

Mining Drilling Services Market by Mining Type (Metal, Coal, Mineral, and Quarry): Global Opportunity Analysis and Industry Forecast, 2020–2030

https://marketpublishers.com/r/M21C75FD0675EN.html

Date: May 2020

Pages: 102

Price: US\$ 4,296.00 (Single User License)

ID: M21C75FD0675EN

Abstracts

The mining drilling services market was valued at \$2.5 billion in 2019, and is projected to reach \$4.4 billion by 2030, growing at a CAGR of 6.7% from 2020 to 2030.

Drilling services can be defined as drilling activities carried out on contract basis for various mining customer base, operating across a broad range of commodities. The wide ranges of commodities are coal; metals such as copper, nickel, zinc, and other metal minerals and others. Drilling services for minerals include steps such as extraction of solid rock core. The technical analysis is carried out after extraction of solid rock core. These types of services are termed as noncore activities by mining companies and are generally contracted to service providers, such as BoartLongyear. The technical analysis offers mining companies with critical data or information regarding the life of a mining project. Drilling services are used in each stage of the life cycle of the mining operation. The stages of mining operation are exploration, development &production, and mine closure.

The market is anticipated to witness considerable growth, owing to numerous factors such as rise in mining production, advancement in the drilling methods or technologies, and others. However, one of the factors hindering the growth of the market is stringent environment regulations. The mining drilling services market is segmented on the basis of mining type and region. Depending on mining type, the market is classified into coal, metal, mineral, and quarry. On the basis of region, the market is analyzed across the North America, Europe, Asia-Pacific, and LAMEA. The key players profiled in the report are BoartLongyear, Ausdrill, Action D&B, PAMA, and Byrnecut Australia.

KEY BENEFITS FOR STAKEHOLDERS



The report provides extensive qualitative and quantitative analysis of the current trends and future estimations of the mining drilling services market from 2019 to 2030 to determine the prevailing opportunities.

A comprehensive analysis of the factors that drive and restrict the growth of the market is provided.

Estimations and forecast are based on factors impacting the market growth, in terms of revenue.

Profiles of leading players operating in the mining drilling services market are provided to understand the competitive scenario.

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable market growth

KEY MARKET SEGMENTS By Mining Type Coal Metal Mineral Quarry By Region North America U.S.

Canada

Mexico



Europe Germany France Italy Spain UK Rest of Europe Asia-Pacific China Japan India Rest of Asia-Pacific LAMEA Brazil South Africa **LAMEA**

KEY MARKET PLAYERS

BoartLongyear

Ausdrill



Action D&B

PAMA

Byrnecut Australia



Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
- 1.4.Research methodology
 - 1.4.1.Primary research
 - 1.4.2.Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1. Key findings of the study
- 2.2.Key findings
- 2.2.1.Top investment pockets
- 2.3.CXOs perspective

CHAPTER 3:MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key forces shaping the global drilling service market
- 3.4. Market Share Analysis
- 3.5. Market dynamics
 - 3.5.1.Drivers
 - 3.5.1.1.Increase in the demand for electric vehicles
 - 3.5.1.2. Rise in penetration of advanced technologies
 - 3.5.2.Restraint
 - 3.5.2.1.Government regulations related to the mining operations
 - 3.5.3.Opportunity
 - 3.5.3.1. Transition to a low-carbon economy

CHAPTER 4:GLOBAL DRILLING SERVICE MARKET, BY MINING TYPE

- 4.1.Overview
 - 4.1.1.Market size and forecast, by mining type
- 4.2.Coal
 - 4.2.1. Key market trends, growth factors, and opportunities



- 4.2.2.Market size and forecast, by region
- 4.2.3. Coal market share analysis, by country
- 4.3.Metal
 - 4.3.1. Key market trends, growth factors, and opportunities
 - 4.3.2.Market size and forecast, by region
 - 4.3.3.Metal market share analysis, by country
- 4.4.Mineral
 - 4.4.1. Key market trends, growth factors, and opportunities
 - 4.4.2. Market size and forecast, by region
 - 4.4.3. Mineral market share analysis, by country
- 4.5.Quarry
 - 4.5.1. Key market trends, growth factors, and opportunities
 - 4.5.2.Market size and forecast, by region
 - 4.5.3. Quarry market share analysis, by country

