

# Ozone Generation Market by Technology (Corona Discharge, Cold Plasma, Oxidation, Electrolysis, and Ultraviolet) and Application (Industrial, Potable Water Treatment, Municipal, Air Treatment, and Others) - Global Opportunity Analysis and Industry Forecast, 2017-2023

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## Abstracts

The global ozone generation market was valued at \$880 million in 2016, and is expected to reach at \$1,486 million by 2023, registering a CAGR of 7.4% from 2017 to 2023. Ozone helps in the treatment of industrial and pharmaceutical effluents and bleach pulp & paper. Industrial and pharmaceutical discharges containing small quantities of organic compounds, industrial solvents, pharmacological compounds, or endocrine disrupting compounds (EDC) are rendered by ozone treatment, resulting in long-term environmental and health recovery.

Rise in need for clean drinking water, increase in usage of ozone technologies, and rapid urbanization & demographic growth drive the market. However, high installation & operational cost of ozone generation systems and lack of awareness regarding ozone generators hamper the potential of the market for different applications. Development in ozone generation technologies particularly in emerging countries is expected to create opportunities in the market.

The global ozone generation market is segmented based on technology, application, and geography. Based on technology, it is categorized into corona discharge, cold plasma, electrolysis, and ultraviolet. Based on application, it is divided into industrial, potable water treatment, municipal, air treatment, and others. By geography, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

In 2016, Asia-Pacific occupied the highest market share, followed by North America. Asia-Pacific is expected to account for around two-fifths of the share of the global

market by 2023, and is expected to witness substantial growth in the emerging countries such as China, India, and Japan. The prominent players in the global ozone generation market focus on product development and agreement as their key strategies to gain significant market share.

The key players profiled in the report are as follows:

Absolute Systems, Inc.

Chemtronics Co., Ltd.

DEL Ozone

EBARA Technologies, Inc.

ESCO International Ltd.

Fuji Electric Co., Ltd.

International Ozone Technologies Group, Inc.

Mitsubishi Electric Corp.

Toshiba Infrastructure Systems & Solutions Corporation

Suez SA

## **KEY BENEFITS FOR STAKEHOLDERS**

This report provides an extensive analysis of the current trends, emerging estimations, and dynamics in the global ozone generation market.

In-depth analysis of market is conducted and estimations for key segments from 2016 to 2023 are provided.

Comprehensive analysis of factors that drive and restrain the market growth is provided. Market share for all segments with respect to each geographical segment is detailed in the report.

Key market players are profiled and their strategies are analyzed thoroughly, which provides a competitive outlook of the global industry trends.

## **KEY MARKET SEGMENTS**

By Technology

Corona Discharge

Cold Plasma

Electrolysis

Ultraviolet

By Application

Industrial

Potable Water Treatment

Municipal

Air Treatment

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

UAE

Rest of LAMEA

The other players in the value chain include

Air Tree Ozone Technology Co. Ltd.

Bharat Light Machine

Metawater USA., Inc.

Ozone Research and Applications India Pvt. Ltd.

Ozocan Corporation

Pacific Ozone Technology, Inc.

Primozone Production AB

Pinnacle Ozone Solutions LLC

RGF Environmental Group, Inc.

Xylem Water Solutions Global Services Ab

Profiles of these players are not included in the report, but can be included on request.

## Contents

### CHAPTER 1 INTRODUCTION

- 1.1. Report description
- 1.2. Key benefits
- 1.3. Key market segments
- 1.4. Research methodology
  - 1.4.1. Primary research
  - 1.4.2. Secondary research
  - 1.4.3. Analyst tools and models

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. CXO perspective

### CHAPTER 3 MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
  - 3.2.1. Top investment pockets
  - 3.2.2. Top winning strategies
  - 3.2.3. Top player positioning
- 3.3. PATENT ANALYSIS
  - 3.3.1. Patent analysis by year
  - 3.3.2. Patent analysis by company
  - 3.3.3. Patent analysis by region
  - 3.3.4. Patent analysis by product
- 3.4. PORTERS FIVE FORCES ANALYSIS
  - 3.4.1. Bargaining power of suppliers
  - 3.4.2. Bargaining power of buyers
  - 3.4.3. Threat of substitutes
  - 3.4.4. Threat of new entrants
  - 3.4.5. Competitive rivalry
- 3.5. MARKET DYNAMICS
  - 3.5.1. Drivers
    - 3.5.1.1. Rise in need for clean drinking water
    - 3.5.1.2. Increase in application of ozone technologies
    - 3.5.1.3. Rapid urbanization & demographic growth

