

Mining Automation Market by Technique (Underground Mining Automation and Surface Mining Automation) and Type (Equipment, Software, and Communication System) - Global Opportunities Analysis and Industry Forecast, 2017-2023

<https://marketpublishers.com/r/M390E753C67EN.html>

Date: March 2018

Pages: 185

Price: US\$ 4,296.00 (Single User License)

ID: M390E753C67EN

Abstracts

The global mining automation market was valued at \$2,193 million in 2016, and is estimated to reach \$3,810 million by 2023, growing at a CAGR of 7.9% from 2017 to 2023. Mining automation refers to the automation of mining techniques, which involve transition from manual labor to automated mining techniques. The global mining automation market is expected to witness significant growth in the future, owing to rise in technological advancement and increase in automation in the economy across the globe.

The Asia-Pacific mining automation market is expected to register the highest CAGR during the forecast period, due to the progressive transition from manual cognitive work to automated cognitive work and continuous launch of new and improved technologies in the region.

The global mining automation market is segmented into technique, type, and region. Underground mining and surface mining are studied under the technique segment. Based on type, the market is divided into equipment, software, and communication system. Based on region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The key players profiled in the report are Autonomous Solution Inc., Atlas Copco, Caterpillar, Hexagon, Hitachi, Komatsu Ltd., Mine site technologies, RPMGlobal Holdings Ltd., Sandvik AB, and Trimble. The report presents analysis on the key strategies adopted by these players and the detailed analysis of the current trends, upcoming opportunities, and restraints of the mining automation market.

KEY BENEFITS FOR STAKEHOLDERS

In-depth analysis and dynamics of the global mining automation market is provided to understand the market scenario.

Quantitative analysis of the current trends and future estimations from 2017 to 2023 is provided to assist strategists and stakeholders to capitalize on the prevailing market opportunities.

Porter's Five Forces analysis examines the competitive structure and provides a clear understanding of the factors that influence market entry and expansion.

A detailed analysis of the geographical segments enables the identification of profitable segments for market players.

Comprehensive analysis of the trends, subsegments, and key revenue pockets of the market is provided.

KEY MARKET SEGMENTS

By Technique

Underground mining automation

Surface mining automation

By Type

Equipment

Software

Communication system

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Rest of Europe

Asia-Pacific

China

India

Japan

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Contents

CHAPTER 1: INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY MARKET SEGMENTS
- 1.3. RESEARCH METHODOLOGY
 - 1.3.1. Secondary research
 - 1.3.2. Primary research
 - 1.3.3. Analyst tools & models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO PERSPECTIVE

CHAPTER 3: MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
 - 3.2.3. Top Winning Strategies
- 3.3. PORTER'S FIVE FORCES ANALYSIS
- 3.4. MARKET SHARE ANALYSIS, 2016
- 3.5. MARKET DYNAMICS
 - 3.5.1. Drivers
 - 3.5.1.1. Increase in the need for workers safety
 - 3.5.1.2. Reduction in operating cost
 - 3.5.1.3. Requirement for increase in productivity
 - 3.5.2. Restraint
 - 3.5.2.1. Absence of high skilled and qualified labor
 - 3.5.3. Opportunities
 - 3.5.3.1. Enhancement in digital mining
 - 3.5.3.2. Attraction of tech-savvy generation of workers

CHAPTER 4: MINING AUTOMATION MARKET, BY TECHNIQUE

- 4.1. OVERVIEW
- 4.2. UNDERGROUND MINING AUTOMATION

- 4.2.1. Key market trends and opportunities
- 4.2.2. Market size and forecast
- 4.3. SURFACE MINING AUTOMATION
 - 4.3.1. Key market trends and opportunities
 - 4.3.2. Market size and forecast

CHAPTER 5: GLOBAL MINING AUTOMATION MARKET, BY TYPE

- 5.1. OVERVIEW
- 5.2. EQUIPMENT
 - 5.2.1. Key market trends and opportunities
 - 5.2.2. Market size and forecast
- 5.3. SOFTWARE
 - 5.3.1. Key market trends and opportunities
 - 5.3.2. Market size and forecast
- 5.4. COMMUNICATION SYSTEM
 - 5.4.1. Key market trends and opportunities
 - 5.4.2. Market size and forecast

