

Precast Construction Market by Product (Columns & beams, walls, staircases, girders), Construction Type (Modular, Manufactured Homes), End-user sector (Residential and Non-residential) and Geography (North America, Europe, Asia-Pacific, and LAMEA) - Global Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

Precast construction market includes those constructions where the majority of structural components are standardized and produced in plants in a location away from the building, and then transported to the site for assembly. These components are manufactured by industrial methods based on mass production to build a large number of buildings in a short time at low cost.

The global precast construction market is segmented based on product type, construction type, end-users, and geography. Based on product type, the market is segmented into columns & beams, floors & roofs, walls, staircases, girders, paving slabs, and others. By construction type, the precast construction market is segmented into modular construction and manufactured construction. Modular construction segment is projected to grow at a fastest CAGR of 6.8% during the forecast period. The growth in this segment is attributed to factors such as keen interest from contractors and builders in using precast modules to build complete structures across residential and non-residential constructions and increase in public and private investment in global infrastructural development, especially in the emerging economies of Asia-Pacific and Latin America.

The precast construction industry based on end-user is categorized into residential and non-residential constructions. Non-residential construction segment accounted for a larger share in the precast construction market; this is projected to grow at the highest

rate during the forecast period, due to the rise in public and private investments in the infrastructure sector in emerging economies of Asia-Pacific, Middle East, and Latin America.

Geographically, the market is analyzed across North America (U.S., Canada, Mexico), Europe (UK, France, Germany, Italy, and rest of Europe), Asia-Pacific (China, Australia, Japan, South Korea, and rest of Asia-Pacific), and LAMEA (Latin America, Africa, and Middle East). Key players profiled in this report include ACS Group, Balfour Beatty plc, Bouygues Construction, Julius Berger Nigeria Plc, Kiewit Corporation, Komatsu Ltd, Laing O'Rourke, Larsen & Turbo Limited, Red Sea Housing Services, and Taisei Corporation.

Key Benefits

This study provides an in-depth analysis of the global precast construction market, along with current trends and future estimations to identify the potential investment pockets.

Key drivers, restraints, and opportunities and their impact analysis are elucidated in the report.

Porter's Five Forces analytical model illustrates the competitiveness of the market by analyzing various parameters such as threat of new entrants, threat of substitutes, strength of the buyers, and strength of the suppliers.

Quantitative analysis of the current market and estimations from 2014 to 2022 is provided to highlight the financial competency of the market.

Market Segmentation

The global precast construction market is segmented based on product type, construction type, end-user sector, and geography.

By Product Type

Columns & Beams

Floors & Roofs

Walls

Staircases

Girders

Paving Slabs

Others

By End-user Sector

Residential

Non-residential

By Construction Type

Modular Construction

Manufactured Homes

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Rest of Europe

Asia-Pacific

China

Australia

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Middle East

Latin America

Africa

Key Players

ACS Group

Balfour Beatty plc

Bouygues Construction

Julius Berger Nigeria Plc

Kiewit Corporation

Komatsu Ltd

Laing O'Rourke

Larsen & Toubro Limited

Red Sea Housing Services

Taisei Corporation

Other Players Mentioned in the Report

The other companies mentioned in the report include Putzmeister Holding, EBAWE, Elematic Inc. and Weckenmann Anlagentechnik GmbH & Co. KG and Spiroll Precast Services Ltd.

Contents

CHAPTER1 INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. CXO PERSPECTIVE

CHAPTER 3 MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top investment pockets
 - 3.2.2. Top impacting factors
 - 3.2.3. Top winning strategies
- 3.3. PORTERS FIVE FORCES ANALYSIS
 - 3.3.1. Low bargaining power of Suppliers
 - 3.3.2. High bargaining power of Buyers
 - 3.3.3. High threat of substitutes
 - 3.3.4. Moderate threat of new entrants
 - 3.3.5. Moderate to high competitive rivalry
- 3.4. market players positioning
- 3.5. MARKET DYNAMICS
 - 3.5.1. Drivers
 - 3.5.1.1. Growing urbanization and industrialization in developing countries
 - 3.5.1.2. Increasing speed of construction by precast technology
 - 3.5.1.3. Need for development of low cost residential units
 - 3.5.1.4. High efficiency of precast construction
 - 3.5.2. Restraints
 - 3.5.2.1. Lack of confidence in precast construction in earthquake prone region
 - 3.5.2.2. Lack of skilled labor and infrastructure in developing countries