### 3.5.2. Restraints

3.5.2.1. High installation & operational cost

3.5.2.2. Lack of awareness regarding ozone generators

### 3.5.3. Opportunity

3.5.3.1. Development in ozone generation technologies particularly in emerging countries

## **CHAPTER 4 OZONE GENERATION MARKET, BY TECHNOLOGY**

### 4.1. OVERVIEW

4.1.1. Market Size and forecast

### 4.2. CORONA DISCHARGE

4.2.1. Key Market trends, growth factors, and opportunities

4.2.2. Market size and forecast

4.2.2.1. By Geography

### 4.3. COLD PLASMA

4.3.1. Key Market trends, growth factors, and opportunities

4.3.2. Market size and forecast

4.3.2.1. By Geography

### 4.4. ELECTROLYSIS

4.4.1. Key Market trends, growth factors, and opportunities

4.4.2. Market size and forecast

4.4.2.1. By Geography

### 4.5. ULTRAVIOLET

4.5.1. Key Market trends, growth factors, and opportunities

4.5.2. Market size and forecast

4.5.2.1. By Geography

## **CHAPTER 5 OZONE GENERATION MARKET, BY APPLICATION**

### 5.1. OVERVIEW

5.1.1. Market size and forecast

### 5.2. INDUSTRIAL

5.2.1. Key Market trends, growth factors, and opportunities

5.2.2. Market size and forecast

5.2.2.1. By Geography

### 5.3. POTABLE WATER TREATMENT

5.3.1. Key Market trends, growth factors, and opportunities

5.3.2. Market size and forecast

5.3.2.1. By Geography

#### 5.4. MUNICIPAL

5.4.1. Key Market trends, growth factors, and opportunities

5.4.2. Market size and forecast

5.4.2.1. By Geography

#### 5.5. AIR TREATMENT

5.5.1. Key Market trends, growth factors, and opportunities

5.5.2. Market size and forecast

5.5.2.1. By Geography

#### 5.6. OTHERS

5.6.1. Key Market trends, growth factors, and opportunities

5.6.2. Market size and forecast

5.6.2.1. By Geography

## **CHAPTER 6 OZONE GENERATION MARKET, BY GEOGRAPHY**

### 6.1. OVERVIEW

6.1.1. Market Size and Forecast

### 6.2. NORTH AMERICA

6.2.1. Key Market Trends, Growth Factors and Opportunities

6.2.2. Market Size and Forecast

6.2.2.1. By Technology

6.2.2.2. By Application

6.2.2.3. By Country

6.2.3. U.S.

6.2.3.1. Market Size and Forecast

6.2.3.1.1. By Technology

6.2.3.1.2. By Application

6.2.4. Canada

6.2.4.1. Market Size and Forecast

6.2.4.1.1. By Technology

6.2.4.1.2. By Application

6.2.5. Mexico

6.2.5.1. Market Size and Forecast

6.2.5.1.1. By Technology

### 6.3. EUROPE

6.3.1. Key Market Trends, Growth Factors and Opportunities

6.3.2. Market Size and Forecast

6.3.2.1. By Technology

- 6.3.2.2. By Application
- 6.3.2.3. By Country
- 6.3.3. UK
  - 6.3.3.1. Market Size and Forecast
    - 6.3.3.1.1. By Technology
    - 6.3.3.1.2. By Application
- 6.3.4. Germany
  - 6.3.4.1. Market Size and Forecast
    - 6.3.4.1.1. By Technology
    - 6.3.4.1.2. By Application
- 6.3.5. France
  - 6.3.5.1. Market Size and Forecast
    - 6.3.5.1.1. By Technology
    - 6.3.5.1.2. By Application
- 6.3.6. Italy
  - 6.3.6.1. Market Size and Forecast
    - 6.3.6.1.1. By Technology
    - 6.3.6.1.2. By Application
- 6.3.7. Spain
  - 6.3.7.1. Market Size and Forecast
    - 6.3.7.1.1. By Technology
    - 6.3.7.1.2. By Application
- 6.3.8. Rest of Europe
  - 6.3.8.1. Market Size and Forecast
    - 6.3.8.1.1. By Technology
    - 6.3.8.1.2. By Application
- 6.4. ASIA-PACIFIC
  - 6.4.1. Key Market Trends, Growth Factors and Opportunities
  - 6.4.2. Market Size and Forecast
    - 6.4.2.1. By Technology
    - 6.4.2.2. By Application
    - 6.4.2.3. By Country
  - 6.4.3. China
    - 6.4.3.1. Market Size and Forecast
      - 6.4.3.1.1. By Technology
      - 6.4.3.1.2. By Application
  - 6.4.4. Japan
    - 6.4.4.1. Market Size and Forecast
      - 6.4.4.1.1. By Technology

