

Offshore Mooring Market by Mooring Type (Catenary, Taut Leg, Single Point, Spread, Dynamic Positioning, and Semi Taut ), Application, (Floating, Production, Storage & Offloading (FPSO), FLNG, TLP, SPAR Platforms) - Global Opportunity Analysis and Industry Forecast, 2014-2022

https://marketpublishers.com/r/OB1EB7F9D6CEN.html

Date: December 2016 Pages: 150 Price: US\$ 4,432.00 (Single User License) ID: OB1EB7F9D6CEN

# **Abstracts**

A mooring system comprises mooring line, anchor, and connectors installed on the vessels to facilitate the station keeping away from the floatation platforms. The emergence of this technology has addressed the soaring needs for Floating Production Storage & Offloading (FPSOs) and production facilities in deep water and ultra-deep water projects. It has outpaced the conventional technology of temporary anchors by use of synthetic mud ropes, which has now become a standard in oil & gas industry. Moreover, it helps in extracting oil from sea beds, has more holding power, causes less damage to the marine environment and is convenient.

World offshore mooring market is expected to witness a significant growth over next six years. This growth is attributed to increased demand for energy across the globe that has resulted in increased subsea exploration and production. Other factors that drive offshore mooring market are maturity of onshore oil & gas fields, rise in offshore field exploration, emergence of FPSO technology, growing importance of new clean electricity, and high investments from Middle East and Latin America. However, high initial CAPEX, harsh deep sea environmental conditions could limit the growth of the market. The world offshore mooring market is anticipated to reach a market value of \$1,408 million by 2022, registering a CAGR of 5.0% between 2016 and 2022. Sustained growth in offshore mooring technology is a significant factor in ensuring a favourable commercial environment for oil and gas related offshore projects. Moreover, the rise in offshore field exploration has boosted the offshore mooring market.



Approximately, one third portion of the oil and gas extraction worldwide is drawn out from offshore sources.

The report segments the world offshore mooring market on the basis of application, anchorage, mooring type, and geography. On the basis of applications, the market is further segmented into floating production storage & offloading (FPSO) vessels, floating drilling production storage and offloading (FDPSO) vessels, floating liquefied natural gas (FLNG) vessels, tension leg platform (TLP), SPAR platforms, semi-submersibles, and others (conductor support systems, fixed platform and compliant towers). Based on anchor, the market is further divided into drag embedment anchors, suction anchors and vertical load anchors. On the basis of mooring type segment, the market is further subsegmented into catenary mooring, taut leg mooring, semi-taut mooring, spread mooring, single point mooring, and dynamic positioning mooring system. By Geography, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA. Some of the prominent key players operating in the world offshore mooring market include:

Viking Sea Tech

Intermoor, Inc.

Baltec Systems Pvt. Ltd.

**Delmar Systems** 

KTL Offshore Pte Ltd.

MODEC, Inc.

Mampaey Offshore Industries B.V.

Mooring Systems Inc.

SBM Offshore N.V.

BW Offshore Ltd.

#### **KEY BENEFITS**

Offshore Mooring Market by Mooring Type (Catenary, Taut Leg, Single Point, Spread, Dynamic Positioning, and Se...



Comprehensive analysis of factors that drive and restrict the growth of the global offshore mooring market is provided.

This report provides the quantitative analysis of the current market and estimations through 2014-2022 to identify the prevailing market opportunities.

Key market players within the offshore mooring market are profiles in this report and their strategies are analysed thoroughly, which helps in understanding the competitive outlook of global offshore mooring market.

This report entails the detailed quantitative analysis of current market and estimations through 2016-2022, that assist in identifying the prevailing market opportunities to capitalize on the global offshore mooring market.

Comprehensive analysis on factors that are driving and restraining growth of global offshore mooring market is included.

#### Key market segments

The market is segmented on the basis of pumping system, chemicals, membrane systems, and geography.

