

North America & Europe Microencapsulated Ingredients Market by Ingredients (Pigments, Vitamins, UV filters, Skin Lightening Components, Essential Oils, Antiaging Components, and Active Ingredients), and Application (Color Cosmetics, Sunscreen Lotions/UV Protection, Whitening & Lightening Creams, Anti-Wrinkle & Antiaging Creams, and Others): Opportunity Analysis and Industry Forecast, 2019-2026

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Abstracts

The North America & Europe microencapsulated ingredients market was valued at \$229.9 million in 2018, and is projected to reach \$349.2 million by 2026, growing at a CAGR of 5.3% from 2019 to 2026.

Microcapsules are tiny capsules, which contain ingredients or materials that are released when the capsules are broken, melted, or dissolved. Microencapsulation is used increasingly in the skin care and personal care markets. Several skin care and personal care products are composed of biologically active substances that are encapsulated for increasing stability of active materials. Topical and transdermal delivery of active cosmetic ingredients works effectively by reaching the target site within the skin. Protection of these active ingredients is necessary during formulation, storage, and application of the cosmetic product. Hence, ingredients are microencapsulated in the skin care products. Rise in use of microencapsulated ingredients in the skin care application drives the growth of the market.

Nowadays, in cosmetics industry major interest is toward applications of essential oils,

vitamins, skin moisturizing agents, antiaging agents, and others. Various new techniques of microencapsulation have been developed, which have wide applications in skin care, pharmaceuticals, food industries, and cosmetics.

The North America & Europe microencapsulated ingredients market is segmented into ingredient, application, and region. By ingredient, it is categorized into pigments, vitamins, UV filters, skin lightening components, essential oils, antiaging components, and active ingredients. The vitamins segment is further segmented into Vitamin C, Vitamin E, Vitamin F, and Vitamin A (Retinol). The UV filters segment is further divided into organic materials and inorganic materials. On the basis of application, it is classified into color cosmetics, sunscreen lotions (UV protection), whitening & lightening creams, anti-wrinkle & antiaging creams, and others. By region, the market is analyzed across North America and Europe.

Key players operating in the North America & Europe microencapsulated ingredients market are Air Liquide SA, Ashland Inc., BASF SE, Croda International PLC, Clariant AG, Kobo Products, Inc., Euracli, Koehler, Koninklijke DSM NV, Korea Particle Technology Co. Ltd., Givaudan SA, International Flavors & Fragrances, Inc., Lubrizol Corporation, Merck KGaA, Symrise AG, Sumitomo Corporation, Lonza Group Ltd., Lycored, Salvona LLC, Sensient Technologies Corporation, Nouryon, Reed Pacific Specialty Corporation, Chongqing Pellets Techniques & Trade Co. Ltd., Nanovetores, Biogenica, Gelyma, and Infinitec.

KEY BENEFITS FOR STAKEHOLDERS

The report includes in-depth analysis of different segments and provides market estimations between 2018 and 2026

Porter's Five Forces model illustrates the potency of buyers & sellers, which is estimated to assist the market players to adopt effective strategies

Key market players are profiled to gain an understanding of the strategies adopted by them

This report provides a detailed analysis of the current trends and future estimations from 2019 to 2026, which helps identify the prevailing market opportunities

KEY MARKET SEGMENTS

By Ingredients

Pigments

Vitamins

Vitamin C

Vitamin E

Vitamin F

Vitamin A (Retinol)

UV Filters

Organic Materials

Inorganic Materials

Skin Lightening Components

Active Ingredients

Essential Oils

Antiaging Components

By Application

Color Cosmetics

Sunscreen Lotions (UV Protection)

Whitening & Lightening Creams

Anti-Wrinkle & Antiaging Creams

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Russia

Poland

Netherlands

Belgium

Sweden

Switzerland

KEY MARKET PLAYERS

North America & Europe Microencapsulated Ingredients Market by Ingredients (Pigments, Vitamins, UV filters, Sk...

Air Liquide SA

Ashland Inc.

BASF SE

Croda International PLC

Clariant AG

Kobo Products, Inc.

Euracli

Koehler

Koninklijke DSM NV

Korea Particle Technology Co. Ltd.

Other Profiles (Givaudan SA, International Flavors & Fragrances, Inc., Lubrizol Corporation, Merck KGaA, Symrise AG, Sumitomo Corporation, Lonza Group Ltd., Lycored, Salvona LLC, Sensient Technologies Corporation, Nouryon, Reed Pacific Specialty Corporation, Chongqing Pellets Techniques & Trade Co. Ltd., Nanovetores, Biogenica, Gelyma, and Infinitec)

The other players operating in the value chain of the North America & Europe microencapsulated ingredients market are Nagase & Co. Ltd., Mibelle AG, Sunjin Beauty Science Co. Ltd., Showa Denko K.K., and Berkem.

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