

Poly Ether Amine Market By Type (Monoamine, Diamine, Triamine, Others), By Application (Polyurea, Adhesives and Sealants, Composites, Epoxy Coatings, Fuel Additives, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2030

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Abstracts

Poly Ether Amine Market

The poly ether amine market was valued at \$1.2 billion in 2023 and is projected to reach \$2.2 billion by 2030, growing at a CAGR of 8.6% from 2024 to 2030.

Poly ether amine is an aliphatic organic compound having multiple ether groups (-O-) separated by alkylene chains (-CH₂-). The major properties of the compound include excellent adhesion, high reactivity, flexibility, and thermal stability. In addition, the compound possesses low viscosity along with the ability to cure at room temperature, which makes it ideal for formulations that require fast processing times. Poly ether amine is essential in various industries, including adhesives, sealants, coatings, and fuel additives.

Continual demand from several end-use industries such as automotive, aerospace, and construction is a major driver for the poly ether amine market. In addition, rise in inclination toward sustainability is promoting investments in R&D to develop eco-friendly and bio-based poly ether amines. This is anticipated to enhance the applicability of the compound in the future. Furthermore, the usage of poly ether amines for the development of cutting-edge 3D printing materials is acquiring traction due to their reliable mechanical properties and high chemical resistance.

However, high volatility in the prices of raw materials, such as propylene oxide and

ethylene oxide, used to synthesize poly ether amines acts as a major restraint for the development of the market. The volatility is attributed to constant changes in the global economic conditions and varying policies of the Organization of the Petroleum Exporting Countries. On the contrary, boost in popularity of wind energy is presenting new avenues for the expansion of the market as poly ether amine is a crucial component for the construction of durable and high-performance wind turbine blades. According to the estimates of the International Renewable Energy Agency, Asia generated around 508.45 GW of wind energy in 2023. The agency further predicts that several wind projects are projected to be completed between 2024 and 2029. This surge in production of wind energy indicates a promising future for the poly ether amine market.

Segment Review

The poly ether amine market is segmented into type, application, and region. On the basis of type, the market is divided into monoamine, diamine, triamine, and others. By application, it is categorized into polyurea, adhesives & sealants, composites, epoxy coatings, fuel additives, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of type, the monoamine segment held the highest market share in 2023.

By application, the polyurea segment acquired high stakes in 2023.

Region wise, Asia-Pacific was the highest revenue generator in 2023.

Competition Analysis

The major players operating in the global poly ether amine market include BASF SE, Huntsman International LLC., CLARIANT, Yangzhou Chenhua New Materials Co., Ltd., Qingdao IRO Surfactant Co., Ltd., 3N Composites, Actylis, Merck KGaA, Wuxi Acryl Technology Co. Ltd, and Yantai Dasteck Chemicals Co., Ltd. These players have adopted various key developmental strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the market.

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Analysis of raw material in a product (by %)

Manufacturing Capacity

Consumer Buying Behavior Analysis

Investment Opportunities

Product Benchmarking / Product specification and applications

Product Life Cycles

Upcoming/New Entrant by Regions

Average Consumer Expenditure

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Regulatory Guidelines

Additional company profiles with specific client's interest

Additional country or region analysis- market size and forecast

Average Selling Price Analysis / Price Point Analysis

Expanded list for Company Profiles

Historic market data

Import Export Analysis/Data

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Product Consumption Analysis

Reimbursement Scenario

Volume Market Size and Forecast

Key Market Segments

By Type

Monoamine

Diamine

Triamine

Others

By Application

Polyurea

Adhesives and Sealants

Composites

Epoxy Coatings

Fuel Additives

Others

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

BASF SE

Huntsman International LLC.

Yangzhou Chenhua New Materials Co., Ltd;

Qingda%li%IRO Surfactant Co., Ltd.

3N Composites

Actylis

Merck KGaA

Wuxi Acryl Technology Co. Ltd

Yantai Dasteck Chemicals Co., Ltd.

Clariant AG

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