

Patient Monitoring Devices Market by Product Type (Hemodynamic Monitoring, Neuromonitoring, Cardiac Monitoring, Fetal & Neonatal Monitoring, Respiratory Monitoring, Multi-Parameter Monitoring, Remote Patient Monitoring, Weigh Monitoring, And Temperature Monitoring Devices) and End User (Hospitals & Clinics, Home Settings, and Ambulatory Surgical Centers): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global patient monitoring devices market was \$25,768.56 million in 2019, and is projected to reach \$44,861.56 million by 2027 at a CAGR of 4.4% from 2020 to 2027.

Patient monitoring devices are used to observe vital signs such as respiration and heart rate of patients. With advancements in wireless technology, these devices can be used remotely to monitor physiological parameters of patients. Patient monitoring devices such as pulse oximeters, capnographs, and cardiac monitors are increasingly being used in hospitals, clinics, and various outpatient centers. These devices are commonly used during minor and major surgeries to monitor physiological signs of patients and intervene, if any complication occurs. These devices can also help healthcare professionals to monitor vital signs of multiple patients at the same time. Some of these devices are also used to alert physicians, in case the parameter levels are either above or below the limit set by physicians. Moreover, with the help of remote monitoring devices, physicians can remotely monitor physiological parameters such as blood glucose level, blood pressure, and heart rate; and accordingly provide appropriate treatment for patients.



The market is expected to witness a significant growth during the forecast period. The growth can be attributed to increase in geriatric population and rise in adoption of remote patient monitoring devices. Rise in prevalence of patients suffering from different lifestyle diseases such as diabetes, cancer, and atherosclerosis also contribute toward the growth of the patient monitoring devices market. Moreover, collaborations between companies, hospitals, and academic institutions are expected to increase the market revenue and, therefore, boost the market growth. However, cost associated with these products and lack of awareness among patients hinders the market growth. Moreover, government regulations and reimbursement issues also restrain growth of the patient monitoring devices market.

The global patient monitoring devices market is segmented on the basis of product type, end user, and region. By product type, it is divided into hemodynamic monitoring, neuromonitoring, cardiac monitoring, fetal & neonatal monitoring, respiratory monitoring, multi-parameter monitoring, remote patient monitoring, weigh monitoring, and temperature monitoring devices. On the basis of end user it is segmented into hospitals, home settings, and ambulatory surgical centers. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current market trends and future estimations in the patient monitoring devices market.

The market scenario is comprehensively analyzed with respect to the device types and end users.

The market estimations are based on high-end analysis of the key developments from 2019-2027.

Recent developments and key manufacturers are listed to understand the competitive market scenario.

In-depth geographical analysis provides an understanding of the regional market, which assists in strategic business planning.

Key Market Segments



By Product

Hemodynamic Monitoring Devices

Blood Glucose

Cholesterol

Blood Gas & Electrolyte Analyzers/Monitors

Blood Pressure

Neuromonitoring Devices

Electroencephalograph (EEG) Devices

Transcranial Dopplers (TCD)

Magnetoencephalography (MEG) Devices

Intracranial Pressure Monitors (ICP)

Cerebral Oximeters

Cardiac Monitoring Devices

Electrocardiogram (ECG) Devices

Holter Monitor

Event Monitors

Others

Fetal & Neonatal Monitoring Devices

Ultrasound



Electronic Fetal Monitoring Devices

Fetal Doppler Monitoring Devices

Other Fetal & Neonatal Monitoring Devices

Respiratory Monitoring Devices

Capnographs

Spirometers

Sleep Apnea Monitor

Pulse Oximeters

Multiparameter Monitoring Devices

High Acuity

Mid Acuity

Low Acuity

Remote Patient Monitoring Devices

Weight Monitoring Devices

Temperature Monitoring Devices

By End User

Hospitals & Clinics

Home Settings

Ambulatory Surgical Centers (ASCs)



By Region

North America						
	U.S.					
	Canada					
	Mexico					
Europe						
	UK					
	Germany					
	France					
	Italy					
	Spain					
	Rest of Europe					
Asia-Pacific						
	China					
	Japan					
	India					
	Australia					
	South Korea					
	Rest of Asia-Pacific					



Bra	zil			
Tur	кеу			
Ver	ezuela			
Sau	ıdi Arabia			
Res	et of LAMEA			
List of key players profiled in the report				
Med	dtronic, Inc.			
Biot	ronik			
F. F	loffmann-La Roche Ltd.			
GE	Healthcare Ltd			
	Masimo Corporation			
Nih	on Kohden Corporation			
Joh	nson and Johnson			
Om	ron Healthcare Co. Ltd.			
Abb	oott Laboratories			
Kor	inklijke Philips N.V.			



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