

Powered Surgical Instrument Market by Product (Handpieces, Power Source & Controls, and Accessories), Power Source (Battery-Powered Instruments, Pneumatic Instruments, and Electric Instruments), and Application (Orthopedic Surgery, Neurosurgery, ENT Surgery, Cardiovascular Surgery, Cardiothoracic Surgery, Plastic Surgery, and Others): Global Opportunity Analysis and Industry Forecast, 2018 - 2025

<https://marketpublishers.com/r/P697AFCB1AFEN.html>

Date: November 2018

Pages: 260

Price: US\$ 5,370.00 (Single User License)

ID: P697AFCB1AFEN

Abstracts

Powered Surgical Instrument Market Overview:

The global powered surgical instrument market was valued at \$1,943 million in 2017 and is projected to reach \$2,731 million by 2025, growing at a CAGR of 4.2% from 2018 to 2025. Powered surgical instruments are complex surgical devices that are technologically advanced and require careful handling. The emergence of these powered surgical devices has addressed the burgeoning demand for non-invasive or minimally invasive surgeries and reducing the time required for a surgical procedure. It has now become the standard for non-invasive surgeries. Moreover, it not only helps surgeons with consistent performance and functionality but also causes less trauma to tissues and surrounding structures.

The factors that drive the growth of the global powered surgical instrument market include rising healthcare expenditure, increasing prevalence of chronic diseases globally, and growing aging population. In addition, increasing volume of surgical procedures is expected to drive the market growth. However, pressure of reducing

healthcare cost and lack of skilled personnel in the developing countries are projected to impede the market growth. On the contrary, growing medical tourism in developing countries is expected to provide lucrative opportunities for the market growth.

The global powered surgical instrument market is segmented based on product, power source, application, and region. On the basis of product, the market is segmented into handpieces, power source & controls, and accessories.

Handpieces segment is further divided into drill systems, reamer systems, saw systems, stapler, shavers, and others. Power source & controls segment is further divided into batteries, electric consoles, and pneumatic regulators.

Accessories segment is further divided into surgical accessories and electrical accessories. Depending on power source, the market is categorized into battery-powered instruments, pneumatic instruments, and electric instruments. Based on application, it is segregated into orthopedic surgery, neurosurgery, ENT surgery, cardiovascular surgery, cardiothoracic surgery, plastic surgery, and others. Region wise, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.

Key Benefits for Powered Surgical Instrument Market:

This report provides a detailed quantitative analysis of the current market trends and future estimations from 2018 to 2025, which assists to identify the prevailing market opportunities.

An in-depth analysis of various regions is anticipated to provide a detailed understanding of the current trends to enable stakeholders formulate region-specific plans.

A comprehensive analysis of the factors that drive and restrain the growth of the global powered surgical instrument market is provided in the report.

An extensive analysis of various regions provides insights that allow companies to strategically plan their business moves.

Powered Surgical Instrument Key Market Segments:

By Product

Handpieces

Drill Systems

Reamer Systems

Saw Systems

Stapler

Shavers

Others

Power Source & Controls

Batteries

Electric Consoles

Pneumatic Regulators

Accessories

Surgical Accessories

Electrical Accessories

By Power Source

Battery-Powered Instruments

Pneumatic Instruments

Electric Instruments

By Application

Orthopedic Surgery

Neurosurgery

ENT Surgery

Cardiovascular Surgery

Cardiothoracic Surgery

Plastic Surgery

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

Spain

Italy

UK

Rest of Europe

Asia-Pacific

Australia

Japan

India

China

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key Market Players

AlloTech Co. Ltd.

Conmed Corporation

Depuy Synthes (J&J)

Medtronic Inc.

Stryker Corporation

Zimmer Biomet

adeor medical

Smith & Nephew PLC

B. Braun

MicroAire

The other players in the value chain include (profiles not included in the report):

Ethicon Inc

GEISTER Medizintechnik GmbH

Desoutter Medical Ltd

Peter Brasseler Holdings, LLC.

Ruijin Medical Instrument & Device Co., Ltd.

Intrauma S.p.A.