3.5.3. Opportunities

3.5.3.1. Increasing investments in infrastructure

CHAPTER 4 PRECAST CONSTRUCTION MARKET, BY PRODUCT TYPE

4.1. OVERVIEW

4.1.1. Market size and forecast

4.2. COLUMNS & BEAMS

4.2.1. Key market trends

4.2.2. Key drivers and opportunities

4.2.3. Market size and forecast

4.3. FLOORS & ROOFS

4.3.1. Key market trends

4.3.2. Key growth drivers and opportunities

4.3.3. Market size and forecast

4.4. WALLS

4.4.1. Key market trends

4.4.2. Key growth drivers and opportunities

4.4.3. Market size and forecast

4.5. STAIRCASE

4.5.1. Key market trends

4.5.2. Key growth drivers and opportunities

4.5.3. Market size and forecast

4.6. GIRDERS

4.6.1. Key market trends

4.6.2. Key growth drivers and opportunities

4.6.3. Market size and forecast

4.7. PAVING SLABS

4.7.1. Key market trends

4.7.2. Key growth drivers and opportunities

4.7.3. Market size and forecast

4.8. OTHERS

4.8.1. Key market trends

4.8.2. Key growth drivers and opportunities

4.8.3. Market size and forecast

CHAPTER 5 PRECAST CONSTRUCTION MARKET, BY CONSTRUCTION TYPE

5.1. INTRODUCTION

- 5.1.1. Market size and forecast
- 5.2. MODULAR CONSTRUCTION
 - 5.2.1. Key market trends
 - 5.2.2. Key growth drivers and opportunities
 - 5.2.3. Market size and forecast
- 5.3. MANUFACTURED HOMES
 - 5.3.1. Key market trends
 - 5.3.2. Key growth drivers and opportunities
 - 5.3.3. Market size and forecast

CHAPTER 6 PRECAST CONSTRUCTION MARKET, BY END-USE SECTOR

- 6.1. OVERVIEW
 - 6.1.1. Market size and forecast
- 6.2. RESIDENTIAL
 - 6.2.1. Key market trends
 - 6.2.2. Key growth drivers and opportunities
 - 6.2.3. Market size and forecast
- 6.3. NON-RESIDENTIAL
 - 6.3.1. Key market trends
 - 6.3.2. Key growth drivers and opportunities
 - 6.3.3. Market size and forecast

CHAPTER 7 PRECAST CONSTRUCTION MARKET, BY GEOGRAPHY

- 7.1. OVERVIEW
- 7.2. NORTH AMERICA
 - 7.2.1. Key market trends
 - 7.2.2. Key growth factors and opportunities
 - 7.2.3. Market size and forecast
 - 7.2.3.1. U.S.
 - 7.2.3.2. Canada
 - 7.2.3.3. Mexico
- 7.3. EUROPE
 - 7.3.1. Key market trends
 - 7.3.2. Key growth factors and opportunities
 - 7.3.3. Market size and forecast
 - 7.3.3.1. UK
 - 7.3.3.2. Germany

