

North America Shotcrete Equipment Market by Technique (Wet Mix and Dry Mix), System (Manual Spraying and Robotic Spraying), Application (Underground Construction, Inground Swimming Pool, Water Retaining Structure, Protective Coatings, and Repair Works), and Equipment (General Equipment, Auxiliary Equipment, and Special Equipment): North America Opportunity Analysis and Industry Forecast 2020–2027

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Abstracts

The North America shotcrete equipment market size was valued at \$612.4 million in 2019, and is anticipated to generate \$785.1 million by 2027. The market is projected to experience growth at a CAGR of 4.9% from 2020 to 2027.

Shotcrete is a process of spraying concrete mixture, which is pneumatically projected with high velocity over a substrate like walls, rocks, overheads, or vertical structures to obtain a high-quality dense concrete. Shotcrete is widely used across the globe mainly for underground construction, tunneling and mining works, repair, and restoration of buildings. Shotcrete offers advantages of reducing the time required along with the cost incurred for construction.

The factors such as increase in building renovation & remodeling, rise in popularity of eco-friendly green building concept, R&D carried out in the technology of shotcrete process and raw materials, and technical & economic benefits of shotcrete along with sustainability of shotcrete process are expected to drive the growth of the North America shotcrete equipment market.

The North America shotcrete equipment market is segmented on the basis of various parameters such as technique, system, application, and equipment. Depending on technique, the market is classified into wet mix and dry mix. Based on system of spraying, it is divided into manual spraying and robotic spraying system. Further, the application segment is categorized into underground construction, inground swimming pool, water retaining structure, protective coatings, and repair works. The equipment segment is divided into general equipment, auxiliary equipment, and special equipment.

Top players in the market are investing huge capital in R&D activities to develop enhanced products to cater to the current demands. Some of the major players in the shotcrete equipment market are Mesa Industries, Inc (Airplaco and Gunitite Supply), Cemen Tech Inc., SANY GROUP, CCS Group, LLC, RFI Construction Products, Concrete Equipment Ltd., Reed Shotcrete Equipment, Blastcrete Equipment, LLC., Western Shotcrete Equipment, and Structural Shotcrete Systems, Inc.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive qualitative and quantitative analysis of the current trends and future estimations of the North America shotcrete equipment market from 2019 to 2027 to determine the prevailing opportunities.

A comprehensive analysis of the factors that drive and restrict the growth of the market is provided.

Estimations and forecast are based on factors impacting the market growth, in terms of both value and volume.

Profiles of leading players operating in the market are provided to understand the global competitive scenario.

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable market growth.

IMPACT OF COVID-19 ON THE NORTH AMERICA SHOTCRETE EQUIPMENT MARKET

The outbreak of Coronavirus took place in November 2019 and soon spread worldwide. It easily turned into a pandemic and has impacted the whole world, affecting human lives economically as well as on personal levels.

The building and construction segment also took a hit in the process and came to a complete stop. Moreover, renovation and repair works were also at a standstill.

In the North American region, the U.S. was the most affected country. It recorded the highest number of COVID-19 positive patients and highest number of deaths. In addition, there was no lockdown enforced, yet people were reluctant to go out of their homes and resulted into various production and construction sites being shut down.

This largely impacted the flow of shotcrete throughout its value chain and thus, the covid-19 outbreak largely impacted North America shotcrete market.

The above factors have impacted the growth of the North America shotcrete equipment market.

KEY MARKET SEGMENTS

By Technique

Dry Mix

Wet Mix

By System

Manual Spraying

Robotic Spraying

By Application

Underground Construction

Inground Swimming Pool

Water Retaining Structure

Protective Coatings

Repair Works

By Equipment

General Equipment

Auxiliary Equipment

Special Equipment

By Region

North America

U.S.

Canada

Mexico

KEY MARKET PLAYERS

BLASTCRETE EQUIPMENT, LLC.

CanCrete Equipment Ltd.

CCS Group, LLC

Cemen Tech Inc.

