

Offshore Oil & Gas Paints and Coatings Market by Resin (Epoxy, Polyurethane, Alkyd, Acrylic, Inorganic Zinc, and Others) and Installation (Jackups, Floaters, Drillships, and Semisubmersibles & Others) - Global Opportunity Analysis and Industry Forecast, 2017-2023

<https://marketpublishers.com/r/O4D82E6F8D9EN.html>

Date: May 2017

Pages: 160

Price: US\$ 5,370.00 (Single User License)

ID: O4D82E6F8D9EN

Abstracts

The global offshore oil & gas paint and coatings market is expected to reach \$620 million by 2023 from \$378 million in 2016, and, registering a CAGR of 7.3% from 2017 to 2023. Offshore oil & gas exploration activities lead to formation of foul and corrosion layers on the vessel equipment, which are further coated system to provide protection. Moreover, continuous contact with rough seawater and prolonged exposure to penetrating UV rays adversely affect the life of coating systems. Therefore, in offshore environments, long resistant coatings are expected to provide a long service life. Moreover, these coatings require advanced personnel safety considerations under the specified working conditions. These may include non-skid coatings on decks, high-visibility colors, and fire- & heat-resistant coating.

Offshore vessels paint & coatings comply with stringent regulatory norms and therefore are effective for marine and offshore platform applications. These coatings are effective in minimizing the corrosion and fouling of vessels hull to ensure the control over damage to marine vessels. Moreover, further application of these coatings under the prescribed conditions and after the necessary surface preparation, effectively prevents algae formation on the surface, boost the market growth. However, raw material costs and environmental concerns related with release of VOCs by the chemical organic coatings limit the market growth.

The global offshore oil & gas paint & coatings market is segmented based on resin, installation, and geography. Based on resin, it is classified into epoxy, polyurethane,

alkyd, acrylic, inorganic zinc, and others (silicone, vinyl, and others) Based on installation, it is divided into jackups, floaters, drillships, semisubmersibles, and others. Geographically, it is classified into North America, Europe, Asia-Pacific, and LAMEA. Asia-Pacific accounted for more than one-third of the total share of the revenue in 2016, followed by Europe and North America.

Key market players have invested in R&D activities to develop advanced products to cater to the demand from the end users. The key players in the offshore oil & gas paint and coatings market include:

3M Co

AkzoNobel N.V.

BASF SE

Hempel A/S

Kansai Paints Co.

Nippon Paints Co. Ltd

PPG Industries

The Dow Chemical Company

The Sherwin-Williams Company

Wacker Chemie AG

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of offshore oil & gas paints and coatings industry with current market trends and future estimations from 2015 to 2023 to determine the prevailing opportunities.

It offers comprehensive analysis of North America, Europe, Asia-Pacific, and LAMEA to understand the regional trends.

Comprehensive analysis of factors that drive & restrict the market growth is provided.

Extensive analysis is conducted by following product benchmarking, positioning, and monitoring the top competitors within the global market.

The report provides key insights on strategic offshore oil & gas industry analysis of various companies and the value chain analysis of offshore oil & gas.

KEY MARKET SEGMENTS

BY RESIN

Epoxy

Polyurethane

Alkyd

Acrylic

Inorganic Zinc

Others (Silicone, Vinyl, and Others)

BY INSTALLATION

Jackups

Floaters

Drillships

Semisubmersibles and Others

BY GEOGRAPHY

North America

Europe

Asia-Pacific

LAMEA

The other players in the value chain (profiles not included in the report) are:

Alpha Industries Limited

Ameron Protective Coatings

Barrier Coating Services, Inc.

A&A Coatings

Advanced Industrial Coatings, Inc.

Alliant Metals

Chase Corporation

Ashland Inc.

The above list of companies is not profiled in the report, but can be added based on client interest.