7.3.3.3. France

7.3.3.4. Italy

7.3.3.5. Rest of Europe

7.4. ASIA-PACIFIC

7.4.1. Key market trends

7.4.2. Key growth factors and opportunities

7.4.3. Market size and forecast

7.4.3.1. China

7.4.3.2. Japan

7.4.3.3. Australia

7.4.3.4. South Korea

7.4.3.5. Rest of Asia-Pacific

7.5. LAMEA

7.5.1. Key market trends

7.5.2. Key growth factors and opportunities

7.5.3. Market size and forecast

7.5.3.1. Latin America

7.5.3.2. Middle East

7.5.3.3. Africa

CHAPTER 8 COMPANY PROFILES

8.1. ACS GROUP

8.1.1. Overview

8.1.2. Operating business segments

8.1.3. Business performance

8.1.4. Key strategic moves and developments

8.2. BALFOUR BEATTY PLC

8.2.1. Company overview

8.2.2. Operating business segments

8.2.3. Business performance

8.2.4. Key strategic moves and developments

8.3. BOUYGUES CONSTRUCTION

8.3.1. Company overview

8.3.2. Operating business segments

8.3.3. Business performance

8.3.4. Key strategic moves and developments

8.4. JULIUS BERGER NIGERIA PLC

8.4.1. Company overview

- 8.4.2. Operating business segments
- 8.4.3. Business performance
- 8.4.4. Key strategic moves and developments
- 8.5. KIEWIT CORPORATION
 - 8.5.1. Company overview
 - 8.5.2. Operating business segments
 - 8.5.3. Business performance
 - 8.5.4. Key strategic moves and developments
- 8.6. KOMATSU LTD
 - 8.6.1. Company overview
 - 8.6.2. Operating business segments
 - 8.6.3. Business performance
 - 8.6.4. Key strategic moves and developments
- 8.7. LAING OROURKE
 - 8.7.1. Company overview
 - 8.7.2. Operating business segments
 - 8.7.3. Business performance
 - 8.7.4. Key strategic moves and developments
- 8.8. LARSEN & TOUBRO LIMITED
 - 8.8.1. Company overview
 - 8.8.2. Operating business segments
 - 8.8.3. Business performance
 - 8.8.4. Key strategic moves and developments
- 8.9. RED SEA HOUSING SERVICES
 - 8.9.1. Company overview
 - 8.9.2. Operating business segments
 - 8.9.3. Business performance
 - 8.9.4. Key strategic moves and developments
- 8.10. TAISEI CORPORATION
 - 8.10.1. Company overview
 - 8.10.2. Operating business segments
 - 8.10.3. Business performance
 - 8.10.4. Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 1 PRECAST CONSTRUCTION MARKET REVENUE, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 2 PRECAST COLUMNS & BEAMS CONSTRUCTION MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 3 PRECAST FLOORS & ROOFS MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 4 PRECAST WALLS MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 5 PRECAST STAIRCASES MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 6 PRECAST GIRDERS MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 7 PRECAST PAVEMENT SLABS MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 8 OTHER PRECAST ELEMENTS MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 9 PRECAST CONSTRUCTION MARKET REVENUE, BY CONSTRUCTION TYPE, 2014-2022 (\$MILLION)

TABLE 10 PRECAST MODULAR CONSTRUCTION MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 11 PRECAST MANUFACTURED HOMES MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 12 PRECAST CONSTRUCTION MARKET REVENUE, BY END USER SECTOR, 2014-2022 (\$MILLION)

TABLE 13 RESIDENTIAL PRECAST CONSTRUCTION MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 14 NON-RESIDENTIAL PRECAST CONSTRUCTION MARKET REVENUE, BY REGION, 2014-2022 (\$MILLION)

TABLE 15 PRECAST CONSTRUCTION MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 16 NORTH AMERICA PRECAST CONSTRUCTION MARKET, BY END USE SECTOR, 2014-2022 (\$MILLION)

TABLE 17 NORTH AMERICA PRECAST CONSTRUCTION MARKET, BY CONSTRUCTION TYPE, 2014-2022 (\$MILLION)

TABLE 18 NORTH AMERICA PRECAST CONSTRUCTION MARKET, BY COUNTRY,

2014-2022 (\$MILLION)

TABLE 19 EUROPE PRECAST CONSTRUCTION MARKET, BY END USE SECTOR, 2014-2022 (\$MILLION)

TABLE 20 EUROPE PRECAST CONSTRUCTION MARKET, BY CONSTRUCTION TYPE, 2014-2022 (\$MILLION)

TABLE 21 EUROPE PRECAST CONSTRUCTION MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 22 ASIA-PACIFIC PRECAST CONSTRUCTION MARKET, BY END USE SECTOR, 2014-2022 (\$MILLION)

TABLE 23 ASIA-PACIFIC PRECAST CONSTRUCTION MARKET, BY CONSTRUCTION TYPE, 2014-2022 (\$MILLION)

TABLE 24 ASIA-PACIFIC PRECAST CONSTRUCTION MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 25 LAMEA PRECAST CONSTRUCTION MARKET, BY END USE SECTOR, 2014-2022 (\$MILLION)

TABLE 26 LAMEA PRECAST CONSTRUCTION MARKET, BY CONSTRUCTION TYPE, 2014-2022 (\$MILLION)

