

Needleless IV Connector Market By Design Type (Straight Channel, T Channel, Others), By Type (Positive, Negative, Neutral), By End User (Hospital, Home care, Others): Global Opportunity Analysis and Industry Forecast, 2024-2035

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Abstracts

The global needleless IV connector market was valued at \$438.2 million in 2023, and is projected to reach \$755.5 million by 2035, growing at a CAGR of 4.6% from 2024 to 2035. Needleless IV connectors are innovative medical devices designed to provide safe and sterile access to intravenous (IV) lines without requiring the use of needles. These connectors are essential for reducing the incidence of needlestick injuries, which can cause healthcare workers to be exposed to severe blood-borne diseases. They expedite IV fluid administration, drug delivery, and blood transfusion procedures by establishing a safe and effective connection. Needleless IV connectors have become a crucial part of modern intravenous therapy and are widely employed in a variety of healthcare settings, including clinics, ambulatory surgical centers, cancer treatment facilities, nursing homes, and maternity centers. Improvements in infection control procedures and the increased focus on patient and healthcare worker safety have fueled their adoption.

The major factors driving the growth of the needleless IV connectors market are increase in the number of people suffering from chronic conditions, rise in geriatric population, and continuous advancements in IV therapy technology. The increasing prevalence of chronic diseases such as cancer, diabetes, cardiovascular disorders, and infectious diseases drives the demand for IV therapy. Intravenous administration allows for the direct and efficient delivery of medications, fluids, making it a crucial treatment method for patients with chronic conditions, thereby driving the market for needleless IV connectors. For instance, according to the National Library of Medicine, about 80 to

90% of hospitalized patients receive IV therapy. Thus, such high adoption of IV therapy drives the utilization of needleless IV connectors, thereby driving the market.

The introduction of safer and more effective devices, such as needleless IV connectors, has become crucial since patients with chronic diseases frequently need continuous or frequent IV access. In settings in which continuous IV therapy is a standard component of patient care, including nursing homes and cancer treatment facilities, this trend is especially prominent. This need is further increased by the aging of the world's population, since medical interventions involving intravenous treatments are more common among the elderly. For instance, according to the World Health Organization (WHO), 1 in 6 people globally will be aged 60 or older, with this demographic increasing from 1 billion in 2020 to 1.4 billion by 2030. By 2050, the population of those aged 60 and above is projected to double to 2.1 billion, while the number of individuals aged 80 or older is expected to triple, reaching 426 million. Thus, such a high rise in geriatric population is expected to drive chronic diseases, which increases the adoption of IV therapy and needleless IV connectors.

However, the high price of needleless IV connectors is a significant challenge for the market. The cost of implementing these advanced connectors may prevent certain healthcare facilities, particularly those in underdeveloped nations, from using them widely. Moreover, healthcare expenditure continues to increase as countries allocate more resources to improve healthcare infrastructure and expand access to quality medical services. This increased healthcare spending encompasses the procurement of essential medical equipment, including IV equipment, to meet the growing demand for advanced patient care, thereby propelling the market growth.

The needleless IV connector market is segmented into design type, type, end user, and region. By design, it is further categorized into straight channel, T channel, and others. By type, it is categorized into positive, negative and neutral. By end user, it is categorized into hospitals, home care, and others. Region wise, the market is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, UK, Italy, Spain, and the rest of Europe), Asia-Pacific (Japan, China, India, Australia, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, and rest of LAMEA).

Major key players that operate in the global needleless IV connector market are Becton, Dickinson and Company, ICU Medical, Inc., Terumo Corporation, Advacare Pharma Inc., Guangdong Baihe Medical Technology Co., Ltd., Baxter International Inc., Vygon, B. Braun SE, RyMed Technologies, LLC, and Nexus Medical.

Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the needleless iv connector market analysis from 2023 to 2035 to identify the prevailing needleless iv connector market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the needleless iv connector market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global needleless iv connector market trends, key players, market segments, application areas, and market growth strategies.

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Patient/epidemiology data at country, region, global level

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

SWOT Analysis

Key Market Segments

By Design Type

Straight Channel

T Channel

Others

By Type

Positive

Negative

Neutral

By End User

Hospital

Home care

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

South Africa,

Saudi Arabia

Rest of LAMEA

Key Market Players

ICU Medical, Inc.

Advacare Pharma Inc.