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
- 1.4. Research methodology
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools & models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top investment pockets
- 3.3. Porters five forces analysis
- 3.4. Top player positioning, 2017
- 3.5. Market dynamics
 - 3.5.1. Drivers
 - 3.5.1.1. Large pool of geriatric population and related rise in chronic diseases
 - 3.5.1.2. Rising number of surgical procedures across the globe
 - 3.5.1.3. Growing demand for minimally invasive surgeries
 - 3.5.2. Restraints
 - 3.5.2.1. High price competition
 - 3.5.2.2. Unfavorable taxation policy
 - 3.5.3. Opportunities
 - 3.5.3.1. Various growth opportunities from emerging economies

CHAPTER 4: POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT

- 4.1. Overview
 - 4.1.1. Market size and forecast
- 4.2. Handpieces

- 4.2.1. Key market trends and growth opportunities
- 4.2.2. Market size and forecast
 - 4.2.2.1. Drill Systems
 - 4.2.2.1.1. Market size and forecast
 - 4.2.2.2. Reamers Systems
 - 4.2.2.2.1. Market size and forecast
 - 4.2.2.3. Saws Systems
 - 4.2.2.3.1. Market size and forecast
 - 4.2.2.4. Stapler
 - 4.2.2.4.1. Market size and forecast
 - 4.2.2.5. Shavers
 - 4.2.2.5.1. Market size and forecast
 - 4.2.2.6. Others
 - 4.2.2.6.1. Market size and forecast
- 4.2.3. Market size and forecast, by region
- 4.2.4. Market analysis, by country
- 4.3. Power Source & Controls
 - 4.3.1. Key market trends and growth opportunities
 - 4.3.2. Market size and forecast
 - 4.3.2.1. Batteries
 - 4.3.2.1.1. Market size and forecast
 - 4.3.2.2. Electric Consoles
 - 4.3.2.2.1. Market size and forecast
 - 4.3.2.3. Pneumatic Regulators
 - 4.3.2.3.1. Market size and forecast
- 4.4. Accessories
 - 4.4.1. Key market trends and growth opportunities
 - 4.4.2. Market size and forecast
 - 4.4.2.1. Surgical Accessories
 - 4.4.2.1.1. Market size and forecast
 - 4.4.2.2. Electrical Accessories
 - 4.4.2.2.1. Market size and forecast

CHAPTER 5: POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE

- 5.1. Overview
 - 5.1.1. Market size and forecast
- 5.2. Battery-powered instruments
 - 5.2.1. Market size and forecast

- 5.2.2. Market analysis, by country
- 5.3. Pneumatic instruments
 - 5.3.1. Market size and forecast
 - 5.3.2. Market analysis, by country
- 5.4. Electric instruments
 - 5.4.1. Market size and forecast
 - 5.4.2. Market analysis, by country

CHAPTER 6: POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION

- 6.1. Overview
 - 6.1.1. Market size and forecast
- 6.2. Cardiothoracic Surgery
 - 6.2.1. Market size and forecast
 - 6.2.2. Market analysis, by country
- 6.3. Orthopedic Surgery
 - 6.3.1. Market size and forecast
 - 6.3.2. Market analysis, by country
- 6.4. Cardiovascular Surgery
 - 6.4.1. Market size and forecast
 - 6.4.2. Market analysis, by country
- 6.5. Neurosurgery
 - 6.5.1. Market size and forecast
 - 6.5.2. Market analysis, by country
- 6.6. ENT Surgery
 - 6.6.1. Market size and forecast
 - 6.6.2. Market analysis, by country
- 6.7. Plastic Surgery
 - 6.7.1. Market size and forecast
 - 6.7.2. Market analysis, by country
- 6.8. Others
 - 6.8.1. Market size and forecast
 - 6.8.2. Market analysis, by country

