

Modular Construction Market by Type (Permanent and Re-locatable), Material (Steel, Wood, Concrete, and Others), and End User (Residential, Commercial, and Industrial): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The global modular construction market size was valued at \$114.6 billion in 2018, and is projected to reach \$196.2 billion by 2026, growing at a CAGR of 7.1% from 2019 to 2026. Modular construction is a process in which modules are engineered, which are then assembled and shipped on site for construction. Modular construction includes structural arrangement with wall coverings and roof, which consist of beams & columns, rigid frames, and steel plates. These structures have found their extensive application in the construction of residential houses, hostels, office complexes, shopping centers, distribution centers, and retail stores.

Modular constructions are efficient and economical as compared to conventional structures. This is attributed to the fact that modular construction involves high-performance products used for residential and commercial constructions that provide enhanced efficiency, resilience, and versatility, thus meeting the construction requirements and long-term demands of high-performance structures. Factors such as reduced cost and time required for construction and upsurge in demand for new construction, owing to surge in population and rapid urbanization drive the market growth. However, lack of skilled labor in developing countries hamper the demand for modular construction. On the contrary, increase in investments in infrastructural projects is expected to offer lucrative growth opportunities for the market player during forecast period.

The global modular construction market is segmented into type, material, end user, and

region. By type, the market is bifurcated into permanent and re-locatable. Among these, the permanent segment garners the largest share in 2018, however, the re-locatable segment is expected to grow at a significant rate during the forecast period.

On the basis of material, the market is divided into steel, wood, concrete, and others. The others segment includes plastics, containers, natural slate, and others. The application covered in the study include residential, commercial, and industrial. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

COMPETITION ANALYSIS

The major market participants profiled in this report include ATCO, Anderco Pte. Ltd., Giant Containers Inc., Honomobo Corporation, Lendlease Corporation, SG Blocks, Inc., Skanska AB, Speed House Group of Companies, Supertech Industries LLC, and Tempohousing.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging market trends and dynamics.

In-depth market analysis is conducted by constructing market estimations for the key market segments between 2018 and 2026.

Extensive analysis of the market is conducted by following key product positioning and monitoring of the top competitors within the market framework.

A comprehensive analysis of all the regions is provided to determine the prevailing opportunities.

The global modular construction market forecast analysis from 2018 to 2026 is included in the report.

The key market players within modular construction market are profiled in this report and their strategies are analyzed thoroughly, which help understand the competitive outlook of the modular construction industry.

GLOBAL MODULAR CONSTRUCTION MARKET SEGMENTS

Modular Construction Market by Type (Permanent and Re-locatable), Material (Steel, Wood, Concrete, and Others)...

BY TYPE

Permanent

Re-locatable

BY MATERIAL

Steel

Wood

Concrete

Others

BY END-USER

Residential

Commercial

Industrial

BY REGION

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Rest of Europe

Asia-Pacific

China

Australia

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

ATCO

Anderco Pte. Ltd.

Giant Containers Inc.

Honomobo Corporation

Lendlease Corporation

SG Blocks, Inc.

Skanska AB

Speed House Group of Companies

Supertech Industries LLC

Tempohousing

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FIGURE 31. REST OF EUROPE MODULAR CONSTRUCTION MARKET REVENUE,
2018–2026(\$BILLION)

FIGURE 32. JAPAN MODULAR CONSTRUCTION MARKET REVENUE,
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2018–2026(\$BILLION)

FIGURE 36. REST OF ASIA-PACIFIC MODULAR CONSTRUCTION MARKET
REVENUE, 2018–2026(\$BILLION)

FIGURE 37. LATIN AMERICA MODULAR CONSTRUCTION MARKET REVENUE,
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FIGURE 38. MIDDLE EAST MODULAR CONSTRUCTION MARKET REVENUE,
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FIGURE 40. ATCO.: REVENUE, 2016–2018 (\$BILLION)

FIGURE 41. ATCO: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 42. ATCO: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 43. KEY EXECUTIVES

FIGURE 44. LENDLEASE CORPORATION: REVENUE, 2016–2018 (\$BILLION)

FIGURE 45. LENDLEASE CORPORATION: REVENUE SHARE BY SEGMENT, 2018
(%)

FIGURE 46. LENDLEASE CORPORATION: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 47. KEY EXECUTIVES

FIGURE 48. SG BLOCKS, INC.: NET SALES, 2016–2018 (\$BILLION)

FIGURE 49. SG BLOCKS, INC.: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 50. KEY EXECUTIVES

FIGURE 51. SKANSKA AB: REVENUE, 2016–2018 (\$BILLION)

FIGURE 52. SKANSKA AB: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 53. SKANSKA AB: REVENUE SHARE BY REGION, 2018 (%)

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