Contents

CHAPTER 1. INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS
- 1.3. KEY MARKET SEGMENT
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Secondary Research
 - 1.4.2. Primary Research
 - 1.4.3. Analyst Tool & Model

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. MARKET SNAPSHOT
- 2.2. CXO PERSPECTIVES

CHAPTER 3. MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top Winning Strategies
- 3.3. PORTERS FIVE FORCES ANALYSIS
- 3.4. MARKET DYNAMICS
 - 3.4.1. Drivers
 - 3.4.1.1. Depleting onshore oil and gas resources
 - 3.4.1.2. Expanding deep water exploration activities
 - 3.4.2. Restraints
 - 3.4.2.1. Fluctuating raw material prices
 - 3.4.2.2. Environmental concerns with release of volatile organic compounds
 - 3.4.3. Opportunities
 - 3.4.3.1. Production of shale gas in North America
- 3.5. MARKET SHARE ANALYSIS, 2016 (%)

CHAPTER 4. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS MARKET, BY RESIN

4.1. INTRODUCTION

Offshore Oil & Gas Paints and Coatings Market by Resin (Epoxy, Polyurethane, Alkyd, Acrylic, Inorganic Zinc, a...

- 4.1.1. Market Size and Forecast
- 4.2. EPOXY
 - 4.2.1. Key Market Trends, Growth Factors, and Opportunities
 - 4.2.2. Market Size and Forecast
- 4.3. POLYURETHANE
 - 4.3.1. Key Market Trends, Growth Factors, and Opportunities
 - 4.3.2. Market Size and Forecast
- 4.4. ALKYD
 - 4.4.1. Key Market Trends, Growth Factors, and Opportunities
 - 4.4.2. Market Size and Forecast
- 4.5. ACRYLIC
 - 4.5.1. Key Market Trends, Growth Factors, and Opportunities
 - 4.5.2. Market Size and Forecast
- 4.6. INORGANIC ZINC
 - 4.6.1. Key Market Trends, Growth Factors, and Opportunities
 - 4.6.2. Market Size and Forecast
- 4.7. OTHERS (SILICONE, VINYL, ETC.)
 - 4.7.1. Key Market Trends, Growth Factors, and Opportunities
 - 4.7.2. Market Size and Forecast

CHAPTER 5. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS MARKET, BY INSTALLATION

- 5.1. INTRODUCTION
 - 5.1.1. Market Size and Forecast
- 5.2. JACKUPS
 - 5.2.1. Key Market Trends, Growth Factors, and Opportunities
 - 5.2.2. Market Size and Forecast
- 5.3. FLOATERS
 - 5.3.1. Key Market Trends, Growth Factors, and Opportunities
 - 5.3.2. Market Size and Forecast
- 5.4. DRILLSHIPS
 - 5.4.1. Key Market Trends, Growth Factors, and Opportunities
 - 5.4.2. Market Size and Forecast
- 5.5. SEMISUBMERIBLES & OTHERS
 - 5.5.1. Key Market Trends, Growth Factors, and Opportunities
 - 5.5.2. Market Size and Forecast

CHAPTER 6. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS MARKET, BY

Offshore Oil & Gas Paints and Coatings Market by Resin (Epoxy, Polyurethane, Alkyd, Acrylic, Inorganic Zinc, a...

GEOGRAPHY

6.1. INTRODUCTION

6.1.1. Market Size and Forecast

6.2. NORTH AMERICA

6.2.1. Key Market Trends, Growth Factors, and Opportunities

6.2.2. Market Size and Forecast

6.3. EUROPE

6.3.1. Key Market Trends, Growth Factors, and Opportunities

6.3.2. Market Size and Forecast

6.4. ASIA-PACIFIC

6.4.1. Key Market Trends, Growth Factors, and Opportunities

6.4.2. Market Size and Forecast

6.5. LAMEA

6.5.1. Key Market Trends, Growth Factors, and Opportunities

6.5.2. Market Size and Forecast

CHAPTER 7. COMPANY PROFILES

7.1. 3M CO.

