

Mobile Crushers and Screeners Market by Product Type (Crushers, Screeners), End-User (Construction, Mining, Stone Quarry, Material Recycling) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

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Abstracts

Mobile crusher & screener equipment are designed to crush mineral ores or stones, recycle construction waste, and produce aggregate. These equipment reduce large solid masses of raw material into smaller sizes and change the form of waste material so they can be easily recycled or disposed. Screening is a process of taking granular ore material and separating them into multi grades by size. Various types of screeners are used for the screening process. Mobile crushers are able to conduct on-site crushing of materials and thus saving a lot of material transportation cost. Both crushers and screeners are used in construction industry, stone quarry, mining, material recycling, and others.

Rise in urban infrastructure development and construction industry in Asia-Pacific and LAMEA regions drive the growth of the market. Moreover, the process of crushing and screening with mobile equipment at site help reduce material transport cost.

Major restraints associated with this market are inadequate infrastructure facilities required for operation of these equipment and their high carbon emissions.

Infrastructure problems such as continuous power supply, improper roads, inadequate rail and airport links, and water supply problems restrict the market growth. Majority of the equipment used presently function on diesel, which releases high carbon emissions and imposition of carbon regulations can have significant impact on the market.

The market is segmented on the basis of product type, end-user, and geography. Based on product type, the market is segmented into mobile crushers and mobile screeners. Mobile crushers are further divided into Jaw crushers, Cone crushers, and Impact

crushers. Mobile screeners are of two types-vibratory screens and gyratory screens. Mobile crushers accounted for the maximum revenue share in 2014 and is anticipated to consolidate its position during the forecast period owing to their low maintenance requirements and easy replacement of wear and tear parts.

Based on end-user, the market is segmented into construction, quarry, mining, material recycling, and others. Mobile crushers and screeners are primarily used in stone quarry application as it is the parent industry of all the infrastructure projects. Construction industry is expected to be the fastest growing segment during the forecast period, due to increase in infrastructure development in industrial, commercial, and residential sector in the Asia-Pacific region.

Based on geography, Asia-Pacific is the major contributor to the revenue, followed by North America. Factors such as rapid infrastructure growth in India and China and rise in the construction industry and development in infrastructure projects in these countries drives the market growth for mobile crushers and screeners. The key players operating in this market include Komatsu Ltd., Sandvik AB, Terex Corporation, SBM Mineral processing, Kleemann GmbH, McCloskey International, Anaconda Equipment Ltd., Metso Corporation, Astec Industries Inc., and Lipmann Milwaukee, Inc.

KEY BENEFITS

This report provides an in-depth analysis of the mobile crushers and screeners equipment market to elucidate the potential investment pockets.

The current trends and future scenarios are outlined to determine the overall market potential and single out profitable trends to gain a stronger foothold in the market.

This report provides information regarding key drivers, restraints, and opportunities along with their detailed impact analysis.

Quantitative analysis of the current market trends and estimations for the period 2014–2022 are provided to indicate its financial competency.

Porters Five Forces Model of the industry illustrate the potency of buyers and suppliers.

Value chain analysis provides a clear understanding on the roles of stakeholders in the

industry.

Market Segmentation

By Product Type

Mobile Crushers

Jaw Crushers

Impact Crushers

Cone Crushers

Others

Mobile Screeners

Gyratory

Vibrating

By End-user

Stone Quarry

Construction

Mining

Material Recycling

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

Eastern Europe

Western Europe

Asia-Pacific

China

India

Rest Of APAC

LAMEA

Latin America

Middle East & Africa

Key Players

Komatsu Ltd.

Sandvik AB

Terex Corporation

SBM Mineral processing

Kleemann GmbH, McCloskey International

Anaconda Equipment Ltd.

Metso Corporation

Astec Industries Inc.

Lipmann Milwaukee, Inc.

Other players in the value chain include:

ThyssenKrupp

Liugong Machinery Co., Ltd

Shanghai Shenbang Machinery Co., Ltd

Baioni Crushing Plants SpA Unipersonale

Shanghai Zenith Mining and Construction Machinery Co.

DSMAC

Truston

ROCKSTER RECYCLER GmbH

Joy Global Inc.

Shanghai CXSM Machinery Co., Ltd

HARTAL Crusher North America LLC

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