

# **Orthopedic Implants Market by Product Type (Reconstructive Joint Replacements, Spinal Implants, Dental Implants, Trauma, Orthobiologics, and Others), Biomaterial (Metallic, Ceramic, Polymeric, and Others), and Type (Knee, Hip, Wrist & Shoulder, Dental, Spine, Ankle, and Others): Global Opportunity Analysis and Industry Forecast, 2018 - 2025**

<https://marketpublishers.com/r/O0C62F76D7DEN.html>

Date: April 2019

Pages: 310

Price: US\$ 5,370.00 (Single User License)

ID: O0C62F76D7DEN

## **Abstracts**

The orthopedic implants market accounted for \$45,901 million in 2017 is expected to reach \$66,636 million by 2025, registering a CAGR of 4.7% from 2018 to 2025.

Orthopedic implants are medical devices that are used to replace or provide support to damaged bones or joints. These are fabricated using stainless steel and titanium alloys for strength, with plastic coating that acts as an artificial cartilage. These implants are applicable in orthopedic injuries, treatment of several types of arthritis, fractures etc. Orthopedic implants also useful in the joint replacement surgery, which is performed to remove the damaged joint and replace it with a new joint, called prosthesis. The remarkable shift from traditional invasive procedures to minimal invasive surgeries has positively impacted the market growth.

Major factors such as rise in prevalence of orthopedic injuries or diseases and rapid increase in the aging population globally drive the market. In addition, technological innovations in the orthopedic implants industry, acceptance for implantable medical devices, and improvement of healthcare infrastructure in the emerging countries further supplement the market growth. However, high cost associated with procedures involving orthopedic implants treatment and stringent government policies hamper the market growth. Furthermore, the emerging economies present lucrative opportunities to

the market.

This report segments the orthopedic implants market on the basis of product type, type, material type, and region to provide a detailed assessment of the market. Based on product type, the market is divided into reconstructive joint replacements, spinal implants, dental implants, trauma, orthobiologics and others. On the basis of type, the market is segmented into knee, hip, wrist & shoulder, dental, spine, ankle, and others. Depending on material type, it is differentiated into metallic biomaterials, ceramic biomaterials, polymers biomaterials, and others. The metallic biomaterials is further segmented into stainless steel, titanium alloy, cobalt alloy, and others.

Based on region, the market is studied across North America (U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, Australia, India, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, and rest of LAMEA).

## KEY MARKET BENEFITS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2017 to 2025, which is expected to enable the stakeholders to capitalize on the prevailing market opportunities.

A comprehensive analysis of all the regions is provided to determine the existing opportunities.

The profiles and growth strategies of the key players are thoroughly analyzed to understand the competitive outlook of the global market.

## KEY MARKET SEGMENTS

### BY Product Type

Reconstructive Joint Replacements

Knee Replacement Implants

Hip Replacement Implants

Extremities

Upper Extremity

Shoulder

Elbow

Wrist

Lower Extremity

Upper

Lower

Spinal Implants

Spinal Fusion Devices

Thoracolumbar Devices

Cervical Fixation Devices

Interbody Fusion Devices

Vertebral Compression Fracture (VCF) Devices

Balloon Kyphoplasty Devices

Vertebroplasty Devices

Motion Preservation Devices/Non-Fusion Devices

Dynamic Stabilization Devices

Artificial Disc Replacement Devices

Annulus Repair Devices

Nuclear Disc Prostheses

Invasive Spinal Bone Stimulators

Dental Implants

Root Form Dental Implants

Plate Form Dental Implants

Trauma

Orthobiologics

Demineralized Bone Matrix (DBM)

Allograft

Bone Morphogenetic Protein (BMP)

Viscosupplementation Products

Synthetic Bone Substitutes

Others

Others

By Biomaterial

Metallic Biomaterials

Stainless steel

Titanium Alloy

Cobalt Alloy

Others

Polymeric Biomaterials

Ceramic Biomaterials

Others

## By Type

Knee

Hip

Wrist & Shoulder

Dental

Spine

Ankle

Others

## By Geography

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## KEY PLAYERS PROFILED

Arthrex, Inc.

Conmed Corporation

DJO Finance LLC

Globus Medical, Inc.

Johnson & Johnson (DePuy Synthes)

Medtronic plc.

Stryker Corporation

Smith and Nephew plc.

Wright Medical Group N.V.

Zimmer Biomet Holdings, Inc.

The other players in the value chain include (profiles not included in the report)

NuVasive, Inc.

Synthes Holding AG

Arthrocare Corporation

Integra Lifesciences Holdings Corporation

Aesculap Implant Systems

The Orthopedic Implant Company

BioTek Instruments, Inc.

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(\$MILLION)

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