7.1.1. Company Overview

7.1.2. Company Snapshot

7.1.3. Operating Business Segments

7.1.4. Business Performance

7.1.5. Key Strategic Moves and Developments

7.2. AKZONOBEL N.V.

7.2.1. Company Overview

7.2.2. Company Snapshot

7.2.3. Operating Business Segments

7.2.4. Business Performance

7.2.5. Key Strategic Moves and Developments

7.3. BASF SE

7.3.1. Company Overview

7.3.2. Company Snapshot

7.3.3. Operating Business Segments

7.3.4. Business Performance

7.3.5. Key Strategic Moves and Developments

7.4. HEMPLEL A/S

7.4.1. Company Overview

- 7.4.2. Company Snapshot
- 7.4.3. Operating Business Segments
- 7.4.4. Business Performance
- 7.4.5. Key Strategic Moves and Developments
- 7.5. KANSAI PAINTS CO., LTD.
 - 7.5.1. Company Overview
 - 7.5.2. Company Snapshot
 - 7.5.3. Operating Business Segments
 - 7.5.4. Business Performance
 - 7.5.5. Key Strategic Moves and Developments
- 7.6. NIPPON PAINTS CO. LTD.
 - 7.6.1. Company Overview
 - 7.6.2. Company Snapshot
 - 7.6.3. Operating Business Segments
 - 7.6.4. Business Performance
 - 7.6.5. Key Strategic Moves and Developments
- 7.7. PPG INDUSTRIES, INC.
 - 7.7.1. Company Overview
 - 7.7.2. Company Snapshot
 - 7.7.3. Operating Business Segments
 - 7.7.4. Business Performance
 - 7.7.5. Key Strategic Moves and Developments
- 7.8. THE SHERWIN-WILLIAMS COMPANY
 - 7.8.1. Company Overview
 - 7.8.2. Company Snapshot
 - 7.8.3. Operating Business Segments
 - 7.8.4. Business Performance
 - 7.8.5. Key Strategic Moves and Developments
- 7.9. THE DOW CHEMICAL COMPANY
 - 7.9.1. Company Overview
 - 7.9.2. Company Snapshot
 - 7.9.3. Operating Business Segments
 - 7.9.4. Business Performance
 - 7.9.5. Key Strategic Moves and Developments
- 7.10. WACKER CHEMIE AG
 - 7.10.1. Company Overview
 - 7.10.2. Company Snapshot
 - 7.10.3. Operating Business Segments
 - 7.10.4. Business Performance

7.10.5. Key Strategic Moves and Developments

List Of Tables

LIST OF TABLES

- TABLE 1. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS MARKET VOLUME, BY RESIN TYPE, 2015-2023 (TONS)
- TABLE 2. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY RESIN TYPE, 2015-2023 (\$THOUSAND)
- TABLE 3. GLOBAL EPOXY BASED OFFSHORE OIL & GAS PAINTS & COATINGS MARKET VOLUME, BY REGION, 2015-2023 (TONS)
- TABLE 4. GLOBAL EPOXY BASED OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY REGION, 2015-2023 (\$THOUSAND)
- TABLE 5. GLOBAL POLYURETHANE BASED OFFSHORE OIL & GAS PAINTS & COATINGS MARKET VOLUME, BY REGION, 2015-2023 (TONS)
- TABLE 6. GLOBAL POLYURETHANE BASED OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY REGION, 2015-2023 (\$THOUSAND)
- TABLE 7. GLOBAL ALKYD BASED OFFSHORE OIL & GAS PAINTS & COATINGS MARKET VOLUME, BY REGION, 2015-2023 (TONS)
- TABLE 8. GLOBAL ALKYD BASED OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY REGION, 2015-2023 (\$THOUSAND)
- TABLE 9. GLOBAL ACRYLIC BASED OFFSHORE OIL & GAS PAINTS & COATINGS MARKET VOLUME, BY REGION, 2015-2023 (TONS)
- TABLE 10. GLOBAL ACRYLIC BASED OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY REGION, 2015-2023 (\$THOUSAND)
- TABLE 11. GLOBAL INORGANIC ZINC BASED OFFSHORE OIL & GAS PAINTS & COATINGS MARKET VOLUME, BY REGION, 2015-2023 (TONS)
- TABLE 12. GLOBAL INORGANIC ZINC BASED OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY REGION, 2015-2023 (\$THOUSAND)
- TABLE 13. GLOBAL OTHER OFFSHORE OIL & GAS PAINTS & COATINGS MARKET VOLUME, BY REGION, 2015-2023 (TONS)
- TABLE 14. GLOBAL OTHER OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY REGION, 2015-2023 (\$THOUSAND)
- TABLE 15. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS MARKET VOLUME, BY INSTALLATION TYPE, 2015-2023 (TONS)
- TABLE 16. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY INSTALLATION TYPE, 2015-2023 (\$THOUSAND)
- TABLE 17. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS IN JACKUPS MARKET VOLUME, BY REGION, 2015-2023 (TONS)
- TABLE 18. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS IN JACKUPS

