

Non-Lethal Weapons Market by Technology (Chemical Non-Lethal Weapons, Acoustic Non-Lethal Weapons, Electromagnetic Non-Lethal Weapons, Mechanical and Kinetic Non-Lethal Weapons), Application (Law Enforcement Agencies, Military, Personal Application) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

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Abstracts

Non-lethal weapons are primarily designed to incapacitate human beings to avoid fatalities. These weapons are deployed for various purposes such as riot situations, limitation of civilian access to restricted areas, combat situations, self-defense, and others. Non-lethal weapons are known as less-lethal weapons, less-than lethal weapons, and pain inducing weapons. Non-lethal weapons include explosives, gases & sprays, directed energy weapons, conducted energy weapons. Non-lethal weapons are primarily used by military organizations, law enforcement agencies, and civilians for self-protection.

The adoption of non-lethal weapons has increased due to rising number of civil unrest situations, upsurge in budgetary expenses for military applications, increased awareness about benefits associated with less-lethal self-defense weapons, introduction of advanced & innovative technologies, and others. However, rise in the number of instances of non-lethal weapons causing casualties to humans in the recent years have restricted the growth of the non-lethal weapons industry. Moreover, stringent and varied weapon laws and opposition from human rights associations are some of the factors restricting the non-lethal weapons market growth. Moreover, upsurge in research and development initiatives, untapped developing markets, and increased funding by government organizations to launch advanced non-lethal weapons are expected to provide lucrative opportunities for the non-lethal weapons industry.

The world non-lethal weapons market is segmented on the basis of type, technology, application, and geography. The products covered in the report include explosives, gases & sprays, directed energy weapons, and conducted energy weapons. Based on the technology used by these weapons, the non-lethal weapons market is categorized into chemical non-lethal weapons, acoustic non-lethal weapons, electromagnetic non-lethal weapons, and mechanical non-lethal weapons. Three major application areas of non-lethal weapons are military organizations, law enforcement agencies, and civilians for self-protection. The non-lethal weapons market is analyzed on the basis of geography, which includes North America (U.S., Canada, Mexico), Europe (UK, France, Germany, Rest of Europe), Asia-Pacific (Australia, China, Japan, Rest of Asia-Pacific), and LAMEA (Latin America, Middle East, Africa). Asia-Pacific is projected to be the fastest growing region, owing to rising number of civil unrest situations, and growing demand of non-lethal weapons in countries such as China, India, and Japan. The key players profiled in this report include Condor Non-Lethal Technologies, Combined Systems, Inc., PepperBall Technologies, Inc., Safariland, LLC (Armor Holdings, Inc.), General Dynamics Corporation, AMTEC Less-Lethal Systems, Inc., Lamperd, Inc., TASER International, Inc., LRAD Corporation, and Chemring Group PLC.

KEY BENEFITS

The study provides an in-depth analysis of the non-lethal weapons market along with current trends and future estimations to elucidate the imminent investment pockets.

The report provides information regarding key drivers, restraints, and opportunities along with their impact analysis.

Porter's Five Forces model illustrates the competitiveness of the non-lethal weapons market by analyzing various parameters such as threat of new entrants, threat of substitutes, strength of buyers, and strength of suppliers operating in the market.

The value chain analysis of the industry signifies the key intermediaries involved, and elaborates their roles and value additions at every stage of the value chain.

The quantitative analysis of the non-lethal weapons market size for the period of 2014–2022 has been provided to elaborate the market potential.

KEY MARKET SEGMENTS:

The market is segmented based on type, technology, application, and geography.

By Type

Explosives, Gases, and Sprays

Directed Energy Weapons

Conducted Energy Weapons

By Technology

Chemical Non-Lethal Weapons

Acoustic Non-Lethal Weapons

Electromagnetic Non-Lethal Weapons

Mechanical and Kinetic Non-Lethal Weapons

By Application

Law Enforcement Agencies

Military

Personalized Application

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Rest of Europe

Asia-Pacific

Australia

China

Japan

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY MARKET PLAYERS

Condor Non-Lethal Technologies

Combined Systems, Inc.

PepperBall Technologies, Inc.

Safariland, LLC (Armor Holdings, Inc.)

General Dynamics Corporation

AMTEC Less-Lethal Systems, Inc.

Lamperd, Inc.

TASER International, Inc.

LRAD Corporation

Chemring Group PLC

Other Market Players Mentioned in The Report

SALT Supply Co., Street Wise Security Products, Arc Angel, Arma USA, Personal Security Products, Raytheon Company, Ultra Electronics USSI, IMLCORP, LLC, BAE systems, General Atomics Blitzler system, Alternative Ballistics.