CHAPTER 5:DRILLING SERVICES MARKET, BY REGION

- 5.1.Overview
 - 5.1.1.Market size and forecast, by region
- 5.2. North America
 - 5.2.1. Key market trends, growth factors, and opportunities
 - 5.2.2. Market size and forecast, by mining type
 - 5.2.3. Key Players in the Country
 - 5.2.4.U.S.
 - 5.2.4.1. Key market trends, growth factors, and opportunities
 - 5.2.4.2. Market size and forecast, by mining type
 - 5.2.5.Canada
 - 5.2.5.1. Key market trends, growth factors, and opportunities
 - 5.2.5.2. Market size and forecast, by mining type
 - 5.2.6.Mexico
 - 5.2.6.1. Key market trends, growth factors, and opportunities
 - 5.2.6.2. Market size and forecast, by mining type
- 5.3. Asia-Pacific
 - 5.3.1. Key market trends, growth factors, and opportunities
 - 5.3.2. Market size and forecast, by mining type
 - 5.3.3. Market size and forecast, by country
 - 5.3.4.Indonesia
 - 5.3.4.1. Key market trends, growth factors, and opportunities
 - 5.3.4.2. Market size and forecast, by mining type



- 5.3.5. Key Players in the Indonesia Market
- 5.3.6. Australia
 - 5.3.6.1. Key market trends, growth factors, and opportunities
 - 5.3.6.2. Market size and forecast, by mining type
- 5.3.7. Key Players in Australia Market
- 5.3.8.Rest of Asia-Pacific
 - 5.3.8.1. Key market trends, growth factors, and opportunities
 - 5.3.8.2. Market size and forecast, by mining type

5.4.Europe

- 5.4.1. Key market trends, growth factors, and opportunities
- 5.4.2. Market size and forecast, by mining type
- 5.4.3. Market share analysis, by Region
- 5.4.4.Germany
 - 5.4.4.1. Key market trends, growth factors, and opportunities
- 5.4.4.2. Key market trends, growth factors, and opportunities
- 5.4.5.UK
 - 5.4.5.1. Key market trends, growth factors, and opportunities
 - 5.4.5.2. Key market trends, growth factors, and opportunities
- 5.4.6.Sweden
 - 5.4.6.1. Key market trends, growth factors, and opportunities
 - 5.4.6.2. Key market trends, growth factors, and opportunities
- 5.4.7.Denmark
 - 5.4.7.1. Key market trends, growth factors, and opportunities
- 5.4.7.2. Key market trends, growth factors, and opportunities
- 5.4.8.France
 - 5.4.8.1. Key market trends, growth factors, and opportunities
- 5.4.8.2. Key market trends, growth factors, and opportunities
- 5.4.9.Italy
 - 5.4.9.1. Key market trends, growth factors, and opportunities
- 5.4.9.2. Key market trends, growth factors, and opportunities
- 5.4.10.Spain
 - 5.4.10.1. Key market trends, growth factors, and opportunities
 - 5.4.10.2. Key market trends, growth factors, and opportunities
- 5.4.11.Rest of Europe
 - 5.4.11.1. Key market trends, growth factors, and opportunities
 - 5.4.11.2. Key market trends, growth factors, and opportunities
- 5.5.LAMEA (Latin America Middle East & Africa)
 - 5.5.1. Key market trends, growth factors, and opportunities
 - 5.5.2.Market size and forecast, by mining type



- 5.5.3. Market share analysis, by Region
- 5.5.4.Brazil
- 5.5.4.1. Key market trends, growth factors, and opportunities
- 5.5.4.2. Key market trends, growth factors, and opportunities
- 5.5.5.South Arabia
 - 5.5.5.1. Key market trends, growth factors, and opportunities
- 5.5.5.2. Key market trends, growth factors, and opportunities
- 5.5.6. South Africa
 - 5.5.6.1. Key market trends, growth factors, and opportunities
 - 5.5.6.2. Key market trends, growth factors, and opportunities
- 5.5.7.Rest of LAMEA
 - 5.5.7.1. Key market trends, growth factors, and opportunities
 - 5.5.7.2. Key market trends, growth factors, and opportunities

CHAPTER 6: COMPANY PROFILES

- 6.1.ACTION DRILL & BLAST
 - 6.1.1.Company overview
 - 6.1.2.Company snapshot
 - 6.1.3. Operating business segments
- 6.2.AUSDRILL
 - 6.2.1.Company overview
 - 6.2.2.Company snapshot
 - 6.2.3. Operating business segments
 - 6.2.4. Product portfolio
 - 6.2.5. Business performance
 - 6.2.6.EBITDA
- 6.3.BOARTLONGYEAR
 - 6.3.1.Company overview
 - 6.3.2.Company snapshot
 - 6.3.3. Operating business segments
 - 6.3.4. Product portfolio
 - 6.3.5.Business performance
 - 6.3.6.EBITDA
- 6.4.BYRNECUT GROUP
 - 6.4.1.Company overview
 - 6.4.2.Company snapshot
 - 6.4.3. Operating business segments
 - 6.4.4.Product portfolio



