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Polypropylene and Polypropylene Composites Market for Injection Molding, By Product (Polypropylene (PP) and Polypropylene Composites), Fiber Type (Glass Fiber, Carbon Fiber and Others), and Application (Packaging, Building & Construction, Automotive, Electrical & Electronics and Others): Global Opportunity Analysis and Industry Forecast, 2018 - 2025

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Abstracts

Polypropylene and Polypropylene Composites Market Overview:

Injection molding involves the manufacturing of plastic products by injecting molten materials into a mold, where it is melted, cooled, and solidified to form the final product. Thermoplastic and thermosetting injection molded plastics are used to manufacture several parts and components for various applications. The major thermoplastic polymers used in injection molding include polypropylene, high-impact polystyrene, low-density polyethylene, high-density polyethylene, polycarbonate, polypropylene composites, polyvinyl chloride, polyurethane, polysulphone, and others. In addition, epoxy resin, polyester, and melamine formaldehyde are some of the prominent thermosetting polymers used for injection molding. The demand for injection polypropylene & polypropylene composites has increased over the last decade, as they can attain complex & intricate shape, minimizing wastage of the material.

Surge in demand for polypropylene and polypropylene composites from various application industries acts as the major driver of the global PP and PP composites market. Moreover, low labor cost, advantage of mass production, and better waste

management in the injection molding process have fueled the growth of the market. However, high initial tooling cost of the injection molding and availability of other substitutes providing stiff competition to polypropylene restrain the market growth. Conversely, technological advancements have led to the adoption of robotics in injection molding process, which is expected to provide lucrative opportunities for the market growth.

The report segments the global polypropylene and polypropylene composites market for injection molding on the basis of product, fiber type, application, and geography. Based on product, the market is segmented into polypropylene (PP) and polypropylene composites. On the basis of fiber type, the market is divided into glass fiber, carbon fiber, and others. By application, it is classified into packaging, building & construction, automotive, electrical & electronics, and others. Based on region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The key players operating in the market include Borealis AG, Sumitomo Chemicals, Exxon Mobil Corporation, Sinopec Ltd, SABIC, Formosa Plastics Corporation, Lyondell Basell Industries N.V., DuPont, INEOS, and Braskem.

Key Benefits for Polypropylene and Polypropylene Composites Market:

Porters Five Force's analysis helps to analyze the potential of buyers and suppliers and the competitive scenario of the industry for strategy building.

It outlines the current trends and future scenario of the polypropylene and polypropylene composites market for injection molding from 2017 to 2025 to understand the prevailing opportunities and potential investment pockets.

Major countries in each region have been mapped according to their individual revenue contribution to the global/regional market.

An in-depth analysis of the current research & developments within the market is provided along with the key dynamic factors.

The key drivers, restrains, and opportunities and their detailed impact analysis has been elucidated in the study.

The profiles of key players along with their key strategic developments have been enlisted in the report.

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Polypropylene and Polypropylene Composites Key Market Segments:

By Product
Polypropylene (PP)
Polypropylene Composites
By Fiber Type
Glass Fiber
Carbon Fiber
Others
By Application
Packaging
Building & Construction
Automotive
Electrical & Electronics
Others
By Geography
North America
U.S.
Canada
Mexico
Europe
Germany
France
Spain
Italy
UK
Rest of Europe
Asia-Pacific
China
Japan
India
Australia
Rest of Asia-Pacific
LAMEA
Brazil
South Africa
Saudi Arabia
Rest of LAMEA

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Contents

CHAPTER 1: INTRODUCTION

1.1. Report description
1.2. Key benefits for stakeholders
1.3. Key market segments
1.4. Research methodology
  1.4.1. Primary research
  1.4.2. Secondary research
  1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMERY

2.1. Key finding of the study
2.2. CXO perspective

CHAPTER 3: MARKET OVERVIEW

3.1. Market definition and scope
3.2. Key findings
  3.2.1. Top investment pocket
  3.2.2. Top winning strategies
3.3. Porter's five forces analysis
  3.3.1. Bargaining power of suppliers
  3.3.2. Bargaining power of buyer
  3.3.3. Thereat of new entrants
  3.3.4. Threat of substitute
  3.3.5. Intensity of competitive rivalry
3.4. Market dynamics
  3.4.1. Drivers
    3.4.1.1. Upsurge in demand for polypropylene and polypropylene composites from various industries
    3.4.1.2. Low labor cost and advantage of mass production
    3.4.1.3. Better waste management
  3.4.2. Restraints
    3.4.2.1. High initial tooling cost
    3.4.2.2. Availability of other substitutes providing tough competition to polypropylene
  3.4.3. Opportunity