CHAPTER 7: POWERED SURGICAL INSTRUMENT MARKET, BY GEOGRAPHY

- 7.1. Overview
 - 7.1.1. Market size and forecast
- 7.2. North America

- 7.2.1. Key market trends and opportunities
- 7.2.2. North America powered surgical instrument market, by country
 - 7.2.2.1. U.S. powered surgical instrument market by product
 - 7.2.2.2. U.S. powered surgical instrument market by power source
 - 7.2.2.3. U.S. powered surgical instrument market by application
 - 7.2.2.4. Canada powered surgical instrument market by product
 - 7.2.2.5. Canada powered surgical instrument market by power source
 - 7.2.2.6. Canada powered surgical instrument market by application
 - 7.2.2.7. Mexico powered surgical instrument market by product
 - 7.2.2.8. Mexico powered surgical instrument market by power source
 - 7.2.2.9. Mexico powered surgical instrument market by application
- 7.2.3. North America powered surgical instrument market, by product
- 7.2.4. North America powered surgical instrument market, by power source
- 7.2.5. North America powered surgical instrument market, by application
- 7.3. Europe
 - 7.3.1. Key market trends and opportunities
 - 7.3.2. Europe powered surgical instrument market, by country
 - 7.3.2.1. Germany powered surgical instrument market by product
 - 7.3.2.2. Germany powered surgical instrument market by power source
 - 7.3.2.3. Germany powered surgical instrument market by application
 - 7.3.2.4. France powered surgical instrument market by product
 - 7.3.2.5. France powered surgical instrument market by power source
 - 7.3.2.6. France powered surgical instrument market by application
 - 7.3.2.7. Spain powered surgical instrument market by product
 - 7.3.2.8. Spain powered surgical instrument market by power source
 - 7.3.2.9. Spain powered surgical instrument market by application
 - 7.3.2.10. Italy powered surgical instrument market by product
 - 7.3.2.11. Italy powered surgical instrument market by power source
 - 7.3.2.12. Italy powered surgical instrument market by application
 - 7.3.2.13. UK powered surgical instrument market by product
 - 7.3.2.14. UK powered surgical instrument market by power source
 - 7.3.2.15. UK powered surgical instrument market by application
 - 7.3.2.16. Rest of Europe powered surgical instrument market by product
 - 7.3.2.17. Rest of Europe powered surgical instrument market by power source
 - 7.3.2.18. Rest of Europe powered surgical instrument market by application
 - 7.3.3. Europe powered surgical instrument market, by product
 - 7.3.4. Europe powered surgical instrument market, by power source
 - 7.3.5. Europe powered surgical instrument market, by application
- 7.4. Asia-Pacific

- 7.4.1. Key market trends and opportunities
- 7.4.2. Asia-Pacific powered surgical instrument market, by country
 - 7.4.2.1. Australia powered surgical instrument market by product
 - 7.4.2.2. Australia powered surgical instrument market by power source
 - 7.4.2.3. Australia powered surgical instrument market by application
 - 7.4.2.4. Japan powered surgical instrument market by product
 - 7.4.2.5. Japan powered surgical instrument market by power source
 - 7.4.2.6. Japan powered surgical instrument market by application
 - 7.4.2.7. India powered surgical instrument market by product
 - 7.4.2.8. India powered surgical instrument market by power source
 - 7.4.2.9. India powered surgical instrument market by application
 - 7.4.2.10. China powered surgical instrument market by product
 - 7.4.2.11. China powered surgical instrument market by power source
 - 7.4.2.12. China powered surgical instrument market by application
 - 7.4.2.13. Rest of Asia-Pacific powered surgical instrument market by product
 - 7.4.2.14. Rest of Asia-Pacific powered surgical instrument market by power source
 - 7.4.2.15. Rest of Asia-Pacific powered surgical instrument market by application
- 7.4.3. Asia-Pacific powered surgical instrument market, by product
- 7.4.4. Asia-Pacific powered surgical instrument market, by power source
- 7.4.5. Asia-Pacific powered surgical instrument market, by application
- 7.5. LAMEA
 - 7.5.1. Key market trends and opportunities
 - 7.5.2. LAMEA powered surgical instrument market, by country
 - 7.5.2.1. Brazil powered surgical instrument market by product
 - 7.5.2.2. Brazil powered surgical instrument market by power source
 - 7.5.2.3. Brazil powered surgical instrument market by application
 - 7.5.2.4. Saudi Arabia powered surgical instrument market by product
 - 7.5.2.5. Saudi Arabia powered surgical instrument market by power source
 - 7.5.2.6. Saudi Arabia powered surgical instrument market by application
 - 7.5.2.7. South Africa powered surgical instrument market by product
 - 7.5.2.8. South Africa powered surgical instrument market by power source
 - 7.5.2.9. South Africa powered surgical instrument market by application
 - 7.5.2.10. Rest of LAMEA powered surgical instrument market by product
 - 7.5.2.11. Rest of LAMEA powered surgical instrument market by power source
 - 7.5.2.12. Rest of LAMEA powered surgical instrument market by application
 - 7.5.3. LAMEA powered surgical instrument market, by product
 - 7.5.4. LAMEA powered surgical instrument market, by power source
 - 7.5.5. LAMEA powered surgical instrument market, by application