Mesa Industries, LCC.

REED Shotcrete Equipment

RFI Construction Products

Sany

Structural Shotcrete Systems, Inc.

Western Shotcrete Equipment

Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
 - 1.4.1.Primary research
 - 1.4.2.Secondary research
 - 1.4.3.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

CHAPTER 3:MARKET LANDSCAPE

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top investment pockets
 - 3.2.2.Porter's five forces analysis
- 3.3.Patent analysis
- 3.4.Market dynamics
 - 3.4.1.Drivers
 - 3.4.1.1.Rapid development of shotcrete technology and raw materials
 - 3.4.1.2.Economic and technical efficiency of shotcrete
 - 3.4.1.3.Sustainability of shotcrete process
 - 3.4.2.Restraint
 - 3.4.2.1.Transportation of concrete mix
 - 3.4.3.Opportunity
 - 3.4.3.1.Increase in demand for low-cost housing
- 3.5.Value chain analysis
- 3.6.Impact of key regulations
- 3.7.Impact of COVID-19 on the North America shotcrete market

CHAPTER 4:NORTH AMERICA SHOTCRETE MARKET, BY TECHNIQUE

4.1.Overview

4.1.1.Market size and forecast

4.2.Dry mix

4.2.1.Key market trends, growth factors, and opportunities

4.2.2.Market share analysis, by country

4.3.Wet mix

4.3.1.Key market trends, growth factors, and opportunities

4.3.2.Market share analysis, by country

CHAPTER 5:NORTH AMERICA SHOTCRETE MARKET, BY SYSTEM

5.1.Overview

5.1.1.Market size and forecast

5.2.Manual spraying

5.2.1.Key market trends, growth factors, and opportunities

5.2.2.Market share analysis, by country

5.3.Robotic spraying

5.3.1.Key market trends, growth factors, and opportunities

5.3.2.Market share analysis, by country

CHAPTER 6:NORTH AMERICA SHOTCRETE MARKET, BY APPLICATION

6.1.Overview

6.1.1.Market size and forecast

6.2.Underground construction

6.2.1.Key market trends, growth factors, and opportunities

6.2.2.Market share analysis, by country

6.3.Inground swimming pool

6.3.1.Key market trends, growth factors, and opportunities

6.3.2.Market share analysis, by country

6.4.Water retaining structure

6.4.1.Key market trends, growth factors, and opportunities

6.4.2.Market share analysis, by country

6.5.Protective coatings

6.5.1.Key market trends, growth factors, and opportunities

6.5.2.Market share analysis, by country

6.6.Repair works

6.6.1.Key market trends, growth factors, and opportunities

6.6.2.Market share analysis, by country

CHAPTER 7:NORTH AMERICA SHOTCRETE MARKET, BY EQUIPMENT

7.1.Overview

7.1.1.Market size and forecast

7.2.General equipment

7.2.1.Key market trends, growth factors, and opportunities

7.2.2.Market share analysis, by country

7.3.Auxiliary equipment

7.3.1.Key market trends, growth factors, and opportunities

7.3.2.Market share analysis, by country

7.4.Special equipment

7.4.1.Key market trends, growth factors, and opportunities

7.4.2.Market share analysis, by country

CHAPTER 8:NORTH AMERICA SHOTCRETE MARKET, BY REGION

8.1.Overview

8.2.North America

8.2.1.Key market trends, growth factors, and opportunities

8.2.2.Market size and forecast, by technique

8.2.3.Market size and forecast, by system

8.2.4.Market size and forecast, by application

8.2.5.Market size and forecast, by equipment

8.2.6.Market size and forecast, by country

8.2.7.U.S.