Contents

CHAPTER 1 INTRODUCTION

- 1.1 Report Description
- 1.2 Key Benefits
- 1.3 Key Market Segments
- 1.4 Research Methodology
 - 1.4.1 Secondary Research
 - 1.4.2 Primary Research
 - 1.4.3 Analyst Tools and Models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 CXO Perspective

CHAPTER 3 MARKET OVERVIEW

- 3.1 Market Definition and Scope
- 3.2 Key Findings
 - 3.2.1 Top Impacting Factors
 - 3.2.2 Top Winning Strategies
 - 3.2.3 Top Investment Pockets
- 3.3 Value Chain Analysis
- 3.4 Porters Five Forces Analysis
 - 3.4.1 Buyers low switching costs and low forward integration in the market leads to moderate bargaining power of supplier
 - 3.4.2 High product differentiation and unavailability of substitutes enables moderate bargaining power of buyer
 - 3.4.3 Presence of renowned players in the market, high capital requirement and low switching costs restricts the entry of new entrants moderately
 - 3.4.4 Enhanced product quality and unique features minimizes the threat from substitutes in the market
 - 3.4.5 Unequal sized as well as less number of competitors and significant brand loyalty in the market enables moderate intensity of competitive rivalry
- 3.5 Market Share Analysis, 2015
- 3.6 Drivers
 - 3.6.1 Technologically advanced solutions
 - 3.6.2 Rising demands of crowd control weapons

3.7 Restraint

3.7.1 Government regulations and environmental concerns

3.8 Opportunities

3.8.1 Increasing budgetary expenses in military

3.8.2 Research and Development initiatives

CHAPTER 4 WORLD NON-LETHAL WEAPONS MARKET BY TYPE

4.1 Directed Energy Weapons

4.1.1 Key Market Trends

4.1.2 Key Drivers and Opportunities

4.1.3 Market Size and Forecast

4.2 Conducted Energy Weapons

4.2.1 Key Market Trends

4.2.2 Key Drivers and Opportunities

4.2.3 Market Size and Forecast

4.3 Explosives, Gases and Sprays

4.3.1 Key Market Trends

4.3.2 Key Drivers and Opportunities

4.3.3 Market Size and Forecast

CHAPTER 5 WORLD NON-LETHAL WEAPONS MARKET BY APPLICATION

5.1 Law Enforcement Agencies

5.1.1 Key Market Trends

5.1.2 Key Drivers and Opportunities

5.1.3 Market Size and Forecast

5.2 Military

5.2.1 Key Market Trends

5.2.2 Key Drivers and Opportunities

5.2.3 Market Size and Forecast

5.3 Personalized Application

5.3.1 Key Market Trends

5.3.2 Key Drivers and Opportunities

5.3.3 Market Size and Forecast

CHAPTER 6 WORLD NON-LETHAL WEAPONS MARKET BY TECHNOLOGY

6.1 Chemical Non-Lethal Weapons

- 6.1.1 Key Market Trends
- 6.1.2 Key Drivers and Opportunities
- 6.1.3 Market Size and Forecast
- 6.2 Acoustic Non-Lethal Weapons
 - 6.2.1 Key Market Trends
 - 6.2.2 Key Drivers and Opportunities
 - 6.2.3 Market Size and Forecast
- 6.3 Electromagnetic Non-Lethal Weapons
 - 6.3.1 Key Market Trends
 - 6.3.2 Key Drivers and Opportunities
 - 6.3.3 Market Size and Forecast
- 6.4 Mechanical and Kinetic Non-Lethal Weapons
 - 6.4.1 Key Market Trends
 - 6.4.2 Key Drivers and Opportunities
 - 6.4.3 Market Size and Forecast

CHAPTER 7 WORLD NON-LETHAL WEAPONS MARKET BY GEOGRAPHY

- 7.1 North America
 - 7.1.1 Key Market Trends
 - 7.1.2 Key Drivers and Opportunities
 - 7.1.2.1 U.S.
 - 7.1.2.2 Canada
 - 7.1.2.3 Mexico
 - 7.1.3 Market Size and Forecast
- 7.2 Europe
 - 7.2.1 Key Market Trends
 - 7.2.2 Key Drivers and Opportunities
 - 7.2.2.1 U.K.
 - 7.2.2.2 Germany
 - 7.2.2.3 France
 - 7.2.2.4 Rest of Europe
 - 7.2.3 Market Size and Forecast
- 7.3 Asia-Pacific
 - 7.3.1 Key Market Trends
 - 7.3.2 Key Growth Factors and Opportunities
 - 7.3.2.1 China
 - 7.3.2.2 Australia
 - 7.3.2.3 Japan

