

Process Heating Equipment Market By Equipment Type (Heat pump, Furnaces, Boilers) , By Temperature Range (50 to 200 Degree Celsius, 201 to 500 Degree Celsius, 501 to 1, 500 Degree Celsius, Above 1, 500 Degree Celsius) By End-User Industry (Chemical, Food and beverage, Pharmaceutical, Plastic and rubber, Metal, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2032

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Abstracts

The global process heating equipment market was valued at \$84.3 billion in 2023, and is projected to reach \$107.1 billion by 2032, growing at a CAGR of 2.7% from 2024 to 2032.

Process heating equipment refers to machinery and systems used to generate and apply heat in industrial and manufacturing processes. This equipment is essential for operations such as drying, curing, melting, and chemical processing. Common types include boilers, furnaces, kilns, heat exchangers, and ovens. These devices use various energy sources such as electricity, natural gas, oil, or steam to achieve the desired temperature and heat transfer. The efficiency, control, and safety of process heating equipment are crucial for optimizing production, reducing energy consumption, and ensuring consistent product quality in diverse industries such as metalworking, food processing, and chemical manufacturing.

The global process heating equipment market is experiencing robust growth due to several key factors. A primary driver is the rise in demand for energy-efficient heating solutions within industrial processes. Industries are increasingly aiming to cut energy

use and lessen their environmental footprint, leading to the adoption of advanced process heating technologies that enhance energy efficiency and lower emissions. Moreover, manufacturers are focusing on developing equipment that meets the heating requirements of various industrial applications and minimizes energy consumption. This shift is driven by rise in the cost of energy and stringent environmental regulations aimed at reducing carbon emissions. Technologies such as advanced heat recovery systems, high-efficiency burners, and improved insulation materials are becoming standard features.

However, adherence to these standards impedes the accessibility and affordability of specific equipment for most consumers, thus limiting the market's overall growth. Contrarily, integration of the Internet of Things (IoT) and Industry 4.0 principles offers lucrative opportunities in the process heating equipment market. IoT-enabled heating systems provide real-time monitoring, predictive maintenance, and advanced analytics, leading to improved operational efficiency and reduced downtime. These smart systems collect and analyze data on temperature, energy consumption, and equipment performance, allowing operators to make informed decisions and quickly address any issues. For instance, Siemens AG is recognized for its advancements in digitalization and automation technologies, key components of Industry 4.0 initiatives. Their products leverage IoT to enhance industrial processes, increase efficiency, and support predictive maintenance, all crucial in the sector of process heating equipment markets.

Segmentation Overview

The process heating equipment market is segmented by equipment type, temperature range, end-user industry, and region. Depending on equipment type, the market is divided into heat pump, furnaces, and boilers. As per temperature range, it is segregated into 50 to 200 degree Celsius, 201 to 500 degree Celsius, 501 to 1,500 degree Celsius, and Above 1,500 degree Celsius. According to end-user industry, the market is classified into chemicals, food and beverage, pharmaceuticals, plastic and rubber, metal, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

By equipment type, the heat pump segment is anticipated to experience faster growth during the forecast period.

Depending on temperature range, the 501 t%li%1, 500-degree Celsius segment is expected t%li%garner the highest market share throughout the projection period.

According t%li%end-user industry, the metal segment is projected t%li%dominate the process heating equipment market during the forecast period.

Region wise, Asia-Pacific t%li%maintain its dominance by 2032.

Competitive Scenario

The major players operating in the process heating equipment market include Babcock Wanson International, Siemens AG, Armstrong International Inc., Mitsubishi Electric Corporation, Thermax Limited, Johnson Controls International PLC, Danfoss, Hurst Boiler & Welding Company, Inc., Carrier, and Chromalox. These players have adopted several strategies, including mergers & acquisitions, partnerships, collaborations, and product development & diversification, t%li%maintain their position in the dynamic market.

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Supply Chain Analysis & Vendor Margins

New Product Development/ Product Matrix of Key Players

Additional company profiles with specific client's interest

Key Market Segments

By Equipment Type

Heat pump

Furnaces

Boilers

By Temperature Range

50 to 200 Degree Celsius

201 to 500 Degree Celsius

501 to 1,500 Degree Celsius

Above 1,500 Degree Celsius

By End-User Industry

Chemical

Food and beverage

Pharmaceutical

Plastic and rubber

Metal

Others

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

Babcock Wanson International

Siemens AG

Armstrong International Inc.

