

# **Pain Management Devices Market by Type (Neuromodulation & Neurostimulation Devices, Analgesic Infusion Pumps, and Ablation Devices) and Application (Neuropathic Pain, Cancer Pain, Facial & Migraine Pain, Musculoskeletal Pain, and Others): Global Opportunity Analysis and Industry Forecast, 2021–2028**

<https://marketpublishers.com/r/P1D51ABDD50BEN.html>

Date: June 2021

Pages: 209

Price: US\$ 4,934.00 (Single User License)

ID: P1D51ABDD50BEN

## **Abstracts**

The global pain management devices market was valued at \$3,689.20 million in 2020, and is projected to reach \$5,767.69 million by 2028, registering a CAGR of 6.3% from 2021 to 2028. Pain management devices are medical devices, which are used in management of different types of pain such as neuropathic pain, cancer pain, nociceptive pain, and musculoskeletal pain. Spinal cord stimulators, transcutaneous electrical nerve stimulation devices, analgesic infusion pumps, and ablation devices are different forms of pain management devices available in the market.

Significant increase in prevalence of chronic pain, rise in geriatric population, surge in awareness among people toward pain management devices, and increase in demand for pain management devices in developing regions are the key factors that fuel the growth of the market. Moreover, availability of innovative pain management devices, surge in R&D activities to develop technologically advanced pain management devices, increase in availability of lower cost portable products, and development of the medical device industry across the globe are other factors that contribute toward the growth of the market. However, hypersensitivity reactions and postoperative infections caused due to use of these devices limit their adoption. Moreover, they are usually used as second line of treatment in patients with chronic pain who become resistant to drug therapy, which hinders the growth of the market.

The pain management devices market is segmented into type, application, and region. By type, the market is categorized into neuromodulation & neurostimulation devices, analgesic infusion pumps, and ablation devices. Under the neuromodulation & neurostimulation devices segment, the market is further bifurcated into spinal cord stimulators and transcutaneous electrical nerve stimulation (TENS) devices. Under the analgesic infusion pumps, the pain management devices market is further divided into external infusion pumps and intrathecal infusion pumps. Depending on application, it is classified into cancer pain, neuropathic pain, cancer pain, facial & migraine pain, musculoskeletal pain, and others. Region wise, it is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, UK, Italy, Spain, and rest of Europe), Asia-Pacific (Japan, China, Australia, India, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, and rest of LAMEA).

## KEY BENEFITS FOR STAKEHOLDERS

This report provides a detailed quantitative analysis of the current market trends and future estimations from 2020 to 2028, which assists to identify the prevailing market opportunities.

An in-depth analysis of various regions is anticipated to provide a detailed understanding of the current trends to enable stakeholders to formulate region-specific plans.

A comprehensive analysis of the factors that drive and restrain the growth of the global pain management devices market is provided.

An extensive analysis of various regions provides insights that allow companies to strategically plan their business moves.

## KEY MARKET SEGMENTS

### By Type

## Neuromodulation & Neurostimulation Devices o

Spinal Cord Stimulators

Transcutaneous Electrical Nerve Stimulation (TENS) Devices

Analgesic Infusion Pumps

External Infusion Pumps

Intrathecal Infusion Pumps

Ablation Devices

### By Application

Neuropathic Pain

Cancer Pain

Facial & Migraine Pain

Musculoskeletal Pain

Others

### By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

Australia

India

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## KEY MARKET PLAYERS

*Pain Management Devices Market by Type (Neuromodulation & Neurostimulation Devices, Analgesic Infusion Pumps,...*

Abbott Laboratories

B Braun Melsungen AG

Baxter International Inc.

Boston Scientific Corp

Colfax Corporation (DJO Global LLC)

Johnson & Johnson (Codman and Shurtleff, Inc.)

Kimberly Clark Corporation

Medtronic Plc.

Pfizer, Inc.

Stryker Corp.