#### MARKET BY PUMPING SYSTEM

Pumps

Valves and Controls

Automation systems

#### MARKET BY CHEMICALS

Coagulants and flocculants

Antifoamants and defoamers



#### Corrosions and scale inhibitors

Activated carbon

Biocides

Others

#### MARKET BY MEMBRANE SYSTEMS

**Reverse Osmosis** 

Ultrafiltration

Microfiltration

Electro-dialysis

Gas separation

#### MARKET BY GEOGRAPHY

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Rest of Europe



Asia-Pacific

Japan

China

**Rest of Asia Pacific** 

LAMEA

Latin America

Middle East

Africa

Some of the other players involved in the manufacture and supply of offshore mooring include (not profiled in this report):

Single Point Mooring Systems

**Balmoral Group** 

Blue Water Energy Services

LHR Services & Equipment

**Rigzone Mooring Systems** 

Lamprell Energy Ltd.

Advanced Production and Loading

Scanalndustrier ASA.



# **Contents**

# **CHAPTER: 1 INTRODUCTION**

- **1.1 REPORT DESCRIPTION**
- **1.2 KEY BENEFITS**
- 1.3 KEY MARKET SEGMENTS
- 1.4 RESEARCH METHODOLOGY
- 1.4.1 Secondary research
- 1.4.2 Primary research
- 1.4.3 Analyst tools and models

# CHAPTER: 2 EXECUTIVE SUMMARY

2.1 CXO PERSPECTIVE

### CHAPTER: 3 MARKET OVERVIEW

- 3.1 MARKET DEFINITION AND SCOPE
- 3.2 KEY FINDINGS
- 3.2.1 Top Impacting Factor
- 3.2.2 Top Impacting Factors
- 3.2.3 Top Winning Strategies
- 3.2.4 Top Investment Pockets
- 3.3 PORTERS FIVE FORCES ANALYSIS

3.3.1 Low Bargaining Power Of Suppliers Due To Large Number Of Suppliers And Low Switching Cost

- 3.3.2 High Bargaining Power Of Buyers Due To Large Number Players
- 3.3.3 Low Availability Of Substitutes Decreases The Threat Of Substitute
- 3.3.4 Low Threat Of New Entrants Due To Presence Of Dominant Players And Strict Government Regulations
- 3.3.5 Presence Of Numerous Players,Low Brand Loyalty, Low Switching Cost Increases The Competition Among Rivalries
- 3.4 DRIVERS
  - 3.4.1 Increasing Government Initiatives For Waste Water Treatment
- 3.4.2 Technological Advancements In Water Treatment Technology
- 3.4.3 Urgent Requirement Of Waste Water Technologies To Minimize The Scarcity Of Water
  - 3.4.4 Rising Awareness About The Benefits Of Water Treatment



#### **3.5 RESTRAINTS**

- 3.5.1 Lack Of Expertise
- 3.5.2 High Cost Of Equipment Used For Water Treatment
- **3.6 OPPORTUNITIES**
- 3.6.1 Untapped Geographical Regions
- 3.6.2 Increasing Need Of Recycling Of Waste Water For Reuse

# CHAPTER: 4 WORLD WATER TREATMENT TECHNOLOGY MARKET BY PUMPING SYSTEMS

- 4.1 Overview
- 4.2 PUMPS
  - 4.2.1 Key Market Trends
- 4.2.2 Key Growth Factors And Opportunities
- 4.2.3 Market Size And Forecasts
- 4.2.4 North America Pumps Market, (\$Million), Growth (%) 2014-2022
- 4.2.5 Europe Pumps Market, (\$Million), Growth (%) 2014-2022
- 4.2.6 Asia Pacific Pumps Market, (\$Million), Growth (%) 2014-2022
- 4.2.7 Lamea Pumps Market, (\$Million), Growth (%) 2014-2022
- 4.3 VALVES AND CONTROLS
  - 4.3.1 Key Market Trends
  - 4.3.2 Key Growth Factors And Opportunities
  - 4.3.3 Market Size And Forecast
  - 4.3.4 North Americavalves And Controls Market, (\$Million), Growth (%) 2014-2022
  - 4.3.5 Europe Valves And Controls Market, (\$Million), Growth (%) 2014-2022
  - 4.3.6 Asia Pacific Valves And Controls Market, (\$Million), Growth (%) 2014-2022
- 4.3.7 Lamea Valves And Controls Market, (\$Million), Growth (%) 2014-2022
- 4.4 AUTOMATION SYSTEMS
  - 4.4.1 Key Market Trends
  - 4.4.2 Key Growth Factors And Opportunities
  - 4.4.3 Market Size And Forecast
  - 4.4.4 North America Automation Systems Market, (\$Million), Growth (%) 2014-2022
  - 4.4.5 Europe Automation Systems Market, (\$Million), Growth (%) 2014-2022
  - 4.4.6 Asia Pacific Automation Systems Market, (\$Million), Growth (%) 2014-2022
  - 4.4.7 Lamea Automation Systems Market, (\$Million), Growth (%) 2014-2022