- 6.4.4.1.2. By Application
- 6.4.5. India
  - 6.4.5.1. Market Size and Forecast
    - 6.4.5.1.1. By Technology
    - 6.4.5.1.2. By Application
- 6.4.6. South Korea
  - 6.4.6.1. Market Size and Forecast
    - 6.4.6.1.1. By Technology
    - 6.4.6.1.2. By Application
- 6.4.7. Australia
  - 6.4.7.1. Market Size and Forecast
    - 6.4.7.1.1. By Technology
    - 6.4.7.1.2. By Application
- 6.4.8. Rest of Asia-Pacific
  - 6.4.8.1. Market Size and Forecast
    - 6.4.8.1.1. By Technology
    - 6.4.8.1.2. By Application
- 6.5. LAMEA
  - 6.5.1. Key Market Trends, Growth Factors and Opportunities
  - 6.5.2. Market Size and Forecast
    - 6.5.2.1. By Technology
    - 6.5.2.2. By Application
    - 6.5.2.3. By Country
  - 6.5.3. Brazil
    - 6.5.3.1. Market Size and Forecast
      - 6.5.3.1.1. By Technology
      - 6.5.3.1.2. By Application
  - 6.5.4. South Africa
    - 6.5.4.1. Market Size and Forecast
      - 6.5.4.1.1. By Technology
      - 6.5.4.1.2. By Application
  - 6.5.5. UAE
    - 6.5.5.1. Market Size and Forecast
      - 6.5.5.1.1. By Technology
      - 6.5.5.1.2. By Application
  - 6.5.6. Rest of LAMEA
    - 6.5.6.1. Market Size and Forecast
      - 6.5.6.1.1. By Technology
      - 6.5.6.1.2. By Application



## **CHAPTER 7 COMPANY PROFILES**

### **7.1. ABSOLUTE SYSTEMS, INC.**

- 7.1.1. Company overview
- 7.1.2. Operating business segments
- 7.1.3. Business performance
- 7.1.4. Key strategies and developments

### **7.2. CHEMTRONICS CO.,LTD.**

- 7.2.1. Company overview
- 7.2.2. Operating business segments
- 7.2.3. Business performance
- 7.2.4. Key strategies and developments

### **7.3. DEL OZONE**

- 7.3.1. Company overview
- 7.3.2. Operating business segments
- 7.3.3. Business performance
- 7.3.4. Key strategies and developments

### **7.4. EBARA TECHNOLOGIES, INC.**

- 7.4.1. Company overview
- 7.4.2. Operating business segments
- 7.4.3. Business performance
- 7.4.4. Key strategies and developments

### **7.5. ESCO INTERNATIONAL LTD.**

- 7.5.1. Company overview
- 7.5.2. Operating business segments
- 7.5.3. Business performance
- 7.5.4. Key strategies and developments

### **7.6. FUJI ELECTRIC CO., LTD.**

- 7.6.1. Company overview
- 7.6.2. Operating business segments
- 7.6.3. Business performance
- 7.6.4. Key strategies and developments

### **7.7. INTERNATIONAL OZONE TECHNOLOGIES GROUP, INC.**

- 7.7.1. Company overview
- 7.7.2. Operating business segments
- 7.7.3. Business performance
- 7.7.4. Key strategies and developments

### **7.8. MITSUBISHI ELECTRIC CORP.**

7.8.1. Company overview

7.8.2. Operating business segments

7.8.3. Business performance

7.8.4. Key strategies and developments

## 7.9. TOSHIBA INFRASTRUCTURE SYSTEMS & SOLUTIONS CORPORATION

7.9.1. Company overview

7.9.2. Operating business segments

7.9.3. Business performance

7.9.4. Key strategies and developments

## 7.10. SUEZ SA

7.10.1. Company overview

7.10.2. Operating business segments

7.10.3. Business performance

7.10.4. Key strategies and developments

## List Of Tables

### LIST OF TABLES

TABLE 1. GLOBAL OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 2. CORONA DISCHARGE OZONE GENERATION MARKET, BY GEOGRAPHY, 2016-2023 (\$MILLION)