CHAPTER 6: GLOBAL MINING AUTOMATION MARKET, BY REGION

- 6.1. OVERVIEW
- 6.2. NORTH AMERICA
 - 6.2.1. Key market trends and opportunities.
 - 6.2.2. Market size and forecast, by technique
 - 6.2.3. Market size and forecast by type
 - 6.2.4. Market analysis by country
 - 6.2.4.1. U.S.
 - 6.2.4.1.1. Market size and forecast, by technique
 - 6.2.4.1.2. Market size and forecast, by type
 - 6.2.4.2. Canada
 - 6.2.4.2.1. Market size and forecast, by technique
 - 6.2.4.2.2. Market size and forecast, by type
 - 6.2.4.3. Mexico
 - 6.2.4.3.1. Market size and forecast, by technique
 - 6.2.4.3.2. Market size and forecast, by type
- 6.3. EUROPE
 - 6.3.1. Key market trends
 - 6.3.2. Market size and forecast by technique

6.3.3. Market size and forecast by type

6.3.4. Market size and forecast by country

6.3.4.1. UK

6.3.4.1.1. Market size and forecast, by technique

6.3.4.1.2. Market size and forecast, by type

6.3.4.2. Germany

6.3.4.2.1. Market size and forecast, by technique

6.3.4.2.2. Market size and forecast, by type

6.3.4.3. France

6.3.4.3.1. Market size and forecast, by technique

6.3.4.3.2. Market size and forecast, by type

6.3.4.4. Rest of Europe

6.3.4.4.1. Market size and forecast, by technique

6.3.4.4.2. Market size and forecast, by type

6.4. ASIA-PACIFIC

6.4.1. Key market trends and opportunities

6.4.2. Market size and forecast by technique

6.4.3. Market size and forecast by type

6.4.4. Market analysis by country

6.4.4.1. China

6.4.4.1.1. Market size and forecast, by technique

6.4.4.1.2. Market size and forecast, by type

6.4.4.2. India

6.4.4.2.1. Market size and forecast, by technique

6.4.4.2.2. Market size and forecast, by type

6.4.4.3. Japan

6.4.4.3.1. Market size and forecast, by technique

6.4.4.3.1. Market size and forecast, by type

6.4.4.4. Rest of Asia-Pacific

6.4.4.4.1. Market size and forecast, by technique

6.4.4.4.2. Market size and forecast, by type

6.5. LAMEA

6.5.1. Key market trends

6.5.2. Market size and forecast by technique

6.5.3. Market size and forecast by type

6.5.4. Market analysis by sub-region

6.5.4.1. Latin America

6.5.4.1.1. Market size and forecast, by technique

6.5.4.1.2. Market size and forecast, by type

6.5.4.2. Middle East

6.5.4.2.1. Market size and forecast, by technique

6.5.4.2.2. Market size and forecast, by type

6.5.4.3. Africa

6.5.4.3.1. Market size and forecast, by technique

6.5.4.3.2. Market size and forecast, by type

CHAPTER 7: COMPANY PROFILES

7.1. AUTONOMOUS SOLUTION INC.

7.1.1. Company overview

7.1.2. Company snapshot

7.1.3. Product portfolio

7.1.4. Key strategic moves and developments

7.2. ATLAS COPCO AB

7.2.1. Company overview

7.2.2. Company snapshot

7.2.3. Operating business segments

7.2.4. Product portfolio

7.2.5. Business performance

7.2.6. Key strategic moves and developments

7.3. CATERPILLAR

7.3.1. Company overview

7.3.2. Company snapshot

7.3.3. Operating business segments

7.3.4. Product portfolio

7.3.5. Business performance

7.4. HEXAGON

7.4.1. Company overview

7.4.2. Company snapshot

7.4.3. Operating business segments

7.4.4. Product portfolio

7.4.5. Business performance

7.4.6. Key strategic moves and developments

7.5. HITACHI, LTD.

7.5.1. Company overview

7.5.2. Company snapshot

7.5.3. Operating business segments

7.5.4. Product portfolio

- 7.5.5. Business performance
- 7.6. KOMATSU LTD.
 - 7.6.1. Company overview
 - 7.6.2. Company snapshot
 - 7.6.3. Operating business segments
 - 7.6.4. Product portfolio
 - 7.6.5. Business performance
 - 7.6.6. Key strategic moves and developments
- 7.7. MST (MINE SITE TECHNOLOGIES)
 - 7.7.1. Company overview
 - 7.7.2. Company snapshot
 - 7.7.3. Operating business segment
 - 7.7.4. Product portfolio
 - 7.7.5. Key strategic moves and developments
- 7.8. RPM GLOBAL HOLDINGS LIMITED
 - 7.8.1. Company overview
 - 7.8.2. Company snapshot
 - 7.8.3. Operating business segments
 - 7.8.4. Product portfolio
 - 7.8.5. Business performance
 - 7.8.6. Key strategic moves and developments
- 7.9. SANDVIK AB
 - 7.9.1. Company overview
 - 7.9.2. Company snapshot
 - 7.9.3. Operating business segments
 - 7.9.4. Product portfolio
 - 7.9.5. Business performance
- 7.10. TRIMBLE INC.
 - 7.10.1. Company overview
 - 7.10.2. Company snapshot
 - 7.10.3. Operating business segments
 - 7.10.4. Product portfolio
 - 7.10.5. Business performance

