

Nitinol-Based Medical Device Market By Product Type (Stents, Guidewires, Retrieval device, Catheters, Others), By Application (Cardiovascular, Dentistry, Urology, Others), By End User (Hospitals, Ambulatory Surgical Centers, Others): Global Opportunity Analysis and Industry Forecast, 2024-2035

<https://marketpublishers.com/r/NFABB1699D32EN.html>

Date: January 2025

Pages: 285

Price: US\$ 2,655.00 (Single User License)

ID: NFABB1699D32EN

Abstracts

The global nitinol-based medical device market was valued at \$4.3 billion in 2023, and is projected to reach \$9.8 billion by 2035, growing at a CAGR of 7.1% from 2024 to 2035. Nitinol, a unique alloy primarily composed of nickel and titanium, is renowned for its exceptional properties, including shape memory and superelasticity. These characteristics allow nitinol to "remember" its original shape when exposed to specific temperatures, making it an ideal material for medical applications. The manufacturing process of nitinol-based medical devices involves melting and alloying nickel and titanium in precise proportions, followed by heat treatment to induce the desired shape memory and superelastic characteristics. These devices are then crafted into thin wires, tubes, or other forms using advanced techniques such as laser cutting or forming. Nitinol-based products, such as stents, guidewires, and surgical instruments, are highly sought after in the medical industry due to their biocompatibility, which ensures minimal risk of adverse reactions in the human body. Their durability, flexibility, and precision make them invaluable tools in modern healthcare, especially in minimally invasive surgeries.

A significant factor driving the growth of the nitinol-based medical device market is the increasing prevalence of chronic diseases and the growing number of surgeries performed worldwide. Chronic conditions, particularly cardiovascular diseases, are becoming more widespread due to lifestyle factors such as poor diet, lack of physical

activity, and aging populations. For example, coronary artery disease (CAD) remains one of the leading causes of morbidity and mortality globally. According to a report from Baystate Health, nearly 400,000 coronary artery bypass graft (CABG) surgeries, also known as heart bypass surgeries, are performed annually in the United States alone. As chronic disease rates rise, the demand for medical interventions, including nitinol-based devices like stents, guidewires, and catheters, is expected to increase. These devices are crucial in improving patient outcomes, especially in high-stakes surgeries such as CABG, where precision, reliability, and the ability to adapt to complex anatomical structures are paramount.

Moreover, the expanding applications of nitinol-based devices across various medical specialties are further fueling the market's growth. While cardiovascular procedures remain the primary focus, the use of nitinol devices is also increasing in urology, orthopedics, neurology, and general surgery. The material's shape memory and superelasticity make it highly effective for treating intricate anatomical conditions in these specialties. In urology, for example, nitinol stents are used to manage ureteral obstructions, while in orthopedics, nitinol is utilized in fracture fixation devices. As more medical specialties recognize the advantages of nitinol, such as its flexibility, durability, and biocompatibility, the demand for these devices continues to rise, broadening their application across diverse medical fields.

Another key factor contributing to the growth of the nitinol-based medical device market is the development of MRI-compatible devices. Nitinol's non-ferromagnetic properties make it an ideal material for use in MRI environments, where safety and compatibility are paramount. The ability to manufacture MRI-compatible nitinol devices has greatly expanded their utility in diagnostic imaging and interventional procedures. For example, Boston Scientific Corporation's Sentinel Stent is MRI-safe, ensuring that it functions optimally during MRI scans without interference from magnetic fields. This capability enhances patient safety and broadens the potential uses of nitinol-based devices, contributing to the overall growth of the market.

Rising healthcare expenditure is another critical driver of the market's expansion. Governments, private investors, and healthcare providers worldwide are increasing their investments in healthcare infrastructure, research, and development, particularly in emerging markets. These investments promote the availability and adoption of advanced medical technologies, including nitinol-based devices. Additionally, as healthcare systems modernize and prioritize patient care, the emphasis on minimally invasive procedures, which reduce recovery times, costs, and complications, further drives the demand for nitinol devices. Together, these factors create a favorable

environment for the continued growth of the nitinol-based medical device market.