## Contents

### CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
  - 1.3.1.List of key players profiled in the report
- 1.4.Research methodology
  - 1.4.1.Secondary research
  - 1.4.2.Primary research
  - 1.4.3.Analyst tools and models

### CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

### CHAPTER 3:MARKET LANDSCAPE

- 3.1.Market definition and scope
- 3.2.Key findings
  - 3.2.1.Top investment pockets
  - 3.2.2.Top winning strategies
- 3.3.Porter's five force analysis
- 3.4.Top player positioning, 2020
- 3.5.Market dynamics
  - 3.5.1.Drivers
    - 3.5.1.1.Increase in prevalence of chronic diseases
    - 3.5.1.2.Rise in geriatric population
    - 3.5.1.3.Increase in adoption of pain management devices
  - 3.5.2.Restraint
    - 3.5.2.1.Preferable use of medications for pain management
  - 3.5.3.Opportunity
    - 3.5.3.1.Growth opportunities in emerging markets
  - 3.5.4.Impact analysis
- 3.6.Covid-19 Impact analysis on pain management devices market

### CHAPTER 4:PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT

*Pain Management Devices Market by Type (Neuromodulation & Neurostimulation Devices, Analgesic Infusion Pumps,...*

#### 4.1.Overview

##### 4.1.1.Market size and forecast

#### 4.2.Neuromodulation & neurostimulation devices

##### 4.2.1.Key market trends, growth factors, and opportunities

##### 4.2.2.Market size and forecast, by region

##### 4.2.3.Market analysis, by country

##### 4.2.4.Market size and forecast, by type

###### 4.2.4.1.Spinal cord stimulators

###### 4.2.4.1.1.Market size and forecast

###### 4.2.4.2.Transcutaneous electrical nerve stimulation (TENS) devices

###### 4.2.4.2.1.Market size and forecast

#### 4.3.Analgesic infusion pumps

##### 4.3.1.Key market trends, growth factors, and opportunities

##### 4.3.2.Market size and forecast, by region

##### 4.3.3.Market analysis, by country

##### 4.3.4.Market size and forecast, by type

###### 4.3.4.1.External infusion pumps

###### 4.3.4.1.1.Market size and forecast

###### 4.3.4.2.Intrathecal infusion pumps

###### 4.3.4.2.1.Market size and forecast

#### 4.4.Ablation devices

##### 4.4.1.Key market trends, growth factors, and opportunities

##### 4.4.2.Market size and forecast, by region

##### 4.4.3.Market analysis, by country

### **CHAPTER 5:PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION**

#### 5.1.Overview

##### 5.1.1.Market size and forecast

#### 5.2.Neuropathic pain

##### 5.2.1.Market size and forecast, by region

##### 5.2.2.Market analysis, by country

#### 5.3.Cancer pain

##### 5.3.1.Market size and forecast, by region

##### 5.3.2.Market analysis, by country

#### 5.4.Facial & migraine pain

##### 5.4.1.Market size and forecast, by region

##### 5.4.2.Market analysis, by country

## 5.5.Musculoskeletal pain

### 5.5.1.Market size and forecast, by region

### 5.5.2.Market analysis, by country

## 5.6.Other

### 5.6.1.Market size and forecast, by region

### 5.6.2.Market analysis, by country

## **CHAPTER 6:PAIN MANAGEMENT DEVICES MARKET, BY REGION**

### 6.1.Overview

#### 6.1.1.Market size and forecast

### 6.2.North America

#### 6.2.1.Key market trends, growth factors, and opportunities

#### 6.2.2.Market size and forecast, by country

##### 6.2.2.1.U.S.

##### 6.2.2.1.1.U.S. pain management devices market, by product

##### 6.2.2.1.2.U.S. pain management devices market, by application

##### 6.2.2.2.Canada

##### 6.2.2.2.1.Canada pain management devices market, by product

##### 6.2.2.2.2.Canada pain management devices market, by application

##### 6.2.2.3.Mexico

##### 6.2.2.3.1.Mexico pain management devices market, by product

##### 6.2.2.3.2.Mexico pain management devices market, by application

#### 6.2.3.North America market size and forecast, by product

#### 6.2.4.North America market size and forecast, by application

### 6.3.Europe

#### 6.3.1.Key market trends, growth factors, and opportunities

#### 6.3.2.Market size and forecast, by country

##### 6.3.2.1.Germany

##### 6.3.2.1.1.Germany pain management devices market, by product

##### 6.3.2.1.2.Germany pain management devices market, by application

##### 6.3.2.2.France

##### 6.3.2.2.1.France pain management devices market, by product

##### 6.3.2.2.2.France pain management devices market, by application

##### 6.3.2.3.UK

##### 6.3.2.3.1.UK pain management devices market, by product

##### 6.3.2.3.2.UK pain management devices market, by application

##### 6.3.2.4.Italy

##### 6.3.2.4.1.Italy pain management devices market, by product



- 6.3.2.4.2. Italy pain management devices market, by application