6.5.PT UNITED TRACTORS TBK

- 6.5.1.Company overview
- 6.5.2.Company snapshot
- 6.5.3. Operating business segments
- 6.5.4. Business performance
- 6.5.5. Key strategic moves and developments

CHAPTER 7: WORLD MINING AND DRILLING CONTRACTORS



List Of Tables

LIST OF TABLES

TABLE 01.GLOBAL DRILLING SERVICE MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 02.GLOBAL DRILLING SERVICE MARKET FOR COAL, BY REGION, 2019–2030 (\$MILLION)

TABLE 03.GLOBAL DRILLING SERVICE MARKET FOR METAL, BY REGION, 2019–2030 (\$MILLION)

TABLE 04.GLOBAL DRILLING SERVICE MARKET FOR MINERAL, BY REGION, 2019–2030 (\$MILLION)

TABLE 05.GLOBAL DRILLING SERVICE MARKET FOR QUARRY, BY REGION, 2019–2030 (\$MILLION)

TABLE 06.GLOBAL DRILLING SERVICE MARKET, BY REGION 2019–2030 (\$MILLION)

TABLE 07.NORTH AMERICA DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 08.US DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 09.CANADA DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 10.EUROPE DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 11.UK DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 12.GERMANY DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 13.FRANCE DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 14.SPAIN DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 15.ITALY DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 16.REST OF EUROPE DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 17.ASIA-PACIFIC DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 18.ASIA-PACIFIC DRILLING SERVICES MARKET, BY COUNTRY 2019-2030



(\$MILLION)

TABLE 19.INDONESIA DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 20.AUSTRALIA DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 21.CHINA DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 22.INDIA DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 23.JAPAN DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 24.REST OF ASIA-PACIFIC DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$MILLION)

TABLE 25.LAMEA DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$ MILLION)

TABLE 26.MEXICO DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$ MILLION)

TABLE 27.SOUTH AFRICA DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$ MILLION)

TABLE 28.SAUDI ARABIA DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$ MILLION)

TABLE 29.REST OF LAMEA DRILLING SERVICES MARKET, BY MINING TYPE 2019–2030 (\$ MILLION)

TABLE 30.ACTION D&B: COMPANY SNAPSHOT

TABLE 31.ACTION D&B: OPERATING SEGMENTS

TABLE 32.AUSDRILL: COMPANY SNAPSHOT

TABLE 33.AUSDRILL: OPERATING SEGMENTS

TABLE 34.AUSDRILL: PRODUCT PORTFOLIO

TABLE 35.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 36.AUSDRILL: EBITDA

TABLE 37.BOART: COMPANY SNAPSHOT

TABLE 38.BOART: OPERATING SEGMENTS

TABLE 39.BOART: PRODUCT PORTFOLIO

TABLE 40.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 41.BOART: EBITDA

TABLE 42.BYRNECUT: COMPANY SNAPSHOT

TABLE 43.BYRNECUT: OPERATING SEGMENTS

TABLE 44.BYRNECUT: PRODUCT PORTFOLIO

TABLE 45.UNITED TRACTORS: COMPANY SNAPSHOT



TABLE 46.UNITED TRACTORS: OPERATING SEGMENTS

TABLE 47.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 48.UNITED TRACTORS: KEY STRATEGIC MOVES AND DEVELOPMENTS



List Of Figures

LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS

FIGURE 02.TOP INVESTMENT POCKETS: BY COUNTRY

FIGURE 03.HIGH BARGAINING POWER OF EQUIPMENT PROVIDERS

FIGURE 04.HIGH BARGAINING POWER OF BUYERS

FIGURE 05.LOW THREAT OF NEW ENTRANTS

FIGURE 06.HIGH INTENSITY OF RIVALRY

FIGURE 07.MODERATE THREAT OF SUBSTITUTE

FIGURE 08.MARKET SHARE ANALYSIS

FIGURE 09.DRILLING SERVICE MARKET DYNAMICS

FIGURE 10.GLOBAL DRILLING SERVICE MARKET REVENUE, BY MINING TYPE (\$MILLION)