Baxter International Inc.

Vygon

RyMed Technologies, LLC

Nexus Medical

Guangdong Baihe Medical Technology Co., Ltd.

B. Braun SE

Terumo Corporation

Becton, Dickinson and Company

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Moderate bargaining power of suppliers
 - 3.3.2. Moderate threat of new entrants
 - 3.3.3. Moderate threat of substitutes
 - 3.3.4. Moderate intensity of rivalry
 - 3.3.5. Moderate bargaining power of buyers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Rise in prevalence of chronic diseases
 - 3.4.1.2. Growth in home healthcare services
 - 3.4.1.3. Growth in number of surgical procedures
 - 3.4.2. Restraints
 - 3.4.2.1. High cost of the needleless IV connectors
 - 3.4.3. Opportunities
 - 3.4.3.1. Growth opportunities in emerging markets

CHAPTER 4: NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE

Needleless IV Connector Market By Design Type (Straight Channel, T Channel, Others), By Type (Positive, Negati...

4.1. Overview

4.1.1. Market size and forecast

4.2. Straight Channel

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. T Channel

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

4.4. Others

4.4.1. Key market trends, growth factors and opportunities

4.4.2. Market size and forecast, by region

4.4.3. Market share analysis by country

CHAPTER 5: NEEDLELESS IV CONNECTOR MARKET, BY TYPE

5.1. Overview

5.1.1. Market size and forecast

5.2. Positive

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market share analysis by country

5.3. Negative

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market share analysis by country

5.4. Neutral

5.4.1. Key market trends, growth factors and opportunities

5.4.2. Market size and forecast, by region

5.4.3. Market share analysis by country

CHAPTER 6: NEEDLELESS IV CONNECTOR MARKET, BY END USER

6.1. Overview

6.1.1. Market size and forecast

6.2. Hospital

6.2.1. Key market trends, growth factors and opportunities

- 6.2.2. Market size and forecast, by region
- 6.2.3. Market share analysis by country
- 6.3. Home care
 - 6.3.1. Key market trends, growth factors and opportunities
 - 6.3.2. Market size and forecast, by region
 - 6.3.3. Market share analysis by country
- 6.4. Others
 - 6.4.1. Key market trends, growth factors and opportunities
 - 6.4.2. Market size and forecast, by region
 - 6.4.3. Market share analysis by country

CHAPTER 7: NEEDLELESS IV CONNECTOR MARKET, BY REGION

- 7.1. Overview
 - 7.1.1. Market size and forecast By Region
- 7.2. North America
 - 7.2.1. Key market trends, growth factors and opportunities
 - 7.2.2. Market size and forecast, by Design Type
 - 7.2.3. Market size and forecast, by Type
 - 7.2.4. Market size and forecast, by End User
 - 7.2.5. Market size and forecast, by country
 - 7.2.5.1. U.S.
 - 7.2.5.1.1. Market size and forecast, by Design Type
 - 7.2.5.1.2. Market size and forecast, by Type
 - 7.2.5.1.3. Market size and forecast, by End User
 - 7.2.5.2. Canada
 - 7.2.5.2.1. Market size and forecast, by Design Type
 - 7.2.5.2.2. Market size and forecast, by Type
 - 7.2.5.2.3. Market size and forecast, by End User
 - 7.2.5.3. Mexico
 - 7.2.5.3.1. Market size and forecast, by Design Type
 - 7.2.5.3.2. Market size and forecast, by Type
 - 7.2.5.3.3. Market size and forecast, by End User
- 7.3. Europe
 - 7.3.1. Key market trends, growth factors and opportunities
 - 7.3.2. Market size and forecast, by Design Type
 - 7.3.3. Market size and forecast, by Type
 - 7.3.4. Market size and forecast, by End User
 - 7.3.5. Market size and forecast, by country