CHAPTER 8: COMPANY PROFILES

8.1. adeor Medical AG

- 8.1.1. Company overview
- 8.1.2. Company snapshot
- 8.1.3. Operating business segments
- 8.1.4. Product portfolio
- 8.1.5. Business performance
- 8.1.6. Key strategic moves and developments

8.2. AlloTech Co., Ltd.

- 8.2.1. Company overview
- 8.2.2. Company snapshot
- 8.2.3. Product portfolio
- 8.2.4. Key strategic moves and developments

8.3. B. Braun Melsungen AG

- 8.3.1. Company overview
- 8.3.2. Company snapshot
- 8.3.3. Operating business segments
- 8.3.4. Product portfolio
- 8.3.5. Business performance

8.4. CONMED Corporation

- 8.4.1. Company overview
- 8.4.2. Company snapshot
- 8.4.3. Operating business segments
- 8.4.4. Product portfolio
- 8.4.5. Business performance
- 8.4.6. Key strategic moves and developments

8.5. Johnson & Johnson (DePuy Synthes)

- 8.5.1. Company overview
- 8.5.2. Company snapshot
- 8.5.3. Operating business segments
- 8.5.4. Product portfolio
- 8.5.5. Business performance

8.6. Medtronic Plc. (Covidien Ltd.)

- 8.6.1. Company overview
- 8.6.2. Company snapshot
- 8.6.3. Operating business segments
- 8.6.4. Product portfolio
- 8.6.5. Business performance

- 8.6.6. Key strategic moves and developments
- 8.7. MicroAire Surgical Instruments, LLC.
 - 8.7.1. Company overview
 - 8.7.2. Company snapshot
 - 8.7.3. Product portfolio
- 8.8. Smith & Nephew Plc.
 - 8.8.1. Company overview
 - 8.8.2. Company snapshot
 - 8.8.3. Operating business segments
 - 8.8.4. Product portfolio
 - 8.8.5. Business performance
- 8.9. Stryker Corporation
 - 8.9.1. Company overview
 - 8.9.2. Company snapshot
 - 8.9.3. Operating business segments
 - 8.9.4. Product portfolio
 - 8.9.5. Business performance
 - 8.9.6. Key strategic moves and developments
- 8.10. Zimmer Biomet Holdings, Inc.
 - 8.10.1. Company overview
 - 8.10.2. Company snapshot
 - 8.10.3. Operating business segments
 - 8.10.4. Product portfolio
 - 8.10.5. Business performance

List Of Tables

LIST OF TABLES

- TABLE 01. GLOBAL POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT 20172025 (\$MILLION)
- TABLE 02. GLOBAL HANDPIECES POWERED SURGICAL INSTRUMENT MARKET, BY TYPE, 20172025 (\$MILLION)
- TABLE 03. POWERED SURGICAL INSTRUMENT MARKET FOR HANDPIECES, BY REGION, 20172025 (\$MILLION)
- TABLE 04. GLOBAL POWERED SURGICAL INSTRUMENT MARKET FOR POWER SOURCE & CONTROLS, BY TYPE, 20172025 (\$MILLION)
- TABLE 05. GLOBAL POWERED SURGICAL INSTRUMENT MARKET FOR ACCESSORIES, BY TYPE, 20172025 (\$MILLION)
- TABLE 06. GLOBAL POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 20172025 (\$MILLION)
- TABLE 07. POWERED SURGICAL INSTRUMENT MARKET FOR BATTERY-POWERED INSTRUMENTS, BY REGION, 20172025 (\$MILLION)
- TABLE 08. POWERED SURGICAL INSTRUMENT MARKET FOR PNEUMATIC INSTRUMENTS, BY REGION, 20172025 (\$MILLION)
- TABLE 09. POWERED SURGICAL INSTRUMENT MARKET FOR ELECTRIC INSTRUMENTS, BY REGION, 20172025 (\$MILLION)
- TABLE 10. GLOBAL POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 20172025 (\$MILLION)
- TABLE 11. POWERED SURGICAL INSTRUMENT MARKET FOR CARDIOTHORACIC SURGERY, BY REGION, 20172025 (\$MILLION)
- TABLE 12. POWERED SURGICAL INSTRUMENT MARKET FOR ORTHOPEDIC SURGERY, BY REGION, 20172025 (\$MILLION)
- TABLE 13. POWERED SURGICAL INSTRUMENT MARKET FOR CARDIAC SURGERY, BY REGION, 20172025 (\$MILLION)
- TABLE 14. POWERED SURGICAL INSTRUMENT MARKET FOR NEUROSURGERY, BY REGION, 20172025 (\$MILLION)
- TABLE 15. POWERED SURGICAL INSTRUMENT MARKET FOR ENT SURGERY, BY REGION, 20172025 (\$MILLION)
- TABLE 16. POWERED SURGICAL INSTRUMENT MARKET FOR PLASTIC SURGERY, BY REGION, 20172025 (\$MILLION)
- TABLE 17. POWERED SURGICAL INSTRUMENT MARKET FOR OTHER APPLICATIONS, BY REGION, 20172025 (\$MILLION)
- TABLE 18. GLOBAL POWERED SURGICAL INSTRUMENT MARKET REVENUE, BY