8.2.7.1.Market size and forecast, by technique

8.2.7.2.Market size and forecast, by system

8.2.7.3.Market size and forecast, by application

8.2.7.4.Market size and forecast, by equipment

8.2.8.Canada

8.2.8.1.Market size and forecast, by technique

8.2.8.2.Market size and forecast, by system

8.2.8.3.Market size and forecast, by application

8.2.8.4.Market size and forecast, by equipment

8.2.9.Mexico

8.2.9.1.Market size and forecast, by technique

8.2.9.2.Market size and forecast, by system

8.2.9.3.Market size and forecast, by application

8.2.9.4. Market size and forecast, by equipment

CHAPTER 9: COMPETITIVE LANDSCAPE

9.1. Introduction

9.1.1. Market player positioning, 2018

9.2. Top winning strategies

9.2.1. Top winning strategies, by year

9.2.2. Top winning strategies, by development

9.2.3. Top winning strategies, by company

9.3. Product mapping of top 10 player

9.4. Competitive dashboard

9.5. Competitive heatmap

9.6. Key developments

9.6.1. New product launches

9.6.2. Partnership

CHAPTER 10: COMPANY PROFILES

10.1. BLASTCRETE EQUIPMENT, LLC.

10.1.1. Company overview

10.1.2. Company snapshot

10.1.3. Product portfolio

10.1.4. Key strategic moves and developments

10.2. CANCRETE EQUIPMENT LTD.

10.2.1. Company overview

10.2.2. Company snapshot

10.2.3. Product portfolio

10.3. CCS GROUP, LLC

10.3.1. Company overview

10.3.2. Company snapshot

10.3.3. Product portfolio

10.4. CEMEN TECH INC.

10.4.1. Company overview

10.4.2. Company snapshot

10.4.3. Product portfolio

10.5. MESA INDUSTRIES, LCC.

10.5.1. Company overview

10.5.2. Company snapshot

- 10.5.3.Product portfolio
- 10.5.4.Key strategic moves and developments
- 10.6.REED SHOTCRETE EQUIPMENT
 - 10.6.1.Company overview
 - 10.6.2.Company snapshot
 - 10.6.3.Product portfolio
- 10.7.RFI CONSTRUCTION PRODUCTS
 - 10.7.1.Company overview
 - 10.7.2.Company snapshot
 - 10.7.3.Product portfolio
- 10.8.SANY
 - 10.8.1.Company overview
 - 10.8.2.Company snapshot
 - 10.8.3.Operating business segments
 - 10.8.4.Product portfolio
 - 10.8.5.Business performance
- 10.9.STRUCTURAL SHOTCRETE SYSTEMS, INC.
 - 10.9.1.Company overview
 - 10.9.2.Company snapshot
 - 10.9.3.Product portfolio
- 10.10.WESTERN SHOTCRETE EQUIPMENT
 - 10.10.1.Company overview
 - 10.10.2.Company snapshot
 - 10.10.3.Product portfolio?

List Of Tables

LIST OF TABLES

TABLE 01.NORTH AMERICA SHOTCRETE MARKET, BY TECHNIQUE, 2019–2027 (\$MILLION)

TABLE 02.NORTH AMERICA SHOTCRETE MARKET, BY SYSTEM, 2019–2027 (\$MILLION)

TABLE 03.NORTH AMERICA SHOTCRETE MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 04.NORTH AMERICA SHOTCRETE MARKET, BY EQUIPMENT, 2019–2027 (\$MILLION)

TABLE 05.NORTH AMERICA SHOTCRETE MARKET, BY TECHNIQUE, 2019–2027 (\$MILLION)

TABLE 06.NORTH AMERICA SHOTCRETE MARKET, BY SYSTEM, 2019–2027 (\$MILLION)

TABLE 07.NORTH AMERICA SHOTCRETE MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 08.NORTH AMERICA SHOTCRETE MARKET, BY EQUIPMENT, 2019–2027 (\$MILLION)

TABLE 09.NORTH AMERICA NORTH AMERICA SHOTCRETE MARKET, BY COUNTRY 2019–2027 (\$MILLION)

TABLE 10.U.S. NORTH AMERICA SHOTCRETE MARKET, BY TECHNIQUE, 2019–2027 (\$MILLION)