The global nitinol-based medical device market is segmented into product type, application, end user, and region. On the basis of product type, it is segmented into stents, guidewires, retrievers device, catheters, and others. As per application, the market is classified into cardiovascular, dentistry, urology, and other. On the basis of end user, it is classified into hospitals, ambulatory surgical centers, and others. Region-wise, the market is segmented into North America, Europe, Asia-Pacific, and LAMEA.

The major companies profiled in the report include Arthrex Inc, Boston Scientific Corporation, Zimmer Biomet, Becton, Dickinson & Company, Terumo Corporation, W.L. Gore & Associate Inc., Medtronic Plc, Cardinal Health (Cordis), 3M company, and Cook Medical. The key players have adopted innovation and acquisition as the key strategies for expansion of their product portfolio.

Key Benefits for Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the nitinol-based medical device market analysis from 2023 to 2035 to identify the prevailing nitinol-based medical device market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the nitinol-based medical device market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global nitinol-based

medical device market trends, key players, market segments, application areas, and market growth strategies.

Additional benefits you will get with this purchase are:

Quarterly Update and* (only available with a corporate license, on listed price)

5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.

Free Upcoming Version on the Purchase of Five and Enterprise User License.

16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)

15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)

Free data Pack on the Five and Enterprise User License. (Excel version of the report)

Free Updated report if the report is 6-12 months old or older.

24-hour priority response*

Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

Regulatory Guidelines

Additional company profiles with specific to client's interest

Expanded list for Company Profiles

Key Market Segments

By Product Type

Stents

Guidewires

Retrival device

Catheters

Others

By Application

Dentistry

Urology

Others

Cardiovascular

By End User

Hospitals

Ambulatory Surgical Centers

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key Market Players

Boston Scientific Corporation

Zimmer Biomet Holding, Inc.

Terumo Corporation

Cook Group

Arthrex Inc

Cordis

Solventum

Medtronic plc

W.L. Gore & Associate Inc

Becton, Dickinson, and Company

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Moderate bargaining power of suppliers
 - 3.3.2. Moderate threat of new entrants
 - 3.3.3. Moderate threat of substitutes
 - 3.3.4. Moderate intensity of rivalry
 - 3.3.5. Moderate bargaining power of buyers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Rise in prevalence of chronic diseases
 - 3.4.1.2. Availability of standard guidelines
 - 3.4.1.3. Rising preference for minimally invasive surgeries
 - 3.4.2. Restraints
 - 3.4.2.1. High costs and technical complexity
 - 3.4.3. Opportunities
 - 3.4.3.1. Technological advancements in nitinol based medical devices

CHAPTER 4: NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE

Nitinol-Based Medical Device Market By Product Type (Stents, Guidewires, Retrieval device, Catheters, Others),...

4.1. Overview

4.1.1. Market size and forecast

4.2. Stents

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Guidewires

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

4.4. Retrival device

4.4.1. Key market trends, growth factors and opportunities

4.4.2. Market size and forecast, by region

4.4.3. Market share analysis by country

4.5. Catheters

4.5.1. Key market trends, growth factors and opportunities

4.5.2. Market size and forecast, by region

4.5.3. Market share analysis by country

4.6. Others

4.6.1. Key market trends, growth factors and opportunities

4.6.2. Market size and forecast, by region

4.6.3. Market share analysis by country

CHAPTER 5: NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION

5.1. Overview

5.1.1. Market size and forecast

5.2. Cardiovascular

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market share analysis by country

5.3. Dentistry

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market share analysis by country

5.4. Urology

5.4.1. Key market trends, growth factors and opportunities

5.4.2. Market size and forecast, by region

- 5.4.3. Market share analysis by country
- 5.5. Others
 - 5.5.1. Key market trends, growth factors and opportunities
 - 5.5.2. Market size and forecast, by region
 - 5.5.3. Market share analysis by country

CHAPTER 6: NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER

- 6.1. Overview
 - 6.1.1. Market size and forecast
- 6.2. Hospitals
 - 6.2.1. Key market trends, growth factors and opportunities
 - 6.2.2. Market size and forecast, by region
 - 6.2.3. Market share analysis by country
- 6.3. Ambulatory Surgical Centers
 - 6.3.1. Key market trends, growth factors and opportunities
 - 6.3.2. Market size and forecast, by region
 - 6.3.3. Market share analysis by country
- 6.4. Others
 - 6.4.1. Key market trends, growth factors and opportunities
 - 6.4.2. Market size and forecast, by region
 - 6.4.3. Market share analysis by country