REGION, 2017-2025 (\$MILLION)

TABLE 19. NORTH AMERICA POWERED SURGICAL INSTRUMENT MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 20. U.S. POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 21. U.S. POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 22. U.S. POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 23. CANADA POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 24. CANADA POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 25. CANADA POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 26. MEXICO POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 27. MEXICO POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 28. MEXICO POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 29. NORTH AMERICA POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 30. NORTH AMERICA POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 31. NORTH AMERICA POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 32. EUROPE POWERED SURGICAL INSTRUMENT MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 33. GERMANY POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 34. GERMANY POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 35. GERMANY POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 36. FRANCE POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 37. FRANCE POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 38. FRANCE POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 39. SPAIN POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 40. SPAIN POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 41. SPAIN POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 42. ITALY POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 43. ITALY POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 44. ITALY POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 45. UK POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 46. UK POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 47. UK POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 48. REST OF EUROPE POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 49. REST OF EUROPE POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 50. REST OF EUROPE POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 51. EUROPE POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 52. EUROPE POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 53. EUROPE POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 54. ASIA-PACIFIC POWERED SURGICAL INSTRUMENT MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 55. AUSTRALIA POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 56. AUSTRALIA POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 57. AUSTRALIA POWERED SURGICAL INSTRUMENT MARKET, BY

APPLICATION, 2017-2025 (\$MILLION)

TABLE 58. JAPAN POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 59. JAPAN POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 60. JAPAN POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 61. INDIA POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 62. INDIA POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 63. INDIA POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 64. CHINA POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 65. CHINA POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 66. CHINA POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 67. REST OF ASIA-PACIFIC POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 68. REST OF ASIA-PACIFIC POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 69. REST OF ASIA-PACIFIC POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 70. ASIA-PACIFIC POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 71. ASIA-PACIFIC POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 72. ASIA-PACIFIC POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 73. LAMEA POWERED SURGICAL INSTRUMENT MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 74. BRAZIL POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 75. BRAZIL POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 76. BRAZIL POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 77. SAUDI ARABIA POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 78. SAUDI ARABIA POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 79. SAUDI ARABIA POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 80. SOUTH AFRICA POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 81. SOUTH AFRICA POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 82. SOUTH AFRICA POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 83. REST OF LAMEA POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 84. REST OF LAMEA POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 85. REST OF LAMEA POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 86. LAMEA POWERED SURGICAL INSTRUMENT MARKET, BY PRODUCT, 2017-2025 (\$MILLION)

TABLE 87. LAMEA POWERED SURGICAL INSTRUMENT MARKET, BY POWER SOURCE, 2017-2025 (\$MILLION)

TABLE 88. LAMEA POWERED SURGICAL INSTRUMENT MARKET, BY APPLICATION, 2017-2025 (\$MILLION)

