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Pharmaceutical Packaging Market By Product (Parenteral Container, Plastic Bottle, Blister packing, Specialty Bags, Closures, Labels, Others), By Material type (Glass, Aluminum Foils, Plastics and Polymers, Paper and Paperboards, Others): Global Opportunity Analysis and Industry Forecast, 2024-2035

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Abstracts

The pharmaceutical packaging market was valued at $111.7 billion in 2023 and is estimated t%li%reach $233.3 billion by 2035, exhibiting a CAGR of 6.3% from 2024 t%li%2035. Pharmaceutical packaging encompasses the design, production, and utilization of containers, closures, and other materials intended t%li%house and protect pharmaceutical products throughout their lifecycle, from manufacturing t%li%patient use. It serves multiple functions, including ensuring product stability, integrity, and safety, while als%li%facilitating accurate dosing, labeling, and information dissemination. Pharmaceutical packaging must comply with stringent regulatory requirements t%li%guarantee product quality and patient safety. It encompasses a wide range of materials, such as plastics, glass, metals, and specialized polymers, each chosen for its compatibility with the medication and its ability t%li%maintain product efficacy. Effective pharmaceutical packaging plays a crucial role in safeguarding public health by preserving medication potency and preventing contamination or tampering.The pharmaceutical industry is witnessing a surge in the adoption of smart packaging solutions aimed at enhancing patient engagement and product identification. Companies are increasingly incorporating technologies such as smart labeling with RFID and NFC tags t%li%track products, engage with patients, and ensure medication adherence. Additionally, 2D barcodes and RFID tags are being utilized t%li%monitor packages and pallets across the supply chain. NFC tags have emerged as a cutting-edge solution for medication adherence, enabling direct communication with

consumers. Child-resistant primary and secondary packaging is evolving with smarter features, including Ziplock bags and pouches for enhanced safety and compliance. Furthermore, advancements in 3D visualization and printing techniques are streamlining packaging design processes, reducing waste, and driving growth in pharmaceutical packaging. This trend highlights an increasing focus on utilizing technology t%li%enhance patient outcomes and optimize supply chain operations within the pharmaceutical packaging industry.The pharmaceutical packaging market is segmented int%li%product, material type, and region. By product, the market is classified int%li%parenteral containers, plastic bottles, blister packaging, closures, specialty bags, labels, and others. On the basis of material type, the market is fragmented int%li%glass, aluminum foils, plastics and polymers, paper and paperboards, and others. Region-wise, it is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, India, Australia, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, North Africa, Middle East & Africa).The key players that operate in the pharmaceutical packaging market are Amcor Plc., Aptar Group, Inc., Catalent Inc., CCL Industries Inc., Becton, Dickinson and Company, Gerresheimer AG, West Pharmaceutical Services, Inc., Nipr%li%Corporation, Berry Global Group, Inc and SCHOTT pharmaceutical packaging. The key players have adopted product launch, product development, collaboration, partnership and product approval as the key strategies t%li%strengthen their foothold in the competitive market.

Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the pharmaceutical packaging market analysis from 2023 t%li%2035 t%li%identify the prevailing pharmaceutical packaging market opportunities.

The market research is offered along with information related t%li%key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers t%li%enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the pharmaceutical packaging market segmentation assists t%li%determine the prevailing market opportunities.

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Major countries in each region are mapped according t%li%their revenue contribution t%li%the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global pharmaceutical packaging market trends, key players, market segments, application areas, and market growth strategies.

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Regulatory Guidelines

Additional company profiles with specific t%li%client's interest

Additional country or region analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Key Market Segments

By Product

Parenteral Container

Plastic Bottle

Blister packing

Specialty Bags

Closures

Labels

Others

By Material type

Glass

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Aluminum Foils

Plastics and Polymers

Paper and Paperboards

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key Market Players

Amcor plc.

Aptar Group, Inc.

Catalent Inc.

CCL Industries Inc.

BD (Becton, Dickinson and Company)

Gerresheimer AG

West Pharmaceutical Services, Inc.

Nipr%li%Corporation

Berry Global Group, Inc

SCHOTT Pharmaceutical Packaging

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CHAPTER 8: COMPANY PROFILES

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