETIC HEART VALVE MARKET, 2016-2023 (UNITS)

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FIGURE 102. THAILAND PROSTHETIC HEART VALVE MARKET, 2016-2023 (UNITS)

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FIGURE 104. VIETNAM PROSTHETIC HEART VALVE MARKET, 2016-2023 (UNITS)

FIGURE 105. TAIWAN PROSTHETIC HEART VALVE MARKET, 2016-2023 (\$MILLION)

FIGURE 106. TAIWAN PROSTHETIC HEART VALVE MARKET, 2016-2023 (UNITS)

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(\$MILLION)

FIGURE 146. MAURITIUS PROSTHETIC HEART VALVE MARKET, 2016-2023  
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(\$MILLION)

FIGURE 156. REST OF LAMEA PROSTHETIC HEART VALVE MARKET, 2016-2023  
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