3.4.3.1. Use of robotics in injection molding
3.5. Top player positioning

CHAPTER 4: PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT

4.1. Overview
4.1.1. Market size and forecast
4.2. Polypropylene (PP)
4.2.1. Key market trends, growth factors, and opportunities
4.2.2. Market size and forecast
4.3. Polypropylene composites
4.3.1. Key market trends, growth factors, and opportunities
4.3.2. Market size and forecast

CHAPTER 5: PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE

5.1. Overview
5.1.1. Market size and forecast
5.2. Glass fiber
5.2.1. Key market trends, growth factors, and opportunities
5.2.2. Market size and forecast
5.3. Carbon fiber
5.3.1. Key market trends, growth factors, and opportunities
5.3.2. Market size and forecast
5.4. Others
5.4.1. Key market trends, growth factors, and opportunities
5.4.2. Market size and forecast

CHAPTER 6: PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION

6.1. Overview
6.1.1. Market size and forecast
6.2. Packaging
6.2.1. Key market trends, growth factors, and opportunities
6.2.2. Market size and forecast
6.3. Building & Construction

6.3.1. Key market trends, growth factors, and opportunities
6.3.2. Market size and forecast
6.4. Automotive
6.4.1. Key market trends, growth factors, and opportunities
6.4.2. Market size and forecast
6.5. Electrical & Electronics
6.4.1. Key market trends, growth factors, and opportunities
6.4.2. Market size and forecast
6.6. Others
6.5.1. Key market trends, growth factors, and opportunities
6.5.2. Market size and forecast

CHAPTER 7: PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY REGION

7.1. Overview
7.1.1. Market size and forecast
7.2. North America
7.2.1. Key market trends, growth factors, and opportunities
7.2.2. Market size and forecast, by product
7.2.3. Market size and forecast, by fiber type
7.2.4. Market size and forecast, by application
7.2.5. Market size and forecast, by country
7.2.6. U.S.
7.2.6.1. Market size and forecast, by product
7.2.6.2. Market size and forecast, by fiber type
7.2.6.3. Market size and forecast, by application
7.2.7. Canada
7.2.7.1. Market size and forecast, by product
7.2.7.2. Market size and forecast, by fiber type
7.2.7.3. Market size and forecast, by application
7.2.8. Mexico
7.2.8.1. Market size and forecast, by product
7.2.8.2. Market size and forecast, by fiber type
7.2.8.3. Market size and forecast, by application
7.3. EUROPE
7.3.1. Key market trends, growth factors, and opportunities
7.3.2. Market size and forecast, by product
7.3.3. Market size and forecast, by fiber type

7.3.4. Market size and forecast, by application
7.3.5. Market size and forecast, by country
7.3.6. Germany
7.3.6.1. Market size and forecast, by product
7.3.6.2. Market size and forecast, by fiber type
7.3.6.3. Market size and forecast, by application
7.3.7. France
7.3.7.1. Market size and forecast, by product
7.3.7.2. Market size and forecast, by fiber type
7.3.7.3. Market size and forecast, by application
7.3.8. Spain
7.3.8.1. Market size and forecast, by product
7.3.8.2. Market size and forecast, by fiber type
7.3.8.3. Market size and forecast, by application
7.3.9. Italy
7.3.9.1. Market size and forecast, by product
7.3.9.2. Market size and forecast, by fiber type
7.3.9.3. Market size and forecast, by application
7.3.10. UK
7.3.10.1. Market size and forecast, by product
7.3.10.2. Market size and forecast, by fiber type
7.3.10.3. Market size and forecast, by application
7.3.11. Rest of Europe
7.3.11.1. Market size and forecast, by product
7.3.11.2. Market size and forecast, by fiber type
7.3.11.3. Market size and forecast, by application
7.4. Asia-Pacific
7.4.1. Key market trends, growth factors, and opportunities
7.4.2. Market size and forecast, by product
7.4.3. Market size and forecast, by fiber type
7.4.4. Market size and forecast, by application
7.4.5. Market size and forecast, by country
7.4.6. China
7.4.6.1. Market size and forecast, by product
7.4.6.2. Market size and forecast, by fiber type
7.4.6.3. Market size and forecast, by application
7.4.7. Japan
7.4.7.1. Market size and forecast, by product
7.4.7.2. Market size and forecast, by fiber type