- 7.3.2.4 Rest of Asia-Pacific
- 7.3.3 Market Size and Forecast
- 7.4 Latin America, Middle East, and Africa (LAMEA)
 - 7.4.1 Key Market Trends
 - 7.4.2 Key Growth Factors and Opportunities
 - 7.4.2.1 Latin America
 - 7.4.2.2 Middle East
 - 7.4.2.3 Africa
 - 7.4.3 Market Size and forecast

CHAPTER 8 COMPANY PROFILES

- 8.1 TASER International, Inc.
 - 8.1.1 Company Overview
 - 8.1.2 Company Snapshot
 - 8.1.3 Business Performance
 - 8.1.4 Key Strategic Moves and Developments
- 8.2 Chemring Group Plc
 - 8.2.1 Company Overview
 - 8.2.2 Company Snapshot
 - 8.2.3 Business Performance
 - 8.2.4 Key Strategic Moves and Developments
- 8.3 General Dynamics Corporation
 - 8.3.1 Company Overview
 - 8.3.2 Company Snapshot
 - 8.3.3 Business Performance
 - 8.3.4 Key Strategic Moves and Developments
- 8.4 Condor Non-Lethal Technologies
 - 8.4.1 Company Overview
 - 8.4.2 Company Snapshot
 - 8.4.3 Key Strategic Moves and Developments
- 8.5 Combined Systems, Inc.
 - 8.5.1 Company Overview
 - 8.5.2 Company Snapshot
 - 8.5.3 Key Strategic Moves and Developments
- 8.6 PepperBall Technologies (United Tactical Systems, LLC)
 - 8.6.1 Company Overview
 - 8.6.2 Company Snapshot
 - 8.6.3 Key Strategic Moves and Developments

- 8.7 Safariland, LLC (Armor Holdings, Inc.)
 - 8.7.1 Company Overview
 - 8.7.2 Company Snapshot
 - 8.7.3 Key Strategic Moves and Developments
- 8.8 LRAD Corporation
 - 8.8.1 Company Overview
 - 8.8.2 Company Snapshot
 - 8.8.3 Business Performance
 - 8.8.4 Key Strategic Moves and Developments
- 8.9 Lamperd, Inc.
 - 8.9.1 Company Overview
 - 8.9.2 Company Snapshot
 - 8.9.3 Key Strategic Moves and Developments
- 8.10 AMTEC Less-Lethal Systems, Inc.
 - 8.10.1 Company Overview
 - 8.10.2 Company Snapshot
 - 8.10.3 Key Strategic Moves and Developments

List Of Tables

LIST OF TABLES

TABLE 1 WORLD NON-LETHAL WEAPONS MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 2 WORLD NON-LETHAL WEAPONS MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 3 WORLD NON-LETHAL DIRECTED ENERGY WEAPONS MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 4 WORLD NON-LETHAL CONDUCTED ENERGY WEAPONS MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 5 WORLD NON-LETHAL EXPLOSIVES, GASES AND SPRAYS, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 6 WORLD NON-LETHAL WEAPONS MARKET REVENUE BY APPLICATION, 2014 - 2022 (\$MILLION)

TABLE 7 WORLD NON-LETHAL WEAPONS MARKET REVENUE FROM LAW ENFORCEMENT AGENCIES SEGMENT, BY GEOGRAPHY, 2014 - 2022 (\$MILLION)

TABLE 8 WORLD NON-LETHAL WEAPONS MARKET REVENUE FROM MILITARY, BY GEOGRAPHY, 2014 - 2022 (\$MILLION)

TABLE 9 WORLD NON-LETHAL WEAPONS MARKET REVENUE FROM PERSONAL APPLICATIONS, BY GEOGRAPHY, 2014 - 2022 (\$MILLION)

TABLE 10 WORLD NON-LETHAL WEAPONS MARKET REVENUE BY TECHNOLOGY, 2014 - 2022 (\$MILLION)

TABLE 11 WORLD CHEMICAL NON-LETHAL WEAPONS MARKET REVENUE BY GEOGRAPHY, 2014 - 2022 (\$MILLION)

