

Ophthalmic Operating Room Microscope Market by Configuration (On Casters, Wall Mount, Table Top, and Ceiling Mounted), Application (Lasik, Cataract Surgery, Keratoplasty Surgery, Trabeculectomy, and Others), End User (Hospital & Clinics, Ambulatory Surgical Centers, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global ophthalmic operating room microscope market was valued at \$7,632 million in 2019 and is expected to reach \$11.947.64 million by 2027 with a CAGR of 5.80% during the forecast period.

Ophthalmic operating microscope is designed to provide high contrast and detailed imaging of all regions of the human eye. An apochromatic lens will provide high light transmission, permitting high-quality imaging at lower light intensities. Certain models of ophthalmic surgery microscope provide multiple lighting options such as the ability to switch between halogen and xenon. An ophthalmic surgical microscope can either be fixed or adjustable, and some models provide an observer set of binoculars, some of which can independently adjust the focusing mechanism.

Rise in prevalence geriatric population and increase in effectivity of minimally invasive ophthalmic surgeries acts as the key driving forces of the global ophthalmic operating room microscope market. In addition, upsurge in prevalence of various eye-related diseases globally is expected to propel the market growth. However, increase in custom tax restricts the medical devices import, which limits the growth of the market. Moreover, high cost of maintenance is expected to hamper the market growth. Conversely, extensive research & development efforts in ophthalmology and evolution

in ophthalmic imaging are expected to offer potential growth opportunities for the global market during the forecast period.

The global ophthalmic operating room microscope market is segmented into configuration, application, end user, and region. On the basis of configuration, the market is fragmented into on caster, wall mount, table top, and ceiling mounted. By application, it is categorized into LASIK, cataract surgery, keratoplasty surgery, trabeculectomy, and others. Depending on end user, it is differentiated into hospitals & clinics, ambulatory surgical centers, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Intense competitive rivalry has been witnessed in the global ophthalmic operating room microscope market, as major market participants are focusing on the adoption of growth strategies such as product launches and collaborations to gain substantial share in the market.

Prominent companies operating in the global ophthalmic operating room microscope market include Carl Zeiss Meditec AG, Novartis AG, Topcon Corporation, Kaps GmbH & Co. KG, Takagi Seiko Co., Ltd., Metall Zug Group, Danaher Corporation, Seiler Instrument Inc., Devine Meditech Pvt. Ltd., and Inami & Co., Ltd.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global ophthalmic operating room microscope market with current trends and future estimations from 2019 to 2027 to elucidate the imminent investment pockets.

Comprehensive analysis of factors that drive and restrict the market growth is provided.

Identification of factors instrumental in changing the market scenario, rise in opportunities, and identification of key companies that can influence this market on a global & regional scale are provided.

Key players are profiled and their strategies are analyzed thoroughly to understand the competitive outlook of the market.

Key Market Segments

By Configuration

On Casters

Wall Mount

Table Top

Ceiling Mounted

By Application

Cataract Surgery

Keratoplasty Surgery

Trabeculectomy

Others

By End User

Hospital & Clinics

Ambulatory Surgical Centers

Others

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

List of key players profiled in the report

Barkey GmbH & Co. KG

Boekel Scientific

BioLife Solutions Inc.

Cardinal Health, Inc.

General Electric Company

Helmer Scientific

Sartorius AG

Sarstedt AG & Co. KG

Terumo Corporation

Thermo Fisher Scientific Inc.

Other key players (not included in the report) include ARCOX TMC GROUP, LABCOLD, Abbott, Medtronic, Brainlab AG, Varian Medical Systems, Inc., Olympus Corporation, and KARL STORZ SE & Co. KG.

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