FIGURE 11.COAL MARKET SHARE ANALYSIS, 2020

FIGURE 12.METAL MARKET SHARE ANALYSIS, 2020

FIGURE 13.MINERAL MARKET SHARE ANALYSIS, 2020

FIGURE 14.QUARRY MARKET SHARE ANALYSIS, 2020

FIGURE 15.COMPARATIVE ANALYSIS OF SPECIALTY CHEMICALS MARKET FOR

MINERAL, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 16.COMPARATIVE ANALYSIS OF SPECIALTY CHEMICALS MARKET FOR

COAL, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 17.COMPARATIVE ANALYSIS OF SPECIALTY CHEMICALS MARKET FOR

AGROCHEMICALS, BY QUARRY, 2019 & 2027 (\$MILLION)

FIGURE 18.COMPARATIVE ANALYSIS OF SPECIALTY CHEMICALS MARKET FOR

AGROCHEMICALS, BY METAL, 2019 & 2027 (\$MILLION)

FIGURE 19.U.S. SPECIALTY CHEMICALS MARKET REVENUE (2019-2027)

(\$MILLION)

FIGURE 20.CANADA SPECIALTY CHEMICALS MARKET REVENUE (2019-2027)

(\$MILLION)

FIGURE 21.MEXICO SPECIALTY CHEMICALS MARKET REVENUE (2019-2027)

(\$MILLION)

FIGURE 22.GERMANY SPECIALTY CHEMICALS MARKET REVENUE (2019-2027)

(\$MILLION)

FIGURE 23.UK SPECIALTY CHEMICALS MARKET REVENUE (2019-2027)

(\$MILLION)

FIGURE 24.FRANCE SPECIALTY CHEMICALS MARKET REVENUE (2019-2027)

(\$MILLION)



FIGURE 25.SPAIN SPECIALTY CHEMICALS MARKET REVENUE (2019-2027) (\$MILLION)

FIGURE 26.ITALY SPECIALTY CHEMICALS MARKET REVENUE (2019-2027) (\$MILLION)

FIGURE 27.REST OF EUROPE SPECIALTY CHEMICALS MARKET REVENUE (2019-2027) (\$MILLION)

FIGURE 28.CHINA SPECIALTY CHEMICALS MARKET REVENUE (2019-2027) (\$MILLION)

FIGURE 29.INDIA SPECIALTY CHEMICALS MARKET REVENUE (2019-2027) (\$MILLION)

FIGURE 30.JAPAN SPECIALTY CHEMICALS MARKET REVENUE (2019-2027) (\$MILLION)

FIGURE 31.SOUTH KOREA SPECIALTY CHEMICALS MARKET REVENUE (2019-2027) (\$MILLION)

FIGURE 32.REST OF ASIA PACIFIC SPECIALTY CHEMICALS MARKET REVENUE (2019-2027) (\$MILLION)

FIGURE 33.BRAZIL SPECIALTY CHEMICALS MARKET REVENUE (2019-2027) (\$MILLION)

FIGURE 34.SOUTH AFRICA SPECIALTY CHEMICALS MARKET REVENUE (2019-2027) (\$MILLION)

FIGURE 35.SOUDI ARABIA SPECIALTY CHEMICALS MARKET REVENUE (2019-2027) (\$MILLION)

FIGURE 36.REST OF LAMEA SPECIALTY CHEMICALS MARKET REVENUE (2019-2027) (\$MILLION)

FIGURE 37.AUSDRILL: NET SALES,2017–2019 (\$MILLION)

FIGURE 38.AUSDRILL: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 39.AUSDRILL: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 40.BOART: NET SALES, 2016–2018 (\$MILLION)

FIGURE 41.BOART: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 42.BOART: REVENUE SHARE BY PRODUCTS AND SERVICES, 2018 (%)

FIGURE 43.BOART: REVENUE SHARE BY COMMODITY, 2018 (%)

FIGURE 44.BOART: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 45.UNITED TRACTORS: REVENUE, 2017–2019 (\$MILLION)

FIGURE 46.UNITED TRACTORS: REVENUE SHARE BY SEGMENT, 2019 (%)



I would like to order

Product name: Mining Drilling Services Market by Mining Type (Metal, Coal, Mineral, and Quarry): Global

Opportunity Analysis and Industry Forecast, 2020–2030

Product link: https://marketpublishers.com/r/M21C75FD0675EN.html

Price: US\$ 4,296.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/M21C75FD0675EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