7.3.5.1. Germany

7.3.5.1.1. Market size and forecast, by Design Type

7.3.5.1.2. Market size and forecast, by Type

7.3.5.1.3. Market size and forecast, by End User

7.3.5.2. France

7.3.5.2.1. Market size and forecast, by Design Type

7.3.5.2.2. Market size and forecast, by Type

7.3.5.2.3. Market size and forecast, by End User

7.3.5.3. UK

7.3.5.3.1. Market size and forecast, by Design Type

7.3.5.3.2. Market size and forecast, by Type

7.3.5.3.3. Market size and forecast, by End User

7.3.5.4. Italy

7.3.5.4.1. Market size and forecast, by Design Type

7.3.5.4.2. Market size and forecast, by Type

7.3.5.4.3. Market size and forecast, by End User

7.3.5.5. Spain

7.3.5.5.1. Market size and forecast, by Design Type

7.3.5.5.2. Market size and forecast, by Type

7.3.5.5.3. Market size and forecast, by End User

7.3.5.6. Rest of Europe

7.3.5.6.1. Market size and forecast, by Design Type

7.3.5.6.2. Market size and forecast, by Type

7.3.5.6.3. Market size and forecast, by End User

7.4. Asia-Pacific

7.4.1. Key market trends, growth factors and opportunities

7.4.2. Market size and forecast, by Design Type

7.4.3. Market size and forecast, by Type

7.4.4. Market size and forecast, by End User

7.4.5. Market size and forecast, by country

7.4.5.1. Japan

7.4.5.1.1. Market size and forecast, by Design Type

7.4.5.1.2. Market size and forecast, by Type

7.4.5.1.3. Market size and forecast, by End User

7.4.5.2. China

7.4.5.2.1. Market size and forecast, by Design Type

7.4.5.2.2. Market size and forecast, by Type

7.4.5.2.3. Market size and forecast, by End User

7.4.5.3. India

7.4.5.3.1. Market size and forecast, by Design Type

7.4.5.3.2. Market size and forecast, by Type

7.4.5.3.3. Market size and forecast, by End User

7.4.5.4. Australia

7.4.5.4.1. Market size and forecast, by Design Type

7.4.5.4.2. Market size and forecast, by Type

7.4.5.4.3. Market size and forecast, by End User

7.4.5.5. South Korea

7.4.5.5.1. Market size and forecast, by Design Type

7.4.5.5.2. Market size and forecast, by Type

7.4.5.5.3. Market size and forecast, by End User

7.4.5.6. Rest of Asia-Pacific

7.4.5.6.1. Market size and forecast, by Design Type

7.4.5.6.2. Market size and forecast, by Type

7.4.5.6.3. Market size and forecast, by End User

7.5. LAMEA

7.5.1. Key market trends, growth factors and opportunities

7.5.2. Market size and forecast, by Design Type

7.5.3. Market size and forecast, by Type

7.5.4. Market size and forecast, by End User

7.5.5. Market size and forecast, by country

7.5.5.1. Brazil

7.5.5.1.1. Market size and forecast, by Design Type

7.5.5.1.2. Market size and forecast, by Type

7.5.5.1.3. Market size and forecast, by End User

7.5.5.2. South Africa,

7.5.5.2.1. Market size and forecast, by Design Type

7.5.5.2.2. Market size and forecast, by Type

7.5.5.2.3. Market size and forecast, by End User

7.5.5.3. Saudi Arabia

7.5.5.3.1. Market size and forecast, by Design Type

7.5.5.3.2. Market size and forecast, by Type

7.5.5.3.3. Market size and forecast, by End User

7.5.5.4. Rest of LAMEA

7.5.5.4.1. Market size and forecast, by Design Type

7.5.5.4.2. Market size and forecast, by Type

7.5.5.4.3. Market size and forecast, by End User

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top winning strategies
- 8.3. Product mapping of top 10 player
- 8.4. Competitive dashboard
- 8.5. Competitive heatmap
- 8.6. Top player positioning, 2023

CHAPTER 9: COMPANY PROFILES

- 9.1. Becton, Dickinson and Company
 - 9.1.1. Company overview
 - 9.1.2. Key executives
 - 9.1.3. Company snapshot
 - 9.1.4. Operating business segments
 - 9.1.5. Product portfolio
 - 9.1.6. Business performance
- 9.2. ICU Medical, Inc.
 - 9.2.1. Company overview
 - 9.2.2. Key executives
 - 9.2.3. Company snapshot
 - 9.2.4. Operating business segments
 - 9.2.5. Product portfolio
 - 9.2.6. Business performance
- 9.3. Nexus Medical
 - 9.3.1. Company overview
 - 9.3.2. Key executives
 - 9.3.3. Company snapshot
 - 9.3.4. Operating business segments
 - 9.3.5. Product portfolio
- 9.4. Advacare Pharma Inc.
 - 9.4.1. Company overview
 - 9.4.2. Key executives
 - 9.4.3. Company snapshot
 - 9.4.4. Operating business segments
 - 9.4.5. Product portfolio
- 9.5. RyMed Technologies, LLC
 - 9.5.1. Company overview
 - 9.5.2. Key executives