7.4.7.3. Market size and forecast, by application
7.4.8. India
7.4.8.1. Market size and forecast, by product
7.4.8.2. Market size and forecast, by fiber type
7.4.8.3. Market size and forecast, by application
7.4.9. Australia
7.4.9.1. Market size and forecast, by product
7.4.9.2. Market size and forecast, by fiber type
7.4.9.3. Market size and forecast, by application
7.4.10. Rest of Asia Pacific
7.4.10.1. Market size and forecast, by product
7.4.10.2. Market size and forecast, by fiber type
7.4.10.3. Market size and forecast, by application
7.5. LAMEA
7.5.1. Key market trends, growth factors, and opportunities
7.5.2. Market size and forecast, by product
7.5.3. Market size and forecast, by fiber type
7.5.4. Market size and forecast, by application
7.5.5. Market size and forecast, by country
7.5.6. Brazil
7.5.6.1. Market size and forecast, by product
7.5.6.2. Market size and forecast, by fiber type
7.5.6.3. Market size and forecast, by application
7.5.7. South Africa
7.5.7.1. Market size and forecast, by product
7.5.7.2. Market size and forecast, by fiber type
7.5.7.3. Market size and forecast, by application
7.5.8. Saudi Arabia
7.5.8.1. Market size and forecast, by product
7.5.8.2. Market size and forecast, by fiber type
7.5.8.3. Market size and forecast, by application
7.5.9. Rest of LAMEA
7.5.9.1. Market size and forecast, by product
7.5.9.2. Market size and forecast, by fiber type
7.5.9.3. Market size and forecast, by application

CHAPTER 8: COMPANY PROFILES

8.1. Borealis AG

8.1.1. Company overview
8.1.2. Company snapshot
8.1.3. Operating business segments
8.1.4. Product portfolio
8.1.5. Business performance
8.1.6. Key strategic moves and developments
8.2. Braskem S.A.
8.2.1. Company overview
8.2.2. Company snapshot
8.2.3. Operating business segments
8.2.4. Product portfolio
8.2.5. Business performance
8.2.6. Key strategic moves and developments
8.3. China Petroleum & Chemical Corporation (Sinopec Limited)
8.3.1. Company overview
8.3.2. Company snapshot
8.3.3. Operating business segments
8.3.4. Product portfolio
8.3.5. Business performance
8.4. DowDuPont Inc.
8.4.1. Company overview
8.4.2. Company snapshot
8.4.3. Operating business segments
8.4.4. Product portfolio
8.4.5. Business performance
8.5. Exxon Mobil Corporation
8.5.1. Company overview
8.5.2. Company snapshot
8.5.3. Operating business segments
8.5.4. Product portfolio
8.5.5. Business performance
8.6. Formosa Plastics Corporation
8.6.1. Company overview
8.6.2. Company snapshot
8.6.3. Operating business segments
8.6.4. Product portfolio
8.6.5. Business performance
8.7. INEOS Group Holdings S.A.
8.7.1. Company overview

8.7.2. Company snapshot
8.7.3. Operating business segments
8.7.4. Product portfolio
8.7.5. Business performance
8.8. LyondellBasell Industries Holdings B.V.
8.8.1. Company overview
8.8.2. Company snapshot
8.8.3. Operating business segments
8.8.4. Product portfolio
8.8.5. Business performance
8.8.6. Key strategic moves and developments
8.9. Saudi Basic Industries Corporation
8.9.1. Company overview
8.9.2. Company snapshot
8.9.3. Operating business segments
8.9.4. Product portfolio
8.9.5. Business performance
8.9.6. Key strategic moves and developments
8.10. Sumitomo Chemical Company, Limited
8.10.1. Company overview
8.10.2. Company snapshot
8.10.3. Operating business segments
8.10.4. Product portfolio
8.10.5. Business performance
8.10.6. Key strategic moves and developments