- 6.3.2.5. Spain
  - 6.3.2.5.1. Spain pain management devices market, by product
  - 6.3.2.5.2. Spain pain management devices market, by application
- 6.3.2.6. Rest of Europe
  - 6.3.2.6.1. Rest of Europe pain management devices market, by product
  - 6.3.2.6.2. Rest of Europe pain management devices market, by application
- 6.3.3. Europe market size and forecast, by product
- 6.3.4. Europe market size and forecast, by application
- 6.4. Asia-Pacific
  - 6.4.1. Key market trends, growth factors, and opportunities
  - 6.4.2. Market size and forecast, by country
    - 6.4.2.1. Japan
      - 6.4.2.1.1. Japan pain management devices market, by product
      - 6.4.2.1.2. Japan pain management devices market, by application
    - 6.4.2.2. China
      - 6.4.2.2.1. China pain management devices market, by product
      - 6.4.2.2.2. China pain management devices market, by application
    - 6.4.2.3. Australia
      - 6.4.2.3.1. Australia pain management devices market, by product
      - 6.4.2.3.2. Australia pain management devices market, by application
    - 6.4.2.4. India
      - 6.4.2.4.1. India pain management devices market, by product
      - 6.4.2.4.2. India pain management devices market, by application
    - 6.4.2.5. South Korea
      - 6.4.2.5.1. South Korea pain management devices market, by product
      - 6.4.2.5.2. South Korea pain management devices market, by application
    - 6.4.2.6. Rest of Asia-Pacific
      - 6.4.2.6.1. Rest of Asia-Pacific pain management devices market, by product
      - 6.4.2.6.2. Rest of Asia-Pacific pain management devices market, by application
  - 6.4.3. Asia-Pacific market size and forecast, by product
  - 6.4.4. Asia-Pacific market size and forecast, by application
  - 6.5. LAMEA
    - 6.5.1. Key market trends, growth factors, and opportunities
    - 6.5.2. Market size and forecast, by country
      - 6.5.2.1. Brazil
        - 6.5.2.1.1. Brazil pain management devices market, by product
        - 6.5.2.1.2. Brazil pain management devices market, by application
      - 6.5.2.2. Saudi Arabia

- 6.5.2.2.1.Saudi Arabia pain management devices market, by product
- 6.5.2.2.2.Saudi Arabia pain management devices market, by application
- 6.5.2.3.South Africa
  - 6.5.2.3.1.South Africa pain management devices market, by product
  - 6.5.2.3.2.South Africa pain management devices market, by application
- 6.5.2.4.Rest of LAMEA
  - 6.5.2.4.1.Rest of LAMEA pain management devices market, by product
  - 6.5.2.4.2.Rest of LAMEA pain management devices market, by application
- 6.5.3.LAMEA market size and forecast, by product
- 6.5.4.LAMEA market size and forecast, by application

## **CHAPTER 7:COMPANY PROFILES**

### **7.1.ABBOTT LABORATORIES**

- 7.1.1.Company overview
- 7.1.2.Company snapshot
- 7.1.3.Operating business segments
- 7.1.4.Product portfolio
- 7.1.5.Business performance
- 7.1.6.Key strategic moves and developments

### **7.2.B BRAUN MELSUNGEN AG**

- 7.2.1.Company overview
- 7.2.2.Company snapshot
- 7.2.3.Operating business segments
- 7.2.4.Product portfolio
- 7.2.5.Business performance

### **7.3.BAXTER INTERNATIONAL INC.**

- 7.3.1.Company overview
- 7.3.2.Company snapshot
- 7.3.3.Operating business segments
- 7.3.4.Product portfolio
- 7.3.5.Business performance

### **7.4.BOSTON SCIENTIFIC CORPORATION**

- 7.4.1.Company overview
- 7.4.2.Company snapshot
- 7.4.3.Operating business segments
- 7.4.4.Product portfolio
- 7.4.5.Business performance
- 7.4.6.Key strategic moves and developments