CHAPTER 7: NITINOL-BASED MEDICAL DEVICE MARKET, BY REGION

- 7.1. Overview
 - 7.1.1. Market size and forecast By Region
- 7.2. North America
 - 7.2.1. Key market trends, growth factors and opportunities
 - 7.2.2. Market size and forecast, by Product Type
 - 7.2.3. Market size and forecast, by Application
 - 7.2.4. Market size and forecast, by End User
 - 7.2.5. Market size and forecast, by country
 - 7.2.5.1. U.S.
 - 7.2.5.1.1. Market size and forecast, by Product Type
 - 7.2.5.1.2. Market size and forecast, by Application
 - 7.2.5.1.3. Market size and forecast, by End User
 - 7.2.5.2. Canada
 - 7.2.5.2.1. Market size and forecast, by Product Type

7.2.5.2.2. Market size and forecast, by Application

7.2.5.2.3. Market size and forecast, by End User

7.2.5.3. Mexico

7.2.5.3.1. Market size and forecast, by Product Type

7.2.5.3.2. Market size and forecast, by Application

7.2.5.3.3. Market size and forecast, by End User

7.3. Europe

7.3.1. Key market trends, growth factors and opportunities

7.3.2. Market size and forecast, by Product Type

7.3.3. Market size and forecast, by Application

7.3.4. Market size and forecast, by End User

7.3.5. Market size and forecast, by country

7.3.5.1. Germany

7.3.5.1.1. Market size and forecast, by Product Type

7.3.5.1.2. Market size and forecast, by Application

7.3.5.1.3. Market size and forecast, by End User

7.3.5.2. France

7.3.5.2.1. Market size and forecast, by Product Type

7.3.5.2.2. Market size and forecast, by Application

7.3.5.2.3. Market size and forecast, by End User

7.3.5.3. UK

7.3.5.3.1. Market size and forecast, by Product Type

7.3.5.3.2. Market size and forecast, by Application

7.3.5.3.3. Market size and forecast, by End User

7.3.5.4. Italy

7.3.5.4.1. Market size and forecast, by Product Type

7.3.5.4.2. Market size and forecast, by Application

7.3.5.4.3. Market size and forecast, by End User

7.3.5.5. Spain

7.3.5.5.1. Market size and forecast, by Product Type

7.3.5.5.2. Market size and forecast, by Application

7.3.5.5.3. Market size and forecast, by End User

7.3.5.6. Rest of Europe

7.3.5.6.1. Market size and forecast, by Product Type

7.3.5.6.2. Market size and forecast, by Application

7.3.5.6.3. Market size and forecast, by End User

7.4. Asia-Pacific

7.4.1. Key market trends, growth factors and opportunities

7.4.2. Market size and forecast, by Product Type

7.4.3. Market size and forecast, by Application

7.4.4. Market size and forecast, by End User

7.4.5. Market size and forecast, by country

7.4.5.1. Japan

7.4.5.1.1. Market size and forecast, by Product Type

7.4.5.1.2. Market size and forecast, by Application

7.4.5.1.3. Market size and forecast, by End User

7.4.5.2. China

7.4.5.2.1. Market size and forecast, by Product Type

7.4.5.2.2. Market size and forecast, by Application

7.4.5.2.3. Market size and forecast, by End User

7.4.5.3. India

7.4.5.3.1. Market size and forecast, by Product Type

7.4.5.3.2. Market size and forecast, by Application

7.4.5.3.3. Market size and forecast, by End User

7.4.5.4. Australia

7.4.5.4.1. Market size and forecast, by Product Type

7.4.5.4.2. Market size and forecast, by Application

7.4.5.4.3. Market size and forecast, by End User

7.4.5.5. South Korea

7.4.5.5.1. Market size and forecast, by Product Type

7.4.5.5.2. Market size and forecast, by Application

7.4.5.5.3. Market size and forecast, by End User

7.4.5.6. Rest of Asia-Pacific

7.4.5.6.1. Market size and forecast, by Product Type

7.4.5.6.2. Market size and forecast, by Application