- 9.5.3. Company snapshot
- 9.5.4. Operating business segments
- 9.5.5. Product portfolio
- 9.6. Guangdong Baihe Medical Technology Co., Ltd.
 - 9.6.1. Company overview
 - 9.6.2. Key executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
- 9.7. Baxter International Inc.
 - 9.7.1. Company overview
 - 9.7.2. Key executives
 - 9.7.3. Company snapshot
 - 9.7.4. Operating business segments
 - 9.7.5. Product portfolio
 - 9.7.6. Business performance
- 9.8. Vygon
 - 9.8.1. Company overview
 - 9.8.2. Key executives
 - 9.8.3. Company snapshot
 - 9.8.4. Operating business segments
 - 9.8.5. Product portfolio
- 9.9. B. Braun SE
 - 9.9.1. Company overview
 - 9.9.2. Key executives
 - 9.9.3. Company snapshot
 - 9.9.4. Operating business segments
 - 9.9.5. Product portfolio
 - 9.9.6. Business performance
- 9.10. Terumo Corporation
 - 9.10.1. Company overview
 - 9.10.2. Key executives
 - 9.10.3. Company snapshot
 - 9.10.4. Operating business segments
 - 9.10.5. Product portfolio
 - 9.10.6. Business performance

List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 02. GLOBAL NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 03. NEEDLELESS IV CONNECTOR MARKET FOR STRAIGHT CHANNEL, BY REGION, 2023-2035 (\$MILLION)

TABLE 04. NEEDLELESS IV CONNECTOR MARKET FOR STRAIGHT CHANNEL, BY REGION, 2023-2035 (MILLION UNITS)

TABLE 05. NEEDLELESS IV CONNECTOR MARKET FOR T CHANNEL, BY REGION, 2023-2035 (\$MILLION)

TABLE 06. NEEDLELESS IV CONNECTOR MARKET FOR T CHANNEL, BY REGION, 2023-2035 (MILLION UNITS)

TABLE 07. NEEDLELESS IV CONNECTOR MARKET FOR OTHERS, BY REGION, 2023-2035 (\$MILLION)

TABLE 08. NEEDLELESS IV CONNECTOR MARKET FOR OTHERS, BY REGION, 2023-2035 (MILLION UNITS)

TABLE 09. GLOBAL NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 10. NEEDLELESS IV CONNECTOR MARKET FOR POSITIVE, BY REGION, 2023-2035 (\$MILLION)

TABLE 11. NEEDLELESS IV CONNECTOR MARKET FOR NEGATIVE, BY REGION, 2023-2035 (\$MILLION)

TABLE 12. NEEDLELESS IV CONNECTOR MARKET FOR NEUTRAL, BY REGION, 2023-2035 (\$MILLION)

TABLE 13. GLOBAL NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 14. NEEDLELESS IV CONNECTOR MARKET FOR HOSPITAL, BY REGION, 2023-2035 (\$MILLION)

TABLE 15. NEEDLELESS IV CONNECTOR MARKET FOR HOME CARE, BY REGION, 2023-2035 (\$MILLION)

TABLE 16. NEEDLELESS IV CONNECTOR MARKET FOR OTHERS, BY REGION, 2023-2035 (\$MILLION)

TABLE 17. NEEDLELESS IV CONNECTOR MARKET, BY REGION, 2023-2035 (\$MILLION)

TABLE 18. NEEDLELESS IV CONNECTOR MARKET, BY REGION, 2023-2035 (MILLION UNITS)

TABLE 19. NORTH AMERICA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 20. NORTH AMERICA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 21. NORTH AMERICA NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 22. NORTH AMERICA NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 23. NORTH AMERICA NEEDLELESS IV CONNECTOR MARKET, BY COUNTRY, 2023-2035 (\$MILLION)

TABLE 24. NORTH AMERICA NEEDLELESS IV CONNECTOR MARKET, BY COUNTRY, 2023-2035 (MILLION UNITS)