TABLE 89. ADEOR: COMPANY SNAPSHOT

TABLE 90. ADEOR: OPERATING SEGMENTS

TABLE 91. ADEOR: PRODUCT PORTFOLIO

TABLE 92. ALLOTECH: COMPANY SNAPSHOT

TABLE 93. ALLOTECH: PRODUCT PORTFOLIO

TABLE 94. B. BRAUN: COMPANY SNAPSHOT

TABLE 95. B. BRAUN: OPERATING SEGMENTS

TABLE 96. B. BRAUN: PRODUCT PORTFOLIO

TABLE 97. CONMED: COMPANY SNAPSHOT

TABLE 98. CONMED: PRODUCT PORTFOLIO

TABLE 99. J&J: COMPANY SNAPSHOT

TABLE 100. J&J: OPERATING SEGMENTS

TABLE 101. J&J: PRODUCT PORTFOLIO

TABLE 102. MEDTRONIC: COMPANY SNAPSHOT

TABLE 103. MEDTRONIC: OPERATING SEGMENTS

TABLE 104. MEDTRONIC: PRODUCT PORTFOLIO
TABLE 105. MICROAIRE: COMPANY SNAPSHOT
TABLE 106. MICROAIRE: PRODUCT PORTFOLIO
TABLE 107. SMITH & NEPHEW: COMPANY SNAPSHOT
TABLE 108. SMITH & NEPHEW: PRODUCT SEGMENTS
TABLE 109. SMITH & NEPHEW: PRODUCT PORTFOLIO
TABLE 110. STRYKER: COMPANY SNAPSHOT
TABLE 111. STRYKER: OPERATING SEGMENTS
TABLE 112. STRYKER: PRODUCT PORTFOLIO
TABLE 113. ZIMMER BIOMET: COMPANY SNAPSHOT
TABLE 114. ZIMMER BIOMET: OPERATING SEGMENTS
TABLE 115. ZIMMER BIOMET: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

- FIGURE 01. SEGMENTATION OF POWERED SURGICAL INSTRUMENT MARKET
- FIGURE 02. TOP INVESTMENT POCKETS, 2017
- FIGURE 03. MODERATE BARGAINING POWER OF SUPPLIERS
- FIGURE 04. MODERATE BARGAINING POWER OF BUYERS
- FIGURE 05. LOW THREAT OF SUBSTITUTION
- FIGURE 06. LOW THREAT OF NEW ENTRANT
- FIGURE 07. HIGH COMPETITIVE RIVALRY
- FIGURE 08. GLOBAL POWERED SURGICAL INSTRUMENT TOP PLAYER POSITIONING, 2017
- FIGURE 09. DRIVERS, RESTRAINTS, AND OPPORTUNITIES: GLOBAL POWERED SURGICAL INSTRUMENT MARKET
- FIGURE 10. INCREASING NUMBER OF PEOPLE WITH CHRONIC DISEASES
- FIGURE 11. TOTAL NUMBER OF AESTHETIC/COSMETIC SURGICAL PROCEDURES BY COUNTRY, 2010-2015
- FIGURE 12. POWERED SURGICAL INSTRUMENT MARKET FOR DRILL SYSTEMS, 2017-2025 (\$MILLION)
- FIGURE 13. POWERED SURGICAL INSTRUMENT MARKET FOR REAMERS SYSTEMS, 2017-2025 (\$MILLION)
- FIGURE 14. POWERED SURGICAL INSTRUMENT MARKET SAWS SYSTEMS, 2017-2025 (\$MILLION)
- FIGURE 15. POWERED SURGICAL INSTRUMENT MARKET FOR STAPLER, 2017-2025 (\$MILLION)
- FIGURE 16. POWERED SURGICAL INSTRUMENT MARKET FOR SHAVERS, 2017-2025 (\$MILLION)
- FIGURE 17. POWERED SURGICAL INSTRUMENT MARKET FOR OTHER PRODUCTS, 2017-2025 (\$MILLION)
- FIGURE 18. COMPARATIVE ANALYSIS OF POWERED SURGICAL INSTRUMENT MARKET FOR HANDPIECES, BY COUNTRY, 2017 & 2025 (\$MILLION)
- FIGURE 19. POWERED SURGICAL INSTRUMENT MARKET FOR BATTERIES, 2017-2025 (\$MILLION)
- FIGURE 20. POWERED SURGICAL INSTRUMENT MARKET FOR ELECTRIC CONSOLES, 2017-2025 (\$MILLION)
- FIGURE 21. POWERED SURGICAL INSTRUMENT MARKET FOR PNEUMATIC REGULATORS, 2017-2025 (\$MILLION)
- FIGURE 22. POWERED SURGICAL INSTRUMENT MARKET FOR SURGICAL

ACCESSORIES, 2017-2025 (\$MILLION)

FIGURE 23. POWERED SURGICAL INSTRUMENT MARKET FOR ELECTRICAL ACCESSORIES, 2017-2025 (\$MILLION)