TABLE 3. COLD PLASMA OZONE GENERATION MARKET, BY GEOGRAPHY, 2016-2023 (\$MILLION)

TABLE 4. ELECTROLYSIS OZONE GENERATION MARKET, BY GEOGRAPHY, 2016-2023 (\$MILLION)

TABLE 5. ULTRAVIOLET OZONE GENERATION MARKET, BY GEOGRAPHY, 2016-2023 (\$MILLION)

TABLE 6. GLOBAL OZONE GENERATIONS MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 7. OZONE GENERATIONS MARKET FOR INDUSTRIAL APPLICATIONS, BY GEOGRAPHY, 2016-2023 (\$MILLION)

TABLE 8. OZONE GENERATIONS MARKET FOR POTABLE WATER TREATMENT, BY GEOGRAPHY, 2016-2023 (\$MILLION)

TABLE 9. OZONE GENERATIONS MARKET FOR MUNICIPAL APPLICATIONS, BY GEOGRAPHY, 2016-2023 (\$MILLION)

TABLE 10. OZONE GENERATIONS MARKET FOR AIR TREATMENT, BY GEOGRAPHY, 2016-2023 (\$MILLION)

TABLE 11. OZONE GENERATIONS MARKET FOR OTHER APPLICATIONS, BY GEOGRAPHY, 2016-2023 (\$MILLION)

TABLE 12. OZONE GENERATION MARKET, BY GEOGRAPHY, 2016-2023 (\$MILLION)

TABLE 13. NORTH AMERICA OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 14. NORTH AMERICA OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 15. NORTH AMERICA OZONE GENERATION MARKET, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 16. U.S. OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 17. U.S. OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 18. CANADA OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023

(\$MILLION)

TABLE 19. CANADA OZONE GENERATION MARKET, BY APPLICATION, 2016-2023

(\$MILLION)

TABLE 20. MEXICO OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023

(\$MILLION)

TABLE 21. MEXICO OZONE GENERATION MARKET, BY APPLICATION, 2016-2023

(\$MILLION)

TABLE 22. EUROPE OZONE GENERATION MARKET, BY TECHNOLOGY,

2016-2023 (\$MILLION)

TABLE 23. EUROPE OZONE GENERATION MARKET, BY APPLICATION, 2016-2023

(\$MILLION)

TABLE 24. EUROPE OZONE GENERATION MARKET, BY COUNTRY, 2016-2023

(\$MILLION)

TABLE 25. UK OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023

(\$MILLION)

TABLE 26. UK OZONE GENERATION MARKET, BY APPLICATION, 2016-2023

(\$MILLION)

TABLE 27. GERMANY OZONE GENERATION MARKET, BY TECHNOLOGY,

2016-2023 (\$MILLION)

TABLE 28. GERMANY OZONE GENERATION MARKET, BY APPLICATION,

2016-2023 (\$MILLION)

TABLE 29. FRANCE OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023

(\$MILLION)

TABLE 30. FRANCE OZONE GENERATION MARKET, BY APPLICATION, 2016-2023

(\$MILLION)

TABLE 31. ITALY OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023

(\$MILLION)

TABLE 32. ITALY OZONE GENERATION MARKET, BY APPLICATION, 2016-2023

(\$MILLION)

TABLE 33. SPAIN OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023

(\$MILLION)

TABLE 34. SPAIN OZONE GENERATION MARKET, BY APPLICATION, 2016-2023

(\$MILLION)

TABLE 35. REST OF EUROPE OZONE GENERATION MARKET, BY TECHNOLOGY,

2016-2023 (\$MILLION)

TABLE 36. REST OF EUROPE OZONE GENERATION MARKET, BY APPLICATION,

2016-2023 (\$MILLION)

TABLE 37. ASIA-PACIFIC OZONE GENERATION MARKET, BY TECHNOLOGY,

2016-2023 (\$MILLION)

TABLE 38. ASIA-PACIFIC OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 39. ASIA-PACIFIC OZONE GENERATION MARKET, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 40. CHINA OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 41. CHINA OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 42. JAPAN OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 43. JAPAN OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 44. INDIA OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 45. INDIA OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 46. SOUTH KOREA OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 47. SOUTH KOREA OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 48. AUSTRALIA OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 49. AUSTRALIA OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 50. REST OF ASIA-PACIFIC OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 51. REST OF ASIA-PACIFIC OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 52. LAMEA OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 53. LAMEA OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 54. LAMEA OZONE GENERATION MARKET, BY COUNTRY, 2016-2023 (\$MILLION)