**7.5.COLFAX CORPORATION (DJO GLOBAL LLC)**

- 7.5.1.Company overview
- 7.5.2.Company snapshot
- 7.5.3.Operating business segments
- 7.5.4.Product portfolio
- 7.5.5.Business performance
- 7.5.6.Key strategic moves and developments

**7.6.JOHNSON & JOHNSON (CODMAN AND SHURTLEFF, INC.)**

- 7.6.1.Company overview
- 7.6.2.Company snapshot
- 7.6.3.Operating business segments
- 7.6.4.Product portfolio
- 7.6.5.Business performance

**7.7.KIMBERLY-CLARK CORPORATION (BAYLIS MEDICAL)**

- 7.7.1.Company overview
- 7.7.2.Company snapshot
- 7.7.3.Operating business segments
- 7.7.4.Product portfolio
- 7.7.5.Business performance

**7.8.MEDTRONIC PLC**

- 7.8.1.Company overview
- 7.8.2.Company snapshot
- 7.8.3.Operating business segments
- 7.8.4.Product portfolio
- 7.8.5.Business performance
- 7.8.6.Key strategic moves and developments

**7.9.PFIZER INC. (HOSPIRA INC.)**

- 7.9.1.Company overview
- 7.9.2.Company snapshot
- 7.9.3.Operating business segments
- 7.9.4.Product portfolio
- 7.9.5.Business performance

**7.10.STRYKER CORPORATION**

- 7.10.1.Company overview
- 7.10.2.Company snapshot
- 7.10.3.Operating business segments
- 7.10.4.Product portfolio
- 7.10.5.Business performance

## List Of Tables

### LIST OF TABLES

TABLE 01.PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020-2028 (\$MILLION)

TABLE 02.PAIN MANAGEMENT DEVICES MARKET FOR NEUROMODULATION & NEUROSTIMULATION DEVICES, BY REGION, 2020-2028 (\$MILLION)

TABLE 03.PAIN MANAGEMENT DEVICES MARKET FOR NEUROMODULATION & NEUROSTIMULATION DEVICES, BY TYPE, 2020–2028 (\$MILLION)

TABLE 04.PAIN MANAGEMENT DEVICES MARKET FOR ANALGESIC INFUSION PUMPS, BY REGION, 2020-2028 (\$MILLION)

TABLE 05.PAIN MANAGEMENT DEVICES MARKET FOR ANALGESIC INFUSION PUMPS, BY TYPE, 2020–2028 (\$MILLION)

TABLE 06.PAIN MANAGEMENT DEVICES MARKET FOR ABLATION DEVICES, BY REGION, 2020-2028 (\$MILLION)

TABLE 07.PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020-2028 (\$MILLION)

TABLE 08.PAIN MANAGEMENT DEVICES MARKET FOR NEUROPATHIC PAIN, BY REGION, 2020-2028 (\$MILLION)

TABLE 09.PAIN MANAGEMENT DEVICES MARKET FOR CANCER PAIN, BY REGION, 2020-2028 (\$MILLION)

TABLE 10.PAIN MANAGEMENT DEVICES MARKET FOR FACIAL & MIGRAINE PAIN, BY REGION, 2020-2028 (\$MILLION)

TABLE 11.PAIN MANAGEMENT DEVICES MARKET FOR MUSCULOSKELETAL PAIN, BY REGION, 2020-2028 (\$MILLION)

TABLE 12.PAIN MANAGEMENT DEVICES MARKET FOR OTHER PAIN, BY REGION, 2020-2028 (\$MILLION)

TABLE 13.PAIN MANAGEMENT DEVICES MARKET, BY REGION, 2020–2028 (\$MILLION)

TABLE 14.NORTH AMERICA PAIN MANAGEMENT DEVICES MARKET, BY COUNTRY, 2020–2028 (\$MILLION)

TABLE 15.U.S. PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 16.U.S. PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020–2028 (\$MILLION)

TABLE 17.CANADA PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 18.CANADA PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION,

2020–2028 (\$MILLION)

TABLE 19.MEXICO PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT,  
2020–2028 (\$MILLION)

TABLE 20.MEXICO PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION,  
2020–2028 (\$MILLION)