7.4.5.6.3. Market size and forecast, by End User

7.5. LAMEA

7.5.1. Key market trends, growth factors and opportunities

7.5.2. Market size and forecast, by Product Type

7.5.3. Market size and forecast, by Application

7.5.4. Market size and forecast, by End User

7.5.5. Market size and forecast, by country

7.5.5.1. Brazil

7.5.5.1.1. Market size and forecast, by Product Type

7.5.5.1.2. Market size and forecast, by Application

7.5.5.1.3. Market size and forecast, by End User

7.5.5.2. Saudi Arabia

7.5.5.2.1. Market size and forecast, by Product Type

- 7.5.5.2.2. Market size and forecast, by Application
- 7.5.5.2.3. Market size and forecast, by End User
- 7.5.5.3. South Africa
 - 7.5.5.3.1. Market size and forecast, by Product Type
 - 7.5.5.3.2. Market size and forecast, by Application
 - 7.5.5.3.3. Market size and forecast, by End User
- 7.5.5.4. Rest of LAMEA
 - 7.5.5.4.1. Market size and forecast, by Product Type
 - 7.5.5.4.2. Market size and forecast, by Application
 - 7.5.5.4.3. Market size and forecast, by End User

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top winning strategies
- 8.3. Product mapping of top 10 player
- 8.4. Competitive dashboard
- 8.5. Competitive heatmap
- 8.6. Top player positioning, 2023

CHAPTER 9: COMPANY PROFILES

- 9.1. Boston Scientific Corporation
 - 9.1.1. Company overview
 - 9.1.2. Key executives
 - 9.1.3. Company snapshot
 - 9.1.4. Operating business segments
 - 9.1.5. Product portfolio
 - 9.1.6. Business performance
 - 9.1.7. Key strategic moves and developments
- 9.2. Zimmer Biomet Holding, Inc.
 - 9.2.1. Company overview
 - 9.2.2. Key executives
 - 9.2.3. Company snapshot
 - 9.2.4. Operating business segments
 - 9.2.5. Product portfolio
 - 9.2.6. Business performance
- 9.3. Becton, Dickinson, and Company
 - 9.3.1. Company overview

- 9.3.2. Key executives
- 9.3.3. Company snapshot
- 9.3.4. Operating business segments
- 9.3.5. Product portfolio
- 9.3.6. Business performance
- 9.3.7. Key strategic moves and developments
- 9.4. Terumo Corporation
 - 9.4.1. Company overview
 - 9.4.2. Key executives
 - 9.4.3. Company snapshot
 - 9.4.4. Operating business segments
 - 9.4.5. Product portfolio
 - 9.4.6. Business performance
 - 9.4.7. Key strategic moves and developments
- 9.5. Arthrex Inc
 - 9.5.1. Company overview
 - 9.5.2. Key executives
 - 9.5.3. Company snapshot
 - 9.5.4. Operating business segments
 - 9.5.5. Product portfolio
- 9.6. Cook Group
 - 9.6.1. Company overview
 - 9.6.2. Key executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
 - 9.6.6. Key strategic moves and developments
- 9.7. Medtronic plc
 - 9.7.1. Company overview
 - 9.7.2. Key executives
 - 9.7.3. Company snapshot
 - 9.7.4. Operating business segments
 - 9.7.5. Product portfolio
 - 9.7.6. Business performance
- 9.8. Cordis
 - 9.8.1. Company overview
 - 9.8.2. Key executives
 - 9.8.3. Company snapshot
 - 9.8.4. Operating business segments

- 9.8.5. Product portfolio
- 9.8.6. Key strategic moves and developments
- 9.9. W.L. Gore & Associate Inc
 - 9.9.1. Company overview
 - 9.9.2. Key executives
 - 9.9.3. Company snapshot
 - 9.9.4. Operating business segments
 - 9.9.5. Product portfolio
- 9.10. Solventum
 - 9.10.1. Company overview
 - 9.10.2. Key executives
 - 9.10.3. Company snapshot
 - 9.10.4. Operating business segments
 - 9.10.5. Product portfolio
 - 9.10.6. Business performance
 - 9.10.7. Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 02. NITINOL-BASED MEDICAL DEVICE MARKET FOR STENTS, BY REGION, 2023-2035 (\$MILLION)