List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL MINING AUTOMATION MARKET REVENUE, BY TECHNIQUE, 2016-2023 (\$MILLION)

TABLE 02. GLOBAL MINING AUTOMATION MARKET REVENUE FOR UNDERGROUND MINING AUTOMATION, BY REGION, 2016-2023 (\$MILLION)

TABLE 03. GLOBAL MINING AUTOMATION MARKET REVENUE FOR SURFACE MINING AUTOMATION, BY REGION, 2016-2023 (\$MILLION)

TABLE 04. GLOBAL MINING AUTOMATION MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 05. GLOBAL MINING AUTOMATION MARKET REVENUE FOR EQUIPMENT, BY REGION, 2016-2023 (\$MILLION)

TABLE 06. GLOBAL MINING AUTOMATION MARKET REVENUE FOR SOFTWARE, BY REGION, 2016-2023 (\$MILLION)

TABLE 07. GLOBAL MINING AUTOMATION MARKET REVENUE, FOR COMMUNICATION SYSTEM BY REGION, 2016-2023 (\$MILLION)

TABLE 08. GLOBAL MINING AUTOMATION MARKET REVENUE, BY REGION, 2016-2023 (\$MILLION)

TABLE 09. NORTH AMERICA MINING AUTOMATION MARKET REVENUE BY TECHNIQUE, 2016-2023 (\$MILLION)

TABLE 10. NORTH AMERICA MINING AUTOMATION MARKET REVENUE BY TYPE, 2016-2023 (\$MILLION)

TABLE 11. NORTH AMERICA MINING AUTOMATION MARKET REVENUE, BY COUNTRY 2016-2023 (\$MILLION)

TABLE 12. U.S. MINING AUTOMATION MARKET REVENUE, BY TECHNIQUE, 2016-2023 (\$MILLION)

TABLE 13. U.S. MINING AUTOMATION MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 14. CANADA MINING AUTOMATION MARKET REVENUE, BY TECHNIQUE, 2016-2023 (\$MILLION)

TABLE 15. CANADA MINING AUTOMATION MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 16. MEXICO MINING AUTOMATION MARKET REVENUE, TECHNIQUE, 2016-2023 (\$MILLION)

TABLE 17. MEXICO MINING AUTOMATION MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 18. EUROPE MINING AUTOMATION MARKET REVENUE BY TECHNIQUE,

2016-2023 (\$MILLION)

TABLE 19. EUROPE MINING AUTOMATION MARKET REVENUE BY TYPE,
2016-2023 (\$MILLION)

TABLE 20. UK MINING AUTOMATION MARKET REVENUE, BY TECHNIQUE,
2016-2023 (\$MILLION)

TABLE 21. UK MINING AUTOMATION MARKET REVENUE, BY TYPE, 2016-2023
(\$MILLION)

TABLE 22. GERMANY MINING AUTOMATION MARKET REVENUE, BY TECHNIQUE,
2016-2023 (\$MILLION)

TABLE 23. GERMANY MINING AUTOMATION MARKET REVENUE, BY TYPE,
2016-2023 (\$MILLION)

TABLE 24. FRANCE MINING AUTOMATION MARKET REVENUE, BY TECHNIQUE,
2016-2023 (\$MILLION)

TABLE 25. FRANCE MINING AUTOMATION MARKET REVENUE, BY TYPE,
2016-2023 (\$MILLION)

TABLE 26. REST OF EUROPE MINING AUTOMATION MARKET REVENUE, BY
TECHNIQUE, 2016-2023 (\$MILLION)

TABLE 27. REST OF EUROPE MINING AUTOMATION MARKET REVENUE, BY
TYPE, 2016-2023 (\$MILLION)

TABLE 28. ASIA-PACIFIC MINING AUTOMATION MARKET REVENUE BY
TECHNIQUE, 2016-2023 (\$MILLION)