TABLE 21.NORTH AMERICA PAIN MANAGEMENT DEVICES MARKET, BY  
PRODUCT, 2020–2028 (\$MILLION)

TABLE 22.NORTH AMERICA PAIN MANAGEMENT DEVICES MARKET, BY  
APPLICATION, 2020–2028 (\$MILLION)

TABLE 23.EUROPE PAIN MANAGEMENT DEVICES MARKET, BY COUNTRY,  
2020–2028 (\$MILLION)

TABLE 24.GERMANY PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT,  
2020–2028 (\$MILLION)

TABLE 25.GERMANY PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION,  
2020–2028 (\$MILLION)

TABLE 26.FRANCE PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT,  
2020–2028 (\$MILLION)

TABLE 27.FRANCE PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION,  
2020–2028 (\$MILLION)

TABLE 28.UK PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028  
(\$MILLION)

TABLE 29.UK PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION,  
2020–2028 (\$MILLION)

TABLE 30.ITALY PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT,  
2020–2028 (\$MILLION)

TABLE 31.ITALY PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION,  
2020–2028 (\$MILLION)

TABLE 32.SPAIN PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT,  
2020–2028 (\$MILLION)

TABLE 33.SPAIN PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION,  
2020–2028 (\$MILLION)

TABLE 34.REST OF EUROPE PAIN MANAGEMENT DEVICES MARKET, BY  
PRODUCT, 2020–2028 (\$MILLION)

TABLE 35.REST OF EUROPE PAIN MANAGEMENT DEVICES MARKET, BY  
APPLICATION, 2020–2028 (\$MILLION)

TABLE 36.EUROPE PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT,  
2020–2028 (\$MILLION)

TABLE 37.EUROPE PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION,  
2020–2028 (\$MILLION)

TABLE 38.ASIA-PACIFIC PAIN MANAGEMENT DEVICES MARKET, BY COUNTRY, 2020–2028 (\$MILLION)

TABLE 39.JAPAN PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 40.JAPAN PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020–2028 (\$MILLION)

TABLE 41.CHINA PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 42.CHINA PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020–2028 (\$MILLION)

TABLE 43.AUSTRALIA PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 44.AUSTRALIA PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020–2028 (\$MILLION)

TABLE 45.INDIA PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 46.INDIA PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020–2028 (\$MILLION)

TABLE 47.SOUTH KOREA PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 48.SOUTH KOREA PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020–2028 (\$MILLION)

TABLE 49.REST OF ASIA-PACIFIC PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 50.REST OF ASIA-PACIFIC PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020–2028 (\$MILLION)

TABLE 51.ASIA-PACIFIC PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 52.ASIA-PACIFIC PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020–2028 (\$MILLION)

TABLE 53.LAMEA PAIN MANAGEMENT DEVICES MARKET, BY COUNTRY, 2020–2028 (\$MILLION)

TABLE 54.BRAZIL PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 55.BRAZIL PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020–2028 (\$MILLION)

TABLE 56.SAUDI ARABIA PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 57.SAUDI ARABIA PAIN MANAGEMENT DEVICES MARKET, BY



APPLICATION, 2020–2028 (\$MILLION)

TABLE 58.SOUTH AFRICA PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 59.SOUTH AFRICA PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020–2028 (\$MILLION)

TABLE 60.REST OF LAMEA PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 61.REST OF LAMEA PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020–2028 (\$MILLION)

TABLE 62.LAMEA PAIN MANAGEMENT DEVICES MARKET, BY PRODUCT, 2020–2028 (\$MILLION)

TABLE 63.LAMEA PAIN MANAGEMENT DEVICES MARKET, BY APPLICATION, 2020–2028 (\$MILLION)

