

# **Pest Control Market by Type (Chemical, Mechanical, Biological, and Other), Pest Type (Insects, Termites, Rodents, and Other), and Application (Commercial, Residential, Agriculture, Industrial, and Other): Global Opportunity Analysis and Industry Forecast, 2020–2027**

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## **Abstracts**

The global pest control market size was valued at \$20.6 billion in 2019 and is projected to reach \$30.0 billion by 2027 growing at a CAGR of 5.2% in the forecast period.

Pesticides are chemicals or mixtures of chemicals that are used for the purpose of mitigating pest damage. Pest control is the management of specific species of insects that are recognized as detrimental to human health. House flies, bed bugs, cockroaches, and others tend to reside in places where there are human activities that can lead to serious health issues; thus, pest management has gained significant importance in the recent years.

The growth of the pest control market is attributed to the factors such as increase in urban population all around the world, which has resulted in significant increase in food sources and conducive living habitats for various pests such as rodents, cockroaches, and mosquitoes. This has resulted in increased demand for pest control management across the world. In addition, rapid migration is being witnessed from rural areas to urban centers, being more prevalent in developing countries such as India. This has further increased the population density of urban areas, which in turn is anticipated to fuel the demand for pest control products and services.

Rise in concern of consumers from residential and commercial sectors toward

maintaining health and hygiene has escalated the adoption of pest control products and services. Moreover, considerable rise has been witnessed in the prevalence of diseases caused by different kind of pests; hence, making it essential to control them. However, health and environmental hazards caused by pesticides, due to their chemical content, is the significant factor anticipated to hamper the market growth during the forecast period.

The global pest control market is segmented on the basis of type, pest type, application, and region. Depending on type, the market is categorized into chemical, mechanical, biological, and others.

On the basis of pest type, it is classified into insects, termites, rodents, and others. The applications covered in the study include commercial, residential, agriculture, industrial, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Some of the major players analyzed in this report are Anticimex, BASF SE, Bayer AG, Cleankill Pest Control, Dodson Pest Control Inc., Eastern Pest Control, Eco Environmental Services Ltd., Ecolab, FMC Corporation, JG Pest Control, Lindsey Pest Services, NBC Environment, Rentokil Initial plc, Rollins Inc., Syngenta, and The Service Master Global Holdings Inc.

The global pest control market report provides in-depth competitive analysis as well as profiles of these major players.

### 1.1. Key benefits for stakeholders

Porter's five forces analysis helps analyze the potential of buyers & suppliers and the competitive scenario of the industry for strategy building.

It outlines the current trends and future estimations of the market from 2019 to 2027 to understand the prevailing opportunities and potential investment pockets.

The major countries in the region have been mapped according to their individual revenue contribution to the regional market.

The key drivers, restraints, and opportunities and their detailed impact analysis are explained in the study.

The profiles of key players and their key strategic developments are enlisted in the report.

## 1.2. Key market segments

By Type

Chemical

Mechanical

Biological

Other

By Pest Type

Insects

Termites

Rodents

Other

By Application

Commercial

Residential

Agriculture

Industrial

Other

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

U.K.

France

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key players in the global pest control market are:

1. Anticimex
2. BASF SE
3. Bayer AG
4. Cleankill Pest Control
5. Dodson Pest Control Inc.
6. Eastern Pest Control
7. Eco Environmental Services Ltd.
8. Ecolab
9. FMC Corporation
10. JG Pest Control
11. Lindsey Pest Services
12. NBC Environment

13. Rentokil Initial plc

14. Rollins Inc.

15. Syngenta

16. The Service Master Global Holdings Inc.

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