

Physical Security Market by Type (System and Services), Industry Vertical (BFSI, Commercial, Government, Residential and Transportation) - Global Opportunity Analysis and Industry Forecast, 2017-2023

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Abstracts

Physical security involves the protection of hardware, software, data, personnel, and networks against physical events and actions, which could potentially cause damage or loss to an organization. It provides safety from natural disasters, fire, theft, vandalism, and terrorism. It includes multiple layers containing interdependent systems, including security guards, CCTV surveillance, locks, protective barriers, access control protocols, and other similar techniques.

The global physical security market is driven by factors such as increase in the number of terror attacks, rise in awareness, and technological advancements. However, privacy concerns and lack of physical & logical security integration hamper the physical security market growth.

The global physical security market is segmented based on type, vertical, and region. Based on type, it is divided into system and service. Based on vertical, it is classified into banking, financial services, and insurance (BFSI); commercial; government; residential; transportation; and others (education, healthcare, retail, energy & utilities, manufacturing, & industrial). The market is segmented based on region into North America, Europe, Asia-Pacific, and LAMEA.

The players operating in the global physical security market include Anixter International Inc., Tyco International PLC., Cisco Systems, Inc., Genetec Inc., ADT Corporation, Honeywell International, Inc., Bosch Security Systems, Inc., Stanley Security, and Senstar Corporation.

KEY BENEFITS

This study includes the analytical depiction of the global physical security market along with current trends and future estimations to determine the imminent investment pockets.

The report presents information regarding key drivers, restraints, and opportunities along with detailed impact analyses.

The current market is quantitatively analyzed from 2014 to 2022 to highlight the financial competency of the industry.

Porter's five forces analysis illustrates the potency of buyers and suppliers in the physical security industry.

KEY MARKET SEGMENTS

The global physical security market is segmented on the basis of type, industry vertical, and geography.

BY TYPE

System

Video Surveillance

Access & Entrance Control

Perimeter Intrusion & Detection

Services

Remote Monitoring

Security Systems Integration

BY INDUSTRY VERTICAL

BFSI

Commercial

Government

Residential

Transportation

Others

BY GEOGRAPHY

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY MARKET PLAYERS

Anixter International Inc.

Tyco International PLC.

Cisco Systems, Inc.

Genetec Inc.

ADT Corporation

Honeywell International, Inc.

Bosch Security Systems, Inc.

Stanley Security

Senstar Corporation

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