

# Plumbing Components Market by Product (Fittings, Manifold, Pipes and Valves), End-user (Residential and Non-residential) and Application (Bathtubs, Showerheads, Faucets and Other): Global Opportunity Analysis and Industry Forecast, 2020–2027

<https://marketpublishers.com/r/PAB6329C0BDFEN.html>

Date: July 2020

Pages: 253

Price: US\$ 5,769.00 (Single User License)

ID: PAB6329C0BDFEN

## Abstracts

The global plumbing components market size is expected to reach \$78,218.9 million in 2027, from \$58,516.6 million in 2019, growing at a CAGR of 5.6% from 2020 to 2027. Plumbing components are parts that are used while fitting sanitary wares in bathrooms or toilets and kitchen of residential or non-residential buildings. The products like fittings, manifolds, pipes and valves are considered as plumbing components. Elbow, adaptor or tee joint are categorized under fittings that are used to connect pipes with each other or with manifolds and valves. Manifolds are equipment that distributes the flow of hot water and cold water flowing from tanks through different designated pipes to showerheads, faucets or bathtubs. Pipes are used to carry water from the tank to faucets or sanitary equipments. Valves control the flow of water coming from the tanks into the bathroom or toilets and kitchens. Residential segment includes plumbing components installed in bathrooms or toilets and kitchens of single houses or bungalows, flats, townships and private owned buildings. Whereas, plumbing components used in kitchens, toilets or bathrooms in hotels, malls, offices and public places are considered under the non-residential category.

Bathrooms and kitchens in residential and non-residential spaces need good quality fixtures and components for smooth and long lasting working. Fittings used in installing bathtubs, showerheads, faucets and other sanitary equipments give them stability and efficiency. However, there might be breakage of plumbing components which has to be replaced. In addition, renovation of old bathrooms and kitchens in residential and non-residential buildings and new construction projects are driving the plumbing components

market.

Region wise, the plumbing components market analysis is conducted across North America (the U.S., Canada, and Mexico), Europe (Germany, the UK, France, Italy and rest of Europe), Asia-Pacific (China, Japan, South Korea, India, and rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa). In 2019, Asia-Pacific was the highest contributor to the plumbing components market share and is anticipated to secure the leading position during the forecast period, due to rise in renovation activities and new construction projects in developing nations.

### Competition analysis

Major players operating in the plumbing components market include Aalberts N.V. (Lasco Fittings), Central States Industrial, Finolex Industries Ltd., McWane, Inc. , Morris Group (Acorn), Mueller Industries, Nupi Industrie Italiane S.p.A., Reliance Worldwide Corporation Ltd., Turnkey Industrial Pipe & Supply Inc., and Uponor Corporation. The key strategies adopted by the key players include product launch, acquisitions, and business expansions.

Renovation of residential and non-residential bathrooms and toilets, repair of broken or damaged equipment and increase in construction of malls and offices in developing countries is driving the plumbing components market. However, decrease in new construction activities in developed nations due to saturation has restrained the growth of the plumbing components market. On the contrary, infrastructural development in African nations and urbanization of other developing nations along with various developmental strategies such as product launch and business expansion adopted by companies to strengthen their foothold are expected to boost the growth of the plumbing components market during the forecast period.

### KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging plumbing components market trends and dynamics.

In-depth market analysis is conducted by estimations for the key segments between 2020 and 2027.

Extensive analysis of the market is conducted by following key product positioning and monitoring of top competitors within the market framework.

A comprehensive analysis of four major regions is provided to determine the prevailing the plumbing components market opportunities.

Plumbing components market forecast analysis from 2020 to 2027 is included in the report.

Key market players operating in the market are profiled in this report and their strategies are analyzed thoroughly, which help to understand the competitive outlook of the industry.

## KEY MARKET SEGMENTS

## KEY MARKET SEGMENTS

### By Product

Fittings

Manifolds

Pipes

Valves

### By End User

Residential

Non-residential

### By Application

Bathtubs

Showerheads

Faucets

Others

## By Region

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Denmark

Italy

Rest of Europe

Asia-Pacific

China

Japan

South Korea

India

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Players

Aalberts N.V. (Lasco Fittings)

Central States Industrial

Finolex Industries Ltd.

McWane, Inc.

Morris Group (Acorn)

Mueller Industries

Nupi Industrie Italiane S.p.A.

Reliance Worldwide Corporation Ltd.

Turnkey Industrial Pipe & Supply Inc.

Uponor Corporation

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