

Pest Management Services Market by Type (Chemical, Mechanical, Biological, and Others), Pest Type (Insects, Termites, Rodents, and Others), and Application (Commercial, Residential, Agriculture, Industrial, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The global pest management services market was valued at \$11.8 billion in 2018 and it is anticipated to reach \$19.0 billion, registering a CAGR of 6.25% from 2019 to 2026.

Pesticides are chemicals or mixture of chemicals used to kill, repel, mitigate, or reduce pests/pest damage. Pest management means controlling the growth of specific species of insects that are recognized as detrimental to human health. Insects such as house flies, bed bugs, and cockroaches, and others tend to reside in places where there is human activity, which can lead to serious health issues; thus, need pest management has gained significant importance.

The growth of the pest management services market is highly attributed to factors such as an increase in urban population across the globe, which has resulted in a significant increase in food sources and conducive living habitats for various pests such as rodents, cockroaches, and mosquitoes. This has resulted to in increased demand for pest management services across the globe. In addition, rapid migration is being witnessed from rural areas to urban areas, being more prevalent in developing countries such as India. This has further increased the population density of urban areas, which, in turn, is anticipated to fuel the demand for pest management products and services.

Consumers all over the world, generally from residential and commercial sectors are

increasingly becoming more conscious about their health and are doing everything they can to maintain good health and hygiene. Therefore, there is an upsurge in the adoption of pest control products and services in these sectors. In addition, there is a considerable rise in the prevalence of diseases caused by different kinds of pests, and hence, it becomes essential to control them. However, health and environmental hazards caused by pesticides, due to their chemical content, is the significant factor anticipated to hamper the growth of market during pest management services during the forecast period.

The pest management services market is segmented into type, pest type, application, and region. On the basis of type, it is divided into chemical, mechanical, biological, and others. On the basis of pest type, it is classified into insects, termites, rodents, and others. On the basis of application, it is categorized into commercial, residential, agriculture, industrial, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA. The global pest management services market is segmented based on type, pest type, application, and region. Depending on type, the market is categorized into chemical, mechanical, biological, and others. On the basis of pest type, it is classified into insects, termites, rodents, and others. The applications covered in the global pest management services market study include commercial, residential, agriculture, industrial, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Some of the major players analyzed in the global pest management services market are BASF SE, Bayer AG, Rentokil Initial plc, Ecolab, Rollins, Inc., FMC Corporation, The ServiceMaster Company, LLC., Syngenta, Dodson Pest Control, Inc., and Lindsey Pest Services.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive qualitative and quantitative analysis of the current trends and future estimations of the Pest management services market from 2018 to 2026 to determine the prevailing opportunities.

A comprehensive analysis of the factors that drive and restrict the growth of the market is provided.

Estimations and forecast are based on factors impacting the market growth, in terms of value, are provided.

Profiles of leading players operating in the market are provided to understand the competitive scenario.

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable market growth

KEY MARKET SEGMENTS

By Type

Chemical

Mechanical

Biological

Others

By Pest type

Insects

Termites

Rodents

Others

By Application

Commercial

Residential

Agriculture

Industrial

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Europe

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

KEY MARKET PLAYERS

BASF SE

Bayer AG

Rentokil Initial plc

Ecolab, Rollins, Inc.

FMC Corporation

The ServiceMaster Company, LLC.

Syngenta

Dodson Pest Control, Inc

Lindsey Pest Services.

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