TABLE 03. NITINOL-BASED MEDICAL DEVICE MARKET FOR GUIDEWIRES, BY REGION, 2023-2035 (\$MILLION)

TABLE 04. NITINOL-BASED MEDICAL DEVICE MARKET FOR RETRIVAL DEVICE, BY REGION, 2023-2035 (\$MILLION)

TABLE 05. NITINOL-BASED MEDICAL DEVICE MARKET FOR CATHETERS, BY REGION, 2023-2035 (\$MILLION)

TABLE 06. NITINOL-BASED MEDICAL DEVICE MARKET FOR OTHERS, BY REGION, 2023-2035 (\$MILLION)

TABLE 07. GLOBAL NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 08. NITINOL-BASED MEDICAL DEVICE MARKET FOR CARDIOVASCULAR, BY REGION, 2023-2035 (\$MILLION)

TABLE 09. NITINOL-BASED MEDICAL DEVICE MARKET FOR DENTISTRY, BY REGION, 2023-2035 (\$MILLION)

TABLE 10. NITINOL-BASED MEDICAL DEVICE MARKET FOR UROLOGY, BY REGION, 2023-2035 (\$MILLION)

TABLE 11. NITINOL-BASED MEDICAL DEVICE MARKET FOR OTHERS, BY REGION, 2023-2035 (\$MILLION)

TABLE 12. GLOBAL NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 13. NITINOL-BASED MEDICAL DEVICE MARKET FOR HOSPITALS, BY REGION, 2023-2035 (\$MILLION)

TABLE 14. NITINOL-BASED MEDICAL DEVICE MARKET FOR AMBULATORY SURGICAL CENTERS, BY REGION, 2023-2035 (\$MILLION)

TABLE 15. NITINOL-BASED MEDICAL DEVICE MARKET FOR OTHERS, BY REGION, 2023-2035 (\$MILLION)

TABLE 16. NITINOL-BASED MEDICAL DEVICE MARKET, BY REGION, 2023-2035 (\$MILLION)

TABLE 17. NORTH AMERICA NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 18. NORTH AMERICA NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 19. NORTH AMERICA NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 20. NORTH AMERICA NITINOL-BASED MEDICAL DEVICE MARKET, BY COUNTRY, 2023-2035 (\$MILLION)

TABLE 21. U.S. NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 22. U.S. NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 23. U.S. NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 24. CANADA NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 25. CANADA NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 26. CANADA NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 27. MEXICO NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 28. MEXICO NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 29. MEXICO NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 30. EUROPE NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 31. EUROPE NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 32. EUROPE NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 33. EUROPE NITINOL-BASED MEDICAL DEVICE MARKET, BY COUNTRY, 2023-2035 (\$MILLION)

TABLE 34. GERMANY NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 35. GERMANY NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 36. GERMANY NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 37. FRANCE NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 38. FRANCE NITINOL-BASED MEDICAL DEVICE MARKET, BY

APPLICATION, 2023-2035 (\$MILLION)

TABLE 39. FRANCE NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 40. UK NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 41. UK NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 42. UK NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 43. ITALY NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 44. ITALY NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 45. ITALY NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 46. SPAIN NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 47. SPAIN NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 48. SPAIN NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 49. REST OF EUROPE NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 50. REST OF EUROPE NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 51. REST OF EUROPE NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 52. ASIA-PACIFIC NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 53. ASIA-PACIFIC NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 54. ASIA-PACIFIC NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 55. ASIA-PACIFIC NITINOL-BASED MEDICAL DEVICE MARKET, BY COUNTRY, 2023-2035 (\$MILLION)

TABLE 56. JAPAN NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 57. JAPAN NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 58. JAPAN NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 59. CHINA NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 60. CHINA NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 61. CHINA NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 62. INDIA NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 63. INDIA NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 64. INDIA NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 65. AUSTRALIA NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 66. AUSTRALIA NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 67. AUSTRALIA NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 68. SOUTH KOREA NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 69. SOUTH KOREA NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 70. SOUTH KOREA NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 71. REST OF ASIA-PACIFIC NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 72. REST OF ASIA-PACIFIC NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 73. REST OF ASIA-PACIFIC NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 74. LAMEA NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 75. LAMEA NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 76. LAMEA NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 77. LAMEA NITINOL-BASED MEDICAL DEVICE MARKET, BY COUNTRY,