TABLE 27 LAMEA PRECAST CONSTRUCTION MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 28 ACS GROUP: COMPANY SNAPSHOT

TABLE 29 ACS GROUP: OPERATING SEGMENTS

TABLE 30 BALFOUR BEATTY PLC: COMPANY SNAPSHOT

TABLE 31 BALFOUR BEATTY PLC: OPERATING SEGMENTS

TABLE 32 BOUYGUES CONSTRUCTION: COMPANY SNAPSHOT

TABLE 33 BOUYGUES CONSTRUCTION: OPERATING SEGMENTS

TABLE 34 JULIUS BERGER NIGERIA PLC: COMPANY SNAPSHOT

TABLE 35 JULIUS BERGER NIGERIA PLC: OPERATING SEGMENTS

TABLE 36 KIEWIT CORPORATION: COMPANY SNAPSHOT

TABLE 37 KIEWIT CORPORATION: OPERATING SEGMENTS

TABLE 38 KOMATSU LTD: COMPANY SNAPSHOT

TABLE 39 KOMATSU LTD: OPERATING SEGMENTS

TABLE 40 LAING OROURKE: COMPANY SNAPSHOT

TABLE 41 LARSEN & TOUBRO LIMITED: COMPANY SNAPSHOT

TABLE 42 LARSEN & TOUBRO LIMITED: OPERATING SEGMENTS

TABLE 43 RED SEA HOUSING SERVICES: COMPANY SNAPSHOT

TABLE 44 RED SEA HOUSING SERVICES: OPERATING SEGMENTS

TABLE 45 TAISEI CORPORATION: COMPANY SNAPSHOT

TABLE 46 TAISEI CORPORATION: OPERATING SEGMENTS

List Of Figures

LIST OF FIGURES

FIGURE 1. PRECAST CONSTRUCTION MARKET: MARKET SNAPSHOT

FIGURE 2. GLOBAL PRECAST CONSTRUCTION MARKET SEGMENTATION

FIGURE 3. TOP INVESTMENT POCKETS OF PRECAST CONSTRUCTION MARKET

FIGURE 4. TOP IMPACTING FACTORS OF GLOBAL PRECAST CONSTRUCTION MARKET

FIGURE 5. BARGAINING POWER OF SUPPLIERS

FIGURE 6. BARGAINING POWER OF SUPPLIERS

FIGURE 7. THREAT OF SUBSTITUTES

FIGURE 8. THREAT OF NEW ENTRANTS

FIGURE 9. COMPETITIVE RIVALRY

FIGURE 10. PRECAST CONSTRUCTION MARKET, BY PRODUCT TYPE, 2015 & 2022 (%)

FIGURE 11. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF PRECAST COLUMNS & BEAMS, BY REGION 2015 & 2022

FIGURE 12. GLOBAL PRECAST COLUMNS & BEAMS MARKET, 2014-2022(\$MILLION)

FIGURE 13. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF PRECAST FLOORS & ROOFS, BY REGION 2015 & 2022

FIGURE 14. GLOBAL PRECAST FLOORS & ROOFS MARKET, 2014-2022 (\$MILLION)

FIGURE 15. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF PRECAST WALLS, BY REGION 2015 & 2022

FIGURE 16. GLOBAL PRECAST WALLS MARKET, 2014-2022 (\$MILLION)

FIGURE 17. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF PRECAST STAIRCASES, BY REGION 2015 & 2022

FIGURE 18. GLOBAL PRECAST STAIRCASE MARKET, 2014-2022 (\$MILLION)

FIGURE 19. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF PRECAST GIRDERS, BY REGION 2015 & 2022

FIGURE 20. GLOBAL PRECAST GIRDERS MARKET, 2014-2022 (\$MILLION)

FIGURE 21. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF PRECAST PAVEMENT SLABS, BY REGION 2015 & 2022

FIGURE 22. GLOBAL PRECAST PAVING SLABS MARKET, 2014-2022 (\$MILLION)

FIGURE 23. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF OTHER PRECAST ELEMENTS, BY REGION 2015 & 2022

FIGURE 24. GLOBAL OTHER PRECAST CONSTRUCTION ELEMENTS MARKET,

2014-2022 (\$MILLION)