+44 20 8123 2220
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List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 02. POLYPROPYLENE BASED PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY REGION, 20152023 ($MILLION)
TABLE 03. POLYPROPYLENE COMPOSITES BASED PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY REGION, 20152023 ($MILLION)
TABLE 04. GLOBAL PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 05. GLASS FIBER PP COMPOSITES MARKET FOR INJECTION MOLDING, BY REGION, 20152023 ($MILLION)
TABLE 06. CARBON FIBER PP COMPOSITES MARKET FOR INJECTION MOLDING, BY REGION, 20152023 ($MILLION)
TABLE 07. OTHER PP COMPOSITES MARKET FOR INJECTION MOLDING, BY REGION, 20152023 ($MILLION)
TABLE 08. GLOBAL PP & PP COMPOSITES MARKET REVENUE FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 09. INJECTION MOLDED PP & PP COMPOSITES MARKET FOR PACKAGING, BY REGION, 20152023 ($MILLION)
TABLE 10. INJECTION MOLDED PP & PP COMPOSITES MARKET FOR BUILDING & CONSTRUCTION, BY REGION, 20152023 ($MILLION)
TABLE 11. INJECTION MOLDED PP & PP COMPOSITES MARKET FOR AUTOMOTIVE, BY REGION, 20152023 ($MILLION)
TABLE 12. INJECTION MOLDED PP & PP COMPOSITES MARKET FOR ELETRICAL & ELECTRONICS, BY REGION, 20152023 ($MILLION)
TABLE 13. INJECTION MOLDED PP & PP COMPOSITES MARKET FOR OTHERS, BY REGION, 20152023 ($MILLION)
TABLE 14. PP & PP COMPOSITES MARKET REVENUE FOR INJECTION MOLDING, BY REGION, 20152023 ($MILLION)
TABLE 15. NORTH AMERICA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 16. NORTH AMERICA PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 17. NORTH AMERICA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 18. NORTH AMERICA PP & PP COMPOSITES MARKET FOR INJECTION

MOLDING, BY COUNTRY, 20152023 ($MILLION)
TABLE 19. U.S. PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 20. U.S. PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 21. U.S. PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 22. CANADA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 23. CANADA PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 24. CANADA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 25. MEXICO PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 26. MEXICO PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 27. MEXICO PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 28. EUROPE PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 29. EUROPE PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 30. EUROPE PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 31. EUROPE PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY COUNTRY, 20152023 ($MILLION)
TABLE 32. GERMANY PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 33. GERMANY PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 34. GERMANY PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 35. FRANCE PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 36. FRANCE PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 37. FRANCE PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)

TABLE 38. SPAIN PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 33. SPAIN PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 40. SPAIN PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 41. ITALY PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 42. ITALY PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 43. ITALY PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 44. UK PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 45. UK PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 46. UK PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 47. REST OF EUROPE PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 48. REST OF EUROPE PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 49. REST OF EUROPE PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 50. ASIA-PACIFIC PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 51. ASIA-PACIFIC PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 52. ASIA-PACIFIC PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 53. EUROPE PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY COUNTRY, 20152023 ($MILLION)
TABLE 54. CHINA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 55. CHINA PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 56. CHINA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 57. JAPAN PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY

PRODUCT, 20152023 ($MILLION)
TABLE 58. JAPAN PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 59. JAPAN PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 60. INDIA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 61. INDIA PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 62. INDIA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 63. AUSTRALIA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 64. AUSTRALIA PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 65. AUSTRALIA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 66. REST OF ASIA-PACIFIC PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 67. REST OF ASIA-PACIFIC PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 68. REST OF ASIA-PACIFIC PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 69. LAMEA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 70. LAMEA PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 71. LAMEA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 72. EUROPE PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY COUNTRY, 20152023 ($MILLION)
TABLE 73. BRAZIL PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 74. BRAZIL PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 75. BRAZIL PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 76. SOUTH AFRICA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)