# CHAPTER: 5 WORLD WATER TREATMENT TECHNOLOGY MARKET BY CHEMICALS



5.1 Overview

5.2 COAGULANTS AND FLOCULANTS

5.2.1 Key Market Trends

5.2.2 Key Growth Factors And Opportunities

5.2.3 Market Size And Forecast

5.2.4 North America Coagulants And Floculants Market, (\$Million), Growth (%) 2014-2022

5.2.5 Europe Coagulants And Floculants Market, (\$Million), Growth (%) 2014-2022

5.2.6 Asia Pacific Coagulants And Floculants Market, (\$Million), Growth (%) 2014-2022

5.2.7 Lamea Coagulants And Floculants Market, (\$Million), Growth (%) 2014-2022 5.3 ANTIFOAMANTS AND DEFOAMERS

5.3.1 Key Market Trends

5.3.2 Key Growth Factors And Opportunities

5.3.3 Market Size And Forecast

5.3.4 North America Antifoamants And Defoamers Market, (\$Million), Growth (%) 2014-2022

5.3.5 Europe Antifoamants And Defoamers Market, (\$Million), Growth (%) 2014-2022

5.3.6 Asia Pacific Antifoamants And Defoamers Market, (\$Million), Growth (%) 2014-2022

5.3.7 Lamea Antifoamants And Defoamers Market, (\$Million), Growth (%) 2014-2022 5.4 CORROSSION AND SCALE INHIBITORS

5.4.1 Key Market Trends

5.4.2 Key Growth Factors And Opportunities

5.4.3 Market Size And Forecast

5.4.4 North Corrossion And Scale Inhibitors Market, (\$Million), Growth (%) 2014-2022

5.4.5 Europe Corrossion And Scale Inhibitors Market, (\$Million), Growth (%) 2014-2022

5.4.6 Asia Pacific Corrossion And Scale Inhibitors Market, (\$Million), Growth (%) 2014-2022

5.4.7 Lamea Corrossion And Scale Inhibitors Market, (\$Million), Growth (%) 2014-2022

# 5.5 ACTIVATED CARBON

5.5.1 Key Market Trends

5.5.2 Key Growth Factors And Opportunities

5.5.3 Market Size And Forecast

5.5.4 North America Activated Carbon Market, (\$Million), Growth (%) 2014-2022

5.5.5 Europe Activated Carbon Market, (\$Million), Growth (%) 2014-2022

5.5.6 Asia Pacific Activated Carbon Market, (\$Million), Growth (%) 2014-2022



5.5.7 Lamea Activated Carbon Market, (\$Million), Growth (%) 2014-2022 5.6 BIOCIDES

- 5.6.1 Key Market Trends
- 5.6.2 Key Growth Factors And Opportunities
- 5.6.3 Market Size And Forecast
- 5.6.4 North America Biocides Market, (\$Million), Growth (%) 2014-2022
- 5.6.5 Europe Biocides Market, (\$Million), Growth (%) 2014-2022
- 5.6.6 Asia Pacific Biocides Market, (\$Million), Growth (%) 2014-2022
- 5.6.7 Lamea Biocides Market, (\$Million), Growth (%) 2014-2022
- 5.7 OTHERS (pH INDICATORS)
  - 5.7.1 Key Market Trends
  - 5.7.2 Key Growth Factors And Opportunities
  - 5.7.3 Market Size And Forecast
  - 5.7.4 North America Others (Ph Indicator) Market, (\$Million), Growth (%) 2014-2022
- 5.7.5 Europe Others (Ph Indicator) Market, (\$Million), Growth (%) 2014-2022
- 5.7.6 Asia Pacific Others (Ph Indicator) Market, (\$Million), Growth (%) 2014-2022
- 5.7.7 Lamea Others (Ph Indicator) Market, (\$Million), Growth (%) 2014-2022

