

North America and Asia-Pacific Gasket and Seal Market by Type (Gasket and Seal), and End-Use Industry (Automotive & Transport, Industrial & Manufacturing, Oil & gas, Power & Energy, Chemicals, and Others): Opportunity Analysis and Industry Forecast, 2018–2025

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Abstracts

A gasket is used to seal two components or flanges that have a flat surface. They are also used to prevent leakage from or into the joined objects while under compression and can be utilized for sound and noise reduction, sealing, packaging, anti-vibration, hygiene, and supporting and mounting. They are found in cars, boats, pumps, trains, planes, and electrical equipment, and are used in food processing, petrochemical, and pharmaceutical, water, and oil & gas industries. Seals are usually molded or machined products that are often flat and round shaped such as an O-ring. They are described as dynamic seals, when used between engine parts, pumps, and shafts that rotate. They are required to avoid leakage within a molded or machined product.

Gaskets and seals have the property to withstand high compressive loads. Certain tests are done to check the strength of the gaskets and seals. Silicone and rubber are one of the most preferred materials used for manufacturing gaskets and seals. This is attributed to their superior characteristics including high reliability, better strength, high flexibility, and resistance to high heat and pressure. Significant increase in motor vehicle production, machinery output, and rise in electrical and electronic equipment production boost the demand for gaskets and seals. Furthermore, surge in demand for more expensive sealing products that are made from advanced materials increase the market value significantly. Moreover, need of superior sealing majorly in the oil & gas, food & beverage, and chemical industries is expected to create huge growth opportunities in

the near future.

The North America and Asia-Pacific gasket and seal market is segmented based on type, end-use industry, and region. On the basis of type, the market is bifurcated into gasket, and seal. By end-use industry, it is categorized into automotive & transport, industrial & manufacturing, oil & gas, power & energy, chemicals, and others. Based on region, the market is analyzed across North America and Asia-Pacific.

Some of the major players analyzed in this report are Arezda, EagleBurgmann Germany GmbH & Company KG, Flexitallic, Flowserve Corporation, Garlock, James Walker Group Ltd., John Crane, KLINGER Group, NICHIAS Corporation, Smiths Group plc, Tri Graha Sealisindo, and Valqua Ltd.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive qualitative and quantitative analysis of the current trends and future estimations of the North America and Asia-Pacific gasket and seal market from 2018 to 2025 to determine the prevailing opportunities.

A comprehensive analysis of the factors that drive and restrict the growth of the market is provided.

Estimations and forecast are based on factors impacting the market growth, in terms of value, are provided.

Profiles of leading players operating in the market are provided to understand the competitive scenario.

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable market growth

KEY MARKET SEGMENTS

By Type

Gasket

Silicone Gaskets

Rubber Gaskets

Non-asbestos Gasket

Spiral-wound Gaskets

Serrated Gaskets

Corrugated Gaskets

Metal Reinforced Gaskets

Jacketed Gaskets

Metallic Ring joint Gaskets

Seal

O-ring Seals

Lip Seals

Rotary Seals

Mechanical Seals

Others

By End-Use Industry

Automotive & Transport

Industrial & Manufacturing

Oil & Gas

Power & Energy

Chemicals

Others

By Region

North America

U.S.

Rest of North America

Asia-Pacific

China

India

Japan

Indonesia

Malaysia

Thailand

Australia

South Korea

Vietnam

Philippines

Rest of APAC

KEY MARKET PLAYERS

North America and Asia-Pacific Gasket and Seal Market by Type (Gasket and Seal), and End-Use Industry (Automot...

Arezda

EagleBurgmann Germany GmbH & Company KG

Flexitallic

Flowserve Corporation

Garlock

James Walker Group Ltd.

John Crane

KLINGER Group

NICHIAS Corporation

Smiths Group plc

Tri Graha Sealisindo,

Valqua Ltd.

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FIGURE 30 NICHIAS:REVENUE, 2015-2017 (\$THOUSAND)

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FIGURE 35 SMITHS GROUP: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 36 VALQUA:REVENUE, 2015-2017 (\$THOUSAND)

FIGURE 37 VALQUA: REVENUE SHARE BY SEGMENT, 2017 (%)

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