Mitsubishi Electric Corporation

Thermax Limited

Johnson Controls International PLC

Danfoss

Hurst Boiler & Welding Company, Inc.

Carrier

Chromalox, Inc.

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
 - 1.4.1. Primary Research
 - 1.4.2. Secondary Research
 - 1.4.3. Analyst Tools and Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
 - 3.3.1. Bargaining Power of Suppliers
 - 3.3.2. Threat of New Entrants
 - 3.3.3. Threat of Substitutes
 - 3.3.4. Competitive Rivalry
 - 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
 - 3.4.1. Drivers
 - 3.4.2. Restraints
 - 3.4.3. Opportunities

CHAPTER 4: ANESTHESIA VIDEO LARYNGOSCOPE MARKET, BY TYPE

- 4.1. Market Overview
 - 4.1.1 Market Size and Forecast, By Type
- 4.2. Rigid
 - 4.2.1. Key Market Trends, Growth Factors and Opportunities

- 4.2.2. Market Size and Forecast, By Region
- 4.2.3. Market Share Analysis, By Country
- 4.3. Flexible
 - 4.3.1. Key Market Trends, Growth Factors and Opportunities
 - 4.3.2. Market Size and Forecast, By Region
 - 4.3.3. Market Share Analysis, By Country

CHAPTER 5: ANESTHESIA VIDEO LARYNGOSCOPE MARKET, BY USABILITY

- 5.1. Market Overview
 - 5.1.1 Market Size and Forecast, By Usability
- 5.2. Reusable
 - 5.2.1. Key Market Trends, Growth Factors and Opportunities
 - 5.2.2. Market Size and Forecast, By Region
 - 5.2.3. Market Share Analysis, By Country
- 5.3. Disposable
 - 5.3.1. Key Market Trends, Growth Factors and Opportunities
 - 5.3.2. Market Size and Forecast, By Region
 - 5.3.3. Market Share Analysis, By Country

CHAPTER 6: ANESTHESIA VIDEO LARYNGOSCOPE MARKET, BY END USER

- 6.1. Market Overview
 - 6.1.1 Market Size and Forecast, By End User
- 6.2. Hospitals
 - 6.2.1. Key Market Trends, Growth Factors and Opportunities
 - 6.2.2. Market Size and Forecast, By Region
 - 6.2.3. Market Share Analysis, By Country
- 6.3. Clinics
 - 6.3.1. Key Market Trends, Growth Factors and Opportunities
 - 6.3.2. Market Size and Forecast, By Region
 - 6.3.3. Market Share Analysis, By Country
- 6.4. Others
 - 6.4.1. Key Market Trends, Growth Factors and Opportunities
 - 6.4.2. Market Size and Forecast, By Region
 - 6.4.3. Market Share Analysis, By Country