MARKET REVENUE, BY REGION, 2015-2023 (\$THOUSAND)

TABLE 19. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS IN FLOATERS

MARKET VOLUME, BY REGION, 2015-2023 (TONS)

TABLE 20. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS IN FLOATERS

MARKET REVENUE, BY REGION, 2015-2023 (\$THOUSAND)

TABLE 21. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS IN DRILLSHIPS

MARKET VOLUME, BY REGION, 2015-2023 (TONS)

TABLE 22. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS IN DRILLSHIPS

MARKET REVENUE, BY REGION, 2015-2023 (\$THOUSAND)

TABLE 23. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS IN

SEMISUBMERIBLES & OTHERS MARKET VOLUME, BY REGION, 2015-2023
(TONS)

TABLE 24. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS IN

SEMISUBMERIBLES MARKET REVENUE, BY REGION, 2015-2023 (\$THOUSAND)

TABLE 25. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS MARKET

VOLUME, BY REGION, 2015-2023 (TONS)

TABLE 26. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS MARKET

REVENUE, BY REGION, 2015-2023 (\$THOUSAND)

TABLE 27. NORTH AMERICA OFFSHORE OIL & GAS PAINTS & COATINGS

MARKET VOLUME, BY RESIN TYPE, 2015-2023 (TONS)

TABLE 28. NORTH AMERICA OFFSHORE OIL & GAS PAINTS & COATINGS

MARKET REVENUE, BY RESIN TYPE, 2015-2023 (\$THOUSAND)

TABLE 29. NORTH AMERICA OFFSHORE OIL & GAS PAINTS & COATINGS

MARKET VOLUME, BY INSTALLATION TYPE, 2015-2023 (TONS)

TABLE 30. NORTH AMERICA OFFSHORE OIL & GAS PAINTS & COATINGS

MARKET REVENUE, BY INSTALLATION TYPE, 2015-2023 (\$THOUSAND)

TABLE 31. EUROPE OFFSHORE OIL & GAS PAINTS & COATINGS MARKET

VOLUME, BY INSTALLATION TYPE, 2015-2023 (TONS)

TABLE 32. EUROPE OFFSHORE OIL & GAS PAINTS & COATINGS MARKET

REVENUE, BY INSTALLATION TYPE, 2015-2023 (\$THOUSAND)

TABLE 33. EUROPE OFFSHORE OIL & GAS PAINTS & COATINGS MARKET

VOLUME, BY RESIN TYPE, 2015-2023 (TONS)

TABLE 34. EUROPE OFFSHORE OIL & GAS PAINTS & COATINGS MARKET

REVENUE, BY RESIN TYPE, 2015-2023 (\$THOUSAND)

TABLE 35. ASIA-PACIFIC OFFSHORE OIL & GAS PAINTS & COATINGS MARKET

VOLUME, BY RESIN TYPE, 2015-2023 (TONS)

TABLE 36. ASIA-PACIFIC OFFSHORE OIL & GAS PAINTS & COATINGS MARKET

REVENUE, BY RESIN TYPE, 2015-2023 (\$THOUSAND)

TABLE 37. ASIA-PACIFIC OFFSHORE OIL & GAS PAINTS & COATINGS MARKET

VOLUME, BY INSTALLATION TYPE, 2015-2023 (TONS)

TABLE 38. ASIA-PACIFIC OFFSHORE OIL & GAS PAINTS & COATINGS MARKET
REVENUE, BY INSTALLATION TYPE, 2015-2023 (\$THOUSAND)

TABLE 39. LAMEA OFFSHORE OIL & GAS PAINTS & COATINGS MARKET
VOLUME, BY RESIN TYPE, 2015-2023 (TONS)

TABLE 40. LAMEA OFFSHORE OIL & GAS PAINTS & COATINGS MARKET
REVENUE, BY RESIN TYPE, 2015-2023 (\$THOUSAND)

