

Planned LNG Market by Technology (Liquefaction and Regasification) and End- Use Industry (Residential, Commercial, and Industrial): Global Opportunity Analysis and Industry Forecast, 2020–2030

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Abstracts

The global planned LNG market was valued at \$102.2 billion in 2019, and is projected to reach \$58.9 billion by 2030, growing at a CAGR of 9.9% from 2020 to 2030. Planned LNG can be defined as expansion of regasification and liquefaction terminal capacities.

Some of the factors such as cost advantage of LNG over other energy sources for end-use industries, environmental benefits, monetary system and subsidies, and others are expected to boost the growth of the market. In addition, increase in regasification capacities in the Asia-Pacific region boosts the market growth. Some of the countries where the demand for LNG is expected to grow include China, India, and others. However, the growth of renewable energy and nuclear energy is anticipated to decrease the demand for LNG. Moreover, the demand for LNG decreased in Japan and South Korea, owing to increase in nuclear power generation and the pace of renewable energy infrastructure deployment.

The global planned LNG market is segmented on the basis of technology, end-use industry, and region. The technology segment is categorized into liquefaction and regasification. On the basis of end-use industry, the market is divided into residential, commercial, and industrial. By region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive qualitative and quantitative analysis of the

current trends and future estimations of the market from 2020 to 2030
determine the prevailing opportunities

A comprehensive analysis of the factors that drive and restrict the growth of the market is provided

The market size is provided in terms of volume and revenue

Porter's five forces analysis helps to analyze the potential of buyers & suppliers and the competitive scenario of the industry for strategy building

Profiles of leading players operating in the market are provided to understand the competitive scenario

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable growth

KEY MARKET SEGMENTS

By Technology

Liquefaction

Regasification

By End-Use Industry

Residential

Commercial

Industrial

By Region

North America

U.S.

Canada

Mexico

Europe

Russia

Croatia

Cyprus

Turkey

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

Indonesia

Malaysia

Thailand

Bangladesh

Philippines

Vietnam

Rest of Asia-Pacific

LAMEA

Brazil

Argentina

Bahrain

Nigeria

Jamaica

Ghana

Mozambique

Mauritania

Kuwait

El Salvador

Qatar

Rest of LAMEA

KEY MARKET PLAYERS

Chevron Corporation

Royal Dutch Shell plc

Exxon Mobil Corporation

LNG Croatia LLC

Energy Transfer LP

Cheniere Energy, Inc.

Freeport LNG

PETROBRAS

Sempra Energy

ConocoPhillips Company

Equinor ASA

Korea Gas Corporation

Venure Global LNG

Gasum.)

The other players in the value chain include Tokyo Gas Co Ltd, Hitachi, Petronet LNG Ltd, Samsung C&T Corporation CTCl Resources Engineering Inc., and others.

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