# CHAPTER: 6 WORLD WATER TREATMENT TECHNOLOGY MARKET BY MEMBRANE SYSTEMS

6.1 OVERVIEW

# 6.2 REVERSE OSMOSIS

- 6.2.1 Key Market Trends
- 6.2.2 Key Growth Factors And Opportunities
- 6.2.3 Market Size And Forecast
- 6.2.4 North America Reverse Osmosis, (\$Million), Growth (%) 2014-2022
- 6.2.5 Europe Reverse Osmosis, (\$Million), Growth (%) 2014-2022
- 6.2.6 Asia Pacific Reverse Osmosis, (\$Million), Growth (%) 2014-2022
- 6.2.7 Lamea Reverse Osmosis, (\$Million), Growth (%) 2014-2022

# 6.3 ULTRAFILTRATION

- 6.3.1 Key Market Trends
- 6.3.2 Key Growth Factors And Opportunities
- 6.3.3 Market Size And Forecast
- 6.3.4 North America Ultrafiltration Market, (\$Million), Growth (%) 2014-2022
- 6.3.5 Europe Ultrafiltration Market, (\$Million), Growth (%) 2014-2022
- 6.3.6 Asia Pacific Ultrafiltration Market, (\$Million), Growth (%) 2014-2022
- 6.3.7 Lamea Ultrafiltration Market, (\$Million), Growth (%) 2014-2022

6.4 MICROFILTRATION



- 6.4.1 Key Market Trends
- 6.4.2 Key Growth Factors And Opportunities
- 6.4.3 Market Size And Forecast
- 6.4.4 North America Microfiltration Market, (\$Million), Growth (%) 2014-2022
- 6.4.5 Europe Microfiltration Market, (\$Million), Growth (%) 2014-2022
- 6.4.6 Asia Pacific Microfiltration Market, (\$Million), Growth (%) 2014-2022
- 6.4.7 Lamea Microfiltration Market, (\$Million), Growth (%) 2014-2022

### 6.5 ELECTRODIALYSIS

- 6.5.1 Key Market Trends
- 6.5.2 Key Growth Factors And Opportunities
- 6.5.3 Market Size And Forecast
- 6.5.4 North America Electrodialysis Market, (\$Million), Growth (%) 2014-2022
- 6.5.5 Europe Electrodialysis Market, (\$Million), Growth (%) 2014-2022
- 6.5.6 Asia Pacific Electrodialysis Market, (\$Million), Growth (%) 2014-2022
- 6.5.7 Lamea Electrodialysis Market, (\$Million), Growth (%) 2014-2022

### 6.6 GAS SEPARATION

- 6.6.1 Key Market Trends
- 6.6.2 Key Growth Factors And Opportunities
- 6.6.3 Market Size And Forecast
- 6.6.4 North America Gas Separation Market, (\$Million), Growth (%) 2014-2022
- 6.6.5 Europe Gas Separation Market, (\$Million), Growth (%) 2014-2022
- 6.6.6 Asia Pacific Gas Separation Market, (\$Million), Growth (%) 2014-2022
- 6.6.7 Lamea Gas Separation Market, (\$Million), Growth (%) 2014-2022

# CHAPTER: 7 WORLD WATER TREATMENT TECHNOLOGY MARKET BY GEOGRAPHY

#### 7.1 NORTH AMERICA

- 7.1.1 Key Market Trends
- 7.1.2 Key Growth Factors And Opportunities
- 7.1.3 Market Size And Forecast
- 7.1.4 U.S. Water Treatment Technology Market, (\$Million), Growth (%) 2014-2022
- 7.1.5 Canada Water Treatment Technology Market, (\$Million), Growth (%) 2014-2022
- 7.1.6 Mexico Water Treatment Technology Market, (\$Million), Growth (%) 2014-2022