TABLE 64.ABBOTT: COMPANY SNAPSHOT

TABLE 65.ABBOTT: OPERATING SEGMENTS

TABLE 66.ABBOTT: PRODUCT PORTFOLIO

TABLE 67.B BRAUN: COMPANY SNAPSHOT

TABLE 68.B BRAUN: OPERATING SEGMENTS

TABLE 69.B BRAUN: PRODUCT PORTFOLIO

TABLE 70.BAXTER: COMPANY SNAPSHOT

TABLE 71.BAXTER: OPERATING SEGMENTS

TABLE 72.BAXTER: PRODUCT PORTFOLIO

TABLE 73.BOSTON SCIENTIFIC: COMPANY SNAPSHOT

TABLE 74.BOSTON SCIENTIFIC: OPERATING SEGMENTS

TABLE 75.BOSTON SCIENTIFIC: PRODUCT PORTFOLIO

TABLE 76.COLFAX: COMPANY SNAPSHOT

TABLE 77.COLFAX: OPERATING SEGMENTS

TABLE 78.COLFAX: PRODUCT PORTFOLIO

TABLE 79.J&J: COMPANY SNAPSHOT

TABLE 80.J&J: OPERATING SEGMENTS

TABLE 81.J&J: PRODUCT PORTFOLIO

TABLE 82.KIMBERLY-CLARK: COMPANY SNAPSHOT

TABLE 83.KIMBERLY-CLARK: OPERATING SEGMENTS

TABLE 84.KIMBERLY-CLARK: PRODUCT PORTFOLIO

TABLE 85.MEDTRONIC: COMPANY SNAPSHOT

TABLE 86.MEDTRONIC: OPERATING SEGMENTS

TABLE 87.MEDTRONIC: PRODUCT PORTFOLIO

TABLE 88.PFIZER INC.: COMPANY SNAPSHOT

TABLE 89.PFIZER: OPERATING SEGMENTS

TABLE 90.PFIZER INC.: PRODUCT PORTFOLIO  
TABLE 91.STRYKER: COMPANY SNAPSHOT  
TABLE 92.STRYKER: OPERATING SEGMENTS  
TABLE 93.STRYKER: PRODUCT PORTFOLIO



## List Of Figures

### LIST OF FIGURES

FIGURE 01.PAIN MANAGEMENT DEVICES MARKET SEGMENTATION

FIGURE 02.TOP INVESTMENT POCKETS

FIGURE 03.TOP WINNING STRATEGIES, BY YEAR, 2018-2021

FIGURE 04.TOP WINNING STRATEGIES, BY DEVELOPMENT, 2018-2021

FIGURE 05.TOP WINNING STRATEGIES, BY COMPANY, 2018-2021

FIGURE 06.HIGH BARGAINING POWER OF SUPPLIERS

FIGURE 07.MODERATE BARGAINING POWER OF BUYERS

FIGURE 08.MODERATE THREAT OF SUBSTITUTES

FIGURE 09.MODERATE THREAT OF NEW ENTRANTS

FIGURE 10.HIGH INTENSITY OF RIVALRY

FIGURE 11.MARKET PLAYER POSITIONING, 2020

FIGURE 12.IMPACT ANALYSIS

FIGURE 13.COMPARATIVE ANALYSIS OF PAIN MANAGEMENT DEVICES MARKET FOR NEUROMODULATION & NEUROSTIMULATION DEVICES, BY COUNTRY, 2020 & 2028 (\$MILLION)

FIGURE 14.SPINAL CORD STIMULATORS MARKET, 2020–2028 (\$MILLION)

FIGURE 15.TRANSCUTANEOUS ELECTRICAL NERVE STIMULATION (TENS) DEVICES MARKET, 2020–2028 (\$MILLION)

FIGURE 16.COMPARATIVE ANALYSIS OF PAIN MANAGEMENT DEVICES MARKET FOR ANALGESIC INFUSION PUMPS, BY COUNTRY, 2020 & 2028 (\$MILLION)

FIGURE 17.EXTERNAL INFUSION PUMPS MARKET, 2020–2028 (\$MILLION)

FIGURE 18.INTRATHECAL INFUSION PUMPS MARKET, 2020–2028 (\$MILLION)

FIGURE 19.COMPARATIVE ANALYSIS OF PAIN MANAGEMENT DEVICES MARKET FOR ABLATION DEVICES, BY COUNTRY, 2020 & 2028 (\$MILLION)

FIGURE 20.COMPARATIVE ANALYSIS OF PAIN MANAGEMENT DEVICES MARKET FOR NEUROPATHIC PAIN, BY COUNTRY, 2020 & 2028 (\$MILLION)

FIGURE 21.COMPARATIVE ANALYSIS OF PAIN MANAGEMENT DEVICES MARKET FOR CANCER PAIN, BY COUNTRY, 2020 & 2028 (\$MILLION)