2023-2035 (\$MILLION)

TABLE 78. BRAZIL NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 79. BRAZIL NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 80. BRAZIL NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 81. SAUDI ARABIA NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 82. SAUDI ARABIA NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 83. SAUDI ARABIA NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 84. SOUTH AFRICA NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 85. SOUTH AFRICA NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 86. SOUTH AFRICA NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 87. REST OF LAMEA NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023-2035 (\$MILLION)

TABLE 88. REST OF LAMEA NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023-2035 (\$MILLION)

TABLE 89. REST OF LAMEA NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 90. BOSTON SCIENTIFIC CORPORATION: KEY EXECUTIVES

TABLE 91. BOSTON SCIENTIFIC CORPORATION: COMPANY SNAPSHOT

TABLE 92. BOSTON SCIENTIFIC CORPORATION: PRODUCT SEGMENTS

TABLE 93. BOSTON SCIENTIFIC CORPORATION: PRODUCT PORTFOLIO

TABLE 94. BOSTON SCIENTIFIC CORPORATION: KEY STRATEGIES

TABLE 95. ZIMMER BIOMET HOLDING, INC.: KEY EXECUTIVES

TABLE 96. ZIMMER BIOMET HOLDING, INC.: COMPANY SNAPSHOT

TABLE 97. ZIMMER BIOMET HOLDING, INC.: PRODUCT SEGMENTS

TABLE 98. ZIMMER BIOMET HOLDING, INC.: PRODUCT PORTFOLIO

TABLE 99. BECTON, DICKINSON, AND COMPANY: KEY EXECUTIVES

TABLE 100. BECTON, DICKINSON, AND COMPANY: COMPANY SNAPSHOT

TABLE 101. BECTON, DICKINSON, AND COMPANY: PRODUCT SEGMENTS

TABLE 102. BECTON, DICKINSON, AND COMPANY: PRODUCT PORTFOLIO

TABLE 103. BECTON, DICKINSON, AND COMPANY: KEY STRATEGIES

TABLE 104. TERUMO CORPORATION: KEY EXECUTIVES
TABLE 105. TERUMO CORPORATION: COMPANY SNAPSHOT
TABLE 106. TERUMO CORPORATION: PRODUCT SEGMENTS
TABLE 107. TERUMO CORPORATION: PRODUCT PORTFOLIO
TABLE 108. TERUMO CORPORATION: KEY STRATERGIES
TABLE 109. ARTHREX INC: KEY EXECUTIVES
TABLE 110. ARTHREX INC: COMPANY SNAPSHOT
TABLE 111. ARTHREX INC: PRODUCT SEGMENTS
TABLE 112. ARTHREX INC: PRODUCT PORTFOLIO
TABLE 113. COOK GROUP: KEY EXECUTIVES
TABLE 114. COOK GROUP: COMPANY SNAPSHOT
TABLE 115. COOK GROUP: PRODUCT SEGMENTS
TABLE 116. COOK GROUP: SERVICE SEGMENTS
TABLE 117. COOK GROUP: PRODUCT PORTFOLIO
TABLE 118. COOK GROUP: KEY STRATERGIES
TABLE 119. MEDTRONIC PLC: KEY EXECUTIVES
TABLE 120. MEDTRONIC PLC: COMPANY SNAPSHOT
TABLE 121. MEDTRONIC PLC: PRODUCT SEGMENTS
TABLE 122. MEDTRONIC PLC: PRODUCT PORTFOLIO
TABLE 123. CORDIS: KEY EXECUTIVES
TABLE 124. CORDIS: COMPANY SNAPSHOT
TABLE 125. CORDIS: PRODUCT SEGMENTS
TABLE 126. CORDIS: PRODUCT PORTFOLIO
TABLE 127. CORDIS: KEY STRATERGIES
TABLE 128. W.L. GORE & ASSOCIATE INC: KEY EXECUTIVES
TABLE 129. W.L. GORE & ASSOCIATE INC: COMPANY SNAPSHOT
TABLE 130. W.L. GORE & ASSOCIATE INC: PRODUCT SEGMENTS
TABLE 131. W.L. GORE & ASSOCIATE INC: PRODUCT PORTFOLIO
TABLE 132. SOLVENTUM: KEY EXECUTIVES
TABLE 133. SOLVENTUM: COMPANY SNAPSHOT
TABLE 134. SOLVENTUM: PRODUCT SEGMENTS
TABLE 135. SOLVENTUM: PRODUCT PORTFOLIO
TABLE 136. SOLVENTUM: KEY STRATERGIES