#### 7.2 EUROPE

- 7.2.1 Key Market Trends
- 7.2.2 Key Growth Factors And Opportunities
- 7.2.3 Market Size And Forecast
- 7.2.4 Germany Water Treatment Technology Market, (\$Million), Growth (%)



2014-2022

7.2.5 U.K Water Treatment Technology Market, (\$Million), Growth (%) 2014-2022 7.2.6 Rest Of Europe Water Treatment Technology Market, (\$Million), Growth (%)

2014-2022

7.3 ASIA PACIFIC

7.3.1 Key Market Trends

7.3.2 Key Growth Factors And Opportunities

7.3.3 Market Size And Forecast

7.3.4 Japan Water Treatment Technology Market, (\$Million), Growth (%) 2014-2022

7.3.5 China Water Treatment Technology Market, (\$Million), Growth (%) 2014-2022

7.3.6 Rest Of Asia Pacific Water Treatment Technology Market, (\$Million), Growth (%) 2014-2022

7.4 LAMEA

7.4.1 Key Market Trends

7.4.2 Key Growth Factors And Opportunities

7.4.3 Market Size And Forecast.

7.4.4 Latin American Water Treatment Technology Market, (\$Million), Growth (%) 2014-2022

7.4.5 Middle East Water Treatment Technology Market, (\$Million), Growth (%) 2014-2022

7.4.6 Africa Water Treatment Technology Market, (\$Million), Growth (%) 2014-2022

# **CHAPTER: 8 COMPANY PROFILES**

8.1 E. I. Veolia Water Technologies de Nemours and Company

8.1.1 Company overview

- 8.1.2 Company snapshot
- 8.1.3 Operating business segments
- 8.1.4 Business performance
- 8.1.5 Key strategic moves and developments

8.2 Suez Environment Industries Inc.

8.2.1 Company overview

- 8.2.2 Company snapshot
- 8.2.3 Operating business segments
- 8.2.4 Business performance
- 8.2.5 Key strategic moves and developments

8.3 SCHLUMBERGER

8.3.1 Company overview

8.3.2 Company snapshot

Offshore Mooring Market by Mooring Type (Catenary, Taut Leg, Single Point, Spread, Dynamic Positioning, and Se...



- 8.3.3 Operating business segments
- 8.3.4 Business performance
- 8.3.5 Key strategic moves and developments
- 8.4 GE WATER & PROCESS TECHNOLOGIES
  - 8.4.1 Company overview
  - 8.4.2 Company snapshot
  - 8.4.3 Operating business segments
  - 8.4.4 Business performance
  - 8.4.5 Key strategic moves and developments
- 8.5 EVOQUA WATER TECHNOLOGIES
  - 8.5.1 Company overview
  - 8.5.2 Company snapshot
  - 8.5.3 Operating business segments
  - 8.5.4 Business performance
  - 8.5.5 Key strategic moves and developments
- 8.6 DOW WATER & PROCESS SOLUTIONS
  - 8.6.1 Company overview
  - 8.6.2 Company snapshot
  - 8.6.3 Operating business segments
- 8.6.4 Business performance
- 8.7 AQUATECH
  - 8.7.1 Company overview
  - 8.7.2 Company snapshot
  - 8.7.3 Business performance
  - 8.7.4 Key strategic moves and developments
- 8.8 AECOM
  - 8.8.1 Company overview
  - 8.8.2 Company snapshot
  - 8.8.3 Business performance
- 8.8.4 Key strategic moves and developments
- 8.9 Ashland Inc.
  - 8.9.1 Company overview
  - 8.9.2 Company snapshot
  - 8.9.3 Business performance
- 8.10 BASF SE
  - 8.10.1 Company overview
  - 8.10.2 Company snapshot
  - 8.10.3 Operating business segments
  - 8.10.4 Business performance



Offshore Mooring Market by Mooring Type (Catenary, Taut Leg, Single Point, Spread, Dynamic Positioning, and Se...





