

Monoclonal Antibodies Market by Source (Murine, Chimeric, Humanized, and Human), Indication (Cancer, Autoimmune Diseases, Inflammatory Diseases, Infectious Diseases, and Others), and End User (Hospitals, Research Institutes, and Others): Global Opportunity Analysis and Industry Forecast, 2021–2030

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Abstracts

The global monoclonal antibodies market was valued at \$146,642 million in 2020, and is projected to reach \$390,582 million by 2030, registering a CAGR of 10.2% from 2021 to 2030.

Monoclonal antibodies (mAb) are the antibodies which are developed in a laboratory from clone of a single B-cell. These antibodies recognize & attach to a specific receptor present on the surface of cells. The monoclonal antibodies are similar in nature, technically characterized as identical immunoglobulin (Ig). Moreover, these are utilized to detect numerous disease agents and for diagnostic indications. Furthermore, monoclonal antibodies are used in the treatment of autoimmune diseases, inflammatory diseases, infectious diseases, and others.

The growth of the monoclonal antibodies market is driven by rise in prevalence of cancer and other chronic diseases, increase in government funding for cancer research and technology development, and surge in adoption of humanized monoclonal antibodies (mAbs) in the treatment of several diseases including inflammatory, cancer, and autoimmune diseases. In addition, rise in demand for personalized medicines, increase in development of therapeutic monoclonal antibodies, and surge in research collaborations for the development of robust drugs pipeline drives the growth of the



market. Moreover, increase in government support in infection control & management, rise in patient awareness regarding applications of murine monoclonal antibodies therapy, increase in number of clinical trials, and introduction of low-priced biosimilar monoclonal antibodies are the other factors that boost the growth of the market. However, poor demand in underdeveloped countries is expected to restrain the growth of the monoclonal antibodies market. Conversely, growth avenues in emerging markets are expected to offer lucrative opportunities during the forecast period.

The monoclonal antibodies market is segmented into source, indication, end user, and region. On the basis of source, the market is categorized into murine, chimeric, humanized, and human. By indication, the market is divided into cancer, autoimmune diseases, inflammatory diseases, infectious diseases, and others. The cancer segment is further classified into breast cancer, colorectal cancer, lung cancer, ovarian cancer, and others. By end user, the market is fragmented into hospitals, research institutes, and others. Region-wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

> It offers a quantitative analysis from 2020 to 2030, which is expected to enable the stakeholders to capitalize on the prevailing market opportunities.

A comprehensive analysis of four regions is provided to determine the existing opportunities.

The profiles and growth strategies of the key players are thoroughly analyzed to understand the competitive outlook of the global market.

KEY MARKET SEGMENTS



By Source

Murine

Chimeric

Humanized

Human

By Indication

Cancer

Breast cancer

Colorectal cancer

Lung cancer

Ovarian cancer

Others

Autoimmune Diseases

Inflammatory Diseases

Infectious Diseases

Others

By End User

Hospitals

Research Institutes

Monoclonal Antibodies Market by Source (Murine, Chimeric, Humanized, and Human), Indication (Cancer, Autoimmun...



Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea



Rest of	Asia-P	acific
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LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

LIST OF KEY PLAYERS PROFILED IN THE REPORT

Abbott Laboratories

Amgen Inc.

AstraZeneca plc

Bayer AG

Eli Lilly

GlaxoSmithKline Plc

Johnson & Johnson

Merck & Co., Inc.

Novartis

Pfizer

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request.)

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Boehringer Ingelheim Pharmaceuticals

AstraZeneca

Teva Pharmaceutical Industries



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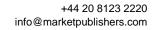
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