TABLE 29. ASIA-PACIFIC MINING AUTOMATION MARKET REVENUE BY TYPE,
2016-2023 (\$MILLION)

TABLE 30. ASIA-PACIFIC MINING AUTOMATION MARKET REVENUE, BY
COUNTRY 2016-2023 (\$MILLION)

TABLE 31. CHINA MINING AUTOMATION MARKET REVENUE, BY TECHNIQUE,
2016-2023 (\$MILLION)

TABLE 32. CHINA MINING AUTOMATION MARKET REVENUE, BY TYPE, 2016-2023
(\$MILLION)

TABLE 33. INDIA MINING AUTOMATION MARKET REVENUE, BY TECHNIQUE,
2016-2023 (\$MILLION)

TABLE 34. INDIA MINING AUTOMATION MARKET REVENUE, BY TYPE, 2016-2023
(\$MILLION)

TABLE 35. JAPAN MINING AUTOMATION MARKET VOLUME, BY TECHNIQUE,
2016-2023 (MILLION UNITS)

TABLE 36. JAPAN MINING AUTOMATION MARKET REVENUE, BY TYPE, 2016-2023
(\$MILLION)

TABLE 37. REST OF ASIA-PACIFIC MINING AUTOMATION MARKET REVENUE, BY
TECHNIQUE, 2016-2023 (\$MILLION)

TABLE 38. REST OF ASIA-PACIFIC MINING AUTOMATION MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 39. LAMEA MINING AUTOMATION MARKET REVENUE BY TECHNIQUE, 2016-2023 (\$MILLION)

TABLE 40. LAMEA MINING AUTOMATION MARKET REVENUE BY TYPE, 2016-2023 (\$MILLION)

TABLE 41. LAMEA MINING AUTOMATION MARKET REVENUE, BY SUB-REGION 2016-2023 (\$MILLION)

TABLE 42. LATIN AMERICA MINING AUTOMATION MARKET REVENUE, BY TECHNIQUE, 2016-2023 (\$MILLION)

TABLE 43. LATIN AMERICA MINING AUTOMATION MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 44. MIDDLE EAST MINING AUTOMATION MARKET REVENUE, BY TECHNIQUE, 2016-2023 (\$MILLION)

TABLE 45. MIDDLE EAST MINING AUTOMATION MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 46. AFRICA MINING AUTOMATION MARKET REVENUE, BY TECHNIQUE, 2016-2023 (\$MILLION)

TABLE 47. AFRICA MINING AUTOMATION MARKET REVENUE, BY TYPE, 2016-2023 (\$MILLION)