# **List Of Tables**

#### LIST OF TABLES

TABLE 1 WORLD WATER TREATMENT TECHNOLOGY PUMPS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 2 NORTH AMERICA PUMPS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 3 EUROPE PUMPS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 4 ASIA PACIFIC PUMPS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 5 LAMEA PUMPS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 6 WORLD VALVES AND CONTROLS MARKET, (\$MILLION), GROWTH (%)2014-2022 TABLE 7 NORTH AMERICA VALVES AND CONTROLS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 8 EUROPE VALVES AND CONTROLS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 9 ASIA PACIFIC VALVES AND CONTROLS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 10 LAMEA VALVES AND CONTROLS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 11 WORLD AUTOMATION SYSTEMS MARKET, (\$MILLION), GROWTH (%)2014-2022 TABLE 12 NORTH AMERICA AUTOMATION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 13 EUROPE AUTOMATION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 14 ASIA PACIFIC AUTOMATION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 15 LAMEA AUTOMATION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 16 WORLD COAGULANTS AND FLOCULANTS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 17 NORTH AMERICA COAGULANTS AND FLOCULANTS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 18 EUROPE COAGULANTS AND FLOCULANTS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 19 ASIA PACIFIC COAGULANTS AND FLOCULANTS MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 20 LAMEA COAGULANTS AND FLOCULANTS MARKET, (\$MILLION),



GROWTH (%) 2014-2022

TABLE 21 WORLD ANTIFOAMANTS AND DEFOAMERS MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 22 NORTH AMERICA ANTIFOAMANTS AND DEFOAMERS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 23 EUROPE ANTIFOAMANTS AND DEFOAMERS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 24 ASIA PACIFIC ANTIFOAMANTS AND DEFOAMERS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 25 LAMEA ANTIFOAMANTS AND DEFOAMERS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 26 WORLD CORROSSION AND SCALE INHIBITORS MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 27 NORTH CORROSSION AND SCALE INHIBITORS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 28 EUROPE CORROSSION AND SCALE INHIBITORS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 29 ASIA PACIFIC CORROSSION AND SCALE INHIBITORS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 30 LAMEA CORROSSION AND SCALE INHIBITORS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 31 WORLD ACTIVATED CARBON MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 32 NORTH AMERICA ACTIVATED CARBON MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 33 EUROPE ACTIVATED CARBON MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 34 ASIA PACIFIC ACTIVATED CARBON MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 35 LAMEA ACTIVATED CARBON MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 36 WORLD BIOCIDES MARKET, (\$MILLION), GROWTH (%)2014-2022 TABLE 37 NORTH AMERICA BIOCIDES MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 38 EUROPE BIOCIDES MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 39 ASIA PACIFIC BIOCIDES MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 40 LAMEA BIOCIDES MARKET, (\$MILLION), GROWTH (%) 2014-2022 TABLE 41 WORLD OTHERS (PH INDICATOR) MARKET, (\$MILLION), GROWTH (%)2014-2022



TABLE 42 NORTH AMERICA OTHERS (PH INDICATOR) MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 43 EUROPE OTHERS (PH INDICATOR) MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 44 ASIA PACIFIC OTHERS (PH INDICATOR) MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 45 LAMEA OTHERS (PH INDICATOR) MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 46 WORLD REVERSE OSMOSIS MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 47 NORTH AMERICA COAGULANTS AND FLOCULANTS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 48 EUROPE REVERSE OSMOSIS, (\$MILLION), GROWTH (%) 2014-2022TABLE 49 ASIA PACIFIC REVERSE OSMOSIS, (\$MILLION), GROWTH (%)2014-2022

