

Natural Killer Cells Therapeutics Market by
Therapeutics (NK Cell Therapies and NK Cell Directed
Antibodies), Application (Cancer, Gastrointestinal
Diseases, Immunoproliferative Disorders, and Others),
and End User (Research Centers & Institutes,
Hospitals, and Others): Global Opportunity Analysis
and Industry Forecast, 2018–2026

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Abstracts

Natural killer (NK) cell is a component of innate immunity system that targets cancer cells, and can be used as a therapeutic agent. NK cells target the cells losing MHC-I in cancer, a phenotype that is similar to certain cells in immune-privileged sites whose milieus are separated from peripheral blood.

The global natural killer cell therapeutics market was valued at \$1,402 million in 2018, and is projected to reach \$5,096 million by 2026, registering a CAGR of 17.4% from 2019 to 2026.

The growth of the global natural killer cell therapeutics market is driven by rise in use of NK cells to treat cancer, infections, and liver diseases. Moreover, NK cells play vital role in tumor immune-surveillance, which has significantly boosted their adoption across the globe. In addition, rise in awareness among the population regarding various immunotherapies and increase in R&D for the development of bi-specific antibody for engaging NK cells to eliminate tumor cells propel the global natural killer cell therapeutics market growth. However, lack of specificity and poor in-vivo survival of the cells limit the growth of the market. Furthermore, higher costs associated with the therapies and adverse side effects are expected to hamper the market growth in the coming years. Conversely, significant surge in R&D activities toward development of



immunotherapy in developing economies is anticipated to offer lucrative opportunities for the market.

The global natural killer cell therapeutics market is segmented based on therapeutics, application, end user, and region. Depending on therapeutics, the natural killer cells therapeutics market is classified into NK cell therapies and NK cell directed antibodies. By application, it is categorized into cancer, gastrointestinal diseases, immunoproliferative disorders, and others. On the basis of end user, it is segregated into hospitals, research centers & institutes, and others. Region wise, it is analyzed across North America, Asia-Pacific, Europe, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis along with the current market trends from 2019 to 2026 to identify the prevailing opportunities along with the strategic assessment.

The global natural killer cell therapeutics market size and estimations are based on a comprehensive analysis of key developments.

A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market

Key Market Segments

By Therapeutics

NK Cell Therapies

NK Cell Directed Antibodies

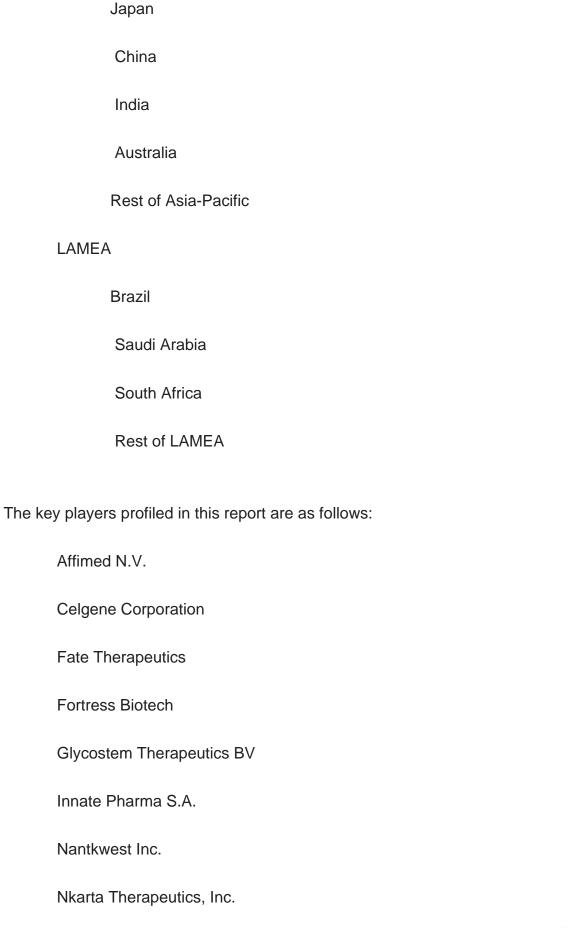
By Application

Cancer



Gastrointestinal Diseases		
Immunoproliferative Disorders		
Others		
By End User		
Research Centers & Institutes		
Hospitals		
Others		
By Region		
North America		
U.S.		
Canada		
Mexico		
Europe		
Germany		
France		
UK		
Italy		
Spain		
Rest of Europe		







NKT Therapeutics Inc.

Ziopharm Oncology Inc.



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