TABLE 25. U.S. NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 26. U.S. NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 27. U.S. NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 28. U.S. NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 29. CANADA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 30. CANADA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 31. CANADA NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 32. CANADA NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 33. MEXICO NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 34. MEXICO NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 35. MEXICO NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 36. MEXICO NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 37. EUROPE NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 38. EUROPE NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE,

2023-2035 (MILLION UNITS)

TABLE 39. EUROPE NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 40. EUROPE NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 41. EUROPE NEEDLELESS IV CONNECTOR MARKET, BY COUNTRY, 2023-2035 (\$MILLION)

TABLE 42. EUROPE NEEDLELESS IV CONNECTOR MARKET, BY COUNTRY, 2023-2035 (MILLION UNITS)

TABLE 43. GERMANY NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 44. GERMANY NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 45. GERMANY NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 46. GERMANY NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 47. FRANCE NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 48. FRANCE NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 49. FRANCE NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 50. FRANCE NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 51. UK NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 52. UK NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 53. UK NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 54. UK NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 55. ITALY NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 56. ITALY NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 57. ITALY NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 58. ITALY NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 59. SPAIN NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 60. SPAIN NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 61. SPAIN NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 62. SPAIN NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 63. REST OF EUROPE NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 64. REST OF EUROPE NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 65. REST OF EUROPE NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 66. REST OF EUROPE NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 67. ASIA-PACIFIC NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 68. ASIA-PACIFIC NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 69. ASIA-PACIFIC NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 70. ASIA-PACIFIC NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 71. ASIA-PACIFIC NEEDLELESS IV CONNECTOR MARKET, BY COUNTRY, 2023-2035 (\$MILLION)

TABLE 72. ASIA-PACIFIC NEEDLELESS IV CONNECTOR MARKET, BY COUNTRY, 2023-2035 (MILLION UNITS)

TABLE 73. JAPAN NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 74. JAPAN NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 75. JAPAN NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 76. JAPAN NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 77. CHINA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE,

2023-2035 (\$MILLION)

TABLE 78. CHINA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 79. CHINA NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 80. CHINA NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 81. INDIA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 82. INDIA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 83. INDIA NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 84. INDIA NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 85. AUSTRALIA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 86. AUSTRALIA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 87. AUSTRALIA NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 88. AUSTRALIA NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 89. SOUTH KOREA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 90. SOUTH KOREA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 91. SOUTH KOREA NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 92. SOUTH KOREA NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 93. REST OF ASIA-PACIFIC NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 94. REST OF ASIA-PACIFIC NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 95. REST OF ASIA-PACIFIC NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 96. REST OF ASIA-PACIFIC NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 97. LAMEA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 98. LAMEA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 99. LAMEA NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 100. LAMEA NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 101. LAMEA NEEDLELESS IV CONNECTOR MARKET, BY COUNTRY, 2023-2035 (\$MILLION)

TABLE 102. LAMEA NEEDLELESS IV CONNECTOR MARKET, BY COUNTRY, 2023-2035 (MILLION UNITS)

TABLE 103. BRAZIL NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 104. BRAZIL NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 105. BRAZIL NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 106. BRAZIL NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 107. SOUTH AFRICA, NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 108. SOUTH AFRICA, NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 109. SOUTH AFRICA, NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 110. SOUTH AFRICA, NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 111. SAUDI ARABIA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 112. SAUDI ARABIA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (MILLION UNITS)

TABLE 113. SAUDI ARABIA NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 114. SAUDI ARABIA NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 115. REST OF LAMEA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023-2035 (\$MILLION)

TABLE 116. REST OF LAMEA NEEDLELESS IV CONNECTOR MARKET, BY DESIGN

TYPE, 2023-2035 (MILLION UNITS)

TABLE 117. REST OF LAMEA NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023-2035 (\$MILLION)

TABLE 118. REST OF LAMEA NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023-2035 (\$MILLION)