TABLE 50 LAMEA REVERSE OSMOSIS, (\$MILLION), GROWTH (%) 2014-2022 TABLE 51 WORLD ULTRAFILTRATION MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 52 NORTH AMERICA ULTRAFILTRATION MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 53 EUROPE ULTRAFILTRATION MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 54 ASIA PACIFIC ULTRAFILTRATION MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 55 LAMEA ULTRAFILTRATION MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 56 WORLD MICROFILTRATION MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 57 NORTH AMERICA MICROFILTRATION MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 58 EUROPE MICROFILTRATION MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 59 ASIA PACIFIC MICROFILTRATION MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 60 LAMEA MICROFILTRATION MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 61 WORLD ELECTRODIALYSIS MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 62 NORTH AMERICA ELECTRODIALYSIS MARKET, (\$MILLION), GROWTH



(%) 2014-2022

TABLE 63 EUROPE ELECTRODIALYSIS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 64 ASIA PACIFIC ELECTRODIALYSIS MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 65 LAMEA ELECTRODIALYSIS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 66 WORLD GAS SEPARATION MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 67 NORTH AMERICA GAS SEPARATION MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 68 EUROPE GAS SEPARATION MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 69 ASIA PACIFIC GAS SEPARATION MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 70 LAMEA GAS SEPARATION MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 71 NORTH AMERICA WATER TREATMENT TECHNOLOGY MARKET,(\$MILLION), GROWTH (%)2014-2022

TABLE 72 U.S. WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 73 CANADA WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 74 MEXICO WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 75 EUROPE WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 76 GERMANY WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 77 U.K WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION),

GROWTH (%) 2014-2022

TABLE 78 REST OF EUROPE WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 79 ASIA PACIFIC WATER TREATMENT TECHNOLOGY MARKET,

(\$MILLION), GROWTH (%)2014-2022

TABLE 80 JAPAN WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 81 CHINA WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%) 2014-2022



TABLE 82 REST OF LAMEA WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 83 LAMEA WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 84 LATIN AMERICA WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 85 MIDDLE EAST WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 86 AFRICA WATER TREATMENT TECHNOLOGY MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 87 VEOLIA WATER TECHNOLOGIES - COMPANY SNAPSHOT TABLE 88 VEOLIA WATER TECHNOLOGIES - OPERATING SEGMENTS TABLE 89 GE WATER & PROCESS TECHNOLOGIES - COMPANY SNAPSHOT TABLE 90 GE WATER & PROCESS TECHNOLOGIES - OPERATING SEGMENTS TABLE 91 EVOQUA WATER TECHNOLOGIES - OPERATING SEGMENTS TABLE 92 DOW WATER & PROCESS SOLUTIONS - OPERATING SEGMENTS TABLE 92 DOW WATER & PROCESS SOLUTIONS - OPERATING SEGMENTS TABLE 93 AECOM: - OPERATING SEGMENTS

TABLE 95 BASF SE- OPERATING SEGMENTS



# **List Of Figures**

# LIST OF FIGURES

FIG. 1 WORLD WATER TREATMENT TECHNOLOGY MARKET SNAPSHOT

FIG. 2 TOP WINNING STRATEGIES IN THE LITHIUM-ION BATTERY MARKET (2014-2016)

FIG. 3 TOP WINNING STRATEGIES (%) (2013-2016)

FIG. 4 TOP INVESTMENT POCKETS

FIG. 5 PORTERS FIVE FORCES ANALYSIS WATER TREATMENT TECHNOLOGY MARKET

FIG. 6 WORLD WATER TREATMENT TECHNOLOGY MARKET BY PUMPING SYSTEMS 2015 (PIE CHART OF GLOBAL NUMBERS BY TYPE)

FIG. 7 WORLD PUMPS MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 8 WORLD VALVES AND CONTROLS MARKET, Y-O-Y GROWTH (%), 2015-2022 FIG. 9 WORLD AUTOMATION SYSTEMS MARKET, Y-O-Y GROWTH (%), 2015-2022 FIG. 10 WORLD WATER TREATMENT TECHNOLOGY MARKET BY CHEMICALS 2015 (PIE CHART OF GLOBAL NUMBERS BY TYPE)