TABLE 11.U.S. NORTH AMERICA SHOTCRETE MARKET, BY SYSTEM, 2019–2027 (\$MILLION)

TABLE 12.U.S. NORTH AMERICA SHOTCRETE MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 13.U.S. NORTH AMERICA SHOTCRETE MARKET, BY EQUIPMENT, 2019–2027 (\$MILLION)

TABLE 14.CANADA NORTH AMERICA SHOTCRETE MARKET, BY TECHNIQUE, 2019–2027 (\$MILLION)

TABLE 15.CANADA NORTH AMERICA SHOTCRETE MARKET, BY SYSTEM, 2019–2027 (\$MILLION)

TABLE 16.CANADA NORTH AMERICA SHOTCRETE MARKET, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 17.CANADA NORTH AMERICA SHOTCRETE MARKET, BY EQUIPMENT, 2019–2027 (\$MILLION)

TABLE 18.MEXICO NORTH AMERICA SHOTCRETE MARKET, BY TECHNIQUE,

2019–2027 (\$MILLION)

TABLE 19.MEXICO NORTH AMERICA SHOTCRETE MARKET, BY SYSTEM,
2019–2027 (\$MILLION)

TABLE 20.MEXICO NORTH AMERICA SHOTCRETE MARKET, BY APPLICATION,
2019–2027 (\$MILLION)

TABLE 21.MEXICO NORTH AMERICA SHOTCRETE MARKET, BY EQUIPMENT,
2019–2027 (\$MILLION)

TABLE 22.KEY NEW PRODUCT LAUNCHES (2016-2018)

TABLE 23.KEY PARTNERSHIP (2016-2018)

TABLE 24.BLASTCRETE: COMPANY SNAPSHOT

TABLE 25.BLASTCRETE: PRODUCT PORTFOLIO

TABLE 26.BLASTCRETE: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 27.CANCRETE: COMPANY SNAPSHOT

TABLE 28.CANCRETE: PRODUCT PORTFOLIO

TABLE 29.CCS: COMPANY SNAPSHOT

TABLE 30.CCS: PRODUCT PORTFOLIO

TABLE 31.CEMEN TECH: COMPANY SNAPSHOT

TABLE 32.CEMEN TECH: PRODUCT PORTFOLIO

TABLE 33.MESA INDUSTRIES: COMPANY SNAPSHOT

TABLE 34.MESA INDUSTRIES: PRODUCT PORTFOLIO

TABLE 35.MESA INDUSTRIES: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 36.REED: COMPANY SNAPSHOT

TABLE 37.REED: PRODUCT PORTFOLIO

TABLE 38.RFI CONSTRUCTION: COMPANY SNAPSHOT

TABLE 39.RFI CONSTRUCTION: PRODUCT PORTFOLIO

TABLE 40.SANY: COMPANY SNAPSHOT

TABLE 41.SANY: OPERATING SEGMENTS

TABLE 42.SANY: PRODUCT PORTFOLIO

TABLE 43.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 44.STRUCTURAL SHOTCRETE SYSTEMS: COMPANY SNAPSHOT

TABLE 45.STRUCTURAL SHOTCRETE SYSTEMS: PRODUCT PORTFOLIO

TABLE 46.WESTERN SHOTCRETE EQUIPMENT: COMPANY SNAPSHOT

TABLE 47.WESTERN SHOTCRETE EQUIPMENT: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS

FIGURE 02.EXECUTIVE SUMMARY, BY SEGMENT

FIGURE 03.EXECUTIVE SUMMARY, BY COUNTRY

FIGURE 04.TOP INVESTMENT POCKETS

FIGURE 05.LOW BARGAINING POWER OF SUPPLIERS

FIGURE 06.MODERATE THREAT OF NEW ENTRANTS

FIGURE 07.LOW THREAT OF SUBSTITUTES

FIGURE 08.HIGH INTENSITY OF RIVALRY

FIGURE 09.HIGH BARGAINING POWER OF BUYERS

FIGURE 10.PATENT ANALYSIS FOR WET MIX

FIGURE 11.PATENT ANALYSIS FOR DRY MIX

FIGURE 13.SHOTCRETE MARKET DYNAMICS

FIGURE 14.SHOTCRETE MARKET DYNAMICS

FIGURE 15.NORTH AMERICA SHOTCRETE MARKET REVENUE, BY TECHNIQUE, 2019–2027(\$MILLION)