TABLE 119. BECTON, DICKINSON AND COMPANY: KEY EXECUTIVES

TABLE 120. BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT

TABLE 121. BECTON, DICKINSON AND COMPANY: SERVICE SEGMENTS

TABLE 122. BECTON, DICKINSON AND COMPANY: PRODUCT PORTFOLIO

TABLE 123. ICU MEDICAL, INC.: KEY EXECUTIVES

TABLE 124. ICU MEDICAL, INC.: COMPANY SNAPSHOT

TABLE 125. ICU MEDICAL, INC.: PRODUCT SEGMENTS

TABLE 126. ICU MEDICAL, INC.: PRODUCT PORTFOLIO

TABLE 127. NEXUS MEDICAL: KEY EXECUTIVES

TABLE 128. NEXUS MEDICAL: COMPANY SNAPSHOT

TABLE 129. NEXUS MEDICAL: PRODUCT SEGMENTS

TABLE 130. NEXUS MEDICAL: PRODUCT PORTFOLIO

TABLE 131. ADVACARE PHARMA INC.: KEY EXECUTIVES

TABLE 132. ADVACARE PHARMA INC.: COMPANY SNAPSHOT

TABLE 133. ADVACARE PHARMA INC.: PRODUCT SEGMENTS

TABLE 134. ADVACARE PHARMA INC.: PRODUCT PORTFOLIO

TABLE 135. RYMED TECHNOLOGIES, LLC: KEY EXECUTIVES

TABLE 136. RYMED TECHNOLOGIES, LLC: COMPANY SNAPSHOT

TABLE 137. RYMED TECHNOLOGIES, LLC: PRODUCT SEGMENTS

TABLE 138. RYMED TECHNOLOGIES, LLC: PRODUCT PORTFOLIO

TABLE 139. GUANGDONG BAIHE MEDICAL TECHNOLOGY CO., LTD.: KEY EXECUTIVES

TABLE 140. GUANGDONG BAIHE MEDICAL TECHNOLOGY CO., LTD.: COMPANY SNAPSHOT

TABLE 141. GUANGDONG BAIHE MEDICAL TECHNOLOGY CO., LTD.: PRODUCT SEGMENTS

TABLE 142. GUANGDONG BAIHE MEDICAL TECHNOLOGY CO., LTD.: PRODUCT PORTFOLIO

TABLE 143. BAXTER INTERNATIONAL INC.: KEY EXECUTIVES

TABLE 144. BAXTER INTERNATIONAL INC.: COMPANY SNAPSHOT

TABLE 145. BAXTER INTERNATIONAL INC.: PRODUCT SEGMENTS

TABLE 146. BAXTER INTERNATIONAL INC.: SERVICE SEGMENTS

TABLE 147. BAXTER INTERNATIONAL INC.: PRODUCT PORTFOLIO

TABLE 148. VYGON: KEY EXECUTIVES

TABLE 149. VYGON: COMPANY SNAPSHOT

TABLE 150. VYGON: PRODUCT SEGMENTS

TABLE 151. VYGON: PRODUCT PORTFOLIO

TABLE 152. B. BRAUN SE: KEY EXECUTIVES

TABLE 153. B. BRAUN SE: COMPANY SNAPSHOT

TABLE 154. B. BRAUN SE: PRODUCT SEGMENTS

TABLE 155. B. BRAUN SE: PRODUCT PORTFOLIO

TABLE 156. TERUMO CORPORATION: KEY EXECUTIVES

TABLE 157. TERUMO CORPORATION: COMPANY SNAPSHOT

TABLE 158. TERUMO CORPORATION: PRODUCT SEGMENTS

TABLE 159. TERUMO CORPORATION: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

FIGURE 01. NEEDLELESS IV CONNECTOR MARKET, 2023-2035

FIGURE 02. SEGMENTATION OF NEEDLELESS IV CONNECTOR MARKET, 2023-2035

FIGURE 03. TOP IMPACTING FACTORS IN NEEDLELESS IV CONNECTOR MARKET (2023 TO 2035)

FIGURE 04. TOP INVESTMENT POCKETS IN NEEDLELESS IV CONNECTOR MARKET (2024-2035)

FIGURE 05. MODERATE BARGAINING POWER OF SUPPLIERS

FIGURE 06. MODERATE THREAT OF NEW ENTRANTS

FIGURE 07. MODERATE THREAT OF SUBSTITUTES

FIGURE 08. MODERATE INTENSITY OF RIVALRY

FIGURE 09. MODERATE BARGAINING POWER OF BUYERS

FIGURE 10. GLOBAL NEEDLELESS IV CONNECTOR MARKET: DRIVERS, RESTRAINTS AND OPPORTUNITIES

FIGURE 11. NEEDLELESS IV CONNECTOR MARKET, BY DESIGN TYPE, 2023 AND 2035(%)