FIG. 11 WORLD COAGULANTS AND FLOCULANTS MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 12 WORLD ANTIFOAMANTS AND DEFOAMERS MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 13 WORLD COROSSION AND SCLAE INHIBITORS MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 14 WORLD ACTIVATED CARBON MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 15 WORLD BIOCIDES MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 16 WORLD OTHERS (PH INDICATORS) MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 17 WORLD WATER TREATMENT TECHNOLOGY MARKET BY MEMBRANE SYSTEMS 2014 & 2022 (PIE CHART OF GLOBAL NUMBERS BY TYPE) FIG. 18 WORLD REVERSE OSMOSIS MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 19 WORLD ULTRAFILTRATION MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 20 WORLD MICROFILTRATION MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 21 WORLD ELECTRODIALYSIS MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 22 WORLD GAS SEPARATION MARKET, Y-O-Y GROWTH (%), 2014-2022

FIG. 23 WORLD WATER TREATMENT TECHNOLOGY MARKET BY GEOGRAPHY, 2014 (PIE CHART OF GLOBAL NUMBERS BY GEOGRAPHY)

FIG. 24 NORTH AMERICA WATER TREATMENT TECHNOLOGY MARKET, Y-O-Y GROWTH (%), 2015-2022



FIG. 25 EUROPE WATER TREATMENT TECHNOLOGY MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 26 WORLD WATER TREATMENT TECHNOLOGY MARKET, Y-O-Y GROWTH (%), 2014-2022

FIG. 27 LAMEA WATER TREATMENT TECHNOLOGY MARKET, Y-O-Y GROWTH (%), 2015-2022

FIG. 28 VEOLIA WATER TECHNOLOGIES: REVENUE ANALYSIS, 2013-2015 (\$MILLION)

FIG. 29 VEOLIA WATER TECHNOLOGIES: REVENUE, BY BUSINESS SEGMENTS, 2015 (%)

FIG. 30 VEOLIA WATER TECHNOLOGIES: REVENUE, BY GEOGRAPHY, 2015 (%)

FIG. 31 SUEZ ENVIRONMENT REVENUE, BY BUSINESS SEGMENTS, 2014 (%)

FIG. 32 SUEZ ENVIRONMENT REVENUE, BY GEOGRAPHY, 2014 (%)

FIG. 33 SCHLUMBERGER REVENUE ANALYSIS (2012-2014)

FIG. 34 GE WATER & PROCESS TECHNOLOGIES: REVENUE, 2013-2015 (\$ MILLION)

FIG. 35 GE WATER & PROCESS TECHNOLOGIES: REVENUE, BY BUSINESS SEGMENTS, 2015 (%)

FIG. 36 EVOQUA WATER TECHNOLOGIES: REVENUE, 2013-2015 (\$MILLION) FIG. 37 EVOQUA WATER TECHNOLOGIES: REVENUE, BY BUSINESS SEGMENTS, 2015 (%)

FIG. 38 EVOQUA WATER TECHNOLOGIES: REVENUE, BY GEOGRAPHY, 2015 (%) FIG. 39 DOW WATER & PROCESS SOLUTIONS: REVENUE, BY BUSINESS SEGMENTS, 2015 (%)

FIG. 40 DOW WATER & PROCESS SOLUTIONS: REVENUE, BY GEOGRAPHY, 2015 (%)

FIG. 41 AQUATECH: REVENUE, 2012-2015 (\$MILLION)

FIG. 42 AQUATECH: REVENUE, BY GEOGRAPHY, 2015 (%)

FIG. 43 AECOM: REVENUE, 2012-2015 (\$MILLION)

FIG. 44 AECOM: REVENUE, BY GEOGRAPHY, 2015 (%)

FIG. 45 AECOM: REVENUE, BY PRODUCT TYPE, 2015 (%)

FIG. 46 ASHLAND INC.: REVENUE, 2012-2015 (\$MILLION)

FIG. 47 ASHLAND INC.: REVENUE, BY BUSINESS SEGMENTS, 2015 (%)

FIG. 48 BASF SE: REVENUE, BY BUSINESS SEGMENTS, 2015 (%)

FIG. 49 BASF SE: REVENUE, BY GEOGRAPHY, 2014 (%)



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