FIGURE 25. GLOBAL PRECAST CONSTRUCTION MARKET, BY CONSTRUCTION TYPE, 2015 & 2022 (%SHARE)

FIGURE 26. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF MODULAR CONSTRUCTION, BY REGION 2015 & 2022

FIGURE 27. GLOBAL PRECAST MODULAR CONSTRUCTION MARKET REVENUE, 2014-2022 (\$MILLION)

FIGURE 28. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF MANUFACTURED HOMES, BY REGION 2015 & 2022

FIGURE 29. GLOBAL PRECAST MANUFACTURED HOMES MARKET REVENUE, 2014-2022 (\$MILLION)

FIGURE 30. GLOBAL PRECAST CONSTRUCTION MARKET, BY END-USE SECTOR, 2015 & 2022 (%SHARE)

FIGURE 31. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF RESIDENTIAL PRECAST CONSTRUCTIONS, BY REGION 2015 & 2022

FIGURE 32. GLOBAL RESIDENTIAL PRECAST CONSTRUCTION MARKET REVENUE, 2014 & 2022 (\$MILLION)

FIGURE 33. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF NON-RESIDENTIAL PRECAST CONSTRUCTION, BY REGION 2015 & 2022

FIGURE 34. GLOBAL NON-RESIDENTIAL PRECAST CONSTRUCTION MARKET REVENUE, 2014 & 2022 (\$MILLION)

FIGURE 35. PRECAST CONSTRUCTION MARKET SHARE, BY REGION, 2015(%)

FIGURE 36. COMPARATIVE PRECAST CONSTRUCTION MARKET SHARE ANALYSIS OF NORTH AMERICAN MARKET, BY END USER, 2015 & 2022 (%)

FIGURE 37. U.S. PRECAST CONSTRUCTION MARKET, 2014-2022 (\$MILLION)

FIGURE 38. CANADA PRECAST CONSTRUCTION MARKET, 2014-2022 (\$MILLION)

FIGURE 39. MEXICO PRECAST CONSTRUCTION MARKET, 2014-2022 (\$MILLION)

FIGURE 40. COMPARATIVE PRECAST CONSTRUCTION MARKET SHARE ANALYSIS OF EUROPE MARKET, BY END USER, 2015 & 2022 (%)

FIGURE 41. UK PRECAST CONSTRUCTION MARKET, 2014-2022 (\$MILLION)

FIGURE 42. GERMANY PRECAST CONSTRUCTION MARKET, 2014-2022 (\$MILLION)

FIGURE 43. FRANCE PRECAST CONSTRUCTION MARKET, 2014-2022 (\$MILLION)

FIGURE 44. ITALY PRECAST CONSTRUCTION MARKET, 2014-2022 (\$MILLION)

FIGURE 45. REST OF EUROPE PRECAST CONSTRUCTION MARKET, 2014-2022 (\$MILLION)

FIGURE 46. COMPARATIVE PRECAST CONSTRUCTION MARKET SHARE ANALYSIS OF NORTH AMERICAN MARKET, BY END USER, 2015 & 2022 (%)

FIGURE 47. CHINA PRECAST CONSTRUCTION MARKET, 2014-2022 (\$MILLION)

FIGURE 48. JAPAN PRECAST CONSTRUCTION MARKET, 2014-2022 (\$MILLION)

FIGURE 49. AUSTRALIA PRECAST CONSTRUCTION MARKET, 2014-2022
(\$MILLION)

FIGURE 50. SOUTH KOREA PRECAST CONSTRUCTION MARKET, 2014-2022
(\$MILLION)

FIGURE 51. REST OF ASIA-PACIFIC PRECAST CONSTRUCTION MARKET,
2014-2022 (\$MILLION)

FIGURE 52. COMPARATIVE PRECAST CONSTRUCTION MARKET SHARE
ANALYSIS OF NORTH AMERICAN MARKET, BY END USER, 2015 & 2022 (%)

FIGURE 53. LATIN AMERICA PRECAST CONSTRUCTION MARKET, 2014-2022
(\$MILLION)

FIGURE 54. MIDDLE EAST PRECAST CONSTRUCTION MARKET, 2014-2022
(\$MILLION)

FIGURE 55. AFRICA PRECAST CONSTRUCTION MARKET, 2014-2022 (\$MILLION)

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