List Of Figures

LIST OF FIGURES

FIGURE 01. NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035

FIGURE 02. SEGMENTATION OF NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035

FIGURE 03. TOP IMPACTING FACTORS IN NITINOL-BASED MEDICAL DEVICE MARKET (2023 TO 2035)

FIGURE 04. TOP INVESTMENT POCKETS IN NITINOL-BASED MEDICAL DEVICE MARKET (2024-2035)

FIGURE 05. MODERATE BARGAINING POWER OF SUPPLIERS

FIGURE 06. MODERATE THREAT OF NEW ENTRANTS

FIGURE 07. MODERATE THREAT OF SUBSTITUTES

FIGURE 08. MODERATE INTENSITY OF RIVALRY

FIGURE 09. MODERATE BARGAINING POWER OF BUYERS

FIGURE 10. GLOBAL NITINOL-BASED MEDICAL DEVICE MARKET: DRIVERS, RESTRAINTS AND OPPORTUNITIES

FIGURE 11. NITINOL-BASED MEDICAL DEVICE MARKET, BY PRODUCT TYPE, 2023 AND 2035(%)

FIGURE 12. COMPARATIVE SHARE ANALYSIS OF NITINOL-BASED MEDICAL DEVICE MARKET FOR STENTS, BY COUNTRY 2023 AND 2035(%)

FIGURE 13. COMPARATIVE SHARE ANALYSIS OF NITINOL-BASED MEDICAL DEVICE MARKET FOR GUIDEWIRES, BY COUNTRY 2023 AND 2035(%)

FIGURE 14. COMPARATIVE SHARE ANALYSIS OF NITINOL-BASED MEDICAL DEVICE MARKET FOR RETRIVAL DEVICE, BY COUNTRY 2023 AND 2035(%)

FIGURE 15. COMPARATIVE SHARE ANALYSIS OF NITINOL-BASED MEDICAL DEVICE MARKET FOR CATHETERS, BY COUNTRY 2023 AND 2035(%)

FIGURE 16. COMPARATIVE SHARE ANALYSIS OF NITINOL-BASED MEDICAL DEVICE MARKET FOR OTHERS, BY COUNTRY 2023 AND 2035(%)

FIGURE 17. NITINOL-BASED MEDICAL DEVICE MARKET, BY APPLICATION, 2023 AND 2035(%)

FIGURE 18. COMPARATIVE SHARE ANALYSIS OF NITINOL-BASED MEDICAL DEVICE MARKET FOR CARDIOVASCULAR, BY COUNTRY 2023 AND 2035(%)

FIGURE 19. COMPARATIVE SHARE ANALYSIS OF NITINOL-BASED MEDICAL DEVICE MARKET FOR DENTISTRY, BY COUNTRY 2023 AND 2035(%)

FIGURE 20. COMPARATIVE SHARE ANALYSIS OF NITINOL-BASED MEDICAL DEVICE MARKET FOR UROLOGY, BY COUNTRY 2023 AND 2035(%)

FIGURE 21. COMPARATIVE SHARE ANALYSIS OF NITINOL-BASED MEDICAL DEVICE MARKET FOR OTHERS, BY COUNTRY 2023 AND 2035(%)

FIGURE 22. NITINOL-BASED MEDICAL DEVICE MARKET, BY END USER, 2023 AND 2035(%)

FIGURE 23. COMPARATIVE SHARE ANALYSIS OF NITINOL-BASED MEDICAL DEVICE MARKET FOR HOSPITALS, BY COUNTRY 2023 AND 2035(%)

FIGURE 24. COMPARATIVE SHARE ANALYSIS OF NITINOL-BASED MEDICAL DEVICE MARKET FOR AMBULATORY SURGICAL CENTERS, BY COUNTRY 2023 AND 2035(%)