TABLE 77. SOUTH AFRICA PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 78. SOUTH AFRICA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 79. SAUDI ARABIA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 80. SAUDI ARABIA PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 81. SAUDI ARABIA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 82. REST OF LAMEA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY PRODUCT, 20152023 ($MILLION)
TABLE 83. REST OF LAMEA PP COMPOSITES MARKET FOR INJECTION MOLDING, BY FIBER TYPE, 20152023 ($MILLION)
TABLE 84. REST OF LAMEA PP & PP COMPOSITES MARKET FOR INJECTION MOLDING, BY APPLICATION, 20152023 ($MILLION)
TABLE 85. BOREALIS: COMPANY SNAPSHOT
TABLE 86. BOREALIS: OPERATING SEGMENTS
TABLE 87. BOREALIS: PRODUCT PORTFOLIO
TABLE 88. BRASKEM: COMPANY SNAPSHOT
TABLE 89. BRASKEM: OPERATING SEGMENTS
TABLE 90. BRASKEM: PRODUCT PORTFOLIO
TABLE 91. SINOPEC GROUP: COMPANY SNAPSHOT
TABLE 92. SINOPEC GROUP: OPERATING SEGMENTS
TABLE 93. SINOPEC GROUP: PRODUCT PORTFOLIO
TABLE 94. DOWDUPONT: COMPANY SNAPSHOT
TABLE 95. DOWDUPONT: OPERATING SEGMENTS
TABLE 96. DOWDUPONT: PRODUCT PORTFOLIO
TABLE 97. EXXONMOBI: COMPANY SNAPSHOT
TABLE 98. EXXONMOBI: OPERATING SEGMENTS
TABLE 99. EXXONMOBI: PRODUCT PORTFOLIO
TABLE 100. FPC: COMPANY SNAPSHOT
TABLE 101. FPC: OPERATING SEGMENTS
TABLE 102. FPC: PRODUCT PORTFOLIO
TABLE 103. INEOS: COMPANY SNAPSHOT
TABLE 104. INEOS: OPERATING SEGMENTS
TABLE 105. INEOS: PRODUCT PORTFOLIO
TABLE 106. LYONDELLBASELL: COMPANY SNAPSHOT
TABLE 107. LYONDELLBASELL: OPERATING SEGMENTS

+44 20 8123 2220
info@marketpublishers.com

TABLE 108. LYONDELLBASELL: PRODUCT PORTFOLIO
TABLE 109. SABIC: COMPANY SNAPSHOT
TABLE 110. SABIC: OPERATING SEGMENTS
TABLE 111. SABIC: PRODUCT PORTFOLIO
TABLE 112. SUMITOMO CHEMICAL: COMPANY SNAPSHOT
TABLE 113. SUMITOMO CHEMICAL: OPERATING SEGMENTS
TABLE 114. SUMITOMO CHEMICAL: PRODUCT PORTFOLIO

+44 20 8123 2220
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List Of Figures

LIST OF FIGURES

FIGURE 01. KEY MARKET SEGMENTS
FIGURE 02. TOP INVESTMENT POCKET, BY APPLICATION, 2016
FIGURE 03. TOP WINNING STRATEGIES, BY YEAR, 20152018*
FIGURE 04. TOP WINNING STRATEGIES, BY DEVELOPMENT, 20152018*
FIGURE 05. TOP WINNING STRATEGIES, BY COMPANY, 20152018*
FIGURE 06. LOW BARGAINING POWER OF SUPPLIERS
FIGURE 07. MODERATE BARGAINING POWER OF BUYERS
FIGURE 08. LOW THREAT OF NEW ENTRANTS
FIGURE 09. HIGH THREAT OF SUBSTITUTES
FIGURE 10. MODERATE INTENSITY OF COMPETITIVE RIVALRY
FIGURE 11. TOP PLAYER POSITIONING
FIGURE 12. BOREALIS: NET SALES, 20152017 ($MILLION)
FIGURE 13. BOREALIS: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 14. BOREALIS: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 15. BRASKEM: NET SALES, 20152017 ($MILLION)
FIGURE 16. BRASKEM: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 17. BRASKEM: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 18. SINOPEC GROUP: NET SALES, 20152017 ($MILLION)
FIGURE 19. SINOPEC GROUP: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 20. SINOPEC GROUP: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 21. DOWDUPONT: NET SALES, 20152017 ($MILLION)
FIGURE 22. DOWDUPONT: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 23. DOWDUPONT: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 24. EXXONMOBI: NET SALES, 20152017 ($MILLION)
FIGURE 25. EXXONMOBI: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 26. FPC: NET SALES, 20152017 ($MILLION)
FIGURE 27. INEOS: NET SALES, 20152017 ($MILLION)
FIGURE 28. INEOS: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 29. INEOS: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 30. LYONDELLBASELL: NET SALES, 20152017 ($MILLION)
FIGURE 31. LYONDELLBASELL: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 32. LYONDELLBASELL: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
FIGURE 33. SABIC: NET SALES, 20152017 ($MILLION)
FIGURE 34. SABIC: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 35. SABIC: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

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FIGURE 36. SUMITOMO CHEMICAL: NET SALES, 20152017 ($MILLION)
FIGURE 37. SUMITOMO CHEMICAL: REVENUE SHARE BY SEGMENT, 2017 (%)
FIGURE 38. SUMITOMO CHEMICAL: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

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