

Non-Lethal Weapons Market by Technology (Chemical Non-Lethal Weapons, Acoustic Non-Lethal Weapons, Electromagnetic Non-Lethal Weapons, Mechanical and Kinetic Non-Lethal Weapons), Application (Law Enforcement Agencies, Military, Personal Application) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

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Abstracts

Non-lethal weapons are primarily designed to incapacitate human beings to avoid fatalities. These weapons are deployed for various purposes such as riot situations, limitation of civilian access to restricted areas, combat situations, self-defense, and others. Non-lethal weapons are known as less-lethal weapons, less-than lethal weapons, and pain inducing weapons. Non-lethal weapons include explosives, gases & sprays, directed energy weapons, conducted energy weapons. Non-lethal weapons are primarily used by military organizations, law enforcement agencies, and civilians for self-protection.

The adoption of non-lethal weapons has increased due to rising number of civil unrest situations, upsurge in budgetary expenses for military applications, increased awareness about benefits associated with less-lethal self-defense weapons, introduction of advanced & innovative technologies, and others. However, rise in the number of instances of non-lethal weapons causing casualties to humans in the recent years have restricted the growth of the non-lethal weapons industry. Moreover, stringent and varied weapon laws and opposition from human rights associations are some of the factors restricting the non-lethal weapons market growth. Moreover, upsurge in research and development initiatives, untapped developing markets, and increased funding by government organizations to launch advanced non-lethal weapons are expected to provide lucrative opportunities for the non-lethal weapons industry.

The world non-lethal weapons market is segmented on the basis of type, technology, application, and geography. The products covered in the report include explosives, gases & sprays, directed energy weapons, and conducted energy weapons. Based on the technology used by these weapons, the non-lethal weapons market is categorized into chemical non-lethal weapons, acoustic non-lethal weapons, electromagnetic non-lethal weapons, and mechanical non-lethal weapons. Three major application areas of non-lethal weapons are military organizations, law enforcement agencies, and civilians for self-protection. The non-lethal weapons market is analyzed on the basis of geography, which includes North America (U.S., Canada, Mexico), Europe (UK, France, Germany, Rest of Europe), Asia-Pacific (Australia, China, Japan, Rest of Asia-Pacific), and LAMEA (Latin America, Middle East, Africa). Asia-Pacific is projected to be the fastest growing region, owing to rising number of civil unrest situations, and growing demand of non-lethal weapons in countries such as China, India, and Japan. The key players profiled in this report include Condor Non-Lethal Technologies, Combined Systems, Inc., PepperBall Technologies, Inc., Safariland, LLC (Armor Holdings, Inc.), General Dynamics Corporation, AMTEC Less-Lethal Systems, Inc., Lamperd, Inc., TASER International, Inc., LRAD Corporation, and Chemring Group PLC.

KEY BENEFITS

The study provides an in-depth analysis of the non-lethal weapons market along with current trends and future estimations to elucidate the imminent investment pockets.

The report provides information regarding key drivers, restraints, and opportunities along with their impact analysis.

Porter's Five Forces model illustrates the competitiveness of the non-lethal weapons market by analyzing various parameters such as threat of new entrants, threat of substitutes, strength of buyers, and strength of suppliers operating in the market.

The value chain analysis of the industry signifies the key intermediaries involved, and elaborates their roles and value additions at every stage of the value chain.

The quantitative analysis of the non-lethal weapons market size for the period of 2014–2022 has been provided to elaborate the market potential.

KEY MARKET SEGMENTS:

The market is segmented based on type, technology, application, and geography.

By Type

Explosives, Gases, and Sprays

Directed Energy Weapons

Conducted Energy Weapons

By Technology

Chemical Non-Lethal Weapons

Acoustic Non-Lethal Weapons

Electromagnetic Non-Lethal Weapons

Mechanical and Kinetic Non-Lethal Weapons

By Application

Law Enforcement Agencies

Military

Personalized Application

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Rest of Europe

Asia-Pacific

Australia

China

Japan

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY MARKET PLAYERS

Condor Non-Lethal Technologies

Combined Systems, Inc.

PepperBall Technologies, Inc.

Safariland, LLC (Armor Holdings, Inc.)

General Dynamics Corporation

AMTEC Less-Lethal Systems, Inc.

Lamperd, Inc.

TASER International, Inc.

LRAD Corporation

Chemring Group PLC

Other Market Players Mentioned in The Report

SALT Supply Co., Street Wise Security Products, Arc Angel, Arma USA, Personal Security Products, Raytheon Company, Ultra Electronics USSI, IMLCORP, LLC, BAE systems, General Atomics Blitzler system, Alternative Ballistics.

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