FIGURE 12. COMPARATIVE SHARE ANALYSIS OF NEEDLELESS IV CONNECTOR MARKET FOR STRAIGHT CHANNEL, BY COUNTRY 2023 AND 2035(%)

FIGURE 13. COMPARATIVE SHARE ANALYSIS OF NEEDLELESS IV CONNECTOR MARKET FOR T CHANNEL, BY COUNTRY 2023 AND 2035(%)

FIGURE 14. COMPARATIVE SHARE ANALYSIS OF NEEDLELESS IV CONNECTOR MARKET FOR OTHERS, BY COUNTRY 2023 AND 2035(%)

FIGURE 15. NEEDLELESS IV CONNECTOR MARKET, BY TYPE, 2023 AND 2035(%)

FIGURE 16. COMPARATIVE SHARE ANALYSIS OF NEEDLELESS IV CONNECTOR MARKET FOR POSITIVE, BY COUNTRY 2023 AND 2035(%)

FIGURE 17. COMPARATIVE SHARE ANALYSIS OF NEEDLELESS IV CONNECTOR MARKET FOR NEGATIVE, BY COUNTRY 2023 AND 2035(%)

FIGURE 18. COMPARATIVE SHARE ANALYSIS OF NEEDLELESS IV CONNECTOR MARKET FOR NEUTRAL, BY COUNTRY 2023 AND 2035(%)

FIGURE 19. NEEDLELESS IV CONNECTOR MARKET, BY END USER, 2023 AND 2035(%)

FIGURE 20. COMPARATIVE SHARE ANALYSIS OF NEEDLELESS IV CONNECTOR MARKET FOR HOSPITAL, BY COUNTRY 2023 AND 2035(%)

FIGURE 21. COMPARATIVE SHARE ANALYSIS OF NEEDLELESS IV CONNECTOR MARKET FOR HOME CARE, BY COUNTRY 2023 AND 2035(%)

FIGURE 22. COMPARATIVE SHARE ANALYSIS OF NEEDLELESS IV CONNECTOR

MARKET FOR OTHERS, BY COUNTRY 2023 AND 2035(%)

FIGURE 23. NEEDLELESS IV CONNECTOR MARKET BY REGION, 2023 AND 2035(%)

FIGURE 24. U.S. NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 25. CANADA NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 26. MEXICO NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 27. GERMANY NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 28. FRANCE NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 29. UK NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 30. ITALY NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 31. SPAIN NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 32. REST OF EUROPE NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 33. JAPAN NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 34. CHINA NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 35. INDIA NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 36. AUSTRALIA NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 37. SOUTH KOREA NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 38. REST OF ASIA-PACIFIC NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 39. BRAZIL NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 40. SOUTH AFRICA, NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 41. SAUDI ARABIA NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 42. REST OF LAMEA NEEDLELESS IV CONNECTOR MARKET, 2023-2035 (\$MILLION)

FIGURE 43. TOP WINNING STRATEGIES, BY YEAR

FIGURE 44. TOP WINNING STRATEGIES, BY DEVELOPMENT

FIGURE 45. TOP WINNING STRATEGIES, BY COMPANY

FIGURE 46. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 47. COMPETITIVE DASHBOARD

FIGURE 48. COMPETITIVE HEATMAP: NEEDLELESS IV CONNECTOR MARKET

FIGURE 49. TOP PLAYER POSITIONING, 2023

FIGURE 50. BECTON, DICKINSON AND COMPANY: NET SALES, 2022-2024 (\$MILLION)

FIGURE 51. BECTON, DICKINSON AND COMPANY: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 52. BECTON, DICKINSON AND COMPANY: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 53. ICU MEDICAL, INC.: NET REVENUE, 2021-2023 (\$MILLION)

FIGURE 54. ICU MEDICAL, INC.: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 55. BAXTER INTERNATIONAL INC.: NET SALES, 2022-2024 (\$MILLION)

FIGURE 56. BAXTER INTERNATIONAL INC.: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 57. BAXTER INTERNATIONAL INC.: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 58. B. BRAUN SE: NET SALES, 2021-2023 (\$MILLION)

FIGURE 59. B. BRAUN SE: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 60. B. BRAUN SE: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 61. TERUMO CORPORATION: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 62. TERUMO CORPORATION: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 63. TERUMO CORPORATION: REVENUE SHARE BY REGION, 2024 (%)

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