

Multilayer Ceramic Capacitor Market by Class (Class 1 (NP0 (C0G), P100, and Others (N33 and N75)) and Class 2 (X7R, X5R, Y5V, and Others (Z5U and X7S)), Application (Consumer Electronics, Automotive, Manufacturing, Healthcare, and Others (Defense and Aviation)) - Global Opportunity Analysis and Industry Forecast, 2018-2024

https://marketpublishers.com/r/M6CCD0FFEE5EN.html

Date: May 2018

Pages: 225

Price: US\$ 5,370.00 (Single User License)

ID: M6CCD0FFEE5EN

Abstracts

A multilayer ceramic capacitor is made up of alternating layers of metallic electrodes and dielectric ceramic. MLCCs are the vital building blocks installed in modern electronics. They contribute to about 30% of the total components in a standard hybrid circuit model.

The growth of the global MLCC market is driven by enhanced frequency characteristics and high resistance to abnormal voltage In addition, performance advantages offered by MLCC such as high capacitance & lower impedance and its compact size act as the major drivers of this market. In spite of such advantages, MLCCs are highly prone to physical damage such as cracking, which impedes the growth of this market. On the contrary, increase in automotive electronics and upsurge in demand of the consumer electronics are expected to create lucrative opportunities for the key players operating in the market.

The global multilayer ceramic capacitor (MLCC) market is segmented on the basis of class, application, and region. Based on class, the market is categorized into class 1 and class 2. Class 1 is then further divided into NP0 (C0G), P100, and others (N33 and N75). Class 2 is subdivided into X7R, X5R, Y5V, and others (Z5U and X7S). By application, it is classified into consumer electronics, automotive, manufacturing, healthcare, and other (defense and aviation).

Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and



LAMEA.

Key players operating in the market are Murata Manufacturing Co., Ltd., Samsung Electro-Mechanics, TDK Corporation, Kyocera (AVX), Taiyo Yuden Co. Ltd., YAGEO Corporation, Walsin Technology Corporation, KEMET, Vishay, and Darfon Electronics Corp.

KEY BENEFITS FOR STAKEHOLDERS

This study comprises analytical depiction of the global multilayer ceramic capacitor market with current trends and future estimations to depict the imminent investment pockets.

The overall market potential is determined to understand the profitable trends to gain a stronger coverage in the market.

The report presents information related to key drivers, restraints, and opportunities with a detailed impact analysis.

The current market is quantitatively analyzed from 2018 to 2024 to highlight the financial competency of the market.

Porter's Five Forces analysis illustrates the potency of the buyers and suppliers.

KEY MARKET SEGMENTS

BY CLASS

Class 1

NP0 (C0G)

P100

Others (N33 and N75)

Class 2

X7R



X5R

,	
Y	5V
0	thers (Z5U and X7S)
BY APPLICATION	
Consume	er Electronics
Automotiv	ve .
Manufact	uring
Healthcar	re
Other (De	efense and Aviation)
BY REGION	
North Am	erica
U	.S.
C	anada
M	exico
Europe	
U	K
G	ermany
Fr	ance



Spain

	Italy
	Rest of Europe
Asia-P	acific
	China
	India
	Japan
	South Korea
	Australia
	Rest of Asia-Pacific
LAMEA	
	Latin America
	Middle East
	Africa
KEY MARKET PLAYERS PROFILED	
Murata	a Manufacturing Co., Ltd.
Samsung Electro-Mechanics	
TDK Corporation	

Kyocera (AVX)



Taiyo Yuden Co. Ltd.

YAGEO Corporation

Walsin Technology Corporation

KEMET

Vishay

Darfon Electronics Corp.



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FIGURE 35. COMPARATIVE SHARE ANALYSIS OF MULTI-LAYER CERAMIC CAPACITOR (MLCC) MARKET, BY COUNTRY, 2017 & 2024 (%)

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FIGURE 40. KEMET: NET SALES, 20162018 (\$MILLION)



FIGURE 41. KEMET: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 42. KEMET: REVENUE SHARE BY GEOGRAPHY, 2018 (%)

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FIGURE 44. KYOCERA: REVENUE SHARE BY SEGMENT, 2017 (%)

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FIGURE 50. SAMSUNG: REVENUE SHARE BY SEGMENT, 2017 (%)

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FIGURE 56. TDK: REVENUE SHARE BY SEGMENT, 2018 (%)

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FIGURE 58. VISHAY: NET SALES, 20152017 (\$MILLION)

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FIGURE 60. VISHAY: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 61. WTC: NET SALES, 20152017 (\$MILLION)

FIGURE 62. WRIGHT: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 63. WRIGHT: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 64. YAGEO CORPORATION: NET SALES, 20152017 (\$MILLION)

FIGURE 65. YAGEO CORPORATION: REVENUE SHARE BY PRODUCT, 2017 (%)

FIGURE 66. YAGEO CORPORATION: REVENUE SHARE BY GEOGRAPHY, 2017 (%)



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