

Nephrology Devices Market by Device Type (Dialysis Instrument, Lithotripter, Dialysis Catheters, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The global nephrology devices market accounted for \$12,012 XX million in 2018, and is expected to reach \$16,421 XX million by 2026, registering a CAGR of XX4.0% from 2019 to 2026.

Nephrological devices are defined as the machines that are employed for the treatment of nephrological disorders. The nephrological disorders that are treated using nephrology devices include renal failure, interstitial nephritis, and chronic kidney disease. Moreover, nephrological devices are used to perform various functions in the treatment of different nephrological conditions. For instance, in patients with renal failure, devices such as dialysis machines are utilized to filter toxins from blood. Similarly, lithotripter is employed in the treatment of patients suffering from kidney stones. The machine works by pulverizing the stones with the help of electromagnetic shock waves.

The growth of the global nephrology market driven by surge in geriatric population and rise in prevalence of chronic kidney diseases across the globe. Furthermore, innovation in nephrology devices and rise in healthcare expenditure fuel the growth of the market. However, high cost associated of these devices restrains the growth of the global market. On the contrary, rise in awareness about the benefits associated with nephrology devices such as reduced treatment and recovery time among renal disease patients is expected to provide remunerative opportunities for market expansion during the forecast period.

The nephrology devices market is segmented into device type and region to provide a detailed assessment of the market. By device type, the market is divided into dialysis instrument, lithotripter, dialysis catheters, and other products. Region wise, it is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, India, Australia, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, and rest of LAMEA).

KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis along with the current global nephrology devices market trends from 2019 to 2026 to identify the prevailing opportunities along with the strategic assessment.

The market size and estimations are based on a comprehensive analysis of key developments in the industry.

A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market.

Key Market Segments

By Device Type

Dialysis Instrument

Lithotripter

Dialysis Catheters

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

List of key players profiled in the report

Baxter International

C.R.Bard

Fresenius Medical Care

Nikkiso Co. Ltd

Dornier Medtech

Asahi Kasei Corporation

DaVita, Nipro Corporation

Cantel Medical Corporation

B. Braun Melsungen AG

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request.)

Cook Medical

Olympus Medical System

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