

# **Paper Making Machine Market By Headboxes Type (Multilayer, Air Padded), By Operation (Semi-automatic, Fully automatic), By Machine Type (Specialty paper machine, Graphic paper machine, Packaging paper machine, Tissue Paper Making Machines, Others): Global Opportunity Analysis and Industry Forecast, 2025-2034**

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## **Abstracts**

The global paper making machine market was valued at \$4.9 billion in 2024 and is projected to reach \$7.8 billion by 2034, growing at a CAGR of 4.8% from 2025 to 2034.

A paper machine is an industrial device used by pulp and paper manufacturers to produce paper in bulk during a single operation. These machines are central to the paper manufacturing process, converting pulp into paper sheets.

The paper-making machine market is primarily driven by the robust printing sector, which creates consistent demand for high-quality paper products such as printing, publishing, and specialty papers. As digital media, advertising, packaging, and educational content continue to proliferate, the demand for various types of paper—including glossy, matte, and high-strength paper—is on the rise. This trend is particularly noticeable in emerging markets like India, Brazil, and Southeast Asia, where the rapid growth of the printing industry is spurring demand for efficient, high-capacity paper-making machines capable of producing large quantities of high-quality paper. Furthermore, the push for sustainability and recyclable paper products is driving the demand for advanced, eco-friendly paper-making machinery.

For example, in December 2024, Voith launched its fourth-generation headbox

technology, the MasterJet 4Tec. This innovation improves jet homogeneity, reducing streaking by 30% during the formation process and significantly enhancing paper quality. Additionally, design optimizations lead to substantial energy savings by reducing pump energy consumption. The MasterJet 4Tec is also designed for easy operation and maintenance, making it more user-friendly and efficient.

Despite these advancements, the paper-making machine industry faces a major challenge due to the high initial investment required to establish advanced manufacturing facilities. The purchase of modern, automated paper-making machines involves substantial capital investment, including costs for installation, infrastructure development, and skilled workforce training. Small and medium-sized manufacturers often struggle to absorb these expenses, thereby limiting their ability to enter or expand in the market.

The rapid growth of e-commerce and food delivery services has further amplified the demand for durable, lightweight, and sustainable packaging solutions. To meet this rising demand, paper manufacturers are heavily investing in advanced paper-making machinery that ensures cost-effective, high-speed, and energy-efficient production of recyclable paper materials.

As sustainability becomes a key priority, companies are increasingly focused on developing recyclable and biodegradable paper packaging solutions to replace plastic alternatives. This shift has opened new business opportunities, prompting manufacturers to adopt advanced technologies that improve efficiency, reduce operational costs, and minimize waste. Innovations such as AI-powered monitoring systems, IoT-enabled automation, and energy-efficient drying processes are enhancing productivity while ensuring compliance with stringent environmental regulations.

## **Segment Review**

The paper making machine market is segmented on the basis of headbox type, machine type, operation and region. On the basis of headbox type, the market is segmented into multilayer and air padded. By machine type, the market is divided into specialty paper making machine, graphic paper making machine, packaging paper machine, tissue paper making machine, and others. On the basis of operation, the market is categorized into semi-automatic and fully automatic. Region-wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## **Key Findings**

*Paper Making Machine Market By Headboxes Type (Multilayer, Air Padded), By Operation (Semi-automatic, Fully au...*

By headbox type, the multilayer segment accounted for the maximum revenue in 2024.

By operation, the fully automatic segment was the highest revenue contributor to the paper making machine market in 2024.

By machine type, the specialty paper machine segments accounted for the highest revenue of the paper making machine market in 2024.

Region wise, Asia-Pacific accounted for the highest revenue in 2024.

### Competitive Landscape

The key players profiled in the paper making machine market report include IHI Corporation, NSK Ltd., HOBEMA, CNBM, Georgia-Pacific, BELLMER GmbH, A.Celli Group, Allimand, Kawano Zoki Co., Ltd., Overmade Srl, Parason, Kadant Inc., Recard Spa, Cellwood Machinery, and Voith GmbH & Co. KGaA.

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Product Life Cycles

Technology Trend Analysis

Patient/epidemiology data at country, region, global level

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

SWOT Analysis

## **Key Market Segments**

By Operation

Semi-automatic

Fully automatic

By Headboxes Type

Multilayer

Air Padded

## By Machine Type

- Specialty paper machine
- Graphic paper machine
- Packaging paper machine
- Tissue Paper Making Machines
- Others

## By Region

- North America
  - U.S.
  - Canada
  - Mexico
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Rest of Europe
- Asia-Pacific

China

India

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

NSK Ltd.

HOBEMA

ALLIMAND

KAWANOE ZOKI CO., LTD.

PARASON

Kadant Inc.

Cellwood Machinery

IHI Corporation

CNBM

BELLMER GmbH

OVERMADE SRL

RECARD SPA

A.Celli Group

JMC Paper Tech Pvt. Ltd.

Voith GmbH & Co. KGaA

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