

Plumbing Fixtures Market by Fixture Type (Bathroom Fixtures and Kitchen Fixtures) and by End user (Residential and Non-residential) and Geography - Global Opportunity Analysis and Industry Forecast, 2017-2023

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Abstracts

Global Plumbing Fixtures Market was valued at \$75,042 million in 2016 and is projected to reach \$1,12,427 million by 2023, growing at a CAGR of 6.0% from 2017 to 2023.

Components of plumbing fixtures include sink faucets, showerheads, bath spouts, hand showers, and valves, amongst others. Plumbing fixtures are the basic components used for various domestic as well as commercial purposes such as bathing, cleaning, washing, and others.

High investment in infrastructure facilities, rise in disposable income, and growing investment in smart homes and buildings are expected to fuel the plumbing fixtures market growth. Moreover, rise in construction facilities in countries of Asia-Pacific is expected to drive market growth. Introduction of various new systems including water efficient systems are expected to create lucrative opportunities in the plumbing fixtures market.

The report segments the global plumbing fixtures market on the basis of fixture type, end user, and region. Based on fixtures type, the plumbing fixtures market is classified into kitchen and bathroom fixtures. On the basis of end user, it is bifurcated into residential and non-residential. Region-wise distribution of market includes North America, Europe, Asia-Pacific, and LAMEA. The kitchen fixtures segment is expected to grow at the highest CAGR of 7.0% in the forecast period.

Key players profiled in the global plumbing fixtures market are Kohler Co, Globe Union Industrial Corporation, Lixil Group Corporation, Toto Ltd., Masco Corporation, MAAX Holdings, Inc., Hansgrohe, Roca Sanitario, Bradley Corporation, and Elkay

Manufacturing Company.

Key Benefits

The report provides an in-depth analysis of the global plumbing fixtures market to identify the potential investment pockets.

The key drivers, restraints, and opportunities and their detailed impact analysis have been elucidated.

Porters Five Forces model helps to analyze the potential buyers and suppliers and the competitive sketch of the global plumbing fixtures market, which is expected to guide the market players to develop strategies accordingly.

Plumbing Fixtures Market @Key Market Segments

By Fixture Type

Bathtubs

Showerheads

Faucets

Toilets/Urinals

Others (bidets, hand showers, valves)

By Kitchen fixtures

Sink

Faucets

By End user

Residential

Non-residential

By Geography

North America

U.S

Canada

Mexico

Europe

UK

Germany

France

Italy

Rest of Europe

Asia-Pacific

India

China

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

Kohler Co

Globe Union Industrial Corporation

Lixil Group Corporation

Toto Ltd.,

Masco Corporation

MAAX Holdings, Inc.

Hansgrohe

Roca Sanitario

Bradley Corporation

Elkay Manufacturing Company

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