TABLE 48. AUTONOMOUS SOLUTIONS, INC.: COMPANY SNAPSHOT

TABLE 49. AUTONOMOUS SOLUTIONS, INC.: PRODUCT PORTFOLIO

TABLE 50. ATLAS COPCO: COMPANY SNAPSHOT

TABLE 51. ATLAS COPCO: OPERATING SEGMENTS

TABLE 52. ATLAS COPCO: PRODUCT PORTFOLIO

TABLE 53. CATERPILLAR: COMPANY SNAPSHOT

TABLE 54. CATERPILLAR: OPERATING SEGMENTS

TABLE 55. CATERPILLAR: PRODUCT PORTFOLIO

TABLE 56. HEXAGON: COMPANY SNAPSHOT

TABLE 57. HEXAGON: OPERATING SEGMENTS

TABLE 58. HEXAGON: PRODUCT PORTFOLIO

TABLE 59. HITACHI, LTD.: COMPANY SNAPSHOT

TABLE 60. HITACHI: OPERATING SEGMENTS

TABLE 61. HITACHI: PRODUCT PORTFOLIO

TABLE 62. KOMATSU: COMPANY SNAPSHOT

TABLE 63. KOMATSU: OPERATING SEGMENTS

TABLE 64. KOMATSU: PRODUCT PORTFOLIO

TABLE 65. MINE SITE TECHNOLOGIES: COMPANY SNAPSHOT

TABLE 66. MINE SITE TECHNOLOGIES: OPERATING SEGMENTS

TABLE 67. MINE SITE TECHNOLOGIES: PRODUCT PORTFOLIO

TABLE 68. RPM: COMPANY SNAPSHOT

TABLE 69. RPM: OPERATING SEGMENTS

TABLE 70. RPM: PRODUCT PORTFOLIO

TABLE 71. SANDVIK AB: COMPANY SNAPSHOT

TABLE 72. SANDVIK AB: OPERATING SEGMENTS

TABLE 73. SANDVIK AB: PRODUCT PORTFOLIO

TABLE 74. TRIMBLE INC.: COMPANY SNAPSHOT

TABLE 75. TRIMBLE INC.: OPERATING SEGMENTS

TABLE 76. TRIMBLE INC.: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

- FIGURE 01. GLOBAL MINING AUTOMATION MARKET, 2016-2023
- FIGURE 02. GLOBAL MINING AUTOMATION MARKET, BY REGION, 2016-2023
- FIGURE 03. GLOBAL MINING AUTOMATION MARKET, BY COMPANY NAMES, 2016-2023
- FIGURE 04. TOP INVESTMENT POCKETS: MINING AUTOMATION MARKETMARKET
- FIGURE 05. TOP WINNING STRATEGIES, BY YEAR, 2015-2018
- FIGURE 06. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2015-2018 (%)
- FIGURE 07. TOP WINNING STRATEGIES, BY COMPANY, 2015-2018
- FIGURE 08. BARGAINING POWER OF BUYERS
- FIGURE 09. BARGAINING POWER OF SUPPLIERS
- FIGURE 10. THREATS OF NEW ENTRANTS
- FIGURE 11. THREATS OF SUBSTITUTES
- FIGURE 12. COMPETITIVE RIVALRY
- FIGURE 13. MARKET SHARE ANALYSIS: MINING AUTOMATION MARKETMARKET, 2016
- FIGURE 14. GLOBAL MINING AUTOMATION MARKET, BY TECHNIQUE, 2017-2023
- FIGURE 15. COMPARATIVE ANALYSIS OF UNDERGROUND MINING AUTOMATION MARKET, BY COUNTRY, 2016 & 2023 (%)
- FIGURE 16. COMPARATIVE ANALYSIS OF SURFACE MINING AUTOMATION MARKET, BY COUNTRY, 2016 & 2023 (%)
- FIGURE 17. GLOBAL MINING AUTOMATION MARKET, BY TYPE, 2016-2023
- FIGURE 18. COMPARATIVE ANALYSIS OF EQUIPMENT MARKET, BY COUNTRY, 2016 & 2023 (%)
- FIGURE 19. COMPARATIVE ANALYSIS OF SOFTWARE MARKET, BY COUNTRY, 2016 & 2023 (%)
- FIGURE 20. COMPARATIVE ANALYSIS OF COMMUNICATION SYSTEM MARKET, BY COUNTRY, 2016 & 2023 (%)
- FIGURE 21. ATLAS COPCO: NET SALES, 2015-2017 (\$MILLION)
- FIGURE 22. ATLAS COPCO: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 23. ATLAS COPCO: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 24. CATERPILLAR: NET SALES, 2014-2016 (\$MILLION)
- FIGURE 25. CATERPILLAR: REVENUE SHARE BY SEGMENT, 2016 (%)
- FIGURE 26. CATERPILLAR: REVENUE SHARE BY GEOGRAPHY, 2016 (%)
- FIGURE 27. HEXAGON: NET SALES, 2015-2017 (\$MILLION)

- FIGURE 28. HEXAGON: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 29. HEXAGON: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 30. HITACHI: NET SALES, 2015-2017 (\$MILLION)
- FIGURE 31. HITACHI: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 32. HITACHI: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 33. KOMATSU: NET SALES, 2015-2017 (\$MILLION)
- FIGURE 34. KOMATSU: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 35. KOMATSU: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 36. RPM: NET SALES, 2015-2017 (\$MILLION)
- FIGURE 37. RPM: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 38. SANDVIK AB: NET SALES, 2014-2016 (\$MILLION)
- FIGURE 39. SANDVIK AB: REVENUE SHARE BY SEGMENT, 2016 (%)
- FIGURE 40. TRIMBLE INC.: NET SALES, 2014-2016 (\$MILLION)
- FIGURE 41. TRIMBLE INC.: REVENUE SHARE BY SEGMENT, 2016 (%)
- FIGURE 42. TRIMBLE INC.: REVENUE SHARE BY GEOGRAPHY, 2016 (%)

I would like to order

Product name: Mining Automation Market by Technique (Underground Mining Automation and Surface Mining Automation) and Type (Equipment, Software, and Communication System) - Global Opportunities Analysis and Industry Forecast, 2017-2023

Product link: <https://marketpublishers.com/r/M390E753C67EN.html>

Price: US\$ 4,296.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M390E753C67EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970