TABLE 55. BRAZIL OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 56. BRAZIL OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 57. SOUTH AFRICA OZONE GENERATION MARKET, BY TECHNOLOGY,

2016-2023 (\$MILLION)

TABLE 58. SOUTH AFRICA OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 59. UAE OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 60. UAE OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 61. REST OF LAMEA OZONE GENERATION MARKET, BY TECHNOLOGY, 2016-2023 (\$MILLION)

TABLE 62. REST OF LAMEA OZONE GENERATION MARKET, BY APPLICATION, 2016-2023 (\$MILLION)

TABLE 63. ABSOLUTE SYSTEMS, INC.: COMPANY SNAPSHOT

TABLE 64. ABSOLUTE SYSTEMS, INC.: OPERATING SEGMENTS

TABLE 65. CHEMTRONICS: COMPANY SNAPSHOT

TABLE 66. CHEMTRONICS: OPERATING SEGMENTS

TABLE 67. DEL OZONE: COMPANY SNAPSHOT

TABLE 68. DEL OZONE: OPERATING SEGMENTS

TABLE 69. EBARA: COMPANY SNAPSHOT

TABLE 70. EBARA: OPERATING SEGMENTS

TABLE 71. ESCO: COMPANY SNAPSHOT

TABLE 72. ESCO: OPERATING SEGMENTS

TABLE 73. FUJI ELECTRIC: COMPANY SNAPSHOT

TABLE 74. FUJI ELECTRIC: OPERATING SEGMENTS

TABLE 75. INTERNATIONAL OZONE TECHNOLOGIES GROUP: COMPANY SNAPSHOT

TABLE 76. INTERNATIONAL OZONE TECHNOLOGIES GROUP: OPERATING SEGMENTS

TABLE 77. MITSUBISHI ELECTRIC: COMPANY SNAPSHOT

TABLE 78. MITSUBISHI ELECTRIC: OPERATING SEGMENTS

TABLE 79. TOSHIBA: COMPANY SNAPSHOT

TABLE 80. TOSHIBA: OPERATING SEGMENTS

TABLE 81. SUEZ: COMPANY SNAPSHOT

TABLE 82. SUEZ: OPERATING SEGMENTS

## List Of Figures

### LIST OF FIGURES

FIGURE 1. GLOBAL OZONE GENERATION MARKET SIZE, 2015-2023 (\$MILLION)

FIGURE 2. GLOBAL OZONE GENERATION MARKET SHARE, BY TECHNOLOGY, 2015 (%)

FIGURE 3. GLOBAL OZONE GENERATION MARKET SHARE, BY APPLICATION, 2015 (%)

FIGURE 4. OZONE GENERATION MARKET SHARE, BY GEOGRAPHY, 2015 (%)

FIGURE 5. TOP INVESTMENT POCKETS IN OZONE GENERATION MARKET, 2016-2022

FIGURE 6. TOP WINNING STRATEGIES, 2013-2016 (%)

FIGURE 7. TOP WINNING STRATEGIES, BY COMPANY (2013-2016)

FIGURE 8. OZONE GENERATION MARKET, TOP PLAYER POSITIONING (2016)

FIGURE 9. PATENT ANALYSIS, BY YEAR, 2010-2016

FIGURE 10. PATENT ANALYSIS, BY COMPANY, 2010-2016

FIGURE 11. PATENT ANALYSIS, BY REGION, 2010-2016

FIGURE 12. PATENT ANALYSIS, BY PRODUCT, 2010-2016

FIGURE 13. BARGAINING POWER OF SUPPLIERS

FIGURE 14. BARGAINING POWER OF BUYERS

FIGURE 15. THREAT OF SUBSTITUTES

FIGURE 16. THREAT OF NEW ENTRANTS

FIGURE 17. COMPETITIVE RIVALRY

FIGURE 18. U.S. OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 19. CANADA OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 20. MEXICO OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 21. UK OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 22. GERMANY OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 23. FRANCE OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 24. ITALY OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 25. SPAIN OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 26. REST OF EUROPE OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 27. CHINA OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 28. JAPAN OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 29. INDIA OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 30. SOUTH KOREA OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 31. AUSTRALIA OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 32. REST OF ASIA-PACIFIC OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 33. BRAZIL OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 34. SOUTH AFRICA OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 35. UAE OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)

FIGURE 36. REST OF LAMEA OZONE GENERATION MARKET SHARE, 2016-2023 (\$MILLION)



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