FIGURE 25. COMPARATIVE SHARE ANALYSIS OF NITINOL-BASED MEDICAL DEVICE MARKET FOR OTHERS, BY COUNTRY 2023 AND 2035(%)

FIGURE 26. NITINOL-BASED MEDICAL DEVICE MARKET BY REGION, 2023 AND 2035(%)

FIGURE 27. U.S. NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 28. CANADA NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 29. MEXICO NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 30. GERMANY NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 31. FRANCE NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 32. UK NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 33. ITALY NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 34. SPAIN NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 35. REST OF EUROPE NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 36. JAPAN NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 37. CHINA NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 38. INDIA NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 39. AUSTRALIA NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

FIGURE 40. SOUTH KOREA NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)

- FIGURE 41. REST OF ASIA-PACIFIC NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)
- FIGURE 42. BRAZIL NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)
- FIGURE 43. SAUDI ARABIA NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)
- FIGURE 44. SOUTH AFRICA NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)
- FIGURE 45. REST OF LAMEA NITINOL-BASED MEDICAL DEVICE MARKET, 2023-2035 (\$MILLION)
- FIGURE 46. TOP WINNING STRATEGIES, BY YEAR (2021-2024)
- FIGURE 47. TOP WINNING STRATEGIES, BY DEVELOPMENT (2021-2024)
- FIGURE 48. TOP WINNING STRATEGIES, BY COMPANY (2021-2024)
- FIGURE 49. PRODUCT MAPPING OF TOP 10 PLAYERS
- FIGURE 50. COMPETITIVE DASHBOARD
- FIGURE 51. COMPETITIVE HEATMAP: NITINOL-BASED MEDICAL DEVICE MARKET
- FIGURE 52. TOP PLAYER POSITIONING, 2023
- FIGURE 53. BOSTON SCIENTIFIC CORPORATION: NET SALES, 2021-2023 (\$MILLION)
- FIGURE 54. BOSTON SCIENTIFIC CORPORATION: REVENUE SHARE BY SEGMENT, 2023 (%)
- FIGURE 55. BOSTON SCIENTIFIC CORPORATION: REVENUE SHARE BY REGION, 2023 (%)
- FIGURE 56. ZIMMER BIOMET HOLDING, INC.: NET SALES, 2021-2023 (\$MILLION)
- FIGURE 57. ZIMMER BIOMET HOLDING, INC.: REVENUE SHARE BY SEGMENT, 2023 (%)
- FIGURE 58. ZIMMER BIOMET HOLDING, INC.: REVENUE SHARE BY REGION, 2023 (%)
- FIGURE 59. BECTON, DICKINSON, AND COMPANY: NET REVENUE, 2021-2023 (\$MILLION)
- FIGURE 60. BECTON, DICKINSON, AND COMPANY: REVENUE SHARE BY SEGMENT, 2023 (%)
- FIGURE 61. BECTON, DICKINSON, AND COMPANY: REVENUE SHARE BY REGION, 2023 (%)
- FIGURE 62. TERUMO CORPORATION: NET SALES, 2021-2023 (\$MILLION)
- FIGURE 63. TERUMO CORPORATION: REVENUE SHARE BY SEGMENT, 2023 (%)
- FIGURE 64. TERUMO CORPORATION: REVENUE SHARE BY REGION, 2023 (%)
- FIGURE 65. MEDTRONIC PLC: NET SALES, 2022-2024 (\$MILLION)

FIGURE 66. MEDTRONIC PLC: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 67. MEDTRONIC PLC: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 68. SOLVENTUM: NET REVENUE, 2023-2023 (\$MILLION)

FIGURE 69. SOLVENTUM: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 70. SOLVENTUM: REVENUE SHARE BY SEGMENT, 2023 (%)

I would like to order

Product name: Nitinol-Based Medical Device Market By Product Type (Stents, Guidewires, Retrieval device, Catheters, Others), By Application (Cardiovascular, Dentistry, Urology, Others), By End User (Hospitals, Ambulatory Surgical Centers, Others): Global Opportunity Analysis and Industry Forecast, 2024-2035

Product link: <https://marketpublishers.com/r/NFABB1699D32EN.html>

Price: US\$ 2,655.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NFABB1699D32EN.html>