

# Plastic Extrusion Machines Market by Machine Type (Single Screw and Twin Screw), Process Type (Blow Film Extrusion, Sheet/Film Extrusion), Tubing Extrusion, and Others), Solution (New Sales and Aftermarket), and Application (Building and Construction, Medical, Transportation, Consumer Goods, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

<https://marketpublishers.com/r/P3FED156D25EN.html>

Date: March 2021

Pages: 353

Price: US\$ 4,959.00 (Single User License)

ID: P3FED156D25EN

## Abstracts

The global plastic extrusion machines market was valued at \$6,303.0 million in 2019, and is projected to reach \$7,930.4 million by 2027, registering a CAGR of 4.5% from 2020 to 2027. In value terms, the single-screw segment accounted for over two-fifths of the market share in 2019 and is expected to witness significant growth during the forecast period.

Using plastic extrusion machine, highly precise mass production of extruded plastic components is possible. Plastic extrusion machine serves as an energy efficient and ideal solution for producing large volume of continuous profile plastic products. The growth of the global plastic extrusion machine market is driven by surge in demand for extruded plastic products globally. In addition, the market for plastic extrusion machine is chiefly propelled by the rising demand for extruded parts from various end-use industries such as the automotive, packaging, construction, and others. Currently, leading companies in the plastic extrusion machine market, which have widespread existence worldwide, lead the market with their extensive distribution network in couple with their high-tech product portfolio, which is a key compelling factor for the global plastic extrusion machine market development. Further, key players are focused on

introducing innovative, energy-efficient, reliable, and advanced plastic extrusion machine in the market; for example, Theysohn Extrusionstechnik GmbH deals in plastic extruders equipped with the newest technology in parallel twin-screw extrusion. With the improved gearbox design of Theysohn, high energy savings have been achieved.

The various features of plastic extrusion machine such as robustness, easy to operate, higher manufacturing rates & rapid production, and high quality, fuel the growth of the global plastic extrusion machine market. In addition, there has been an exponential rise in the packaging industry in economies such as China and India, which further drive the demand for high-performance extruded plastic packaging films, thereby driving the growth of the plastic extrusion machinery industry. For instance, packaging industry in India is expected to grow with a CAGR of 26.7% from 2021 to 2026. Further, these machines can yield efficient packaging with high accuracy for brittle and complex components such as consumer goods and electronics and automotive components. Hence, the escalating adoption of these products is expected to add to the development of the industry. However, high initial cost of the equipment is expected to hamper the growth of the industry. Furthermore, technological advancement in the plastic extrusion machines is anticipated to provide lucrative opportunities for growth of the global plastic extrusion machine market.

The global plastic extrusion machine market is segmented based on machine type, solution, process type, application, and region. Based on machine type, the market is divided into twin-screw and single screw. The twin-screw segment is anticipated to dominate the global plastic extrusion machine market throughout the study period in terms of value. Based on solution, the market is bifurcated into new sales and aftermarket. The new sales segment is anticipated to dominate the global plastic extrusion machine market throughout the study period. Based on process type, the market is divided into blown film extrusion, sheet/film extrusion, tubing extrusion, and others. In terms of revenue, the blown film extrusion segment is estimated to hold a major share of the global plastic extrusion machine market throughout the study period. Based on application, the market is divided into building & construction, medical, transportation, consumer goods, and others. The building & construction segment is anticipated to dominate the global plastic extrusion machine market.

Based on region, the global plastic extrusion machine market is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, UK, Italy, and rest of Europe), Asia-Pacific (China, Japan, India, South Korea, and rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa). Asia-Pacific is expected to dominate the market throughout the forecast period.

## COMPETITION ANALYSIS

The key players profiled in this report include Bausano & Figli SpA, Costruzioni Meccaniche Luigi Bandera SpA, Kabra Extrusion Technik Ltd., KraussMaffei Group, Milacron Holdings Corp., Reifenh?user GmbH & Co. KG Maschinenfabrik, The Japan Steel Works, Toshiba Machine Co., Ltd., UNION Officine Meccaniche SpA, and Windsor Machines Limited.

## KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging plastic extrusion machines market trends and dynamics.

In-depth market analysis is conducted by plastic extrusion machines market estimations for the key market segments between 2019 and 2027.

Extensive analysis of plastic extrusion machines market is conducted by following key product positioning and monitoring of the top competitors within the market framework.

A comprehensive analysis of all the regions is provided to determine the prevailing opportunities.

The global plastic extrusion machines market forecast analysis from 2020 to 2027 is included in the report.

The key market players within the plastic extrusion machines market are profiled in this report and their strategies are analyzed thoroughly, which help understand the competitive outlook of the plastic extrusion machines market.

## GLOBAL PLASTIC EXTRUSION MACHINES MARKET SEGMENTS

### By Machine Type

Single-screw

Twin-screw

## By Process type

Blown film extrusion

Sheet/film extrusion

Tubing extrusion

Others

## By Solution

New sales

Aftermarket

## By Application

Building & construction

Medical

Transportation

Consumer Goods

Others

## BY REGION

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

**KEY PLAYERS**

Bausano & Figli SpA

Costruzioni Meccaniche Luigi Bandera SpA

Kabra ExtrusionTechnik Ltd.

KraussMaffei Group

Milacron Holdings Corp.

Reifenh?user GmbH & Co. KG Maschinenfabrik

The Japan Steel Works

Shibaura Machine Co., Ltd.

UNION Officine Meccaniche SpA

Windsor Machines Limited

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