TABLE 12 WORLD ACOUSTIC NON-LETHAL WEAPONS MARKET REVENUE BY GEOGRAPHY, 2014 - 2022 (\$MILLION)

TABLE 13 WORLD ELECTROMAGNETIC NON-LETHAL WEAPONS MARKET REVENUE BY GEOGRAPHY, 2014 - 2022 (\$MILLION)

TABLE 14 WORLD MECHANICAL AND KINETIC NON-LETHAL WEAPONS MARKET REVENUE BY GEOGRAPHY, 2014 - 2022 (\$MILLION)

TABLE 15 WORLD NON-LETHAL WEAPONS, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 16 NORTH AMERICA NON-LETHAL WEAPONS MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 17 EUROPE NON-LETHAL WEAPONS MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 18 ASIA-PACIFIC NON-LETHAL WEAPONS MARKET, BY COUNTRY,

2014-2022 (\$MILLION)

TABLE 19 LAMEA NON-LETHAL WEAPONS MARKET, BY COUNTRY, 2014-2022
(\$MILLION)

TABLE 20 TASER INTERNATIONAL, INC: COMPANY SNAPSHOT

TABLE 21 CHEMRING GROUP PLC: COMPANY SNAPSHOT

TABLE 22 GENERAL DYNAMICS CORPORATION: COMPANY SNAPSHOT

TABLE 23 CONDOR NON-LETHAL TECHNOLOGIES: COMPANY SNAPSHOT

TABLE 24 COMBINED SYSTEMS, INC: COMPANY SNAPSHOT

TABLE 25 PEPPERBALL TECHNOLOGIES: COMPANY SNAPSHOT

TABLE 26 SAFARILAND, LLC: COMPANY SNAPSHOT

TABLE 27 LRAD CORPORATION: COMPANY SNAPSHOT

TABLE 28 LAMPERD, INC: COMPANY SNAPSHOT

TABLE 29 AMTEC LESS-LETHAL SYSTEMS, INC: COMPANY SNAPSHOT

List Of Figures

LIST OF FIGURES

FIG. 1 TOP IMPACTING FACTORS

FIG. 2 TOP WINNING STRATEGIES (2011-2016)

FIG. 3 TOP WINNING STRATEGY ANALYSIS (2011-2016)

FIG. 4 VALUE CHAIN ANALYSIS OF NON-LETHAL WEAPONS MARKET

FIG. 6 MARKET SHARE ANALYSIS OF WORLD NON-LETHAL WEAPONS MARKET (2015)

FIG. 7 MOST VIOLENT COUNTRIES WITH LEAST PEACE SCORE (2015)

FIG. 8 TOP COUNTRIES BY MILITARY EXPENDITURE (2015)

FIG. 9 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD NON-LETHAL WEAPONS MARKET, BY TYPE 2015 & 2022 (%)

FIG. 10 WORLD NON-LETHAL DIRECTED ENERGY WEAPONS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG. 11 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD NON-LETHAL DIRECTED ENERGY WEAPONS MARKET BY GEOGRAPHY, 2015 & 2022 (%)

FIG. 12 WORLD NON-LETHAL CONDUCTED ENERGY WEAPONS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG. 13 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD NON-LETHAL CONDUCTED ENERGY WEAPONS MARKET BY GEOGRAPHY, 2015 & 2022 (%)

FIG. 14 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD NON-LETHAL EXPLOSIVES, GASES AND SPRAYS MARKET BY GEOGRAPHY, 2015 & 2022 (%)

FIG. 15 WORLD NON-LETHAL WEAPONS MARKET REVENUE BY APPLICATION, 2014 - 2022 (\$MILLION)

FIG. 16 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD NON-LETHAL WEAPONS MARKET REVENUE BY APPLICATION, 2015 & 2022 (%)

FIG. 17 WORLD NON-LETHAL WEAPONS MARKET REVENUE FROM LAW ENFORCEMENT AGENCIES, 2014 - 2022 (\$MILLION)

FIG. 18 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD NON-LETHAL WEAPONS MARKET REVENUE FROM LAW ENFORCEMENT AGENCIES BY GEOGRAPHY, 2015 & 2022 (%)

FIG. 19 WORLD NON-LETHAL WEAPONS MARKET REVENUE FROM MILITARY, 2014 - 2022 (\$MILLION)

FIG. 20 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD NON-LETHAL WEAPONS MARKET REVENUE FROM MILITARY BY GEOGRAPHY, 2015 & 2022 (%)

