

Orthopedic Implants Market by Product Type (Reconstructive Joint Replacements, Spinal Implants, Dental Implants, Trauma, Orthobiologics, and Others), Biomaterial (Metallic, Ceramic, Polymeric, and Others), and Type (Knee, Hip, Wrist & Shoulder, Dental, Spine, Ankle, and Others): Global Opportunity Analysis and Industry Forecast, 2018 - 2025

https://marketpublishers.com/r/O0C62F76D7DEN.html

Date: April 2019

Pages: 310

Price: US\$ 4,296.00 (Single User License)

ID: O0C62F76D7DEN

Abstracts

The orthopedic implants market accounted for \$45,901 million in 2017 is expected to reach \$66,636 million by 2025, registering a CAGR of 4.7% from 2018 to 2025.

Orthopedic implants are medical devices that are used to replace or provide support to damaged bones or joints. These are fabricated using stainless steel and titanium alloys for strength, with plastic coating that acts as an artificial cartilage. These implants are applicable in orthopedic injuries, treatment of several types of arthritis, fractures etc. Orthopedic implants also useful in the joint replacement surgery, which is performed to remove the damaged joint and replace it with a new joint, called prosthesis. The remarkable shift from traditional invasive procedures to minimal invasive surgeries has positively impacted the market growth.

Major factors such as rise in prevalence of orthopedic injuries or diseases and rapid increase in the aging population globally drive the market. In addition, technological innovations in the orthopedic implants industry, acceptance for implantable medical devices, and improvement of healthcare infrastructure in the emerging countries further supplement the market growth. However, high cost associated with procedures involving orthopedic implants treatment and stringent government policies hamper the market growth. Furthermore, the emerging economies present lucrative opportunities to



the market.

This report segments the orthopedic implants market on the basis of product type, type, material type, and region to provide a detailed assessment of the market. Based on product type, the market is divided into reconstructive joint replacements, spinal implants, dental implants, trauma, orthobiologics and others. On the basis of type, the market is segmented into knee, hip, wrist & shoulder, dental, spine, ankle, and others. Depending on material type, it is differentiated into metallic biomaterials, ceramic biomaterials, polymers biomaterials, and others. The metallic biomaterials is further segmented into stainless steel, titanium alloy, cobalt alloy, and others.

Based on region, the market is studied across North America (U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, Australia, India, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, and rest of LAMEA).

KEY MARKET BENEFITS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2017 to 2025, which is expected to enable the stakeholders to capitalize on the prevailing market opportunities.

A comprehensive analysis of all the regions is provided to determine the existing opportunities.

The profiles and growth strategies of the key players are thoroughly analyzed to understand the competitive outlook of the global market.

KEY MARKET SEGMENTS

BY Product Type

Reconstructive Joint Replacements

Knee Replacement Implants



Hip Replacement Implants
Extremities
Upper Extremity
Shoulder
Elbow
Wrist
Lower Extremity
Upper
Lower
Spinal Implants
Spinal Fusion Devices
Thoracolumbar Devices
Cervical Fixation Devices
Interbody Fusion Devices
Vertebral Compression Fracture (VCF) Devices
Balloon Kyphoplasty Devices
Vertebroplasty Devices
Motion Preservation Devices/Non-Fusion Devices
Dynamic Stabilization Devices

Artificial Disc Replacement Devices



Annulus Repair Devices

Nuclear Disc Prostheses

Invasive Spinal Bone Stimulators

Dental Implants

Root Form Dental Implants

Plate Form Dental Implants

Trauma

Orthobiologics

Demineralized Bone Matrix (DBM)

Allograft

Bone Morphogenetic Protein (BMP)

Viscosupplementation Products

Synthetic Bone Substitutes

Others

Others

By Biomaterial

Metallic Biomaterials

Stainless steel

Titanium Alloy



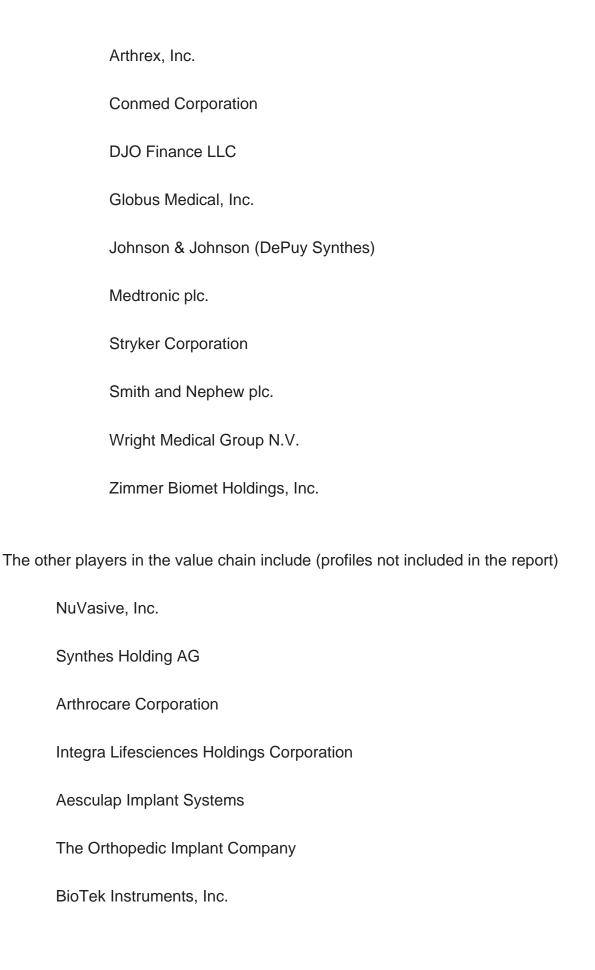
Cobal	t Alloy	
Others		
	Polymeric Biomaterials	
	Ceramic Biomaterials	
	Others	
Ву Туре		
	Knee	
	Hip	
	Wrist & Shoulder	
	Dental	
	Spine	
	Ankle	
	Others	
By Geography	y	
	North America	
	U.S.	
	Canada	
	Mexico	



Europe			
Germany			
France			
UK			
Italy			
Spain			
Rest of Europe			
Asia-Pacific			
Japan			
China			
India			
Australia			
Rest of Asia-Paci	fic		
LAMEA			
Brazil			
Saudi Arabia			
South Africa			
Rest of LAMEA			

KEY PLAYERS PROFILED







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(\$MILLION)

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FIGURE 57. ZIMMER BIOMET: REVENUE SHARE BY SEGMENTS, 2016 (%)

FIGURE 58. ZIMMER BIOMET: REVENUE SHARE BY GEOGRAPHY, 2016 (%)



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