CHAPTER 7: ANESTHESIA VIDEO LARYNGOSCOPE MARKET, BY REGION

7.1. Market Overview

7.1.1 Market Size and Forecast, By Region

7.2. North America

7.2.1. Key Market Trends and Opportunities

7.2.2. Market Size and Forecast, By Type

7.2.3. Market Size and Forecast, By Usability

7.2.4. Market Size and Forecast, By End User

7.2.5. Market Size and Forecast, By Country

7.2.6. U.S. Anesthesia Video Laryngoscope Market

7.2.6.1. Market Size and Forecast, By Type

7.2.6.2. Market Size and Forecast, By Usability

7.2.6.3. Market Size and Forecast, By End User

7.2.7. Canada Anesthesia Video Laryngoscope Market

7.2.7.1. Market Size and Forecast, By Type

7.2.7.2. Market Size and Forecast, By Usability

7.2.7.3. Market Size and Forecast, By End User

7.2.8. Mexico Anesthesia Video Laryngoscope Market

7.2.8.1. Market Size and Forecast, By Type

7.2.8.2. Market Size and Forecast, By Usability

7.2.8.3. Market Size and Forecast, By End User

7.3. Europe

7.3.1. Key Market Trends and Opportunities

7.3.2. Market Size and Forecast, By Type

7.3.3. Market Size and Forecast, By Usability

7.3.4. Market Size and Forecast, By End User

7.3.5. Market Size and Forecast, By Country

7.3.6. France Anesthesia Video Laryngoscope Market

7.3.6.1. Market Size and Forecast, By Type

7.3.6.2. Market Size and Forecast, By Usability

7.3.6.3. Market Size and Forecast, By End User

7.3.7. Germany Anesthesia Video Laryngoscope Market

7.3.7.1. Market Size and Forecast, By Type

7.3.7.2. Market Size and Forecast, By Usability

7.3.7.3. Market Size and Forecast, By End User

7.3.8. Italy Anesthesia Video Laryngoscope Market

7.3.8.1. Market Size and Forecast, By Type

7.3.8.2. Market Size and Forecast, By Usability

7.3.8.3. Market Size and Forecast, By End User

7.3.9. Spain Anesthesia Video Laryngoscope Market

- 7.3.9.1. Market Size and Forecast, By Type
- 7.3.9.2. Market Size and Forecast, By Usability
- 7.3.9.3. Market Size and Forecast, By End User
- 7.3.10. UK Anesthesia Video Laryngoscope Market
 - 7.3.10.1. Market Size and Forecast, By Type
 - 7.3.10.2. Market Size and Forecast, By Usability
 - 7.3.10.3. Market Size and Forecast, By End User
- 7.3.11. Rest of Europe Anesthesia Video Laryngoscope Market
 - 7.3.11.1. Market Size and Forecast, By Type
 - 7.3.11.2. Market Size and Forecast, By Usability
 - 7.3.11.3. Market Size and Forecast, By End User
- 7.4. Asia-Pacific
 - 7.4.1. Key Market Trends and Opportunities
 - 7.4.2. Market Size and Forecast, By Type
 - 7.4.3. Market Size and Forecast, By Usability
 - 7.4.4. Market Size and Forecast, By End User
 - 7.4.5. Market Size and Forecast, By Country
 - 7.4.6. China Anesthesia Video Laryngoscope Market
 - 7.4.6.1. Market Size and Forecast, By Type
 - 7.4.6.2. Market Size and Forecast, By Usability
 - 7.4.6.3. Market Size and Forecast, By End User
 - 7.4.7. Japan Anesthesia Video Laryngoscope Market
 - 7.4.7.1. Market Size and Forecast, By Type
 - 7.4.7.2. Market Size and Forecast, By Usability
 - 7.4.7.3. Market Size and Forecast, By End User
 - 7.4.8. India Anesthesia Video Laryngoscope Market
 - 7.4.8.1. Market Size and Forecast, By Type
 - 7.4.8.2. Market Size and Forecast, By Usability
 - 7.4.8.3. Market Size and Forecast, By End User
 - 7.4.9. South Korea Anesthesia Video Laryngoscope Market
 - 7.4.9.1. Market Size and Forecast, By Type
 - 7.4.9.2. Market Size and Forecast, By Usability
 - 7.4.9.3. Market Size and Forecast, By End User
 - 7.4.10. Australia Anesthesia Video Laryngoscope Market
 - 7.4.10.1. Market Size and Forecast, By Type
 - 7.4.10.2. Market Size and Forecast, By Usability
 - 7.4.10.3. Market Size and Forecast, By End User
 - 7.4.11. Rest of Asia-Pacific Anesthesia Video Laryngoscope Market
 - 7.4.11.1. Market Size and Forecast, By Type