FIGURE 22.COMPARATIVE ANALYSIS OF PAIN MANAGEMENT DEVICES MARKET FOR FACIAL & MIGRAINE PAIN, BY COUNTRY, 2020 & 2028 (\$MILLION)

FIGURE 23.COMPARATIVE ANALYSIS OF PAIN MANAGEMENT DEVICES MARKET FOR MUSCULOSKELETAL PAIN, BY COUNTRY, 2020 & 2028 (\$MILLION)

FIGURE 24.COMPARATIVE ANALYSIS OF OTHERS PAIN MANAGEMENT DEVICES MARKET, BY COUNTRY, 2020 & 2028 (\$MILLION)

FIGURE 25.ABBOTT: NET SALES, 2018–2020 (\$MILLION)

FIGURE 26.ABBOTT: REVENUE SHARE BY SEGMENT, 2020 (%)  
FIGURE 27.ABBOTT: REVENUE SHARE BY REGION, 2020 (%)  
FIGURE 28.B BRAUN: NET SALES, 2018–2020 (\$MILLION)  
FIGURE 29.B BRAUN: REVENUE SHARE BY SEGMENT, 2020 (%)  
FIGURE 30.B BRAUN: REVENUE SHARE BY REGION, 2020 (%)  
FIGURE 31.BAXTER: NET SALES, 2018–2020 (\$MILLION)  
FIGURE 32.BAXTER: REVENUE SHARE BY SEGMENT, 2020 (%)  
FIGURE 33.BAXTER: REVENUE SHARE BY REGION, 2020 (%)  
FIGURE 34.BOSTON SCIENTIFIC: NET SALES, 2018–2020 (\$MILLION)  
FIGURE 35.BOSTON SCIENTIFIC: REVENUE SHARE BY SEGMENT, 2020 (%)  
FIGURE 36.BOSTON SCIENTIFIC: REVENUE SHARE BY REGION, 2020 (%)  
FIGURE 37.COLFAX: NET SALES, 2018–2020 (\$MILLION)  
FIGURE 38.COLFAX: REVENUE SHARE BY SEGMENT, 2020 (%)  
FIGURE 39.COLFAX: REVENUE SHARE BY REGION, 2020 (%)  
FIGURE 40.J&J: NET SALES, 2018–2020 (\$MILLION)  
FIGURE 41.J&J: REVENUE SHARE BY SEGMENT, 2020 (%)  
FIGURE 42.J&J: REVENUE SHARE BY REGION, 2020 (%)  
FIGURE 43.KIMBERLY-CLARK: NET SALES, 2018–2020 (\$MILLION)  
FIGURE 44.KIMBERLY-CLARK: REVENUE SHARE BY SEGMENT, 2020 (%)  
FIGURE 45.KIMBERLY-CLARK: REVENUE SHARE BY REGION, 2020 (%)  
FIGURE 46.MEDTRONIC: NET SALES, 2018–2020 (\$MILLION)  
FIGURE 47.MEDTRONIC: REVENUE SHARE BY SEGMENT, 2020 (%)  
FIGURE 48.MEDTRONIC: REVENUE SHARE BY REGION, 2020 (%)  
FIGURE 49.PFIZER INC.: NET SALES, 2018–2020 (\$MILLION)  
FIGURE 50.PFIZER INC.: REVENUE SHARE BY SEGMENT, 2020 (%)  
FIGURE 51.PFIZER INC.: REVENUE SHARE BY REGION, 2020 (%)  
FIGURE 52.STRYKER: NET SALES, 2018–2020 (\$MILLION)  
FIGURE 53.STRYKER: REVENUE SHARE BY SEGMENT, 2020 (%)  
FIGURE 54.STRYKER: REVENUE SHARE BY REGION, 2020 (%)

## I would like to order

Product name: Pain Management Devices Market by Type (Neuromodulation & Neurostimulation Devices, Analgesic Infusion Pumps, and Ablation Devices) and Application (Neuropathic Pain, Cancer Pain, Facial & Migraine Pain, Musculoskeletal Pain, and Others): Global Opportunity Analysis and Industry Forecast, 2021–2028

Product link: <https://marketpublishers.com/r/P1D51ABDD50BEN.html>

Price: US\$ 4,934.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P1D51ABDD50BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970