FIGURE 16.COMPARATIVE ANALYSIS OF NORTH AMERICA SHOTCRETE MARKET FOR DRY MIX, BY COUNTRY, 2019& 2027(\$MILLION)

FIGURE 17.COMPARATIVE ANALYSIS OF NORTH AMERICA SHOTCRETE MARKET FOR WET MIX, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 18.NORTH AMERICA SHOTCRETE MARKET REVENUE, BY SYSTEM 2019–2027, (\$MILLION)

FIGURE 19.COMPARATIVE ANALYSIS OF NORTH AMERICA SHOTCRETE MARKET FOR MANUAL SPRAYING, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 20.COMPARATIVE ANALYSIS OF NORTH AMERICA SHOTCRETE MARKET FOR ROBOTIC SPRAYING, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 21.NORTH AMERICA SHOTCRETE MARKET REVENUE, BY APPLICATION 2019–2027, (\$MILLION)

FIGURE 22.COMPARATIVE ANALYSIS OF NORTH AMERICA SHOTCRETE MARKET FOR UNDERGROUND CONSTRUCTION, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 23.COMPARATIVE ANALYSIS OF NORTH AMERICA SHOTCRETE MARKET FOR INGROUND SWIMMING POOL, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 24.COMPARATIVE ANALYSIS OF NORTH AMERICA SHOTCRETE MARKET FOR WATER RETAINING STRUCTURE, BY COUNTRY, 2019& 2027

(\$MILLION)

FIGURE 25.COMPARATIVE ANALYSIS OF NORTH AMERICA SHOTCRETE MARKET FOR PROTECTIVE COATINGS, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 26.COMPARATIVE ANALYSIS OF NORTH AMERICA SHOTCRETE MARKET FOR REPAIR WORKS, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 27.NORTH AMERICA SHOTCRETE MARKET REVENUE, BY EQUIPMENT 2019–2027, (\$MILLION)

FIGURE 28.COMPARATIVE ANALYSIS OF NORTH AMERICA SHOTCRETE MARKET FOR GENERAL EQUIPMENT, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 29.COMPARATIVE ANALYSIS OF NORTH AMERICA SHOTCRETE MARKET FOR AUXILIARY EQUIPMENT, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 30.COMPARATIVE ANALYSIS OF NORTH AMERICA SHOTCRETE MARKET FOR SPECIAL EQUIPMENT, BY COUNTRY, 2019& 2027 (\$MILLION)

FIGURE 31.U.S. REVENUE FOR NORTH AMERICA SHOTCRETE MARKET 2019–2027, (\$MILLION)

FIGURE 32.CANADA REVENUE FOR NORTH AMERICA SHOTCRETE MARKET, 2019–2027, (\$MILLION)

FIGURE 33.MEXICO REVENUE FOR NORTH AMERICA SHOTCRETE MARKET, 2019–2027, (\$MILLION)

FIGURE 34.MARKET PLAYER POSITIONING, 2018

FIGURE 35.TOP WINNING STRATEGIES, BY YEAR, 2016–2018

FIGURE 36.TOP WINNING STRATEGIES, BY DEVELOPMENT, 2016–2018 (%)

FIGURE 37.TOP WINNING STRATEGIES, BY COMPANY, 2016–2018

FIGURE 38.PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 39.COMPETITIVE DASHBOARD

FIGURE 40.COMPETITIVE HEATMAP OF KEY PLAYERS

FIGURE 41.SANY: REVENUE, 2016–2018 (\$MILLION)

FIGURE 42.SANY: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 43.SANY: REVENUE SHARE BY REGION, 2018 (%)

I would like to order

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