

Nonwoven Fabrics Market By Polymer Type (Polypropylene (PP), Polyethylene (PE), .Polyethylene terephthalate (PET), Wood pulp, Rayon, Others), By Function (Disposables, Durables), By Technology (Spunbond, Dry laid, Air laid, Wet laid, Meltblown, Others), By Application (Hygiene, Wipes, Medical, Filtration, Automotive, Building and construction, Others): Global Opportunity Analysis and Industry Forecast, 2024-2033

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Abstracts

The global nonwoven fabrics market size was valued at \$58.4 billion in 2023, and is projected to reach \$104.1 billion by 2033, growing at a CAGR of 6% from 2024 to 2033.

Nonwoven fabric is a textile material made by bonding fibers together through heat, chemicals, or pressure, rather than weaving or knitting. Common manufacturing techniques include fiber entanglement and chemical or thermal bonding using materials like olefin, polyester, and rayon. Unlike traditional fabrics such as cotton, wool, linen, and silk, nonwoven fabrics are lighter and are used to produce items like interlinings, protective clothing, industrial uniforms, chemical-resistant suits, and footwear. Due to their versatility, nonwoven fabrics are widely utilized in industries including personal care and hygiene, automotive, healthcare, construction, and filtration.

The nonwoven fabrics market is experiencing growth due to rise in demand for nonwoven fabrics in hygiene products such as diapers, feminine care items, and medical supplies, as well as expanding applications in the automotive, filtration, and construction sectors. Rise in sustainability initiatives and developments in

biodegradable nonwoven materials drive the market growth. For instance, in 2024, Freudenberg Performance Materials expanded its healthcare technologies to include bioresorbable nonwovens, initially targeting surgical hemostasis management. These nonwovens are made from materials that the body can absorb, eliminating the need for a second surgery to remove them. Future collaborations aim to offer solutions for bioactive wound healing, drug release, and regenerative medicine based on this technology.

However, the industry faces obstacles like volatile raw material prices and stringent environmental regulations. Nonwoven fabric production is highly dependent on petroleum-based raw materials, such as polypropylene (PP), polyethylene (PE), and polyester (PET), which are derived from crude oil. Fluctuations in crude oil prices directly impact the cost of these synthetic fibers, leading to unpredictable production expenses for manufacturers. Despite these challenges, opportunities are emerging through eco-conscious innovations, broader use in healthcare, and rise in need for strong yet lightweight materials across various industries, all contributing to the market growth.

Segment Review:

The nonwoven fabrics market is segmented into polymer type, function, technology, application, and region. By polymer type, the market is categorized into polypropylene (PP), polyethylene (PE), polyethylene terephthalate (PET), wood pulp, rayon, and others. On the basis of function, it is bifurcated into disposable and durables. Depending on technology, it is segregated into spunbond, dry laid, air laid, and wet laid. The applications covered in the study include hygiene, medical, filtration, automotive, building & construction, and others. Region wise, the nonwoven fabrics market share is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings:

By polymer type, the polypropylene (PP) segment was the highest revenue contributor to the market growing with a CAGR of 6.1%.

By function, the durables segment was the highest revenue contributor to the market growing with a CAGR of 5.9%.

By technology, the spunbond segment is expected to lead the market during the forecast period with a CAGR of 6.5%.

By application, the hygiene segment was the highest revenue contributor to the market growing with a CAGR of 6.0%.

Region-wise, Asia-Pacific was the highest revenue contributor, growing at a CAGR of 5.6%.

Competition Analysis:

The key players operating in the global smart water bottle industry include Aquame, Aquaminder Tech Pvt Ltd, Botell Trading Pty Ltd., Ecomo Inc., EQUA d.o.o., Hamilton Housewares Pvt. Ltd., HidrateSmart LLC, Re-Company SA, WaterH, and Zhe Jiang Haers Vacuum Containers Co., Ltd.

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Expanded list for Company Profiles

SWOT Analysis

Key Market Segments

By Polymer Type

Polypropylene (PP)

Polyethylene (PE)

Type

Spunbond

? Application

Laminated

? Application

Meltblown

? Application

Others

Grade

High-Density Polyethylene

? Application

Low-Density Polyethylene

? Application

Linear Low-Density Polyethylene

? Application

.Polyethylene terephthalate (PET)

Wood pulp

Rayon

Others

By Function

Disposables

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

Durables

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

By Technology

Spunbond

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

Dry laid

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

Air laid

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

Wet laid

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

Meltblown

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

Others

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

By Application

Hygiene

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

Wipes

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

Medical

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

Filtration

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

Automotive

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

Building and construction

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

Others

Polymer

Polypropylene (PP)

Polyethylene (PE)

Polyethylene Terephthalate (PET)

Wood Pulp

Rayon

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Asia-Pacific

Japan

China

Australia

India

South Korea

Thailand

Malaysia

Indonesia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

UAE

Argentina

Rest of LAMEA

Key Market Players

Berry Global Inc.

Kimberly-Clark Corporation

DuPont

Toray Industries, Inc.

Lydall, Inc.

Johns Manville

Freudenberg Group

Kuraray Co., Ltd.

Fitesa

Suominen Corporation Oyj

Ahlstrom-Munksj?

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