

# **Nasal Cannula Market By Type (Low Flow Nasal Cannula, High Flow Nasal Cannula) , By Material (Plastic, Silicone) By End User (Hospitals, Ambulatory Healthcare Services, Long Term Care Centers, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033**

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## **Abstracts**

Nasal Cannula Market Expected to Garner \$12.5 Billion by 2033, Growing at a CAGR of 5.9%

Abstract: The global nasal cannula market is expected to grow primarily due to the growing prevalence of respiratory diseases, such as COPD, asthma, and sleep apnea which is leading to an increase in demand for oxygen therapy devices like nasal cannulas. The North America region is predicted to witness profitable growth by 2033.

As per the report published by Research Dive, the global nasal cannula market was valued at \$7.1 billion in 2023 and is expected to register a revenue of \$12.5 billion by 2033 at a CAGR of 5.9% during the forecast period 2024-2033.

### **Dynamics of the Market**

The rising prevalence of respiratory diseases such as COPD, asthma, & sleep apnea, and the ability of nasal cannulas to provide supplemental oxygen without obstructing speech or eating are expected to make the nasal cannula market a highly profitable one in the forecast period. Besides, the benefits of nasal cannulas, such as improved breathing, reduced fatigue, better sleep quality, and increased energy levels, significantly enhance patients' quality of life, which makes them a preferred choice for

oxygen therapy.

However, according to market analysts, the risk of nasal injury and the incompatibility with high oxygen demands might restrain the growth of the market.

The integration of nasal cannula with smart health devices and the growing awareness through educational campaigns are predicted to offer numerous growth opportunities for the nasal cannula market in the forecast period. Moreover, developing more ergonomic designs, incorporating smart technologies for wireless monitoring and data connectivity, and improving real-time feedback mechanisms can meet the rising demand for respiratory support with innovative solutions that prioritize patient well-being.

### Key Players of the Market

The major players of the nasal cannula market include Allied Healthcare Products Inc., Flexicare Medical Ltd., Teleflex Incorporated, VapoTherm Inc., Fairmont Medical, ResMed Inc., Fisher & Paykel Healthcare Limited, Salter Labs, and Well Lead Medical Co. Ltd.

### What the Report Covers

In addition to the details highlighted in this description, the comprehensive final report delves into essential market aspects. These encompass a market overview, SWOT analysis, market dynamics, Porter's five forces analysis, segmentation (key trends, regional analysis, and forecast analysis), and company profiles (including company overview, product portfolio, operating segments, strategic initiatives, and financial performance).

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Consumer Buying Behavior Analysis

Investment Opportunities

Upcoming/New Entrant by Regions

Technology Trend Analysis

Go To Market Strategy

Pain Point Analysis

Regulatory Guidelines

Strategic Recommendations

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Brands Share Analysis

Criss-cross segment analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Market share analysis of players at global/region/country level

SWOT Analysis

## Key Market Segments

### By Type

Low Flow Nasal Cannula

High Flow Nasal Cannula

### By Material

Plastic

Silicone

### By End User

Hospitals

Ambulatory Healthcare Services

Long Term Care Centers

Others

## By Region

North America

U.S.

Canada

Mexico

Europe

Germany

Italy

Spain

UK

France

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

UAE

South Africa

Rest of LAMEA

Key Market Players

Allied Healthcare Products Inc.

Teleflex Incorporated

Flexicare Medical Ltd.

Vapotherm Inc.

ResMed Inc.

Fairmont Medical

Fisher & Paykel Healthcare Limited

Well Lead Medical Co. Ltd.

Salter Labs

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