FIG. 21 WORLD NON-LETHAL WEAPONS MARKET REVENUE FROM PERSONAL

APPLICATIONS, 2014 - 2022 (\$MILLION)

FIG. 22 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD NON-LETHAL WEAPONS MARKET REVENUE FROM PERSONAL APPLICATIONS BY GEOGRAPHY, 2015 & 2022 (%)

FIG. 23 NON-LETHAL WEAPONS MARKET REVENUE BY TECHNOLOGY, 2014 - 2022 (\$MILLION)

FIG. 24 COMPARATIVE MARKET SHARE ANALYSIS OF NON-LETHAL WEAPONS BY TECHNOLOGY, 2015 & 2022 (%)

FIG. 25 WORLD CHEMICAL NON-LETHAL WEAPONS MARKET REVENUE, 2014 - 2022 (\$MILLION)

FIG. 26 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD CHEMICAL NON-LETHAL WEAPONS BY GEOGRAPHY, 2015 & 2022 (%)

FIG. 27 WORLD ACOUSTIC NON-LETHAL WEAPONS MARKET REVENUE, 2014 - 2022 (\$MILLION)

FIG. 28 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD ACOUSTIC NON-LETHAL WEAPONS BY GEOGRAPHY, 2015 & 2022 (%)

FIG. 29 WORLD ELECTROMAGNETIC NON-LETHAL WEAPONS MARKET REVENUE, 2014 - 2022 (\$MILLION)

FIG. 30 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD ELECTROMAGNETIC NON-LETHAL WEAPONS BY GEOGRAPHY, 2015 & 2022 (%)

FIG. 31 WORLD MECHANICAL AND KINETIC NON-LETHAL WEAPONS MARKET REVENUE, 2014 - 2022 (\$MILLION)

FIG. 32 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD MECHANICAL AND KINETIC NON-LETHAL WEAPONS BY GEOGRAPHY, 2015 & 2022 (%)

FIG. 33 COMPARATIVE MARKET SHARE ANALYSIS OF WORLD NON-LETHAL WEAPONS MARKET BY GEOGRAPHY, 2015 & 2022 (%)

FIG. 34 NORTH AMERICA NON-LETHAL WEAPONS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG. 35 COMPARATIVE MARKET SHARE ANALYSIS OF NORTH AMERICA NON-LETHAL WEAPONS MARKET BY COUNTRY, 2015 & 2022 (%)

FIG. 36 EUROPE NON-LETHAL WEAPONS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG. 37 COMPARATIVE MARKET SHARE ANALYSIS OF EUROPE NON-LETHAL WEAPONS MARKET BY COUNTRY, 2015 & 2022 (%)

FIG. 38 ASIA-PACIFIC NON-LETHAL WEAPONS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG. 39 COMPARATIVE MARKET SHARE ANALYSIS OF ASIA-PACIFIC NON-LETHAL WEAPONS MARKET BY COUNTRY, 2015 & 2022 (%)

FIG. 40 LAMEA NON-LETHAL WEAPONS MARKET REVENUE, 2014-2022

(\$MILLION)

FIG. 41 COMPARATIVE MARKET SHARE ANALYSIS OF LAMEA NON-LETHAL WEAPONS MARKET BY COUNTRY, 2015 & 2022 (%)

FIG. 42 TASER INTERNATIONAL, INC: REVENUE, 2013-2015 (\$MILLION)

FIG. 43 TASER INTERNATIONAL, INC: REVENUE BY BUSINESS SEGMENTS, 2015 (%)

FIG. 44 TASER INTERNATIONAL, INC: REVENUE BY GEOGRAPHY, 2015 (%)

FIG. 45 CHEMRING GROUP PLC: REVENUE, 2013-2015 (\$MILLION)

FIG. 46 CHEMRING GROUP PLC: REVENUE BY OPERATING SEGMENTS, 2015 (%)

FIG. 47 CHEMRING GROUP PLC: REVENUE BY GEOGRAPHY, 2015 (%)

FIG. 48 GENERAL DYNAMICS CORPORATION: REVENUE, 2013-2015 (\$MILLION)

FIG. 49 GENERAL DYNAMICS CORPORATION: REVENUE BY BUSINESS SEGMENTS, 2015 (%)

FIG. 50 GENERAL DYNAMICS CORPORATION: REVENUE BY GEOGRAPHY, 2015 (%)

FIG. 51 LRAD CORPORATION: REVENUE, 2013-2015 (\$MILLION)

FIG. 52 LRAD CORPORATION: REVENUE BY GEOGRAPHY, 2015 (%)

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