FIGURE 24. COMPARATIVE SHARE ANALYSIS OF POWERED SURGICAL INSTRUMENT MARKET FOR BATTERY-POWERED INSTRUMENTS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 25. COMPARATIVE SHARE ANALYSIS OF POWERED SURGICAL INSTRUMENT MARKET FOR PNEUMATIC INSTRUMENTS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 26. COMPARATIVE SHARE ANALYSIS OF POWERED SURGICAL INSTRUMENT MARKET FOR ELECTRIC INSTRUMENTS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 27. COMPARATIVE SHARE ANALYSIS OF POWERED SURGICAL INSTRUMENT MARKET FOR CARDIOTHORACIC SURGERY, BY COUNTRY, 2017 & 2025 (%)

FIGURE 28. COMPARATIVE SHARE ANALYSIS OF POWERED SURGICAL INSTRUMENT MARKET FOR ORTHOPEDIC SURGERY, BY COUNTRY, 2017 & 2025 (%)

FIGURE 29. COMPARATIVE SHARE ANALYSIS OF POWERED SURGICAL INSTRUMENT MARKET FOR CARDIAC SURGERY, BY COUNTRY, 2017 & 2025 (%)

FIGURE 30. COMPARATIVE SHARE ANALYSIS OF POWERED SURGICAL INSTRUMENT MARKET FOR NEUROSURGERY, BY COUNTRY, 2017 & 2025 (%)

FIGURE 31. COMPARATIVE SHARE ANALYSIS OF POWERED SURGICAL INSTRUMENT MARKET FOR ENT SURGERY, BY COUNTRY, 2017 & 2025 (%)

FIGURE 32. COMPARATIVE SHARE ANALYSIS OF POWERED SURGICAL INSTRUMENT MARKET FOR PLASTIC SURGERY, BY COUNTRY, 2017 & 2025 (%)

FIGURE 33. COMPARATIVE SHARE ANALYSIS OF POWERED SURGICAL INSTRUMENT MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 34. U.S. HEALTHCARE EXPENDITURE PER PERSON IN (\$)

FIGURE 35. GDP OF ASIAN COUNTRIES (\$TRILLION)

FIGURE 36. ADEOR: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 37. B. BRAUN: NET SALES, 2014-2016 (\$MILLION)

FIGURE 38. B. BRAUN: REVENUE SHARE BY SEGMENT, 2016 (%)

FIGURE 39. B. BRAUN: REVENUE SHARE BY GEOGRAPHY, 2016 (%)

FIGURE 40. CONMED: NET SALES, 2015-2017 (\$MILLION)

FIGURE 41. CONMED: REVENUE SHARE BY PRODUCT, 2017 (%)

FIGURE 42. CONMED: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 43. J&J: NET SALES, 2017-2016 (\$MILLION)

- FIGURE 44. J&J: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 45. J&J: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 46. MEDTRONIC: NET SALES, 20162018 (\$MILLION)
- FIGURE 47. MEDTRONIC: REVENUE SHARE BY SEGMENT, 2018 (%)
- FIGURE 48. MEDTRONIC: REVENUE SHARE BY GEOGRAPHY, 2018 (%)
- FIGURE 49. SMITH & NEPHEW: NET SALES, 20152017 (\$MILLION)
- FIGURE 50. SMITH & NEPHEW: REVENUE SHARE BY PRODUCT, 2017 (%)
- FIGURE 51. SMITH & NEPHEW: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 52. STRYKER: NET SALES, 20152017 (\$MILLION)
- FIGURE 53. STRYKER: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 54. STRYKER: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 55. ZIMMER BIOMET: REVENUE, 20152017 (\$MILLION)
- FIGURE 56. ZIMMER BIOMET: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

I would like to order

Product name: Powered Surgical Instrument Market by Product (Handpieces, Power Source & Controls, and Accessories), Power Source (Battery-Powered Instruments, Pneumatic Instruments, and Electric Instruments), and Application (Orthopedic Surgery, Neurosurgery, ENT Surgery, Cardiovascular Surgery, Cardiothoracic Surgery, Plastic Surgery, and Others): Global Opportunity Analysis and Industry Forecast, 2018 - 2025

Product link: <https://marketpublishers.com/r/P697AFCB1AFEN.html>

Price: US\$ 5,370.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P697AFCB1AFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970