

Mouse Pad Market By Type (Standard Mouse Pads, Ergonomic Mouse Pads, Gaming Mouse Pads, Custom Mouse Pads, Multi-functional Mouse Pads) , By Material (Rubber, Fabric, Foam, Gel, Plastic, Leather, Others) By Application (Gaming, Corporate/Office Use, Educational Institutions, Others) By Distribution Channel (B2B, Specialty Stores, Departmental Stores, Online Sales Channel, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2034

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Abstracts

Mouse Pad Market

The mouse pad market was valued at \$1.5 billion in 2023 and is projected to reach \$2.6 billion by 2034, growing at a CAGR of 5.5% from 2024 to 2034.

A mouse pad is a mat designed to be placed on the table surface for efficient movement. It enhances usability and provides improved control over the cursor by increasing friction between the mouse and the surface. Mouse pads are created using different types of materials as per the preference and requirements of users.

Increase in the adoption of computers for diverse needs such as gaming, working, or educational purposes is a major driver of the mouse pad market. In addition, the market growth is augmented by rise in the need for comfort in the workspace, for improved wrist support, and to reduce strain. Moreover, advancements in design & ergonomics

such as high precision tracking and anti-slip surfaces propel the market growth significantly. The trend of personalization is dominating the mouse pad market in recent times. Manufacturers are currently focusing on integrating diverse attributes as per the demand of consumers, enhancing the relevance of mouse pad. The popular features preferred by users for integration into the mouse pads include wireless charging, promotional logos, artistic designs, and eco-friendly materials.

However, advancements in technology have led to the development of mouse that works efficiently over the surface without requiring an additional mat. This hampers the growth of the mouse pad market. In addition, the market is shifting toward saturation due to the presence of several players. This is projected to restrain the market growth in the coming years. On the contrary, the market is anticipated to witness lucrative opportunities with expansion of the PC gaming industry. A high-quality mouse pad is an essential accessory for gamers as it enhances their performance by offering precise control. According to Statista—a German database company—the global PC gaming industry is projected to generate a revenue of approximately 141.92 billion U.S. dollars by 2028. As the trend for online gaming continues to increase, the mouse pad market is poised for a bright future.

Segment Review

The mouse pad market is segmented into type, material, application, distribution channel, and region. On the basis of type, the market is divided into standard mouse pads, ergonomic mouse pads, gaming mouse pads, custom mouse pads, and multi-functional mouse pads. As per material, it is classified into rubber, fabric, foam, gel, plastic, leather, and others. By application, it is categorized into gaming, corporate/office use, educational institutions, and others. Depending on distribution channel, it is segmented into B2B, specialty stores, departmental stores, online sales channel, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of type, the standard mouse pads segment held a high share of the market in 2023.

As per material, the rubber segment acquired a high stake in the market in 2023.

By application, the corporate/office use segment accounted for a high market share in

2023.

Depending on distribution channel, the specialty stores segment dominated the market in 2023.

Region wise, North America was the highest revenue generator in 2023.

Competition Analysis

The major players of the global mouse pad market include Logitech, Razer, Corsair, SteelSeries ApS, HyperX, Inc., Cooler Master Co., Ltd., Asus, Dell, Microsoft, and ZOWIE. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships, to strengthen their foothold in the competitive market.

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Brands Share Analysis

Criss-cross segment analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Import Export Analysis/Data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Key Market Segments

By Type

Standard Mouse Pads

Ergonomic Mouse Pads

Gaming Mouse Pads

Custom Mouse Pads

Multi-functional Mouse Pads

By Material

Rubber

Fabric

Foam

Gel

Plastic

Leather

Others

By Application

Gaming

Corporate/Office Use

Educational Institutions

Others

By Distribution Channel

B2B

Specialty Stores

Departmental Stores

Online Sales Channel

Others

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Thailand

Malaysia

Indonesia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

UAE

Argentina

Rest of LAMEA

Key Market Players

Logitech

Razer

Corsair

SteelSeries ApS

HyperX, Inc.

Cooler Master Co., Ltd.

Asus

Dell

Microsoft

ZOWIE

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