TABLE 41. LAMEA OFFSHORE OIL & GAS PAINTS & COATINGS MARKET
VOLUME, BY INSTALLATION TYPE, 2015-2023 (TONS)

TABLE 42. LAMEA OFFSHORE OIL & GAS PAINTS & COATINGS MARKET
REVENUE, BY INSTALLATION TYPE, 2015-2023 (\$THOUSAND)

TABLE 43. 3M: COMPANY SNAPSHOT

TABLE 44. 3M: OPERATING SEGMENTS

TABLE 45. AKZONOBEL: COMPANY SNAPSHOT

TABLE 46. AKZONOBEL: OPERATING SEGMENTS

TABLE 47. BASF: COMPANY SNAPSHOT

TABLE 48. BASF: OPERATING SEGMENTS

TABLE 49. HEMPEL: COMPANY SNAPSHOT

TABLE 50. HEMPEL: OPERATING SEGMENTS

TABLE 51. KANSAI: COMPANY SNAPSHOT

TABLE 52. KANSAI: OPERATING SEGMENTS

TABLE 53. NIPPON: COMPANY SNAPSHOT

TABLE 54. NIPPON: OPERATING SEGMENTS

TABLE 55. PPG INDUSTRIES: COMPANY SNAPSHOT

TABLE 56. PPG INDUSTRIES: OPERATING SEGMENTS

TABLE 57. SHERWIN-WILLIAMS: COMPANY SNAPSHOT

TABLE 58. SHERWIN-WILLIAMS: OPERATING SEGMENTS

TABLE 59. DOW CHEMCIAL: COMPANY SNAPSHOT

TABLE 60. DOW CHEMCIAL: OPERATING SEGMENTS

TABLE 61. WACKER CHEMIE: COMPANY SNAPSHOT

TABLE 62. WACKER CHEMIE: OPERATING SEGMENTS

List Of Figures

LIST OF FIGURES

FIGURE 1. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS MARKET: SEGMENTATION

FIGURE 2. GLOBAL OFFSHORE OIL & GAS PAINTS & COATINGS MARKET SHARE, BY TECHNOLOGY, 2015 (%)

FIGURE 3. TOP INVESTMENT POCKETS, BY TYPE

FIGURE 4. TOP WINNING STRATEGIES

FIGURE 5. BARGAINING POWER OF SUPPLIERS

FIGURE 6. BARGAINING POWER OF BUYERS

FIGURE 7. THREAT OF NEW ENTRANTS

FIGURE 8. THREAT OF SUBSTITUTES

FIGURE 9. COMPETITIVE RIVALRY

FIGURE 10. NORTH AMERICA OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 11. EUROPE OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 12. ASIA-PACIFIC OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 13. LAMEA OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 14. NORTH AMERICA OFFSHORE OIL & GAS PAINTS & COATINGS MARKET BY RESIN, REVENUE, 2015-2023 (\$MILLION)

FIGURE 15. EUROPE OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY RESIN, 2015-2023 (\$MILLION)

FIGURE 16. ASIA-PACIFIC OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY RESIN, 2015-2023 (\$MILLION)

FIGURE 17. LAMEA OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY RESIN, 2015-2023 (\$MILLION)

FIGURE 18. NORTH AMERICA OFFSHORE OIL & GAS PAINTS & COATINGS MARKET BY INSTALLATION, REVENUE, 2015-2023 (\$MILLION)

FIGURE 19. EUROPE OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY INSTALLATION, 2015-2023 (\$MILLION)

FIGURE 20. ASIA-PACIFIC OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY INSTALLATION, 2015-2023 (\$MILLION)

FIGURE 21. LAMEA OFFSHORE OIL & GAS PAINTS & COATINGS MARKET REVENUE, BY INSTALLATION, 2015-2023 (\$MILLION)

I would like to order

Product name: Offshore Oil & Gas Paints and Coatings Market by Resin (Epoxy, Polyurethane, Alkyd, Acrylic, Inorganic Zinc, and Others) and Installation (Jackups, Floaters, Drillships, and Semisubmersibles & Others) - Global Opportunity Analysis and Industry Forecast, 2017-2023

Product link: <https://marketpublishers.com/r/O4D82E6F8D9EN.html>

Price: US\$ 5,370.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O4D82E6F8D9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970