7.4.11.2. Market Size and Forecast, By Usability

7.4.11.3. Market Size and Forecast, By End User

7.5. LAMEA

7.5.1. Key Market Trends and Opportunities

7.5.2. Market Size and Forecast, By Type

7.5.3. Market Size and Forecast, By Usability

7.5.4. Market Size and Forecast, By End User

7.5.5. Market Size and Forecast, By Country

7.5.6. Brazil Anesthesia Video Laryngoscope Market

7.5.6.1. Market Size and Forecast, By Type

7.5.6.2. Market Size and Forecast, By Usability

7.5.6.3. Market Size and Forecast, By End User

7.5.7. South Africa Anesthesia Video Laryngoscope Market

7.5.7.1. Market Size and Forecast, By Type

7.5.7.2. Market Size and Forecast, By Usability

7.5.7.3. Market Size and Forecast, By End User

7.5.8. Saudi Arabia Anesthesia Video Laryngoscope Market

7.5.8.1. Market Size and Forecast, By Type

7.5.8.2. Market Size and Forecast, By Usability

7.5.8.3. Market Size and Forecast, By End User

7.5.9. Rest of LAMEA Anesthesia Video Laryngoscope Market

7.5.9.1. Market Size and Forecast, By Type

7.5.9.2. Market Size and Forecast, By Usability

7.5.9.3. Market Size and Forecast, By End User

CHAPTER 8: COMPETITIVE LANDSCAPE

8.1. Introduction

8.2. Top Winning Strategies

8.3. Product Mapping of Top 10 Player

8.4. Competitive Dashboard

8.5. Competitive Heatmap

8.6. Top Player Positioning, 2023

CHAPTER 9: COMPANY PROFILES

9.1. Advin Health Care

9.1.1. Company Overview

9.1.2. Key Executives

- 9.1.3. Company Snapshot
- 9.1.4. Operating Business Segments
- 9.1.5. Product Portfolio
- 9.1.6. Business Performance
- 9.1.7. Key Strategic Moves and Developments
- 9.2. Vyair Medical, Inc
 - 9.2.1. Company Overview
 - 9.2.2. Key Executives
 - 9.2.3. Company Snapshot
 - 9.2.4. Operating Business Segments
 - 9.2.5. Product Portfolio
 - 9.2.6. Business Performance
 - 9.2.7. Key Strategic Moves and Developments
- 9.3. Prodol Meditec
 - 9.3.1. Company Overview
 - 9.3.2. Key Executives
 - 9.3.3. Company Snapshot
 - 9.3.4. Operating Business Segments
 - 9.3.5. Product Portfolio
 - 9.3.6. Business Performance
 - 9.3.7. Key Strategic Moves and Developments
- 9.4. Infinium Medical, Inc.
 - 9.4.1. Company Overview
 - 9.4.2. Key Executives
 - 9.4.3. Company Snapshot
 - 9.4.4. Operating Business Segments
 - 9.4.5. Product Portfolio
 - 9.4.6. Business Performance
 - 9.4.7. Key Strategic Moves and Developments
- 9.5. Medtronic Plc
 - 9.5.1. Company Overview
 - 9.5.2. Key Executives
 - 9.5.3. Company Snapshot
 - 9.5.4. Operating Business Segments
 - 9.5.5. Product Portfolio
 - 9.5.6. Business Performance
 - 9.5.7. Key Strategic Moves and Developments
- 9.6. SourceMark, LLC
 - 9.6.1. Company Overview

- 9.6.2. Key Executives
- 9.6.3. Company Snapshot
- 9.6.4. Operating Business Segments
- 9.6.5. Product Portfolio
- 9.6.6. Business Performance
- 9.6.7. Key Strategic Moves and Developments
- 9.7. VDO Medical (Shanghai) Co., Ltd (VDO)
 - 9.7.1. Company Overview
 - 9.7.2. Key Executives
 - 9.7.3. Company Snapshot
 - 9.7.4. Operating Business Segments
 - 9.7.5. Product Portfolio
 - 9.7.6. Business Performance
 - 9.7.7. Key Strategic Moves and Developments
- 9.8. Intersurgical Ltd.
 - 9.8.1. Company Overview
 - 9.8.2. Key Executives
 - 9.8.3. Company Snapshot
 - 9.8.4. Operating Business Segments
 - 9.8.5. Product Portfolio
 - 9.8.6. Business Performance
 - 9.8.7. Key Strategic Moves and Developments
- 9.9. Olympus Corporation
 - 9.9.1. Company Overview
 - 9.9.2. Key Executives
 - 9.9.3. Company Snapshot
 - 9.9.4. Operating Business Segments
 - 9.9.5. Product Portfolio
 - 9.9.6. Business Performance
 - 9.9.7. Key Strategic Moves and Developments
- 9.10. Roper Technologies, Inc.
 - 9.10.1. Company Overview
 - 9.10.2. Key Executives
 - 9.10.3. Company Snapshot
 - 9.10.4. Operating Business Segments
 - 9.10.5. Product Portfolio
 - 9.10.6. Business Performance
 - 9.10.7. Key Strategic Moves and Developments

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